Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 23, 2020

Federally Inspected Slaughter (head)	West 2020	West 2019	West % chg	East 2020	East 2019	East % chg	CANADA 2020	CANADA 2019	CANADA % chg
Steers	385,674	417,146	-8 %	170,136	170,761	0 %	555,810	587,907	-5 %
Heifers	288,307	338,089	-15 %	56,704	61,890	-8 %	345,011	399,979	-14 %
Cows	140,603	180,650	-22 %	39,398	43,341	-9 %	180,001	223,991	-20 %
Bulls	3,397	5,180	-34 %	150	136	10 %	3,547	5,316	-33 %
Total	**817,981**	**941,065**	-13 %	**266,388**	**276,128**	**-4 %**	**1,084,369**	**1,217,193**	**-11 %**
Total Jan. - Dec. 2019		**2,482,631**			**666,872**			**3,149,503**	
Carcass Weight (lbs)									
Steers	891	892	0 %	955	965	-1 %	911	913	0 %
Heifers	842	844	0 %	859	859	0 %	845	847	0 %
Cows	767	760	1 %	666	659	1 %	745	740	1 %
Bulls	964	961	0 %	910	967	-6 %	961	961	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	266,010	298,212	-11 %	95,820	98,848	-3 %	361,830	397,061	-9 %
Non-Fed	50,427	64,504	-22 %	11,958	13,014	-8 %	62,386	77,518	-20 %
Total	**316,438**	**362,717**	**-13 %**	**107,779**	**111,862**	**-4 %**	**424,216**	**474,579**	**-11 %**
Total Jan. - Dec. 2019		**960,095**			**266,839**			**1,226,934**	

Imports — For the period Jan. 1 - Mar. 31, 2020

Live Cattle from U.S.

(head)	2020	2019	% chg
pure bred	717	1,486	-52 %
non pure bred	55,579	48,545	14 %
Total	**56,296**	**50,031**	**13 %**

Source: Statistics Canada

Exports — For the period Jan. 1 - May. 16, 2020

Live Cattle to U.S.

(head)	2020	2019	% chg
slaughter steers, heifers, cows	203,744	188,711	8 %
feeder cattle & calves	63,725	116,105	-45 %
bulls	13,505	14,433	-6 %
others	4,634	5,003	-7 %
Total	**285,608**	**324,252**	**-12 %**

Source: USDA - APHIS

Imports — For the period Jan. 1 - May. 23, 2020

Beef & Veal Imports

(tonnes)	2020	2019	% chg
United States	48,063	42,675	13 %
New Zealand	7,308	6,492	13 %
Uruguay	6,362	5,745	11 %
Australia	4,918	6,851	-28 %
Mexico	2,953	1,953	51 %
Others	7,699	3,320	132 %
Total	**77,303**	**67,036**	**15 %**

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	**18,915**	**19,463**	**-3 %**
EU-28 (Beef/Veal total)	**6,549**	**2,168**	**202 %**

Source: Canadian Food Inspection Agency (CFIA)

Exports — For the period Jan. 1 - Mar. 31, 2020

Beef & Veal Exports to U.S.

(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	**426**	**N/A**	**0**	**N/A**	**426**	**726**	**-41 %**
Primal Cuts	**4,988**	**55,973**	**644**	**2,144**	**63,749**	**69,794**	**-9 %**
Chuck	1,475	12,002	18	22	13,516	13,783	**-2 %**
Loin	61	5,581	1	181	5,823	7,037	**-17 %**
Brisket	0	5,025	0	0	5,025	4,571	**10 %**
Flank and Plate	867	2,784	0	7	3,658	4,101	**-11 %**
Hip	57	3,281	0	20	3,359	3,752	**-10 %**
Rib	1,636	2,829	149	0	4,614	4,663	**-1 %**
Others	892	24,471	477	1,913	27,754	31,888	**-13 %**
Offals	**N/A**	**N/A**	**N/A**	**N/A**	**5,282**	**5,184**	**2 %**
Processed	**N/A**	**N/A**	**N/A**	**N/A**	**1,457**	**1,351**	**8 %**
Total	**5,414**	**55,973**	**644**	**2,144**	**70,914**	**77,055**	**-8 %**

