



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 9, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	322,674	307,815	5 %	122,460	120,533	2 %	445,134	428,348	4 %
Heifers	275,780	256,440	8 %	34,131	39,007	-13 %	309,911	295,447	5 %
Cows	100,284	96,916	3 %	34,969	28,777	22 %	135,253	125,693	8 %
Bulls	2,867	3,886	-26 %	177	97	82 %	3,044	3,983	-24 %
Total YTD	701,605	665,057	5 %	191,737	188,414	2 %	893,342	853,471	5 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	924	909	2 %	953	976	-2 %	932	928	0 %
Heifers	850	857	-1 %	850	877	-3 %	850	859	-1 %
Cows	754	766	-2 %	666	666	0 %	731	743	-2 %
Bulls	968	988	-2 %	935	979	-4 %	966	988	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	241,641	226,604	7 %	66,107	68,893	-4 %	307,748	295,498	4 %
Non-Fed	35,569	35,408	0 %	10,641	8,734	22 %	46,210	44,143	5 %
Total	277,210	262,013	6 %	76,748	77,628	-1 %	353,958	339,640	4 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)				For the period Jan. 1 - Feb. 28, 2022			
	2022	2021	% chg				
pure bred	1,069	159	572 %				
non pure bred	33,996	57,533	-41 %				
Total	35,065	57,692	-39 %				

Source: Statistics Canada

Exports Live Cattle to U.S. (head)				For the period Jan. 1 - Apr. 2, 2022			
	2022	2021	% chg				
slaughter steers, heifers, cows	138,861	126,029	10 %				
feeder cattle & calves	81,997	18,264	349 %				
bulls	7,108	7,065	1 %				
others	4,429	2,998	48 %				
Total	232,395	154,356	51 %				

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)										For the period Jan. 1 - Apr. 9, 2022		
	2022	2021	% chg									
United States of America	26,672	27,594	-3 %									
Mexico	3,134	1,844	70 %									
New Zealand	2,749	6,214	-56 %									
Australia	2,326	4,801	-52 %									
Uruguay	2,621	2,356	11 %									
Spain	1,071	821	30 %									
Others	3,893	5,140	-24 %									
Total	42,465	48,770	-13 %									
Fresh, chilled & frozen (H.S. 0201, 0202)												
Non-CUSMA Beef/Veal total (exc. EU-27)	8,462	14,838	-43 %									
EU-27 (Beef/Veal total)	3,656	3,836	-5 %									

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)										For the period Jan. 1 - Feb. 28, 2022		
	2022	2021	% chg									
Carcasses and Half-Carcasses	553	N/A		0	N/A		553	503	10 %			
Primal Cuts	3,980	41,086		628	3,514		49,208	43,519	13 %			
Chuck	1,144	8,631		40	41		9,856	9,095	8 %			
Loin	341	5,479		0	74		5,893	4,910	20 %			
Brisket	0	3,949		0	1		3,950	3,258	21 %			
Flank and Plate	679	2,374		6	382		3,441	2,766	24 %			
Hip	0	2,709		0	18		2,727	2,430	12 %			
Rib	1,261	2,841		237	36		4,376	3,524	24 %			
Others	555	15,103		344	2,963		18,965	17,536	8 %			
Offals	N/A	N/A		N/A	N/A		3,561	3,251	10 %			
Processed	N/A	N/A		N/A	N/A		1,440	1,200	20 %			
Total	4,533	41,086		628	3,514		54,762	48,474	13 %			

