



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 2, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,328,492	1,288,171	3 %	417,433	424,590	-2 %	1,745,925	1,712,761	2 %
Heifers	771,441	777,115	-1 %	118,512	136,335	-13 %	889,953	913,450	-3 %
Cows	304,494	401,842	-24 %	103,030	105,457	-2 %	407,524	507,299	-20 %
Bulls	13,141	15,503	-15 %	568	490	16 %	13,709	15,993	-14 %
Total	2,417,568	2,482,631	-3 %	639,543	666,872	-4 %	3,057,111	3,149,503	-3 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	909	896	1 %	941	949	-1 %	917	909	1 %
Heifers	840	835	1 %	846	845	0 %	841	836	1 %
Cows	748	744	1 %	665	661	1 %	727	727	0 %
Bulls	957	957	0 %	949	934	2 %	957	957	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	841,787	817,698	3 %	223,646	234,999	-5 %	1,065,433	1,052,697	1 %
Non-Fed	109,075	142,398	-23 %	31,346	31,840	-2 %	140,421	174,237	-19 %
Total	950,862	960,095	-1 %	254,992	266,839	-4 %	1,205,854	1,226,934	-2 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 2020 - Nov. 30, 2020				Imports For the period Jan. 1 2020 - Jan. 2, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	4,005	5,136	-22 %	United States of America	112,947	108,210	4 %
non pure bred	244,414	244,282	0 %	New Zealand	17,645	12,644	40 %
Total	248,419	249,418	0 %	Uruguay	14,505	7,528	93 %
				Australia	13,984	15,780	-11 %
				Mexico	7,960	5,754	38 %
				United Kingdom	5,256	2,895	82 %
				Others	19,982	8,075	147 %
				Total	192,277	160,886	20 %