Source: Statistics Canada

Beef & Veal Exports — For the period Jan. 1 - Mar. 31, 2020

	Exports to All Countries (tonnes) 2020	2019	% chg	('000 $ CDN) 2020	2019	% chg
United States	70,914	77,055	-8 %	519,928	563,278	-8 %
Japan	10,935	9,829	11 %	82,953	68,342	21 %
Mexico	3,806	3,684	3 %	36,418	35,237	3 %
Hong Kong	3,106	3,992	-22 %	25,261	39,255	-36 %
China	2,566	5,242	-51 %	25,972	47,702	-46 %
South Korea	1,398	1,574	-11 %	10,120	11,873	-15 %
Viet Nam	579	168	245 %	3,425	1,302	163 %
United Kingdom	548	342	60 %	6,858	4,166	65 %
Angola	547	525	4 %	546	494	10 %
Others	3,373	3,644	-7 %	18,289	15,118	21 %
Total	**97,770**	**106,054**	**-8 %**	**729,770**	**786,767**	**-7 %**
Cattle Hides & Skins Exports (Number '000)	**790**	**822**	**-4 %**	**39,538**	**50,359**	**-21 %**

Exports to E.U-28 (tonnes)	2020	2019
United Kingdom	548	342
Italy	54	0
Netherlands	48	38
Belgium	38	7
France	4	35
Germany	0	10
Denmark	0	0
Total	**691**	**431**
Total ('000 $ CDN)	**9,650**	**5,552**

Source: Statistics Canada

Contact: Julie Dawson 613 773 0149 or/ou Julie.Dawson@canada.ca

UNITED STATES

Year to Date for the Week Ending May 16, 2020

Slaughter ('000 head)	Weekly	2020	2019	% chg
Steers	253.3	5,633.3	6,111.9	-8 %
Heifers	139.3	3,516.1	3,658.5	-4 %
Cows	116.9	2,475.0	2,479.2	0 %
Bulls	9.7	174.2	186.4	-7 %
Total	**519.1**	**11,798.6**	**12,436.0**	**-5 %**
Total Jan. - Dec. 2019			**32,917.6**	

Carcass Weight (lbs)	Weekly	2020	2019	% chg
Steers	901	898	869	3 %
Heifers	831	830	810	3 %
Cows	655	651	648	0 %
Bulls	878	872	882	-1 %

Beef Output (tonnes)				
Fed		3,620,295	3,754,191	-4 %
Non-Fed		800,139	803,775	0 %
Total		**4,420,434**	**4,557,966**	**-3 %**
Total Jan. - Dec. 2019			**12,132,925**	

National Summary of Beef Graded	April 2020	2019 (Oct'18-Sept'19)	2018 (Oct'17-Sept'18)
Prime	10.5 %	8.8 %	7.6 %
Choice	74.7 %	73.4 %	73.7 %
Select	14.4 %	17.5 %	18.5 %

For the period	Mar. 2020	2020	2019	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada		85,801	94,222	-9 %
Australia		76,642	65,575	17 %
Mexico		70,221	64,340	9 %
Others		118,318	110,821	7 %
Total		**350,982**	**334,959**	**5 %**
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan		103,343	88,029	17 %
South Korea		77,571	66,710	16 %
Mexico		45,794	50,023	-8 %
Others		122,223	110,899	10 %
Total		**348,930**	**315,662**	**11 %**

Cattle Slaughter for the Week Ending 2020-05-16	2020	2019	% chg
Canada	45,594	58,844	-23 %
US	519,123	662,452	-22 %
Total Canada & US	**564,717**	**721,296**	**-22 %**

Cattle Slaughter Year to Date			
Canada	1,036,399	1,162,589	-11 %
US	11,798,606	12,436,030	-5 %
Total Canada & US	**12,835,005**	**13,598,619**	**-6 %**

