Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 14, 2020

Federally Inspected Slaughter (head)	West 2020	West 2019	West % chg	East 2020	East 2019	East % chg	CANADA 2020	CANADA 2019	CANADA % chg
Steers	233,325	208,234	12 %	90,534	93,374	-3 %	323,859	301,608	7 %
Heifers	158,129	164,286	-4 %	27,588	28,810	-4 %	185,717	193,096	-4 %
Cows	97,513	107,133	-9 %	19,057	23,259	-18 %	116,570	130,392	-11 %
Bulls	2,246	2,080	8 %	80	68	18 %	2,326	2,148	8 %
Total	**491,213**	**481,733**	2 %	**137,259**	**145,511**	**-6 %**	**628,472**	**627,244**	**0 %**
Total Jan. - Dec. 2019		**2,482,631**			**666,872**			**3,149,503**	
Carcass Weight (lbs)									
Steers	890	907	-2 %	959	971	-1 %	910	926	-2 %
Heifers	836	851	-2 %	868	866	0 %	841	854	-1 %
Cows	758	763	-1 %	662	660	0 %	742	744	0 %
Bulls	956	968	-1 %	947	943	0 %	955	967	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	154,209	149,070	3 %	50,244	52,426	-4 %	204,453	201,496	1 %
Non-Fed	34,496	37,986	-9 %	5,754	6,990	-18 %	40,249	44,976	-11 %
Total	**188,704**	**187,056**	**1 %**	**55,998**	**59,416**	**-6 %**	**244,702**	**246,472**	**-1 %**
Total Jan. - Dec. 2019		**960,095**			**266,839**			**1,226,934**	

Imports — For the period Jan. 1 - Jan. 31, 2020

Live Cattle from U.S.

(head)	2020	2019	% chg
pure bred	103	254	-59 %
non pure bred	25,361	21,128	20 %
Total	**25,464**	**21,382**	**19 %**

Source: Statistics Canada

Exports — For the period Jan. 1 - Mar. 7, 2020

Live Cattle to U.S.

(head)	2020	2019	% chg
slaughter steers, heifers, cows	99,854	89,499	12 %
feeder cattle & calves	20,609	41,501	-50 %
bulls	6,371	5,266	21 %
others	2,369	2,081	14 %
Total	**129,203**	**138,347**	**-7 %**

Source: USDA - APHIS

Imports — For the period Jan. 1 - Mar. 14, 2020

Beef & Veal Imports

(tonnes)	2020	2019	% chg
United States	24,819	21,410	16 %
New Zealand	2,638	4,133	-36 %
Australia	1,861	3,793	-51 %
Uruguay	1,817	3,652	-50 %
Mexico	1,411	874	62 %
Others	3,734	1,756	113 %
Total	**36,281**	**35,617**	**2 %**

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	**6,537**	**11,878**	**-45 %**
EU-28 (Beef/Veal total)	**3,229**	**1,216**	**166 %**

Source: Canadian Food Inspection Agency (CFIA)

Exports — For the period Jan. 1 - Jan. 31, 2020

Beef & Veal Exports to U.S.

(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	**106**	**N/A**	**0**	**N/A**	**106**	**288**	**-63 %**
Primal Cuts	**1,477**	**18,443**	**161**	**724**	**20,805**	**21,507**	**-3 %**
Chuck	487	3,733	11	0	4,230	4,397	**-4 %**
Loin	7	2,007	0	81	2,094	2,094	**0 %**
Brisket	0	1,777	0	0	1,777	1,474	**21 %**
Flank and Plate	262	797	0	0	1,059	1,292	**-18 %**
Hip	20	1,032	0	20	1,072	1,095	**-2 %**
Rib	376	945	45	0	1,366	1,577	**-13 %**
Others	326	8,153	106	623	9,208	9,578	**-4 %**
Offals	**N/A**	**N/A**	**N/A**	**N/A**	**2,049**	**1,917**	**7 %**
Processed	**N/A**	**N/A**	**N/A**	**N/A**	**614**	**408**	**50 %**
Total	**1,583**	**18,443**	**161**	**724**	**23,574**	**24,120**	**-2 %**

