



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 21, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	459,238	441,397	4 %	174,586	171,328	2 %	633,824	612,725	3 %
Heifers	394,063	376,319	5 %	50,362	58,272	-14 %	444,425	434,591	2 %
Cows	137,207	132,875	3 %	47,917	40,802	17 %	185,124	173,677	7 %
Bulls	4,590	5,989	-23 %	271	144	88 %	4,861	6,133	-21 %
Total YTD	995,098	956,580	4 %	273,136	270,546	1 %	1,268,234	1,227,126	3 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	922	906	2 %	952	975	-2 %	931	925	1 %
Heifers	851	855	0 %	849	875	-3 %	851	858	-1 %
Cows	756	763	-1 %	668	668	0 %	733	741	-1 %
Bulls	967	1005	-4 %	920	999	-8 %	964	1,005	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	344,318	327,266	5 %	94,761	98,945	-4 %	439,078	426,211	3 %
Non-Fed	49,041	48,707	1 %	14,625	12,436	18 %	63,665	61,143	4 %
Total	393,358	375,973	5 %	109,386	111,381	-2 %	502,744	487,354	3 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)			
For the period Jan. 1 - Mar. 31, 2022			
	2022	2021	% chg
pure bred	1,792	3,534	-49 %
non pure bred	51,405	98,630	-48 %
Total	53,197	102,164	-48 %

Source: Statistics Canada

Exports Live Cattle to U.S. (head)			
For the period Jan. 1 - May. 14, 2022			
	2022	2021	% chg
slaughter steers, heifers, cows	198,501	178,389	11 %
feeder cattle & calves	108,595	32,781	231 %
bulls	11,842	10,708	11 %
others	6,584	4,841	36 %
Total	325,522	226,719	44 %

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)											
For the period Jan. 1 - May. 21, 2022											
	2022	2021	% chg		2022	2021	% chg		2022	2021	% chg
United States of America	37,914	39,863	-5 %	Fresh, chilled & frozen (H.S. 0201, 0202)	Non-CUSMA Beef/Veal total (exc. EU-27)	12,507	18,321	-32 %			
Mexico	4,260	3,168	34 %		EU-27 (Beef/Veal total)	5,096	4,881	4 %			
New Zealand	4,213	7,068	-40 %								
Australia	3,205	3,056	5 %								
Uruguay	3,477	6,229	-44 %								
United Kingdom	1,590	1,378	15 %								
Others	5,975	6,534	-9 %								
Total	60,633	67,296	-10 %								

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)											
For the period Jan. 1 - Mar. 31, 2022											
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg
Carcasses and Half-Carcasses	901	N/A	0	N/A	901	800	13 %				
Primal Cuts	6,366	63,592	1,045	5,601	76,605	67,763	13 %				
Chuck	1,836	13,507	40	41	15,424	13,998	10 %				
Loin	573	8,709	0	100	9,382	7,780	21 %				
Brisket	0	5,430	0	1	5,430	4,263	27 %				
F flank and Plate	1,128	3,560	6	461	5,155	4,232	22 %				
Hip	0	4,612	0	36	4,648	4,131	13 %				
Rib	2,056	4,263	268	39	6,626	5,426	22 %				
Others	774	23,511	730	4,924	29,940	27,934	7 %				
Offals	N/A	N/A	N/A	N/A	5,519	5,215	6 %				
Processed	N/A	N/A	N/A	N/A	2,230	1,769	26 %				
Total	7,267	63,592	1,045	5,601	85,254	75,547	13 %				