US Live Cattle Imports			
Mexico - Feeder 1 Jan.-May 23 2020	577,432	603,488	-4 %
Canada 1 Jan.-May. 16 2020	285,608	324,252	-12 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 23 2020		2020		2019		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	86,495	23 %	90,309	24 %	-4 %
New Zealand	213,402	74,253	35 %	69,377	33 %	7 %
Argentina	20,000	3,992	20 %	18	0 %	-
Uruguay	20,000	9,318	47 %	8,897	44 %	5 %
Others	65,005	n/a	-	28,211	43 %	
Total TRQ	**696,621**	**174,057**	**25 %**	**196,812**	28 %	-12 %
TRQ (Australia, N. Z.)	**591,616**	**160,748**	**27 %**	**159,686**	27 %	1 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 23 2020	2020	2019	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	**76,409**	**76,409**	**0 %**

YTD Permits allocated as of:	5/23/2020	5/22/2019	% chg
Argentina	14	22	-35 %
Australia (35,000 mt)	5,098	7,169	-29 %
Ireland	161	0	-
Japan	7	11	-34 %
Netherlands	75	0	-
New Zealand	7,483	6,979	7 %
Spain	173	0	-
United Kingdom	98	0	-
Uruguay	7,494	8,113	-8 %
Total	**20,604**	**22,294**	**-8 %**

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

2020 (tonnes)	Grinding Beef	Cuts	Total	Total (%)
Argentina	0	14	**14**	**0 %**
Australia	3,580	1,518	**5,098**	**25 %**
Ireland	161	0	**161**	**1 %**
Japan	0	7	**7**	**0 %**
Netherlands	0	75	**75**	**0 %**
New Zealand	4,260	3,222	**7,483**	**36 %**
Spain	173	0	**173**	**1 %**
United Kingdom	98	0	**98**	**0 %**
Uruguay	6,095	1,400	**7,494**	**36 %**
Total	**14,368**	**6,236**	**20,604**	**100 %**

For the period 1 Jan.-May. 23 2020	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2020	2019	2020	2019
Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Australia	17.4 %	22.6 %	7.4 %	9.5 %
Ireland	0.8 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.1 %
Netherlands	0.0 %	0.0 %	0.4 %	0.0 %
New Zealand	20.7 %	24.7 %	15.6 %	6.6 %
Spain	0.8 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.5 %	0.0 %	0.0 %	0.0 %
Uruguay	29.6 %	30.6 %	6.8 %	5.8 %
Total	**69.7 %**	**78.0 %**	**30.3 %**	**22.0 %**

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)

Contact: Julie Dawson 613 773 0149 or/ou Julie.Dawson@canada.ca

Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 23, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	Total Canada
2020-05-23	33,435	9,509	42,944		2,885	2,141	5,026		47,970
2020-05-16	30,231	10,452	40,683		2,564	2,347	4,911		45,594
2020-05-09	22,836	11,705	34,541		2,636	2,300	4,936		39,477
2020-05-02	8,324	12,050	20,374		1,448	2,075	3,523		23,897
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	**162,900**
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	**320,089**
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	**226,905**
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	**217,537**
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	**279,602**
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	**255,635**
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	**248,410**
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	**318,409**
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	**258,128**
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	**250,739**
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	**321,387**
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	**236,490**
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	**232,542**
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	**302,807**
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	**228,896**
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	**216,458**
YTD Total 2020	**673,981**	**226,840**	**900,821**	**42,896**	**144,000**	**39,548**	**183,548**	**8,740**	**1,084,369**
Total 2019	**2,065,286**	**560,925**	**2,626,211**	**50,504**	**417,345**	**105,947**	**523,292**	**10,063**	**3,149,503**

