



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 25, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,383,179	1,297,776	7 %	427,244	411,553	4 %	1,810,423	1,709,329	6 %
Heifers	812,557	745,100	9 %	129,835	117,379	11 %	942,392	862,479	9 %
Cows	328,098	293,335	12 %	114,902	101,829	13 %	443,000	395,164	12 %
Bulls	16,759	12,749	31 %	555	556	0 %	17,314	13,305	30 %
Total YTD	2,540,593	2,348,960	8 %	672,536	631,317	7 %	3,213,129	2,980,277	8 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	909	909	0 %	953	940	1 %	919	917	0 %
Heifers	840	839	0 %	852	846	1 %	841	840	0 %
Cows	741	749	-1 %	669	667	0 %	722	728	-1 %
Bulls	993	956	4 %	996	945	5 %	993	956	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	879,738	818,748	7 %	234,808	220,590	6 %	1,114,545	1,039,338	7 %
Non-Fed	117,808	105,188	12 %	35,107	31,027	13 %	152,915	136,215	12 %
Total	997,546	923,937	8 %	269,914	251,617	7 %	1,267,460	1,175,553	8 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Oct. 30, 2021				Imports For the period Jan. 1 - Dec. 25, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	14,511	3,748	-	United States of America	101,357	109,351	-7 %
non pure bred	348,846	210,799	65 %	New Zealand	12,111	17,488	-31 %
Total	363,357	214,547	69 %	Mexico	8,961	8,109	11 %
				Uruguay	8,339	14,694	-43 %
				Australia	7,177	13,830	-48 %
				Spain	3,983	3,868	3 %
				Others	18,091	21,710	-17 %
				Total	160,020	189,050	-15 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 18, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	2021	2020	% chg
slaughter steers, heifers, cows	439,092	476,384	-8 %		30,802	52,310	-41 %
feeder cattle & calves	140,787	115,415	22 %		15,061	15,336	-2 %
bulls	36,290	41,317	-12 %				
others	9,341	10,170	-8 %				
Total	625,510	643,286	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	3,012	N/A	0	N/A	3,012	2,001	51 %		
Primal Cuts	24,472	226,984	2,245	17,193	270,894	232,963	16 %		
Chuck	8,099	44,815	8	29	52,951	50,866	4 %		
Loin	2,290	26,980	0	523	29,793	20,408	46 %		
Brisket	0	15,860	0	507	16,367	16,793	-3 %		
Flank and Plate	3,597	11,270	5	1,018	15,890	13,207	20 %		
Hip	13	22,824	0	28	22,864	17,135	33 %		
Rib	8,020	13,816	535	1	22,371	18,086	24 %		
Others	2,454	91,419	1,697	15,088	110,658	96,469	15 %		
Offals	N/A	N/A	N/A	N/A	19,594	17,006	15 %		
Processed	N/A	N/A	N/A	N/A	5,553	4,956	12 %		
Total	27,484	226,984	2,245	17,193	299,052	256,927	16 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 30, 2021									
Exports to All Countries						Exports to E.U-27			
(tonnes)						(tonnes)			
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	299,052	256,927	16 %	2,700,423	2,025,893	33 %	Belgium	426	74
Japan	51,663	36,736	41 %	381,892	253,592	51 %	Italy	276	292
Mexico	19,672	10,692	84 %	159,568	76,887	108 %	Netherlands	223	351
China	17,359	8,309	109 %	165,442	82,244	101 %	Spain	48	0
Viet Nam	10,643	4,609	131 %	73,509	26,568	177 %	France	47	17
South Korea	9,677	4,626	109 %	81,721	30,833	165 %	Germany	35	0
Hong Kong	7,300	10,979	-34 %	66,344	85,915	-23 %	Luxembourg	5	0
Philippines	4,468	702	537 %	12,662	3,844	229 %	Total	1,060	734
Angola	1,588	2,090	-24 %	2,349	2,241	5 %	Total ('000 \$ CDN)	17,480	13,180
Others	9,874	10,479	-6 %	62,741	68,014	-8 %			
Total	431,296	346,147	25 %	3,706,651	2,656,032	40 %			
Cattle Hides & Skins Exports (Number '000)	3,041	2,763	10 %	175,996	108,557	62 %			

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending December 18, 2021

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	312.1	15,626.6	15,227.0	3 %	Steers	924	905	0 %
Heifers	193.0	9,505.8	9,061.4	5 %	Heifers	850	832	0 %
Cows	141.5	6,441.0	6,061.3	6 %	Cows	632	641	-1 %
Bulls	11.1	528.5	498.5	6 %	Bulls	861	885	1 %
Total	657.6	32,101.9	30,848.2	4 %				
Total Jan. - Dec. 2020			32,917.6					