Source: Statistics Canada

Beef & Veal Exports — For the period Jan. 1 - Jan. 31, 2020

	Exports to All Countries (tonnes)			('000 $ CDN)			Exports to E.U-28 (tonnes)	
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	23,574	24,120	-2 %	172,338	176,288	-2 %	United Kingdom	177	80
Japan	4,175	2,623	59 %	30,022	18,065	66 %	Netherlands	12	10
Hong Kong	1,568	1,516	3 %	12,465	15,326	-19 %	Italy	11	0
Mexico	1,452	1,275	14 %	14,288	13,727	4 %	Belgium	7	0
China	818	1,385	-41 %	8,057	11,657	-31 %	France	1	1
South Korea	507	388	31 %	3,596	3,038	18 %	Germany	0	0
Taiwan	277	113	145 %	2,534	1,427	78 %	Denmark	0	0
Peru	199	104	92 %	192	95	102 %	**Total**	**209**	**91**
Angola	199	75	167 %	188	56	232 %	**Total** ('000 $ CDN)	**2,885**	**1,086**
Others	970	773	25 %	6,696	3,093	116 %			
Total	**33,739**	**32,371**	**4 %**	**250,375**	**242,774**	**3 %**			
Cattle Hides & Skins Exports (Number '000)	**268**	**288**	**-7 %**	**13,423**	**17,713**	**-24 %**			

Source: Statistics Canada

Source: Statistics Canada

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UNITED STATES

Year to Date for the Week Ending March 7, 2020

	Weekly	2020	2019	% chg
Slaughter ('000 head)				
Steers	311.5	3,003.0	2,884.3	4 %
Heifers	202.5	1,888.9	1,817.2	4 %
Cows	126.0	1,282.7	1,240.4	3 %
Bulls	9.5	88.4	81.6	8 %
Total	**649.5**	**6,263.0**	**6,023.4**	**4 %**
Total Jan. - Dec. 2019			**32,917.6**	

	Weekly	2020	2019	% chg
Carcass Weight (lbs)				
Steers	903	903	882	2 %
Heifers	830	833	820	1 %
Cows	663	650	649	0 %
Bulls	875	865	874	-1 %

Beef Output (tonnes)			
Fed	1,943,025	1,829,904	6 %
Non-Fed	412,721	397,254	4 %
Total	**2,355,746**	**2,227,158**	**6 %**
Total Jan. - Dec. 2019		**12,132,925**	

National Summary of Beef Graded			
	February 2020	**2019** (Oct'18-Sept'19)	**2018** (Oct'17-Sept'18)
Prime	9.8 %	8.8 %	7.6 %
Choice	75.8 %	73.4 %	73.7 %
Select	14.1 %	17.5 %	18.5 %

For the period	**Jan. 2020**	**2020**	**2019**	**% chg**
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Australia		30,002	27,031	11 %
Canada		27,970	28,955	-3 %
Mexico		22,357	21,263	5 %
Others		30,455	37,512	-19 %
Total		**110,784**	**114,761**	**-3 %**
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan		30,161	30,960	-3 %
South Korea		21,482	21,145	2 %
Mexico		17,510	17,579	0 %
Others		42,018	38,186	10 %
Total		**111,170**	**107,870**	**3 %**

Cattle Slaughter for the Week Ending		2020-03-07	
	2020	**2019**	**% chg**
Canada	61,303	62,248	-2 %
US	649,487	606,965	7 %
Total Canada & US	**710,790**	**669,213**	**6 %**

Cattle Slaughter Year to Date			
Canada	566,653	567,027	0 %
US	6,262,996	6,023,420	4 %
Total Canada & US	**6,829,649**	**6,590,447**	**4 %**

US Live Cattle Imports			
Mexico - Feeder 1 Jan.-Mar 14 2020	266,641	292,348	-9 %
Canada 1 Jan.-Mar. 7 2020	129,203	138,347	-7 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 14 2020