Grading

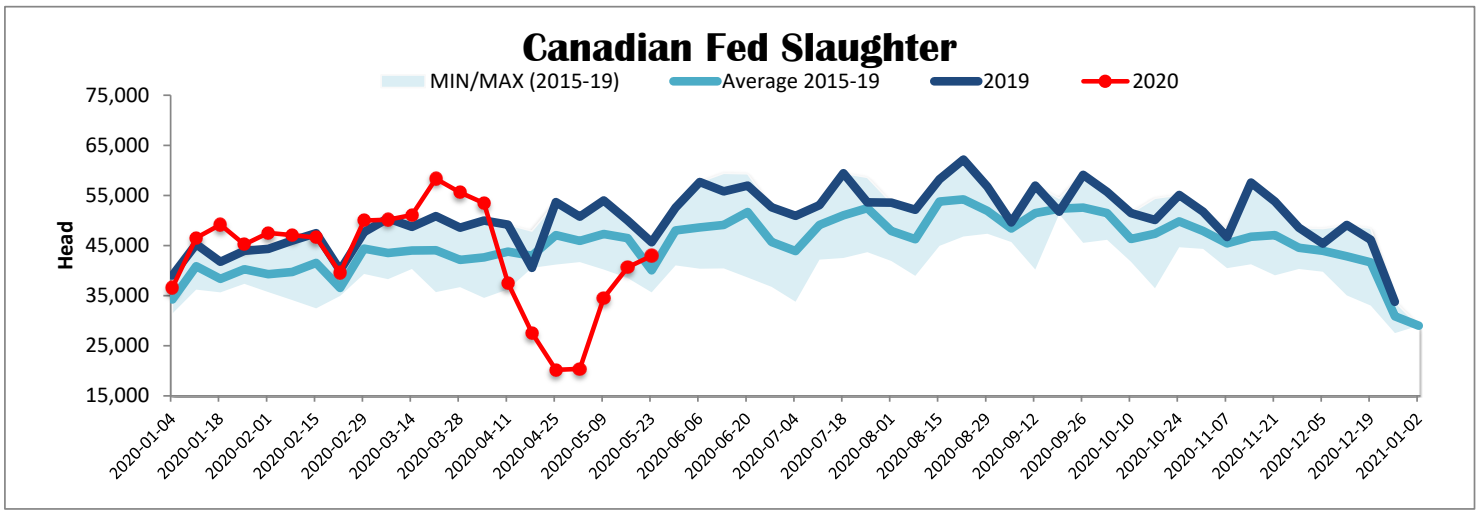
				Weekly Totals	May 23, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,099	3.3 %	511	5.3 %	1,610	3.8 %	1,087	48.1%
AAA	22,497	67.8 %	6,345	66.2 %	28,842	67.4 %	25,295	14.0%
AA	8,708	26.2 %	2,322	24.2 %	11,030	25.8 %	16,887	-34.7%
A	536	1.6 %	221	2.3 %	757	1.8 %	1,281	-40.9%
B1, 2, 3, 4	353	1.1 %	181	1.9 %	534	1.2 %	846	-36.9%

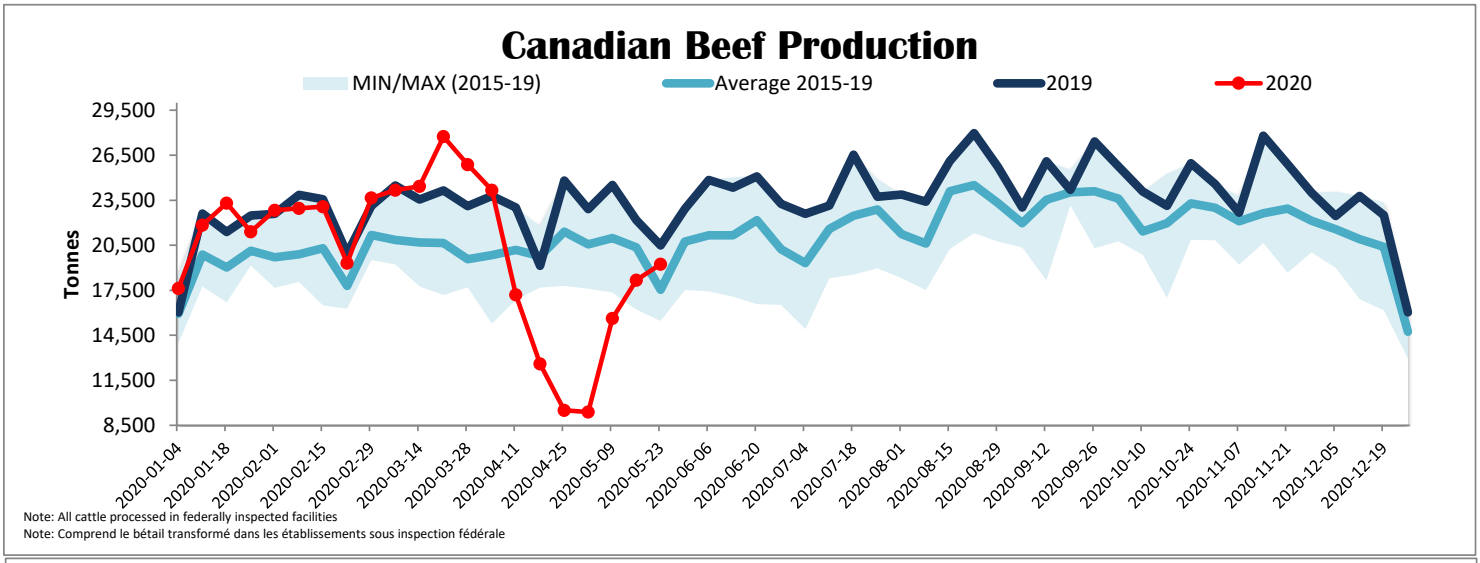
				Year-to-date				
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	21,298	3.2 %	13,086	5.7 %	34,384	3.9 %	34,657	-0.8 %
AAA	426,168	64.5 %	154,170	67.5 %	580,338	65.3 %	634,764	-8.6 %
AA	193,048	29.2 %	54,423	23.8 %	247,471	27.8 %	281,204	-12.0 %
A	12,362	1.9 %	2,731	1.2 %	15,093	1.7 %	14,060	7.3 %
B1, 2, 3, 4	7,660	1.2 %	3,845	1.7 %	11,505	1.3 %	15,230	-24.5 %