		2021	2020	% chg		2021	2020	% chg
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		10,002,769	9,693,863	3 %				
Non-Fed		2,072,952	1,961,647	6 %				
Total		12,075,722	11,655,509	4 %				
Total Jan. - Dec. 2020			11,103,149					

	Oct. 2021	2021	2020	% chg		2021	2020	% chg
For the period					Cattle Slaughter for the Week Ending			
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		361,918	312,755	16 %	Canada	58,308	62,464	-7 %
Mexico		253,154	264,145	-4 %	US	657,633	663,869	-1 %
New Zealand		203,925	210,726	-3 %	Total Canada & US	715,941	726,333	-1 %
Others		440,927	527,479	-16 %				
Total		1,259,924	1,315,106	-4 %				

	Oct. 2021	2021	2020	% chg		2021	2020	% chg
U.S. Beef and Veal Exports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Canada		102,244	109,520	-7 %	Canada	3,162,771	2,930,954	8 %
Japan		314,301	316,524	-1 %	US	32,101,871	30,848,211	4 %
South Korea		300,173	256,527	17 %	Total Canada & US	35,264,642	33,779,165	4 %
Others		581,063	401,785	45 %				
Total		1,297,781	1,084,356	20 %	US Live Cattle Imports			
					Mexico - Feeder 1 Jan.-Dec 25 2021	1,107,679	1,423,988	-22 %
					Canada 1 Jan.-Dec. 18 2021	625,510	643,286	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-Dec. 25 2021	2021	2020	% chg in tonnes entered from 2020 to 2021			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	133,218	35 %	212,940	56 %	-37 %
New Zealand	213,402	160,146	75 %	162,099	76 %	-1 %
Argentina	20,000	18,474	92 %	20,000	100 %	-8 %
Uruguay	20,000	19,371	97 %	19,478	97 %	-1 %
Others	65,005	65,005	100 %	29,346	45 %	122 %
Total TRQ	696,621	396,214	57 %	443,862	64 %	-11 %
TRQ (Australia, N. Z.)	591,616	293,364	50 %	375,039	63 %	-22 %
Canada	no limit					
Mexico	no limit					

**Section has not been updated for week ending December 11th 2021

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

For the period 1 Jan.-Dec. 25 2021	2021	2020	% chg	2021	(tonnes)			
	Quota level	Tonnes entered	% filled	Tonnes entered	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	49	277	1 %
Supp. Quota Authorized	-	-	-	Australia	4,336	2,893	7,229	23 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	52	52	0 %
				Netherlands	0	0	0	0 %
				New Zealand	6,076	5,910	11,986	39 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	8,697	2,708	11,405	37 %
	12/25/2021	12/20/2020	% chg	Total	19,337	11,612	30,949	100 %
Argentina	277	21	-46 %					
Australia (35,000 mt)	7,229	13,287	-46 %					
Ireland	0	0	-					
Japan	52	17	199 %					
Netherlands	0	0	-					
New Zealand	11,986	17,218	-30 %					
Spain	0	0	-					
United Kingdom	0	0	-					
Uruguay	11,405	11,774	-3 %					
Total	30,949	42,317	-27 %					

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 25, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-12-25	33,464	8,908	42,372		6,001	1,985	7,986		50,358
2021-12-18	38,409	10,042	48,451		6,652	3,205	9,857		58,308
2021-12-11	41,504	10,364	51,868		6,552	3,133	9,685		61,553
2021-12-04	38,242	11,389	49,631		7,040	3,144	10,184		59,815
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	2,195,736	557,079	2,752,815	53,977	344,857	115,457	460,314	9,026	3,213,129
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading

