



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 8, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	394,693	339,378	16 %	154,348	147,023	5 %	549,041	486,401	13 %
Heifers	341,038	248,101	37 %	52,395	48,151	9 %	393,433	296,252	33 %
Cows	119,625	132,731	-10 %	36,720	32,628	13 %	156,345	165,359	-5 %
Bulls	5,266	3,184	65 %	123	132	-7 %	5,389	3,316	63 %
Total	860,622	723,394	19 %	243,586	227,934	7 %	1,104,208	951,328	16 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	909	889	2 %	977	957	2 %	928	910	2 %
Heifers	856	838	2 %	877	863	2 %	859	842	2 %
Cows	764	765	0 %	667	660	1 %	741	744	0 %
Bulls	1,004	959	5 %	976	915	7 %	1,003	958	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	295,206	231,255	28 %	89,225	82,662	8 %	384,431	313,917	22 %
Non-Fed	43,830	47,444	-8 %	11,166	9,823	14 %	54,996	57,267	-4 %
Total	339,036	278,699	22 %	100,392	92,485	9 %	439,427	371,184	18 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Mar. 30, 2021				Imports For the period Jan. 1 - May. 8, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	3,512	717	390 %	United States of America	35,564	42,593	-17 %
non pure bred	98,388	55,960	76 %	New Zealand	6,672	6,374	5 %
Total	101,900	56,677	80 %	Uruguay	4,854	6,401	-24 %
				Mexico	2,707	2,422	12 %
				Australia	2,685	4,080	-34 %
				United Kingdom	1,384	1,881	-26 %
				Others	5,499	5,713	-4 %
				Total	59,365	69,464	-15 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 1, 2021			
Live Cattle to U.S.			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	164,870	172,764	-5 %
feeder cattle & calves	29,139	54,472	-47 %
bulls	9,520	10,897	-13 %
others	4,409	4,019	10 %
Total	207,938	242,152	-14 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	16,058	19,111	-16 %
EU-27 (Beef/Veal total)	3,916	4,570	-14 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 30, 2021								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg	