Source: Statistics Canada

Exports For the period Jan. 1 2020 - Dec. 26, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2020	2019	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	488,814	480,730	2 %	52,315	39,642	32 %	
feeder cattle & calves	118,121	185,066	-36 %	15,181	4,389	246 %	
bulls	42,178	47,380	-11 %				
others	10,544	11,167	-6 %				
Total	659,657	724,343	-9 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 2020 - Nov. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	2,231	N/A	0	N/A	2,231	2,122	5 %
Primal Cuts	22,924	225,586	1,836	9,503	259,848	266,835	-3 %
Chuck	7,362	49,202	135	42	56,741	55,386	2 %
Loin	1,167	21,592	1	759	23,518	24,765	-5 %
Brisket	2	18,619	0	1	18,622	18,811	-1 %
Flank and Plate	3,261	11,572	3	225	15,061	16,014	-6 %
Hip	129	18,966	0	121	19,216	15,911	21 %
Rib	8,650	11,929	415	8	21,002	18,400	14 %
Others	2,352	93,706	1,282	8,348	105,688	117,548	-10 %
Offals	N/A	N/A	N/A	N/A	18,862	20,123	-6 %
Processed	N/A	N/A	N/A	N/A	5,778	5,558	4 %
Total	25,155	225,586	1,836	9,503	286,719	294,638	-3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 2020 - Nov. 30, 2020									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	286,719	294,638	-3 %	2,270,543	2,161,621	5 %	Netherlands	368	229
Japan	40,694	45,751	-11 %	277,673	328,565	-15 %	Italy	312	67
Hong Kong	12,720	14,890	-15 %	98,921	139,909	-29 %	Belgium	74	67
Mexico	12,406	15,459	-20 %	87,342	119,425	-27 %	France	55	67
China	9,535	11,475	-17 %	93,881	98,412	-5 %	Spain	25	0
Viet Nam	6,118	1,154	430 %	35,698	7,561	372 %	Germany	0	31
South Korea	5,291	5,028	5 %	35,393	38,089	-7 %	Total	835	460
Angola	2,514	2,303	9 %	2,724	2,282	19 %	Total ('000 \$ CDN)	14,255	8,821
Taiwan	2,113	2,679	-21 %	17,419	21,086	-17 %			
Others	10,459	13,813	-24 %	63,092	59,445	6 %			
Total	388,569	407,190	-5 %	2,982,687	2,976,395	0 %			
Cattle Hides & Skins Exports (Number '000)	3,021	3,254	-7 %	119,463	172,152	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 26, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	197.6	15,748.0	16,226.2	-3 %	Steers	913	907	878	3 %
Heifers	123.1	9,375.6	9,770.5	-4 %	Heifers	839	835	813	3 %
Cows	88.6	6,280.1	6,384.2	-2 %	Cows	638	641	639	0 %
Bulls	6.4	515.2	536.7	-4 %	Bulls	847	879	878	0 %
Total	415.7	31,918.8	32,917.6	-3 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		10,031,072	10,067,319	0 %		December 2020	(Oct'19-Sept'20)	2020	2019
Non-Fed		2,031,240	2,065,606	-2 %	Prime	10.6 %	10.3 %	8.8 %	(Oct'18-Sept'19)
Total		12,062,312	12,132,925	-1 %	Choice	73.6 %	74.5 %	73.4 %	
Total Jan. - Dec. 2019			11,103,149		Select	15.6 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Nov. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		348,140	357,955	-3 %	Canada	37,707	41,416	-9 %	
Australia		282,587	298,132	-5 %	US	415,702	474,926	-12 %	
Mexico		279,765	241,402	16 %	Total Canada & US	453,409	516,342	-12 %	
Others		510,542	385,905	32 %	US Live Cattle Imports				
Total		1,421,035	1,283,393	11 %	Canada	3,017,984	3,149,503	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	31,918,849	32,917,584	-3 %	
Canada		117,785	110,730	6 %	Total Canada & US	34,936,833	36,067,087	-3 %	
Japan		345,713	334,206	3 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
South Korea		280,556	284,095	-1 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		466,980	527,988	-12 %	For the period 1 Jan.-Dec. 26 2020				
Total		1,211,034	1,257,020	-4 %	2020				
					2019				
					% chg in tonnes entered from 2019 to 2020				
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled			
Australia	378,214	214,426	57 %		236,656	63 %	-9 %		
New Zealand	213,402	163,021	76 %		128,453	60 %	27 %		
Argentina	20,000	20,000	100 %		1,531	8 %	-		
Uruguay	20,000	19,698	98 %		19,788	99 %	0 %		
Others	65,005	29,460	45 %		65,005	100.0 %	-55 %		
Total TRQ	696,621	446,606	64 %		451,432	65 %	-1 %		
TRQ (Australia, N. Z.)	591,616	377,447	64 %		365,109	62 %	3 %		
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Dec. 26 2020					For the period 1 Jan.-Dec. 26 2020				
	2020	2019	% chg		2020	2019	% chg		
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-		Argentina	21	21	0 %	
Total quota	76,409	76,409	0 %		Australia	4,608	13,327	31 %	
					Ireland	0	0	0 %	
YTD Permits allocated as of:					Japan	17	17	0 %	
	1/2/2021	1/1/2020	% chg		Netherlands	0	0	0 %	
Argentina	21	33	-35 %		New Zealand	9,453	17,311	41 %	
Australia (35,000 mt)	13,327	16,081	-17 %		Spain	0	0	0 %	
Ireland	0	0	-		United Kingdom	0	0	0 %	
Japan	17	28	-39 %		Uruguay	9,488	11,748	28 %	
Netherlands	0	0	-		Total	27,661	14,764	42,425	100 %
New Zealand	17,311	12,887	34 %		For the period 1 Jan.-Dec. 26 2020				
Spain	0	0	-		Percentage of Total Imports				
United Kingdom	0	24	-		Grinding Beef		Cuts		
Uruguay	11,748	9,645	22 %		2020	2019	2020	2019	
Total	42,425	38,698	10 %		Argentina	0.0 %	0.0 %	0.0 %	0.1 %
					Australia	20.6 %	29.2 %	10.9 %	12.3 %
					Ireland	0.0 %	0.0 %	0.0 %	0.0 %
					Japan	0.0 %	0.0 %	0.0 %	0.1 %
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	22.3 %	23.0 %	18.5 %	10.3 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
					Uruguay	22.4 %	20.0 %	5.3 %	4.9 %
					Total	65.2 %	72.2 %	34.8 %	27.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 2, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-01-02	28,012	5,061	33,073		5,580	474	6,054		39,127
2020-12-26	29,045	1,952	30,997		5,971	739	6,710		37,707
2020-12-19	37,485	4,717	42,202		6,039	1,082	7,121		49,323
2020-12-12	47,175	7,072	54,247		6,487	1,730	8,217		62,464
2020-12-05	47,512	9,924	57,436		6,983	2,683	9,666		67,102
2020-11-28	41,504	10,641	52,145		7,847	2,651	10,498		62,643
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