	Quota level	2020 Tonnes entered	2020 % filled	2019 Tonnes entered	2019 % filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	45,121	12 %	37,375	10 %	21 %
New Zealand	213,402	30,119	14 %	30,930	14 %	-3 %
Argentina	20,000	1,355	7 %	12	0 %	-
Uruguay	20,000	3,868	19 %	4,106	21 %	-6 %
Others	65,005	n/a	-	15,795	24 %	
Total TRQ	**696,621**	**80,462**	**12 %**	**88,218**	13 %	-9 %
TRQ (Australia, N. Z.)	**591,616**	**75,240**	**13 %**	**68,305**	12 %	10 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Mar. 14 2020

	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	**76,409**	**76,409**	**0 %**

YTD Permits allocated as of:

	3/14/2020	3/13/2019	% chg
Argentina	8	8	0 %
Australia (35,000 mt)	1,934	4,093	-53 %
Ireland	115	0	-
Japan	5	7	-16 %
Netherlands	50	0	-
New Zealand (29,600 mt)	3,082	4,660	-34 %
Spain	124	0	-
United Kingdom	0	0	-
Uruguay	3,966	6,261	-37 %
Total	**9,285**	**15,029**	**-38 %**

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

2020 (tonnes)

	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	8	**8**	**0 %**
Australia	1,309	626	**1,934**	**21 %**
Ireland	115	0	**115**	**1 %**
Japan	0	5	**5**	**0 %**
Netherlands	0	50	**50**	**1 %**
New Zealand	1,869	1,213	**3,082**	**33 %**
Spain	124	0	**124**	**1 %**
United Kingdom	0	0	**0**	**0 %**
Uruguay	3,423	543	**3,966**	**43 %**
Total	**6,840**	**2,445**	**9,285**	**100 %**

For the period 1 Jan.-Mar. 14 2020

	Percentage of Total Imports: Grinding Beef 2020	Grinding Beef 2019	Cuts 2020	Cuts 2019
Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Australia	14.1 %	20.9 %	6.7 %	6.4 %
Ireland	1.2 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.5 %	0.0 %
New Zealand	20.1 %	26.2 %	13.1 %	4.8 %
Spain	1.3 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	36.9 %	34.9 %	5.8 %	6.8 %
Total	**73.7 %**	**82.0 %**	**26.3 %**	**18.0 %**

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)

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Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 14, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	Total Canada
2020-03-14	39,678	11,412	51,090		8,911	1,818	10,729		61,819
2020-03-07	39,150	11,028	50,178		9,419	1,706	11,125		61,303
2020-02-29	39,041	10,933	49,974		9,339	1,595	10,934		60,908
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	**226,905**
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	**217,537**
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	**279,602**
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	**255,635**
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	**248,410**
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	**318,409**
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	**258,128**
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	**250,739**
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	**321,387**
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	**236,490**
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	**232,542**
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	**302,807**
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	**228,896**
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	**216,458**
YTD Total 2020	**391,454**	**118,122**	**509,576**	**46,325**	**99,759**	**19,137**	**118,896**	**10,809**	**628,472**
Total 2019	**2,065,286**	**560,925**	**2,626,211**	**50,504**	**417,345**	**105,947**	**523,292**	**10,063**	**3,149,503**

