



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 18, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	565,201	546,588	3 %	205,100	200,074	3 %	770,301	746,662	3 %
Heifers	462,247	437,852	6 %	59,952	70,486	-15 %	522,199	508,338	3 %
Cows	161,702	159,880	1 %	56,767	49,016	16 %	218,469	208,896	5 %
Bulls	5,724	7,501	-24 %	360	213	69 %	6,084	7,714	-21 %
Total YTD	1,194,874	1,151,821	4 %	322,179	319,789	1 %	1,517,053	1,471,610	3 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	914	895	2 %	948	971	-2 %	923	916	1 %
Heifers	848	847	0 %	849	872	-3 %	848	851	0 %
Cows	755	758	0 %	669	672	0 %	733	738	-1 %
Bulls	971	1009	-4 %	935	1,028	-9 %	969	1,009	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	412,137	390,177	6 %	111,235	116,051	-4 %	523,372	506,228	3 %
Non-Fed	57,911	58,397	-1 %	17,368	15,034	16 %	75,279	73,431	3 %
Total	470,048	448,574	5 %	128,603	131,085	-2 %	598,651	579,659	3 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Apr. 30, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	2,350	5,961	-61 %				
non pure bred	75,728	134,864	-44 %				
Total	78,078	140,825	-45 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Jun. 11, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	229,590	195,986	17 %				
feeder cattle & calves	124,733	42,981	190 %				
bulls	14,621	12,898	13 %				
others	7,930	5,369	48 %				
Total	376,874	257,234	47 %				

Source: USDA - APHIS

Exports										For the period Jan. 1 - Apr. 30, 2022		
Beef & Veal Exports to U.S.												
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg	
Carcasses and Half-Carcasses	1,148	N/A	0	N/A	1,148	1,115	3 %					
Primal Cuts	8,568	86,398	1,359	7,113	103,439	93,889	10 %					
Chuck	2,565	18,262	40	58	20,925	19,596	7 %					
Loin	729	11,629	0	128	12,485	10,388	20 %					
Brisket	0	7,046	0	1	7,047	5,051	40 %					
Flank and Plate	1,525	4,890	6	549	6,969	5,854	19 %					
Hip	0	6,624	0	198	6,822	6,416	6 %					
Rib	2,749	5,815	326	39	8,929	7,767	15 %					
Others	1,000	32,133	987	6,141	40,261	38,817	4 %					
Offals	N/A	N/A	N/A	N/A	7,563	7,043	7 %					
Processed	N/A	N/A	N/A	N/A	2,739	2,312	18 %					
Total	9,716	86,398	1,359	7,113	114,888	104,359	10 %					

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Apr. 30, 2022		
	Exports to All Countries						Exports to E.U-27					
	(tonnes)			('000 \$ CDN)			(tonnes)					
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg			
United States	114,888	104,359	10 %	1,097,938	819,387	34 %	Netherlands	180	76			
Japan	20,397	17,157	19 %	168,030	113,351	48 %	Italy	75	82			
Korea, South	9,334	3,284	184 %	105,129	22,880	359 %	Luxembourg	32	5			
Mexico	8,453	7,666	10 %	71,124	53,019	34 %	Germany	13	8			
Viet Nam	5,166	4,300	20 %	44,360	27,862	59 %	France	11	17			
Hong Kong	1,250	3,174	-61 %	11,852	26,760	-56 %	Sweden	11	0			
Angola	638	820	-22 %	1,162	989	18 %	Belgium	11	32			
Taiwan	563	232	143 %	6,913	1,898	264 %	Total	338	234			
Saudi Arabia	554	417	33 %	6,674	5,668	18 %	Total ('000 \$ CDN)	6,159	4,102			
Others	3,216	9,654	-67 %	16,642	69,735	-76 %						
Total	164,460	151,061	9 %	1,529,825	1,141,547	34 %						
Cattle Hides & Skins Exports (Number '000)	1,186	1,221	-3 %	62,420	58,718	6 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 11, 2022