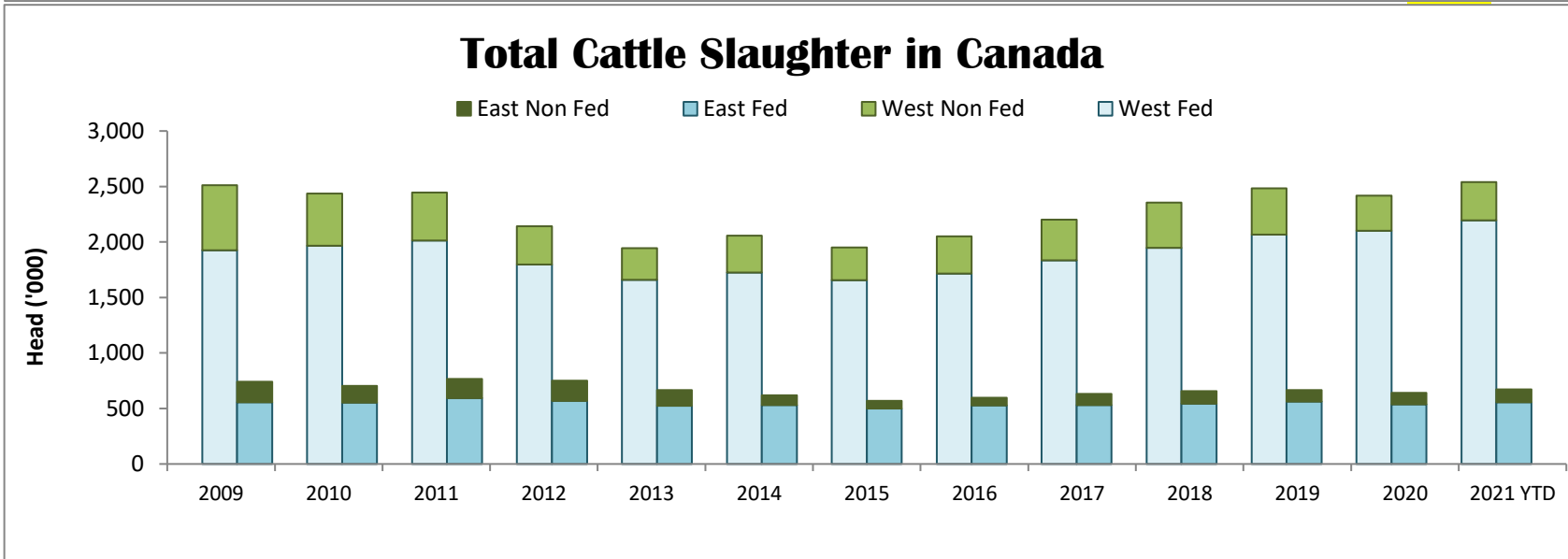
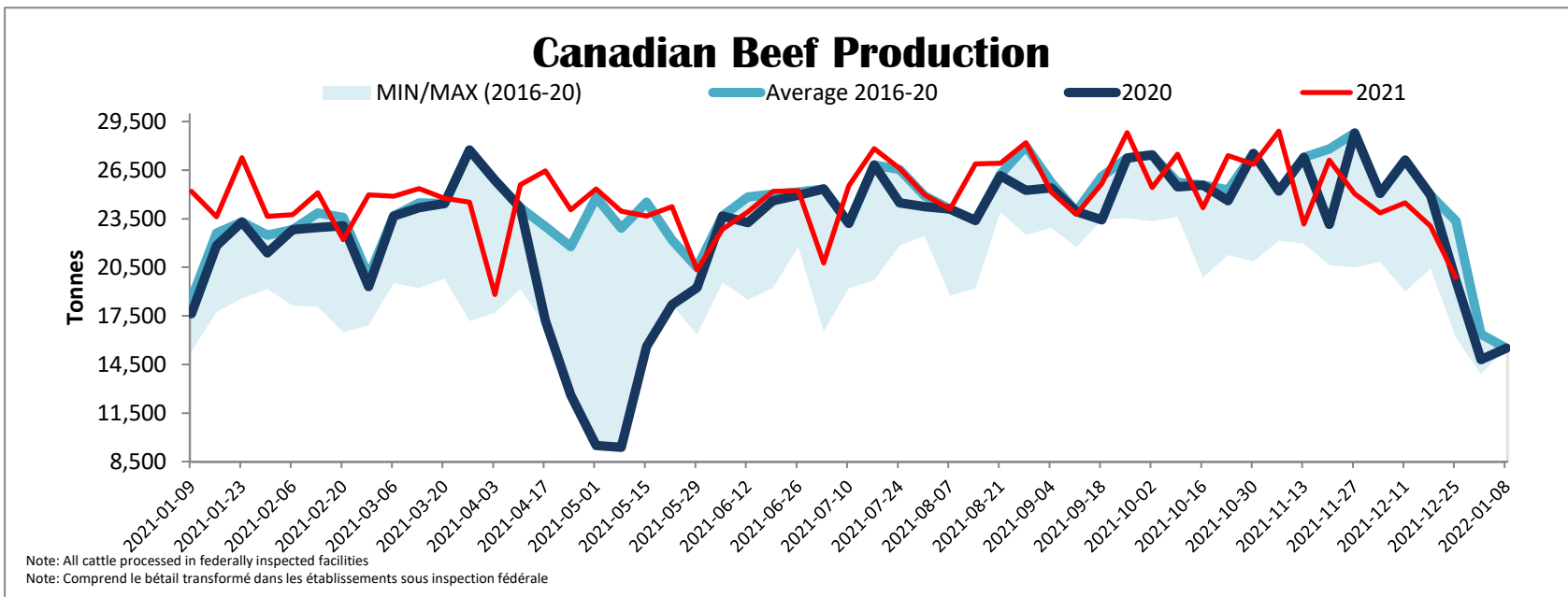
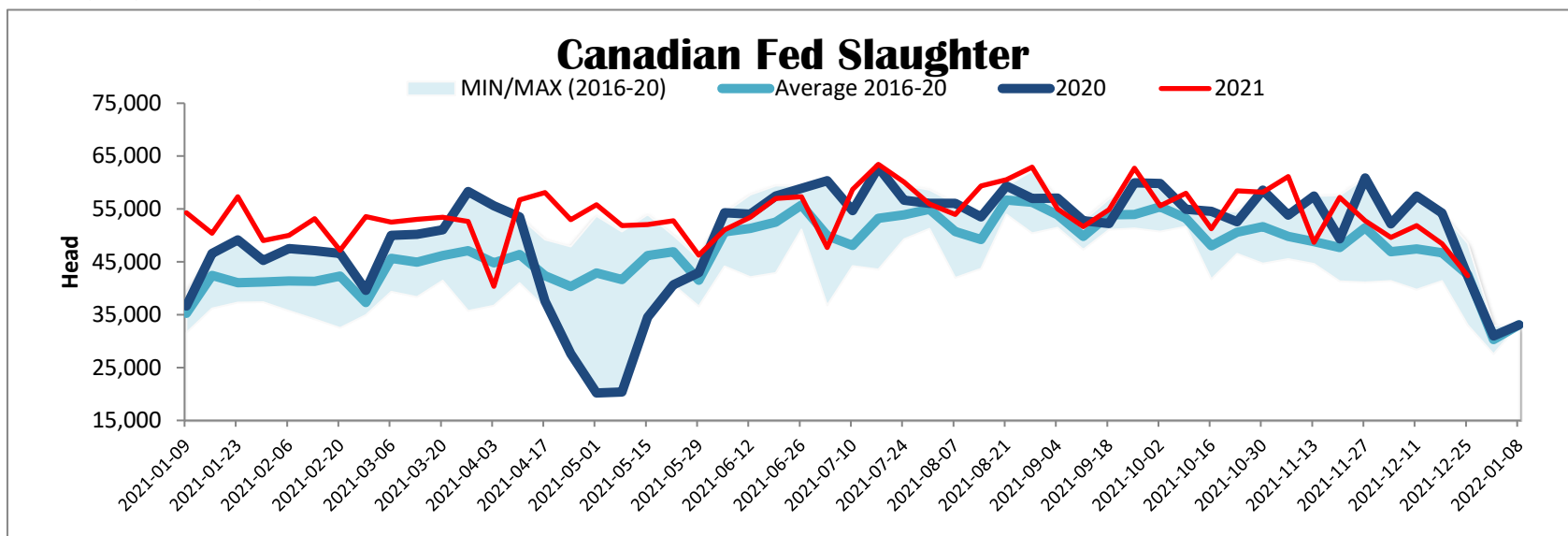
	Weekly Totals				December 25, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,042	3.2 %	560	6.4 %	1,602	3.9 %	1,989	-19.5%
AAA	23,293	71.3 %	5,991	68.0 %	29,284	70.6 %	28,103	4.2%
AA	7,680	23.5 %	1,999	22.7 %	9,679	23.3 %	10,354	-6.5%
A	327	1.0 %	84	1.0 %	411	1.0 %	492	-16.5%
B1, 2, 3, 4	336	1.0 %	175	2.0 %	511	1.2 %	727	-29.7%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	78,263	3.6 %	32,410	5.8 %	110,673	4.1 %	88,338	25.3 %
AAA	1,429,743	66.1 %	378,478	67.6 %	1,808,221	66.4 %	1,644,468	10.0 %
AA	587,272	27.2 %	130,955	23.4 %	718,227	26.4 %	742,463	-3.3 %
A	33,709	1.6 %	8,747	1.6 %	42,456	1.6 %	40,419	5.0 %
B1, 2, 3, 4	34,015	1.6 %	9,070	1.6 %	43,085	1.6 %	41,008	5.1 %

Source: CBGA



Year to Date for the Week Ending December 25, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)