Source: CBGA

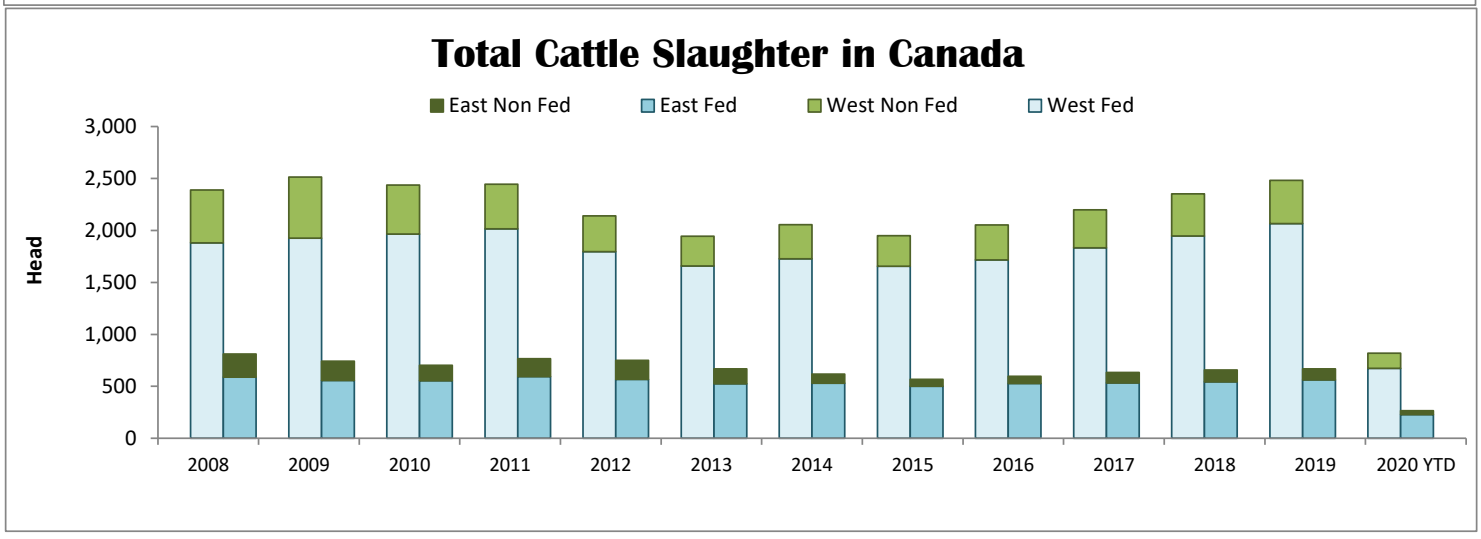
Year to Date for the Week Ending May 23, 2020

Federally Inspected Slaughter





Note: All cattle processed in federally inspected facilities
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: Canadian Beef Grading Agency (CBGA)

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