Grading

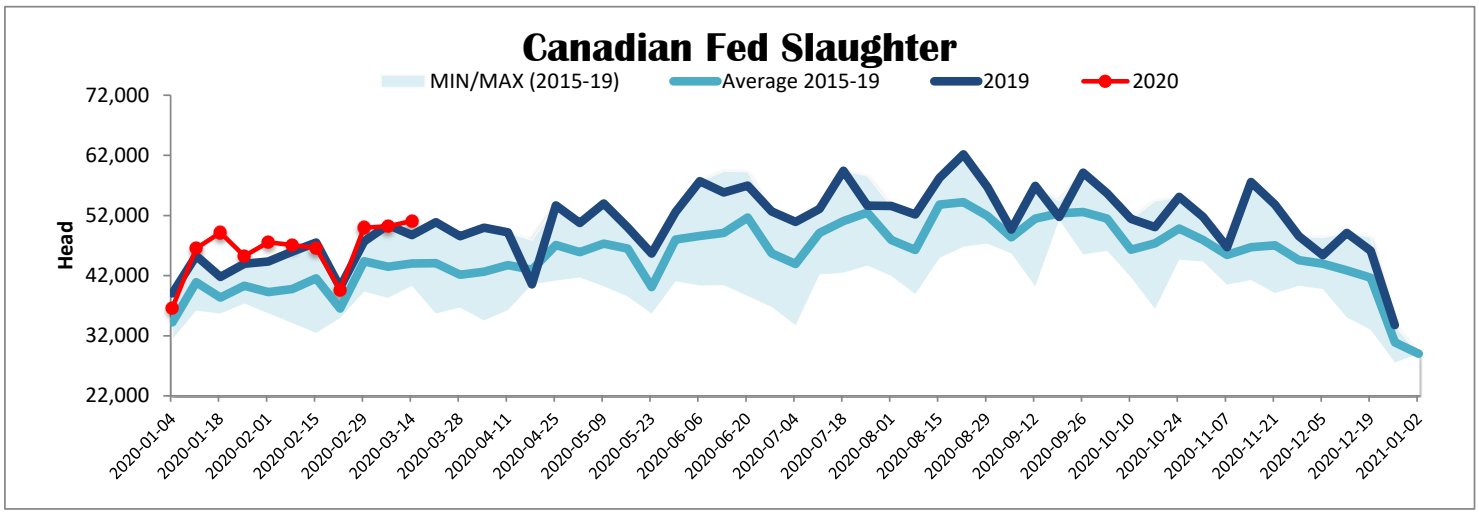
	Weekly Totals				March 14, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,216	3.1 %	622	5.4 %	1,838	3.6 %	2,123	-13.4%
AAA	25,702	65.9 %	7,703	66.6 %	33,405	66.0 %	32,278	3.5%
AA	10,862	27.8 %	2,899	25.1 %	13,761	27.2 %	12,582	9.4%
A	742	1.9 %	130	1.1 %	872	1.7 %	486	79.4%
B1, 2, 3, 4	498	1.3 %	206	1.8 %	704	1.4 %	854	-17.6%

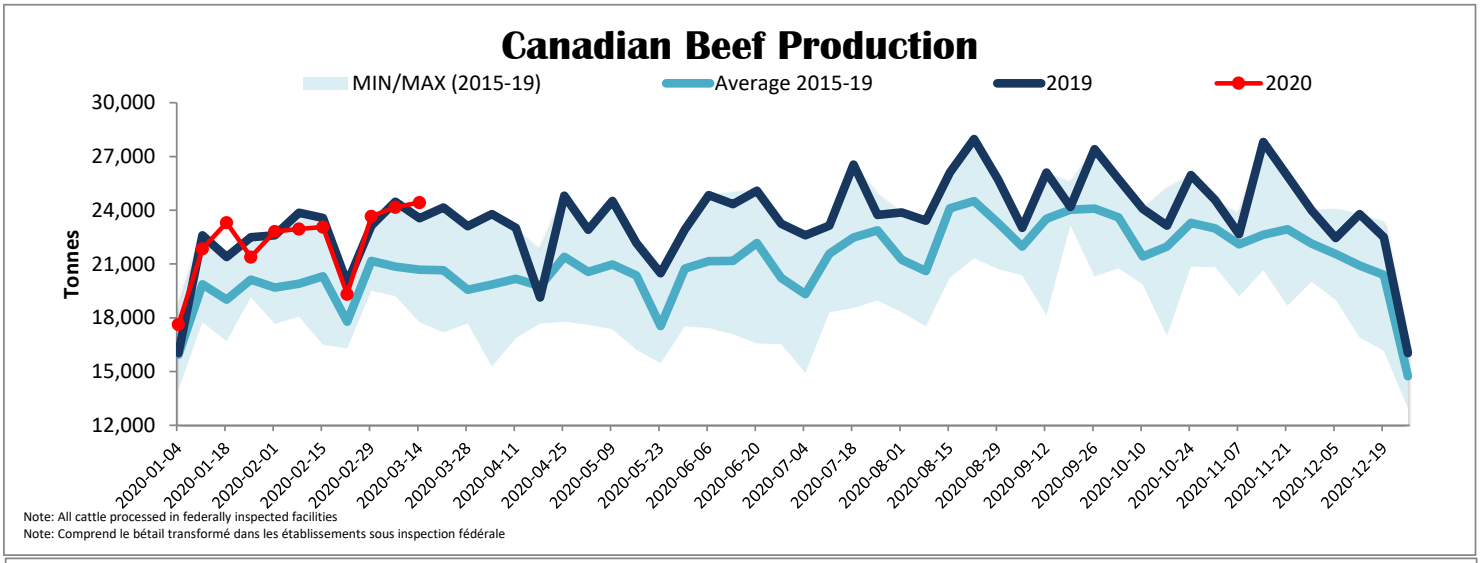
	Year-to-date							
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	13,393	3.5 %	7,497	6.3 %	20,890	4.2 %	17,292	20.8 %
AAA	242,666	63.6 %	80,596	67.8 %	323,262	64.6 %	323,199	0.0 %
AA	113,574	29.8 %	27,641	23.3 %	141,215	28.2 %	139,362	1.3 %
A	7,315	1.9 %	1,110	0.9 %	8,425	1.7 %	5,126	64.4 %
B1, 2, 3, 4	4,686	1.2 %	1,962	1.7 %	6,648	1.3 %	7,313	-9.1 %