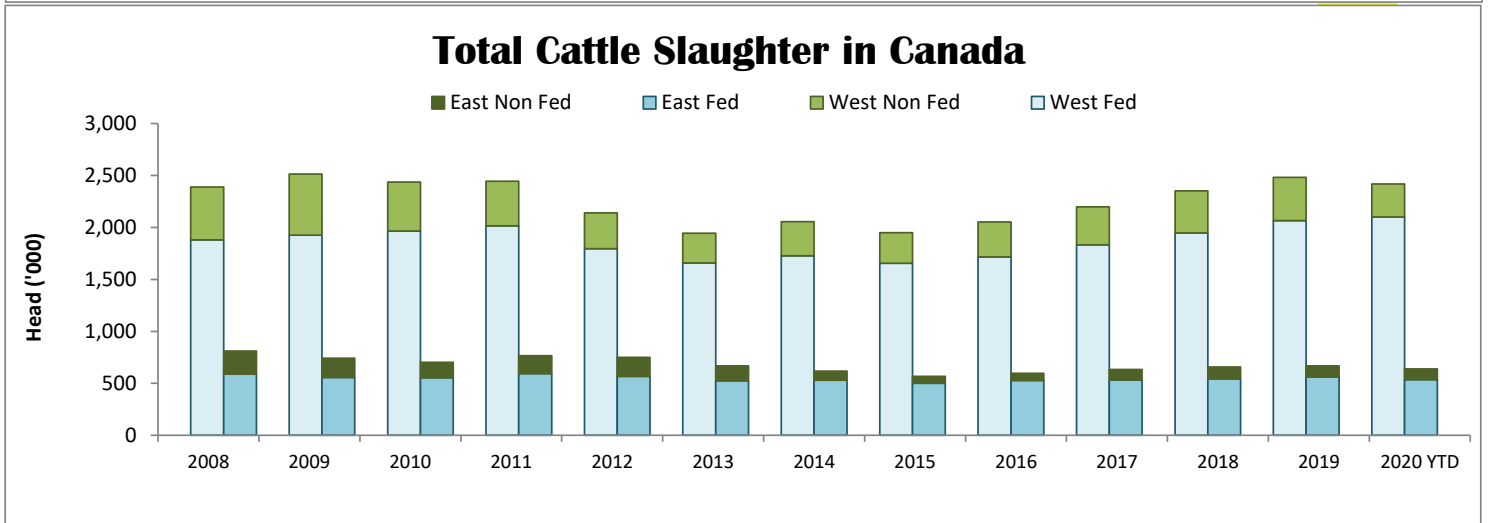
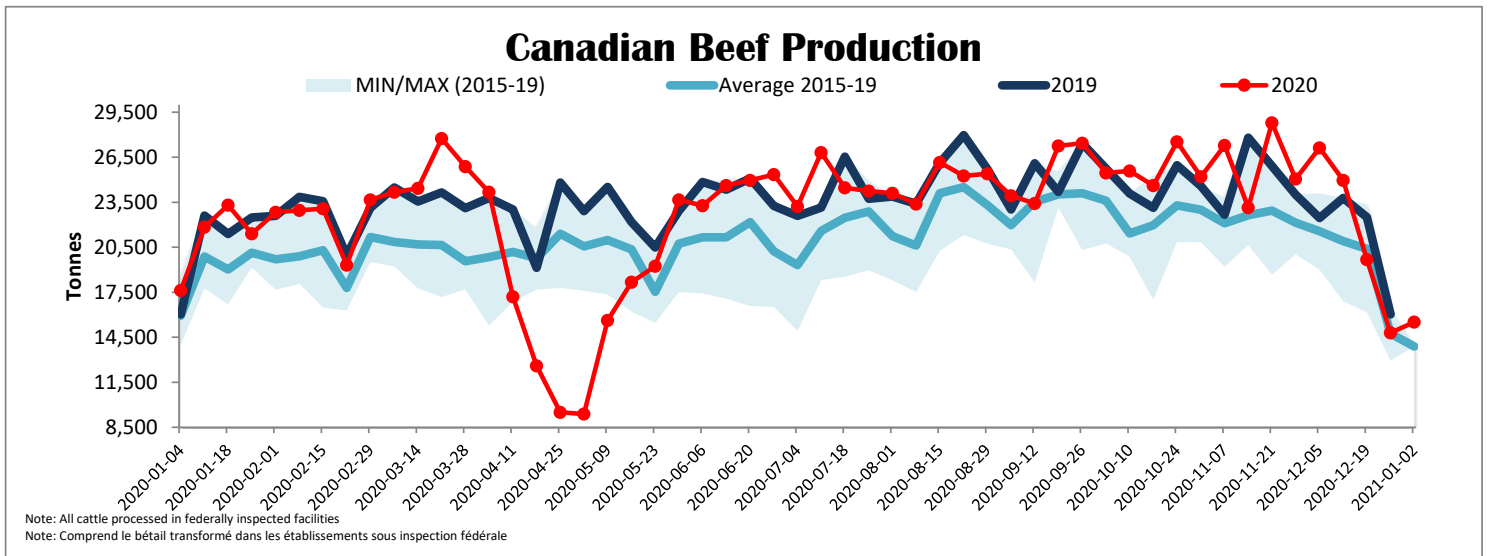
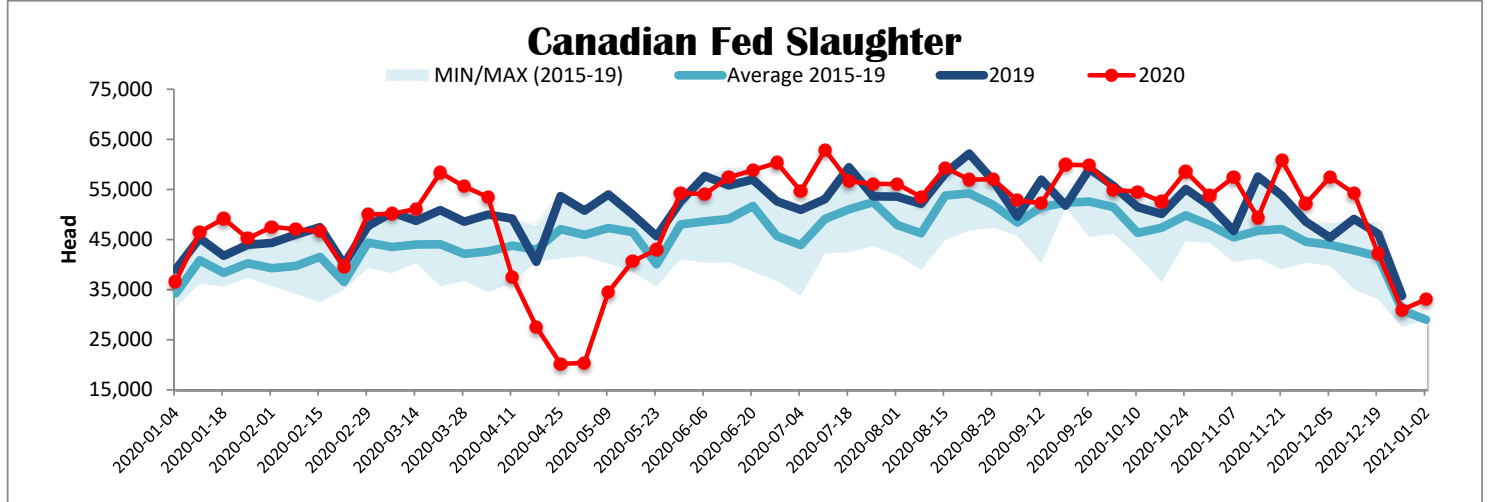
Grading

	Weekly Totals				January 2, 2021			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,259	4.6 %	330	6.5 %	1,589	4.9 %	1,536	3.5%
AAA	19,680	71.4 %	3,684	72.6 %	23,364	71.6 %	22,012	6.1%
AA	6,073	22.0 %	898	17.7 %	6,971	21.4 %	8,152	-14.5%
A	157	0.6 %	58	1.1 %	215	0.7 %	480	-55.2%
B1, 2, 3, 4	377	1.4 %	103	2.0 %	480	1.5 %	420	14.3%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	66,523	3.2 %	24,876	4.6 %	91,399	3.5 %	78,235	16.8 %
AAA	1,327,015	63.8 %	362,093	67.0 %	1,689,108	64.5 %	1,581,084	6.8 %
AA	620,149	29.8 %	136,130	25.2 %	756,279	28.9 %	848,060	-10.8 %
A	33,594	1.6 %	7,276	1.3 %	40,870	1.6 %	55,176	-25.9 %
B1, 2, 3, 4	32,303	1.6 %	9,742	1.8 %	42,045	1.6 %	48,259	-12.9 %

Source: CBGA

Year to Date for the Week Ending January 2, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)