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)										For the period Jan. 1 - Feb. 28, 2022		
	2022	2021	% chg									
United States	54,762	48,474	13 %	539,452	367,521	47 %	Netherlands	58	35			
Japan	10,145	8,121	25 %	83,417	52,444	59 %	Italy	37	24			
Mexico	4,454	4,193	6 %	41,132	29,325	40 %	Luxembourg	32	5			
Viet Nam	2,428	1,781	36 %	20,906	11,324	85 %	Belgium	11	0			
Korea, South	2,411	1,683	43 %	27,061	11,353	138 %	Germany	10	0			
Hong Kong	682	1,538	-56 %	7,018	12,107	-42 %	Spain	3	6			
Angola	441	471	-6 %	815	561	45 %	France	3	10			
Saudi Arabia	362	179	102 %	4,153	2,492	67 %	Total	154	80			
Côte d'Ivoire	343	200	71 %	367	169	117 %	Total ('000 \$ CDN)	2,719	1,390			
Others	1,345	4,233	-68 %	10,679	31,491	-66 %						
Total	77,375	70,874	9 %	735,000	518,787	42 %						
Cattle Hides & Skins Exports (Number '000)	531	575	-8 %	28,364	26,624	7 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 2, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	293.6	3,860.3	3,948.7	-2 %	Steers	909	920	911	1 %
Heifers	199.0	2,582.0	2,530.0	2 %	Heifers	842	849	842	1 %
Cows	135.1	1,814.2	1,694.4	7 %	Cows	649	654	658	-1 %
Bulls	11.2	128.7	117.2	10 %	Bulls	867	877	888	-1 %
Total	638.9	8,385.1	8,290.4	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,605,666	2,596,974	0 %		2021	2020		
Non-Fed		589,094	552,627	7 %	February 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		3,194,760	3,149,601	1 %	Prime	10.3 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	76.8 %	74.5 %	74.5 %	
					Select	12.5 %	14.6 %	14.9 %	
For the period	Jan. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		68,546	46,763	47 %
Canada		66,046	58,202	13 %	US		638,856	603,494	6 %
Brazil		70,846	12,989	445 %	Total Canada & US		707,402	650,257	9 %
Mexico		58,907	39,841	48 %	Cattle Slaughter Year to Date				
Others		90,346	80,825	12 %	Canada		825,234	788,873	5 %
Total		286,145	191,858	49 %	US		8,385,131	8,290,359	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		9,210,365	9,079,232	1 %
Canada		18,526	20,069	-8 %	US Live Cattle Imports				
Japan		61,530	57,403	7 %	Mexico - Feeder 1 Jan.-Apr 9 2022		260,332	343,083	-24 %
South Korea		53,426	56,801	-6 %	Canada 1 Jan.-Apr. 2 2022		232,395	154,356	51 %
Others		91,676	111,607	-18 %					
Total		225,158	245,880	-8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Apr. 2 2022	2022		2021		% chg in tonnes entered from 2021 to 2022			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	33,394	9 %	30,206	8 %	11 %		
New Zealand	213,402	42,121	20 %	47,192	22 %	-11 %		
Argentina	20,000	5,153	26 %	3,395	17 %	52 %		
Uruguay	20,000	3,509	18 %	5,031	25 %	-30 %		
Others	65,005	64,949	100 %	7,827	12 %	730 %		
Total TRQ	696,621	149,126	21 %	93,651	13 %	59 %		
TRQ (Australia, N. Z.)	591,616	75,515	13 %	77,398	13 %	-2 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Apr. 2 2022	2022			2021			(tonnes)	
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %	
Supp. Quota Authorized	-	-	-	Australia	1,785	691	27 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Japan	0	18	0 %	
				Netherlands	0	0	0 %	
				New Zealand	1,960	999	32 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	1,956	1,726	40 %	
	4/2/2022	4/3/2021	% chg	Total	5,700	3,439	100 %	
Argentina	6	190	-97 %					
Australia (35,000 mt)	2,475	2,344	6 %	For the period 1 Jan.-Apr. 2 2022				
Ireland	0	0	-	Grinding Beef				
Japan	18	16	13 %		2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	0.9 %	0.1 %	0.2 %
New Zealand	2,958	6,145	-52 %	Australia	19.5 %	10.5 %	7.6 %	2.6 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
Uruguay	3,682	9,190	-60 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	9,140	17,886	-49 %	New Zealand	21.4 %	20.6 %	10.9 %	13.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	21.4 %	39.2 %	18.9 %	12.2 %
				Total	62.4 %	71.1 %	37.6 %	28.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 9, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-04-09	46,684	11,657	58,341		7,872	1,895	9,767		68,108
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	598,454	156,591	755,045	53,932	103,151	35,146	138,297	9,878	893,342
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

