



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 19, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	160,052	160,813	0 %	59,435	61,642	-4 %	219,487	222,455	-1 %
Heifers	127,448	121,302	5 %	17,136	17,724	-3 %	144,584	139,026	4 %
Cows	53,038	51,304	3 %	18,481	14,267	30 %	71,519	65,571	9 %
Bulls	1,153	1,628	-29 %	61	38	61 %	1,214	1,666	-27 %
Total YTD	341,691	335,047	2 %	95,113	93,671	2 %	436,804	428,718	2 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	920	910	1 %	951	983	-3 %	928	930	0 %
Heifers	845	855	-1 %	844	881	-4 %	845	859	-2 %
Cows	748	763	-2 %	663	656	1 %	726	740	-2 %
Bulls	957	950	1 %	1,008	1,015	-1 %	960	952	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	115,656	113,472	2 %	32,199	34,555	-7 %	147,855	148,028	0 %
Non-Fed	18,492	18,468	0 %	5,588	4,263	31 %	24,080	22,731	6 %
Total	134,148	131,940	2 %	37,788	38,818	-3 %	171,935	170,759	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports			
Live Cattle from U.S.			
(head)	2021	2020	% chg
pure bred	15,924	4,193	-
non pure bred	385,559	272,576	41 %
Total	401,483	276,769	45 %

Source: Statistics Canada

Exports			
Live Cattle to U.S.			
(head)	2022	2021	% chg
slaughter steers, heifers, cows	62,048	60,050	3 %
feeder cattle & calves	29,898	6,147	386 %
bulls	2,395	3,034	-21 %
others	2,207	1,478	49 %
Total	96,548	70,709	37 %

Source: USDA - APHIS

Imports									
Beef & Veal Imports									
(tonnes)	2022	2021	% chg						
United States of America	12,281	14,466	-15 %						
Mexico	2,023	862	-						
Australia	1,227	1,499	-18 %						
New Zealand	1,226	3,355	-						
Uruguay	950	1,869	-49 %						
Spain	471	243	94 %						
Others	1,462	2,585	-						
Total	19,641	24,879	-21 %						
Fresh, chilled & frozen (H.S. 0201, 0202)									
Non-CUSMA Beef/Veal total (exc. EU-27)	3,574	7,416	-52 %						
EU-27 (Beef/Veal total)	1,507	1,770	-15 %						

Source: Canadian Food Inspection Agency (CFIA)

Exports											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2021	2020	% chg
Carcasses and Half-Carcasses	3,645	N/A	0	N/A	3,645	2,447	49 %				
Primal Cuts	29,200	267,506	2,972	20,205	319,884	279,833	14 %				
Chuck	9,275	53,556	18	29	62,878	61,163	3 %				
Loin	2,421	32,626	0	657	35,704	25,824	38 %				
Brisket	0	19,839	0	507	20,346	20,282	0 %				
Flank and Plate	4,306	13,628	37	1,179	19,149	16,486	16 %				
Hip	13	25,499	0	28	25,540	20,349	26 %				
Rib	10,131	16,830	680	16	27,656	22,879	21 %				
Others	3,054	105,529	2,237	17,790	128,611	112,849	14 %				
Offals	N/A	N/A	N/A	N/A	23,517	20,711	14 %				
Processed	N/A	N/A	N/A	N/A	6,906	6,569	5 %				
Total	32,845	267,506	2,972	20,205	353,953	309,560	14 %				