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)												
For the period Jan. 1 - Mar. 31, 2022												
	2022			2021			2022			2021		
	2022			2021			2022			2021		
United States	85,254	75,547	13 %	821,948	576,661	43 %	Netherlands	135	55			
Japan	13,781	12,152	13 %	116,510	80,198	45 %	Italy	50	54			
Mexico	6,652	5,900	13 %	58,467	41,942	39 %	Luxembourg	32	5			
Korea, South	6,160	2,436	153 %	70,793	16,668	325 %	Sweden	11	0			
Viet Nam	3,729	2,929	27 %	31,858	19,449	64 %	Belgium	11	0			
Hong Kong	983	2,580	-62 %	9,792	21,513	-54 %	Germany	10	4			
Angola	539	770	-30 %	993	928	7 %	France	4	13			
Taiwan	480	189	154 %	5,867	1,469	299 %	Total	256	141			
Saudi Arabia	460	328	40 %	5,355	4,695	14 %	Total ('000 \$ CDN)	4,572	2,531			
Others	2,251	6,701	-66 %	12,429	48,526	-74 %						
Total	120,289	109,530	10 %	1,134,011	812,049	40 %						
Cattle Hides & Skins Exports (Number '000)	898	880	2 %	47,853	40,757	17 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 14, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	308.1	5,612.2	5,863.0	-4 %	Steers	891	914	906	1 %
Heifers	199.6	3,895.1	3,668.6	6 %	Heifers	821	844	837	1 %
Cows	131.5	2,490.8	2,458.0	1 %	Cows	636	648	654	-1 %
Bulls	12.1	198.9	183.7	8 %	Bulls	893	878	891	-1 %
Total	651.3	12,197.0	12,173.3	0 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,818,999	3,801,793	0 %		2021	2020		
Non-Fed		811,634	803,967	1 %	April 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		4,630,633	4,605,760	1 %	Prime	10.0 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	70.9 %	74.5 %	74.5 %	
					Select	13.3 %	14.6 %	14.9 %	
For the period	Mar. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		66,905	60,861	10 %
Canada		103,233	90,685	14 %	US		651,294	643,910	1 %
Brazil		104,421	12,989	704 %	Total Canada & US		718,199	704,771	2 %
Mexico		90,768	39,841	128 %	Cattle Slaughter Year to Date				
Others		148,193	48,342	207 %	Canada		1,206,082	1,165,069	4 %
Total		446,615	191,858	133 %	US		12,197,016	12,173,298	0 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		13,403,098	13,338,367	0 %
Canada		29,607	29,723	0 %	US Live Cattle Imports				
Japan		94,739	87,596	8 %	Mexico - Feeder 1 Jan.-May 21 2022		335,361	473,755	-29 %
South Korea		84,369	91,147	-7 %	Canada 1 Jan.-May. 14 2022		325,522	226,719	44 %
Others		174,939	152,802	14 %					
Total		383,653	361,268	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-May. 14 2022	2022		2021		% chg in tonnes entered from 2021 to 2022		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	48,173	13 %	43,872	12 %	10 %	
New Zealand	213,402	61,248	29 %	65,962	31 %	-7 %	
Argentina	20,000	7,446	37 %	4,593	23 %	62 %	
Uruguay	20,000	7,068	35 %	7,404	37 %	-5 %	
Others	65,005	64,949	100 %	13,040	20 %	398 %	
Total TRQ	696,621	188,884	27 %	134,871	19 %	40 %	
TRQ (Australia, N. Z.)	591,616	109,421	18 %	109,834	19 %	0 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-May. 14 2022	2022			2021			(tonnes)
	2022	2021	% chg	Grinding Beef		Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	31	31
Supp. Quota Authorized	-	-	-	Australia	2,861	1,187	4,047
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Japan	0	23	23
				Netherlands	0	0	0
				New Zealand	3,242	1,300	4,542
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	2,455	2,040	4,494
	5/14/2022	5/15/2021	% chg	Total	8,557	4,580	13,138
Argentina	31	266	-88 %				
Australia (35,000 mt)	4,047	3,048	33 %	For the period 1 Jan.-May. 14 2022			Percentage of Total Imports
Ireland	0	0	-	Grinding Beef		Cuts	
Japan	23	25	-10 %	2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	1.1 %	0.2 %
New Zealand	4,542	7,018	-35 %	Australia	21.8 %	10.1 %	9.0 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %
Uruguay	4,494	10,789	-58 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	13,138	21,146	-38 %	New Zealand	24.7 %	19.9 %	9.9 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	18.7 %	39.1 %	15.5 %
				Total	65.1 %	70.2 %	34.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 21, 2022