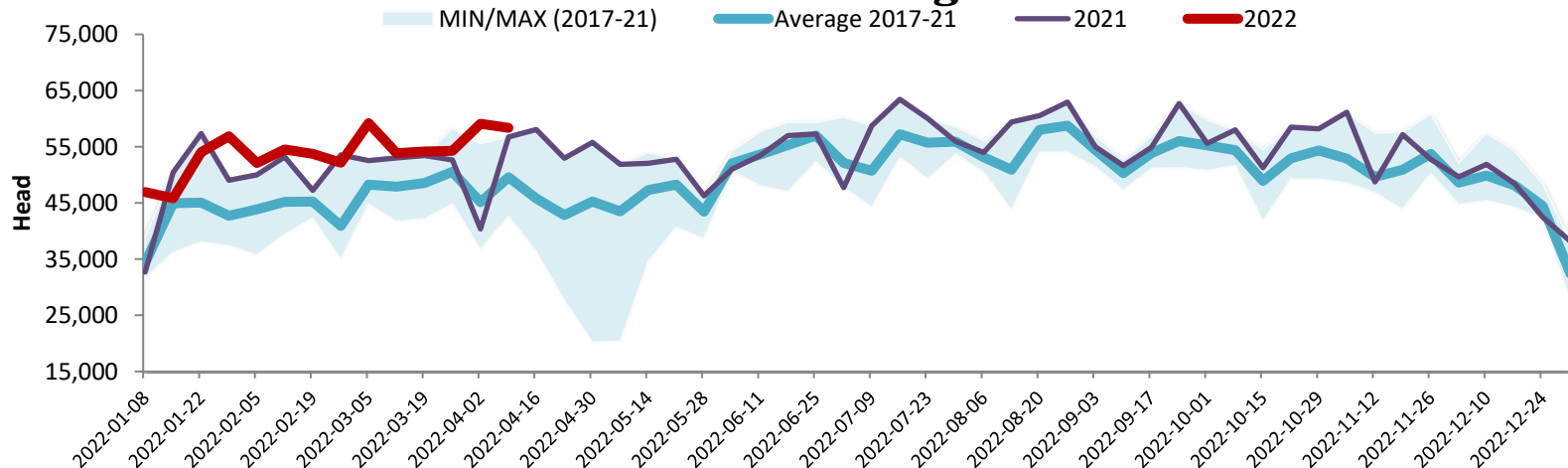
Grading								
	Weekly Totals				April 9, 2022		Canada 2021	% chg '21 - '22
	West	% total	East	% total	Canada 2022	% total		
A - Prime	2,471	5.4 %	529	4.5 %	3,000	5.2 %	3,072	-2.3%
AAA	35,498	76.9 %	8,242	70.8 %	43,740	75.7 %	38,987	12.2%
AA	7,423	16.1 %	2,541	21.8 %	9,964	17.2 %	12,365	-19.4%
A	351	0.8 %	156	1.3 %	507	0.9 %	812	-37.6%
B1, 2, 3, 4	412	0.9 %	174	1.5 %	586	1.0 %	687	-14.7%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	25,089	4.3 %	9,705	6.2 %	34,794	4.7 %	34,771	0.1 %
AAA	441,040	75.6 %	108,722	69.3 %	549,762	74.3 %	494,507	11.2 %
AA	107,148	18.4 %	34,707	22.1 %	141,855	19.2 %	164,311	-13.7 %
A	3,966	0.7 %	1,556	1.0 %	5,522	0.7 %	7,508	-26.5 %
B1, 2, 3, 4	5,840	1.0 %	2,195	1.4 %	8,035	1.1 %	8,149	-1.4 %