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Dec. 31, 2021									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	353,953	309,560	14 %	3,258,286	2,457,292	33 %	Belgium	617	74
Japan	59,482	45,147	32 %	447,854	304,317	47 %	Netherlands	332	386
Mexico	23,396	15,155	54 %	191,674	106,215	80 %	Italy	323	331
China	20,045	10,423	92 %	193,360	102,370	89 %	Spain	71	25
Viet Nam	12,110	7,042	72 %	85,413	40,812	109 %	France	61	59
South Korea	13,065	6,784	93 %	118,929	45,065	164 %	Germany	39	4
Hong Kong	8,208	14,171	-42 %	76,487	109,128	-30 %	Luxembourg	8	0
Philippines	4,707	1,254	276 %	14,183	5,164	175 %	Total	1,450	880
Angola	1,854	2,757	-33 %	2,844	3,017	-6 %	Total ('000 \$ CDN)	23,663	15,067
Others	11,709	12,782	-8 %	79,310	83,880	-5 %			
Total	508,528	425,075	20 %	4,468,341	3,257,259	37 %			
Cattle Hides & Skins Exports (Number '000)	3,643	3,327	9 %	211,990	133,207	59 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 12, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	308.3	1,785.2	1,858.6	-4 %	Steers	918	925	922	0 %
Heifers	208.0	1,161.2	1,160.1	0 %	Heifers	848	852	850	0 %
Cows	146.0	836.5	808.3	3 %	Cows	660	652	658	-1 %
Bulls	8.6	53.0	53.9	-2 %	Bulls	889	875	884	-1 %
Total	670.8	3,835.9	3,880.8	-1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,197,925	1,224,872	-2 %		2021	2020		
Non-Fed		268,481	262,694	2 %	January 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		1,466,406	1,487,566	-1 %	Prime	9.6 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	76.6 %	74.5 %	74.5 %	
					Select	13.6 %	14.6 %	14.9 %	
For the period	Dec. 2021	2021	2020	% chg	Cattle Slaughter for the Week Ending		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		65,408	62,953	4 %
Canada		427,417	374,390	14 %	US		670,795	606,208	11 %
Mexico		306,068	295,439	4 %	Total Canada & US		736,203	669,161	10 %
New Zealand		228,187	233,877	-2 %	Cattle Slaughter Year to Date				
Others		556,751	612,038	-9 %	Canada		372,619	372,330	0 %
Total		1,518,423	1,515,744	0 %	US		3,835,925	3,880,817	-1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		4,208,544	4,253,147	-1 %
Canada		126,446	129,767	-3 %	US Live Cattle Imports				
Japan		374,846	375,331	0 %	Mexico - Feeder 1 Jan.-Feb 19 2022		127,119	145,452	-13 %
South Korea		356,447	302,424	18 %	Canada 1 Jan.-Feb. 12 2022		96,548	70,709	37 %
Others		705,841	531,142	33 %					
Total		1,563,580	1,338,664	17 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Feb. 12 2022	2022		2021		% chg in tonnes entered from 2021 to 2022			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	18,325	5 %	14,637	4 %	25 %		
New Zealand	213,402	15,722	7 %	17,348	8 %	-9 %		
Argentina	20,000	2,016	10 %	1,736	9 %	16 %		
Uruguay	20,000	1,804	9 %	2,778	14 %	-35 %		
Others	65,005	41,328	64 %	2,915	4 %	1318 %		
Total TRQ	696,621	79,195	11 %	28,708	4 %	176 %		
TRQ (Australia, N. Z.)	591,616	34,047	6 %	31,985	5 %	6 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 12 2022	2022			2021			(tonnes)	
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %	
Supp. Quota Authorized	-	-	-	Australia	881	473	26 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Japan	0	9	0 %	
				Netherlands	0	0	0 %	
				New Zealand	895	670	30 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	1,058	1,193	43 %	
	2/12/2022	2/13/2021	% chg	Total	2,834	2,350	100 %	
Argentina	6	82	-93 %					
Australia (35,000 mt)	1,355	1,584	-14 %	For the period 1 Jan.-Feb. 12 2022				
Ireland	0	0	-	Grinding Beef				
Japan	9	9	6 %	2021	2020	2021	2020	
Netherlands	0	0	-	Argentina	0.0 %	0.4 %	0.1 %	0.3 %
New Zealand	1,565	3,423	-54 %	Australia	17.0 %	11.7 %	9.1 %	1.7 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
Uruguay	2,251	6,733	-67 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	5,185	11,831	-56 %	New Zealand	17.3 %	18.5 %	12.9 %	10.4 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	20.4 %	44.9 %	23.0 %	12.1 %
				Total	54.7 %	75.5 %	45.3 %	24.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 19, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-02-19	42,262	11,482	53,744		7,471	2,968	10,439		64,183
2022-02-12	43,006	11,526	54,532		8,086	2,790	10,876		65,408
2022-02-05	41,208	10,882	52,090		7,606	2,608	10,214		62,304
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	287,498	76,571	364,069	52,010	54,191	18,542	72,733	10,390	436,802
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