Carcasses and Half-Carcasses	800	N/A	0	N/A	800	426	88 %	
Primal Cuts	5,711	58,009	314	3,733	67,767	63,752	6 %	
Chuck	2,336	11,662	1	0	13,999	13,515	4 %	
Loin	383	7,186	0	210	7,780	5,823	34 %	
Brisket	0	3,996	0	266	4,263	5,025	-15 %	
Flank and Plate	864	3,116	0	252	4,232	3,658	16 %	
Hip	0	4,128	0	3	4,131	3,358	23 %	
Rib	1,464	3,775	188	0	5,426	4,615	18 %	
Others	663	24,146	125	3,002	27,936	27,758	1 %	
Offals	N/A	N/A	N/A	N/A	5,221	5,282	-1 %	
Processed	N/A	N/A	N/A	N/A	1,769	1,457	21 %	
Total	6,511	58,009	314	3,733	75,556	70,917	7 %	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 30, 2021									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2021	2020	% chg	('000 \$ CDN)	2021			
United States	75,556	70,917	7 %	576,879	520,387	11 %	Netherlands	55	48
Japan	12,127	10,935	11 %	80,296	82,938	-3 %	Italy	54	54
Mexico	5,865	3,811	54 %	41,858	36,450	15 %	France	13	4
China	3,740	2,566	46 %	33,801	25,972	30 %	Spain	10	0
Viet Nam	2,929	579	406 %	19,457	3,425	468 %	Luxembourg	5	0
Hong Kong	2,581	3,106	-17 %	21,519	25,261	-15 %	Germany	4	0
South Korea	2,436	1,398	74 %	16,668	10,120	65 %	Total	141	143
Philippines	809	293	176 %	2,412	1,676	44 %	Total ('000 \$ CDN)	2,531	2,792
Angola	770	547	41 %	928	546	70 %			
Others	2,511	3,655	-31 %	16,661	23,511	-29 %			
Total	109,324	97,805	12 %	810,478	730,287	11 %			
Cattle Hides & Skins Exports (Number '000)	870	790	10 %	40,338	39,536	2 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 1, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	330.8	5,219.9	4,950.7	5 %	Steers	891	907	899	1 %
Heifers	182.5	3,303.4	3,134.6	5 %	Heifers	824	839	831	1 %
Cows	128.2	2,206.0	2,132.7	3 %	Cows	644	655	651	1 %
Bulls	11.3	161.2	147.1	10 %	Bulls	895	890	870	2 %
Total	652.7	10,890.5	10,365.2	5 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,404,488	3,199,178	6 %		March 2021	2020	2019	