Source: CBGA

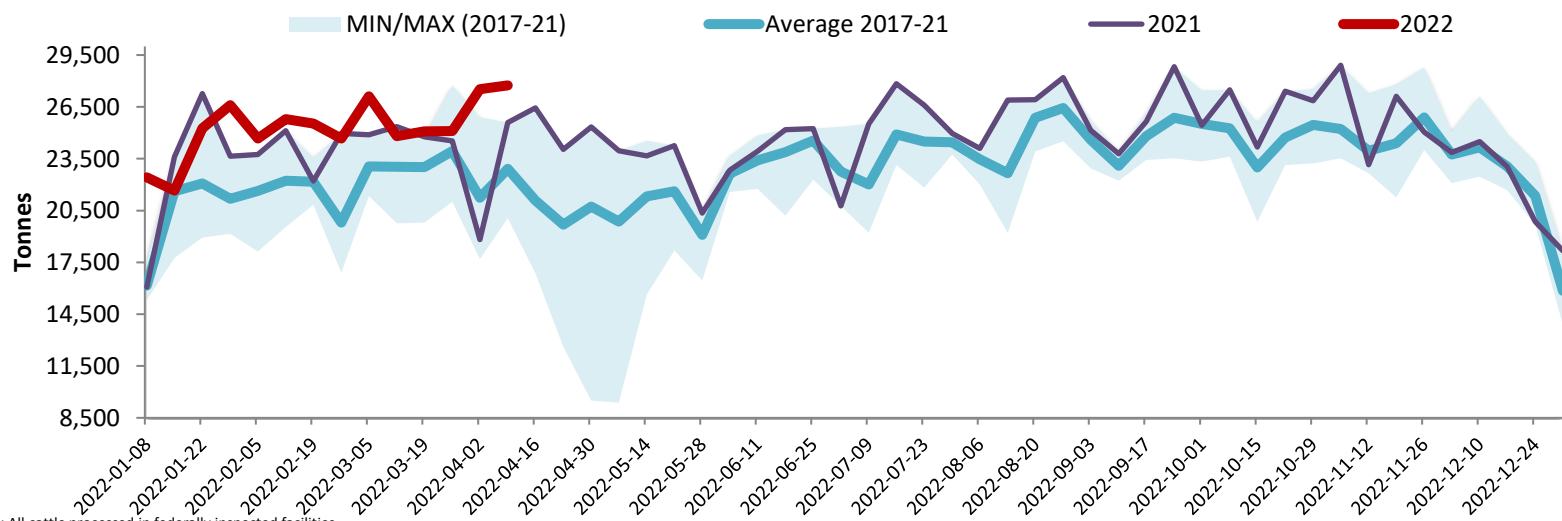
Year to Date for the Week Ending April 9, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

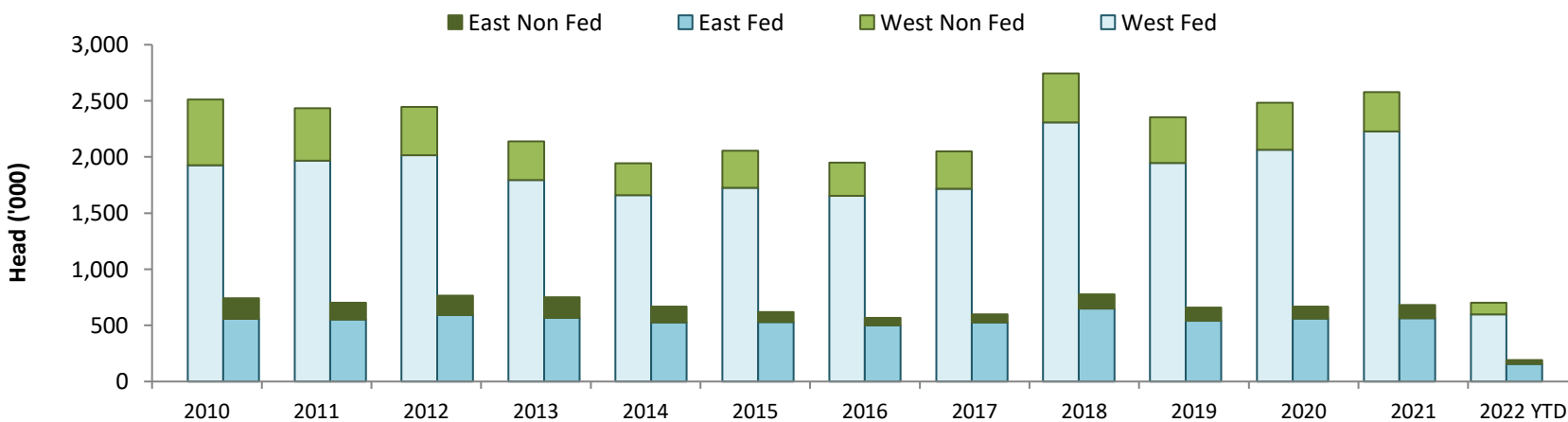


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)