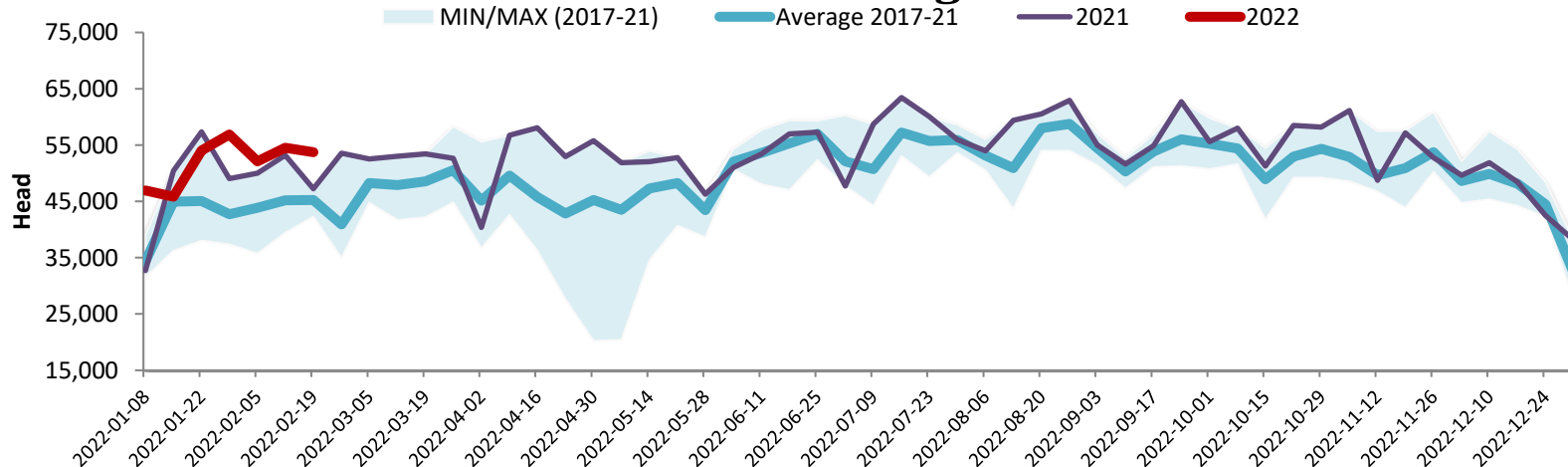
Grading								
	Weekly Totals				February 19, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,444	3.5 %	865	7.5 %	2,309	4.4 %	1,967	17.4%
AAA	31,434	76.9 %	7,795	67.6 %	39,229	74.8 %	32,056	22.4%
AA	7,371	18.0 %	2,579	22.4 %	9,950	19.0 %	11,265	-11.7%
A	290	0.7 %	120	1.0 %	410	0.8 %	421	-2.6%
B1, 2, 3, 4	352	0.9 %	172	1.5 %	524	1.0 %	478	9.6%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	10,188	3.6 %	5,302	6.9 %	15,490	4.3 %	17,036	-9.1 %
AAA	209,115	74.8 %	52,862	69.0 %	261,977	73.5 %	244,677	7.1 %
AA	55,920	20.0 %	16,573	21.6 %	72,493	20.3 %	83,821	-13.5 %
A	1,704	0.6 %	657	0.9 %	2,361	0.7 %	3,371	-30.0 %
B1, 2, 3, 4	2,809	1.0 %	1,260	1.6 %	4,069	1.1 %	4,038	0.8 %