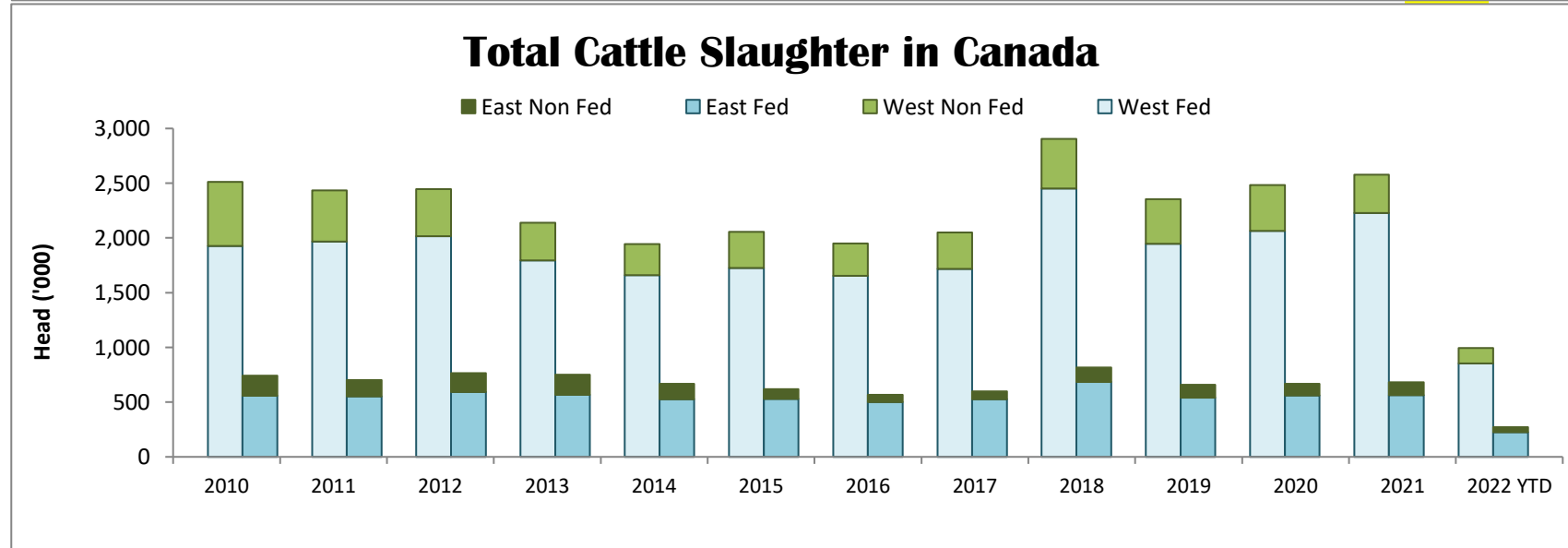
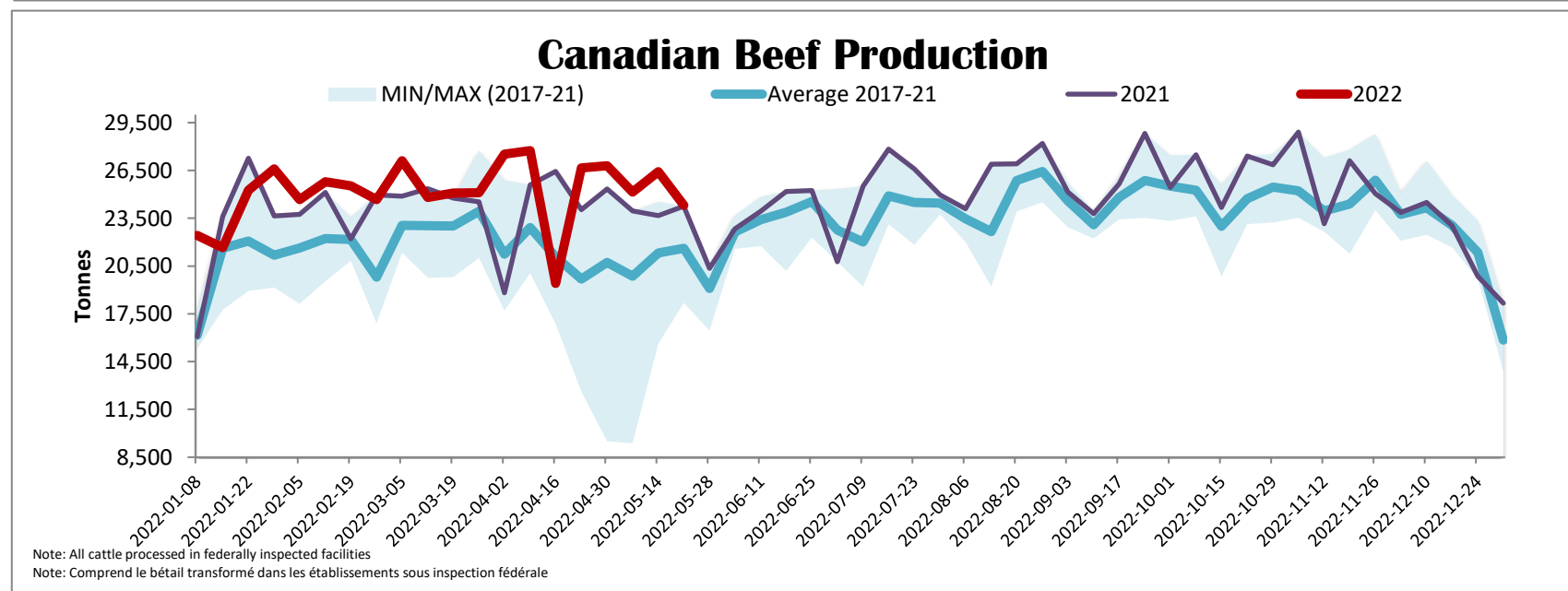
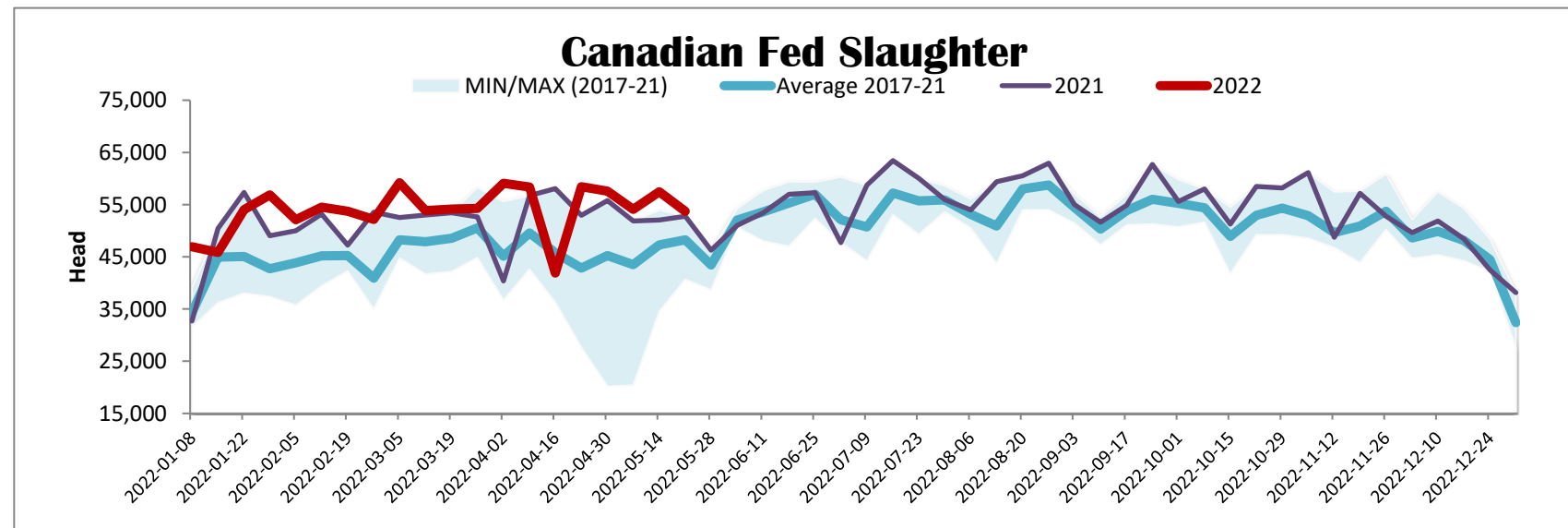
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-05-21	42,506	11,241	53,747		6,158	2,247	8,405		62,152
2022-05-14	45,376	12,079	57,455		7,092	2,358	9,450		66,905
2022-05-07	42,394	11,719	54,113		6,562	2,176	8,738		62,851
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	853,709	224,541	1,078,250	53,913	141,797	48,187	189,984	9,499	1,268,234
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				May 21, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,885	4.5 %	649	5.8 %	2,534	4.8 %	2,333	8.6 %
AAA	29,054	69.1 %	7,410	65.9 %	36,464	68.4 %	33,782	7.9 %
AA	9,906	23.5 %	2,810	25.0 %	12,716	23.9 %	14,779	-14.0 %
A	642	1.5 %	197	1.8 %	839	1.6 %	1,241	-32.4 %
B1, 2, 3, 4	578	1.4 %	178	1.6 %	756	1.4 %	565	33.8 %
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	39,362	4.7 %	13,405	6.0 %	52,767	5.0 %	51,139	3.2 %
AAA	626,360	74.9 %	154,745	68.8 %	781,105	73.6 %	711,569	9.8 %
AA	155,097	18.5 %	51,062	22.7 %	206,159	19.4 %	241,745	-14.7 %
A	6,576	0.8 %	2,502	1.1 %	9,078	0.9 %	13,439	-32.5 %
B1, 2, 3, 4	8,733	1.0 %	3,129	1.4 %	11,862	1.1 %	11,909	-0.4 %

Source: CBGA

Year to Date for the Week Ending May 21, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)