	Weekly	2022	2021	% chg	Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	324.3	6,886.1	7,149.6	-4 %	Steers	879	909	1 %
Heifers	203.8	4,656.9	4,376.4	6 %	Heifers	814	833	1 %
Cows	131.5	3,007.5	2,935.7	2 %	Cows	629	652	-1 %
Bulls	11.5	243.4	228.1	7 %	Bulls	895	891	-1 %
Total	671.1	14,793.8	14,689.9	1 %				
Total Jan. - Dec. 2021			33,112.2					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		4,611,296	4,580,469	1 %		2021	2020	
Non-Fed		976,443	961,057	2 %	May 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		5,587,738	5,541,526	1 %	Prime	9.5 %	10.6 %	10.3 %
Total Jan. - Dec. 2021			12,462,797		Choice	74.6 %	74.5 %	74.5 %
					Select	15.5 %	14.6 %	14.9 %
For the period	Apr. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending	2022-06-11		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	66,076	62,905	5 %
Canada		139,472	125,638	11 %	US	671,075	670,297	0 %
Brazil		126,298	37,314	238 %	Total Canada & US	737,151	733,202	1 %
Mexico		119,433	89,402	34 %	Cattle Slaughter Year to Date			
Others		194,690	188,049	4 %	Canada	1,455,856	1,404,636	4 %
Total		579,893	440,403	32 %	US	14,793,844	14,689,937	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	16,249,700	16,094,573	1 %
Canada		39,730	40,062	-1 %	US Live Cattle Imports			
Japan		123,504	118,095	5 %	Mexico - Feeder 1 Jan.-Jun 18 2022	414,729	579,884	-28 %
South Korea		116,410	120,755	-4 %	Canada 1 Jan.-Jun. 11 2022	376,874	257,234	47 %
Others		241,893	212,581	14 %				
Total		521,536	491,492	6 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Jun. 18 2022	2022			2021			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2021 to 2022	
Australia	378,214	56,563	15 %	54,844	15 %	3 %	
New Zealand	213,402	71,452	33 %	81,409	38 %	-12 %	
Argentina	20,000	8,654	43 %	5,766	29 %	50 %	
Uruguay	20,000	9,944	50 %	8,872	44 %	12 %	
Others	65,005	64,949	100 %	16,692	26 %	289 %	
Total TRQ	696,621	211,563	30 %	167,583	24 %	26 %	
TRQ (Australia, N. Z.)	591,616	128,015	22 %	136,253	23 %	-6 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Jun. 18 2022	2022			2021			
	2022	2021	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	57	0 %
Total quota	76,409	76,409	0 %	Australia	3,409	1,562	32 %
				Ireland	0	0	0 %
				Japan	0	32	0 %
				Netherlands	0	0	0 %
				New Zealand	3,803	1,736	35 %
				Spain	0	0	0 %
				United Kingdom	0	0	0 %
YTD Permits allocated as of:				Uruguay	2,965	2,097	32 %
	6/18/2022	6/19/2021	% chg	Total	10,177	5,483	15,660
Argentina	57	266	-79 %				
Australia (35,000 mt)	4,970	3,467	43 %	Percentage of Total Imports			
Ireland	0	0	-	Grinding Beef			
Japan	32	27	16 %	Cuts			
Netherlands	0	0	-	2021			
New Zealand	5,540	7,757	-29 %	2020			
Spain	0	0	-	2021			
United Kingdom	0	0	-	2020			
Uruguay	5,062	11,222	-55 %	Argentina	0.0 %	1.0 %	0.4 %
Total	15,660	22,738	-31 %	Australia	21.8 %	9.9 %	10.0 %
				Ireland	0.0 %	0.0 %	0.0 %
				Japan	0.0 %	0.0 %	0.2 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	24.3 %	20.4 %	11.1 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	18.9 %	37.8 %	13.4 %
				Total	65.0 %	69.0 %	35.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 18, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-06-18	42,760	9,700	52,460		6,498	2,239	8,737		61,197
2022-06-11	46,731	10,035	56,766		6,982	2,328	9,310		66,076
2022-06-04	41,485	10,704	52,189		6,417	2,352	8,769		60,958
May 2022	173,081	44,643	217,724	54,431	25,544	8,820	34,364	8,591	252,088
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,647	58,239	280,886	56,177	33,995	12,129	46,124	9,225	327,010
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,027,898	264,584	1,292,482	56,195	167,426	57,145	224,571	9,764	1,517,053
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