Non-Fed		720,567	687,840	5 %	Prime	11.8 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	8.8 %
Total		4,125,055	3,887,017	6 %	Choice	75.5 %			73.4 %
Total Jan. - Dec. 2020			11,103,149		Select	12.4 %			17.5 %
					Cattle Slaughter for the Week Ending				
For the period	Mar. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	63,953	24,096	165 %	
Canada		90,685	85,801	6 %	US	652,687	470,129	39 %	
Mexico		65,285	70,221	-7 %	Total Canada & US	716,640	494,225	45 %	
New Zealand		57,566	58,733	-2 %	Cattle Slaughter Year to Date				
Others		102,226	136,227	-25 %	Canada	1,043,879	927,431	13 %	
Total		315,762	350,982	-10 %	US	10,890,539	10,365,186	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	11,934,418	11,292,617	6 %	
Canada		29,723	33,174	-10 %	US Live Cattle Imports				
Japan		91,147	103,343	-12 %	Mexico - Feeder 1 Jan.-May 8 2021	468,929	516,188	-9 %	
South Korea		87,596	77,571	13 %	Canada 1 Jan.-May. 1 2021	207,938	242,152	-14 %	
Others		152,802	134,844	13 %					
Total		361,268	348,930	4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 8 2021	2021	2020	% chg in tonnes entered from 2020 to 2021			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	39,784	11 %	75,143	20 %	-47 %
New Zealand	213,402	59,867	28 %	63,415	30 %	-6 %
Argentina	20,000	4,025	20 %	3,209	16 %	25 %
Uruguay	20,000	6,287	31 %	7,480	37 %	-16 %
Others	65,005	11,438	18 %	n/a	-	-
Total TRQ	696,621	121,401	17 %	149,246	21 %	-19 %
TRQ (Australia, N. Z.)	591,616	99,651	17 %	138,558	23 %	-28 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 8 2021	2021	2020	% chg	2021	(tonnes)	Percentage of Total Imports			
	2021	2020	% chg	Grinding Beef	Cuts	Cuts			
				2021	2020	2021	2020	2021	2020
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	37	266	1 %	1 %
Supp. Quota Authorized	-	-	-	Australia	2,036	734	2,769	14 %	14 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	0 %