Source: CBGA

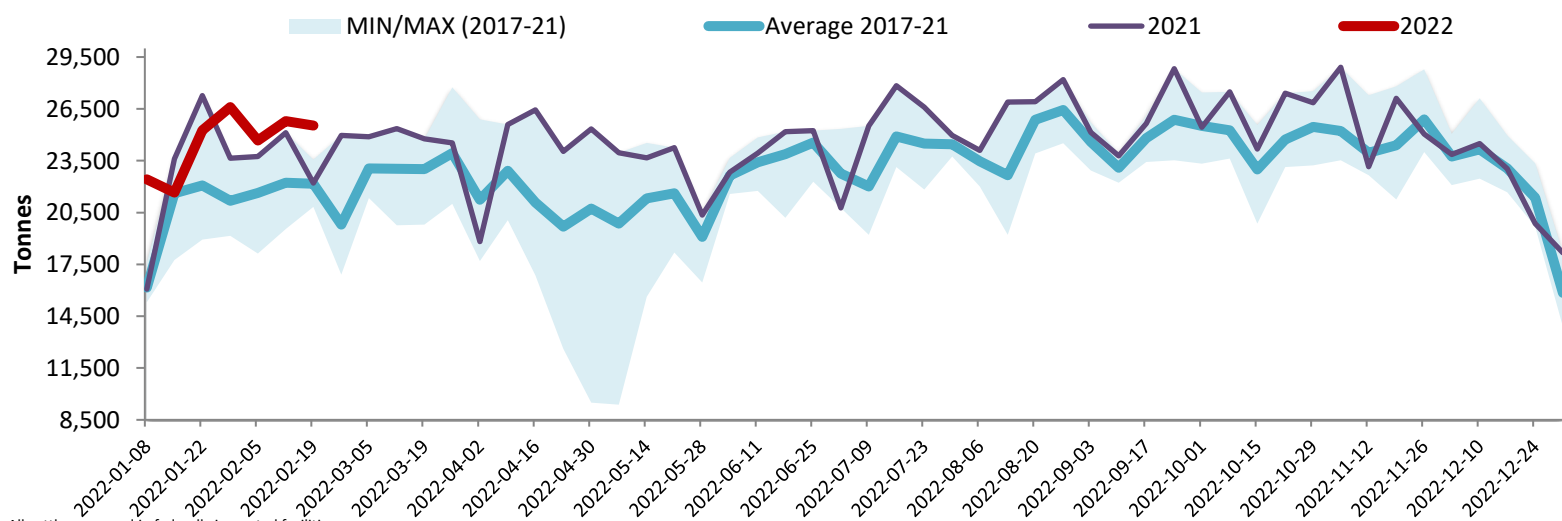
Year to Date for the Week Ending February 19, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

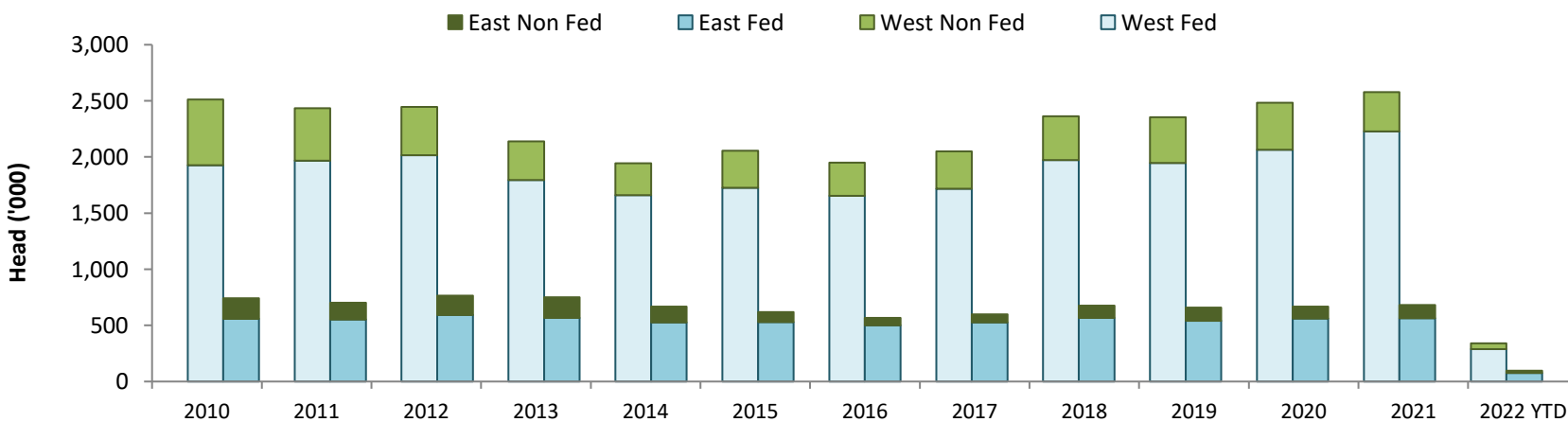


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)