Source: CBGA

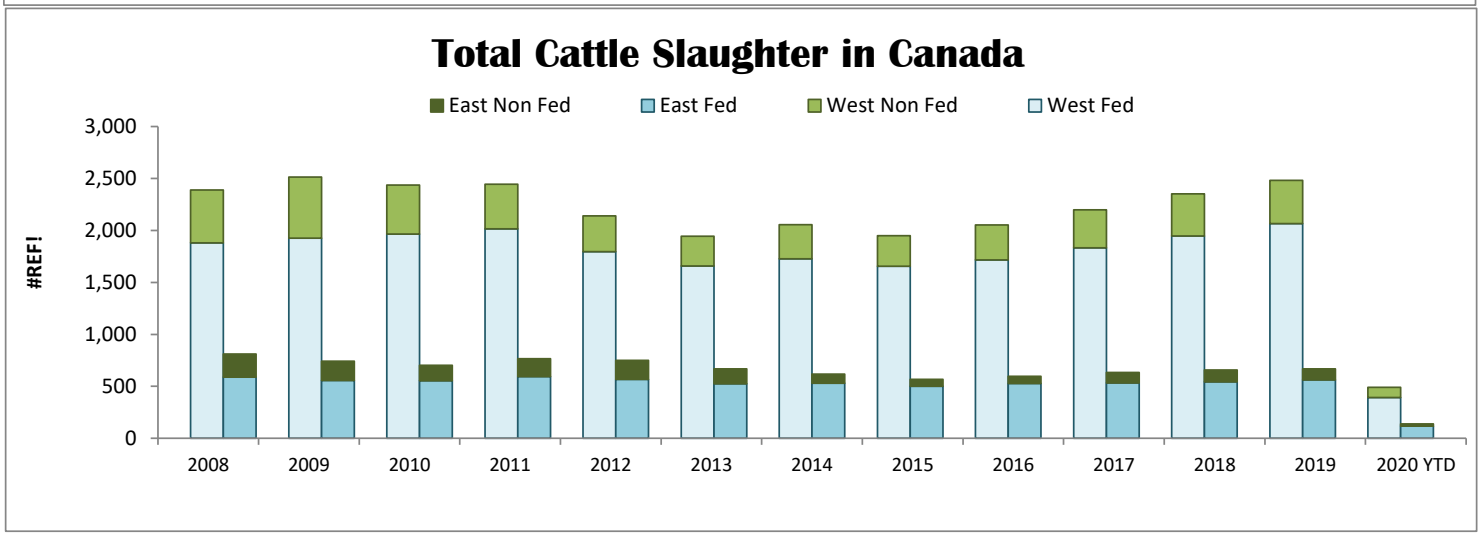
Year to Date for the Week Ending March 14, 2020

Federally Inspected Slaughter





Note: All cattle processed in federally inspected facilities
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: Canadian Beef Grading Agency (CBGA)

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