				Japan	0	21	21	0 %	0 %
				Netherlands	0	0	0	0 %	0 %
				New Zealand	4,015	2,672	6,686	33 %	33 %
				Spain	0	0	0	0 %	0 %
				United Kingdom	0	0	0	0 %	0 %
YTD Permits allocated as of:				Uruguay	7,785	2,449	10,235	51 %	51 %
	5/8/2021	5/3/2020	% chg	Total	14,064	5,913	19,977	100 %	100 %
Argentina	266	14	-						
Australia (35,000 mt)	2,769	3,881	-29 %						
Ireland	0	161	-						
Japan	21	7	196 %						
Netherlands	0	50	-						
New Zealand	6,686	6,288	6 %						
Spain	0	173	-						
United Kingdom	0	98	-						
Uruguay	10,235	6,534	57 %						
Total	19,977	17,207	16 %						

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 8, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-05-08	40,496	11,351	51,847		6,340	2,142	8,482		60,329
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	735,731	206,743	942,474	52,360	124,891	36,843	161,734	8,985	1,104,208
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

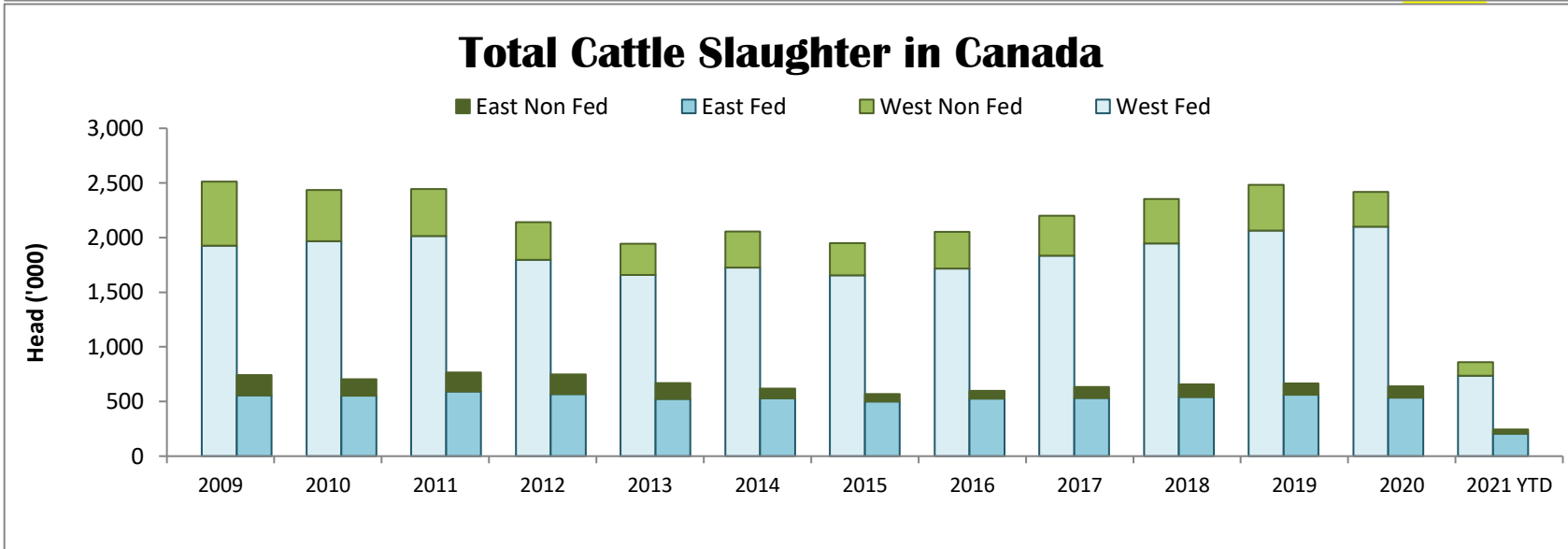
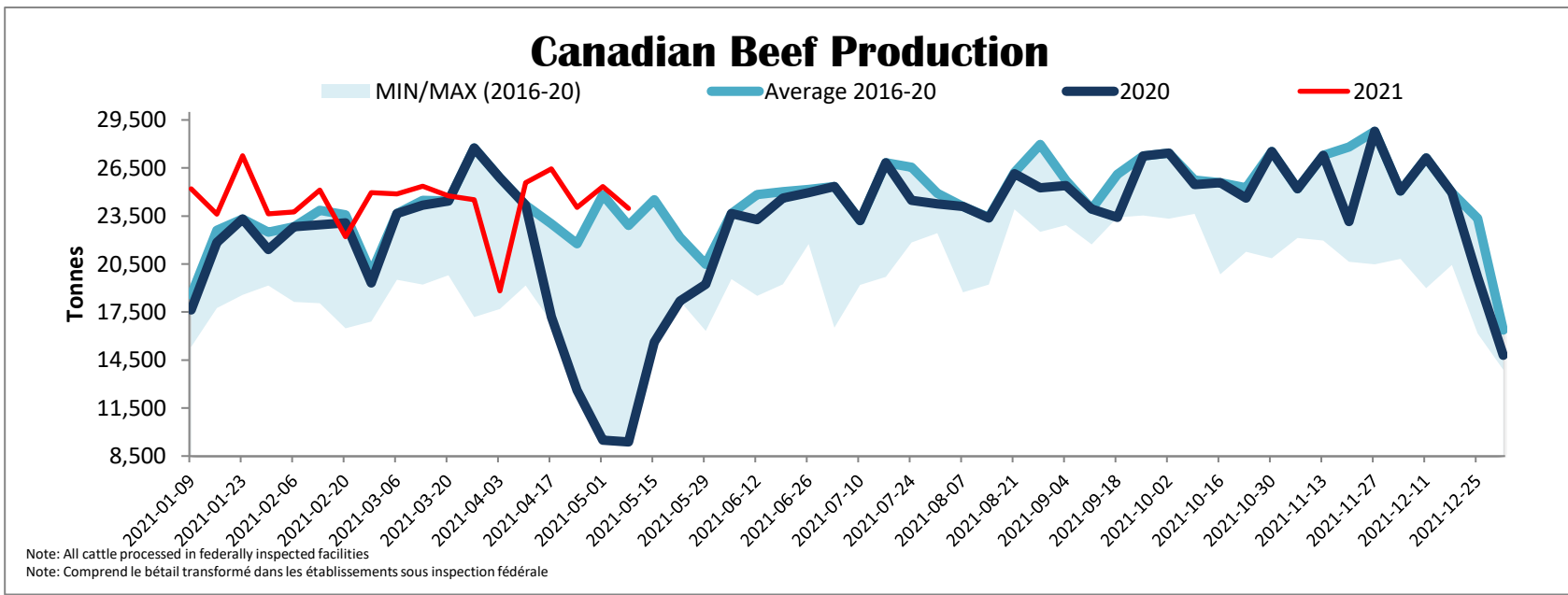
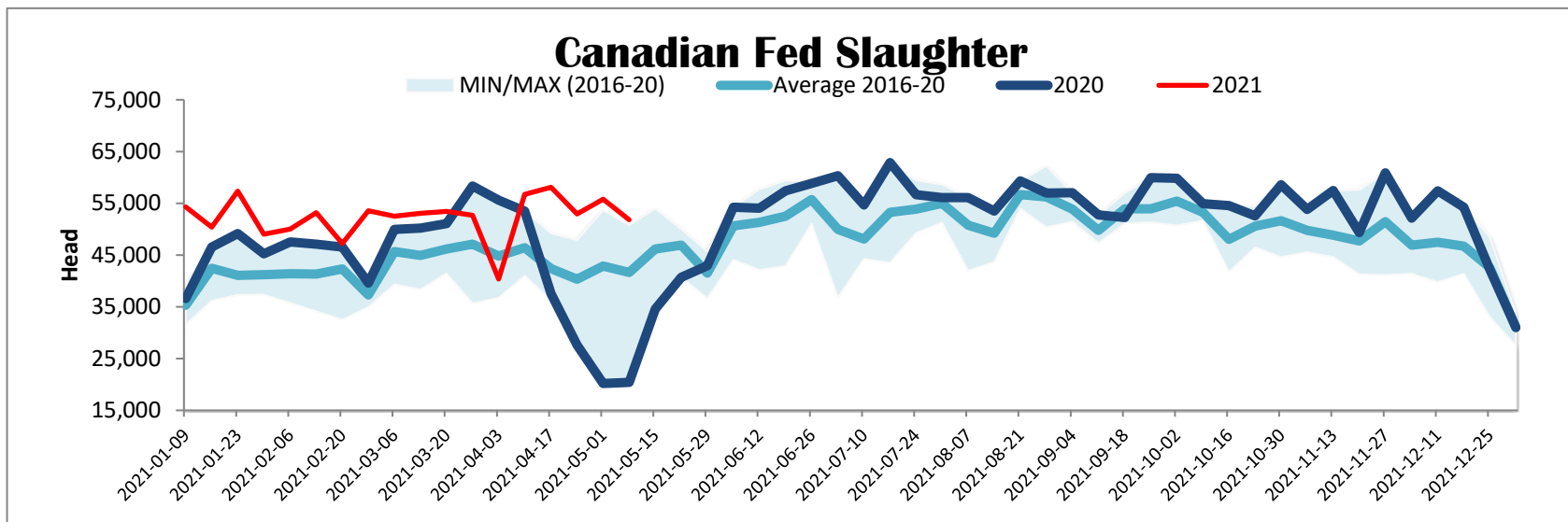
Grading

	Weekly Totals				May 8, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	2,420	6.0 %	733	6.4 %	3,153	6.1 %	885	256.3%
AAA	26,713	66.6 %	7,812	68.4 %	34,525	67.0 %	13,235	160.9%
AA	9,823	24.5 %	2,452	21.5 %	12,275	23.8 %	5,350	129.4%
A	645	1.6 %	279	2.4 %	924	1.8 %	308	200.0%
B1, 2, 3, 4	535	1.3 %	143	1.3 %	678	1.3 %	287	136.2%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	31,829	4.4 %	13,951	6.7 %	45,780	4.9 %	30,180	51.7 %
AAA	500,834	69.8 %	143,432	69.2 %	644,266	69.6 %	500,942	28.6 %
AA	169,927	23.7 %	43,694	21.1 %	213,621	23.1 %	216,997	-1.6 %
A	7,505	1.0 %	3,487	1.7 %	10,992	1.2 %	13,109	-16.1 %
B1, 2, 3, 4	7,890	1.1 %	2,683	1.3 %	10,573	1.1 %	10,030	5.4 %

Source: CBGA

Year to Date for the Week Ending May 8, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)