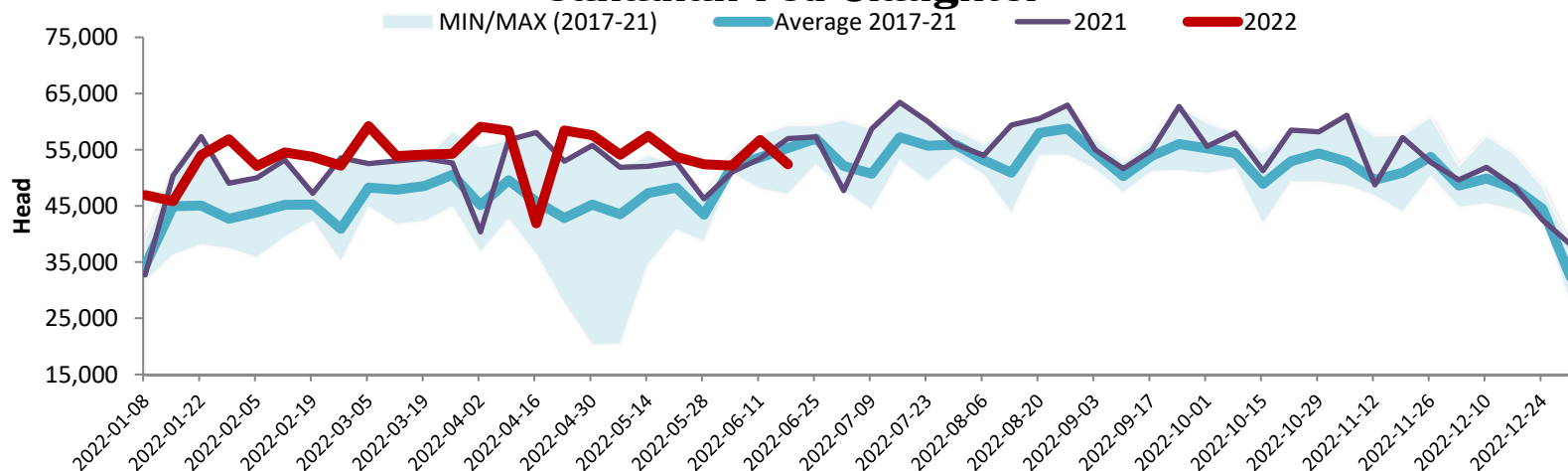
Grading								
	Weekly Totals				June 18, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,127	2.6 %	506	5.2 %	1,633	3.1 %	1,869	-12.6 %
AAA	26,110	61.4 %	6,405	65.8 %	32,515	62.2 %	32,998	-1.5 %
AA	14,170	33.3 %	2,472	25.4 %	16,642	31.8 %	19,268	-13.6 %
A	666	1.6 %	141	1.4 %	807	1.5 %	1,662	-51.4 %
B1, 2, 3, 4	471	1.1 %	211	2.2 %	682	1.3 %	1,047	-34.9 %
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	44,839	4.4 %	15,506	5.9 %	60,345	4.7 %	58,605	3.0 %
AAA	735,064	72.9 %	180,910	68.3 %	915,974	71.9 %	837,065	9.4 %
AA	208,557	20.7 %	61,441	23.2 %	269,998	21.2 %	307,382	-12.2 %
A	9,413	0.9 %	3,331	1.3 %	12,744	1.0 %	19,125	-33.4 %
B1, 2, 3, 4	10,894	1.1 %	3,817	1.4 %	14,711	1.2 %	15,035	-2.2 %

Source: CBGA

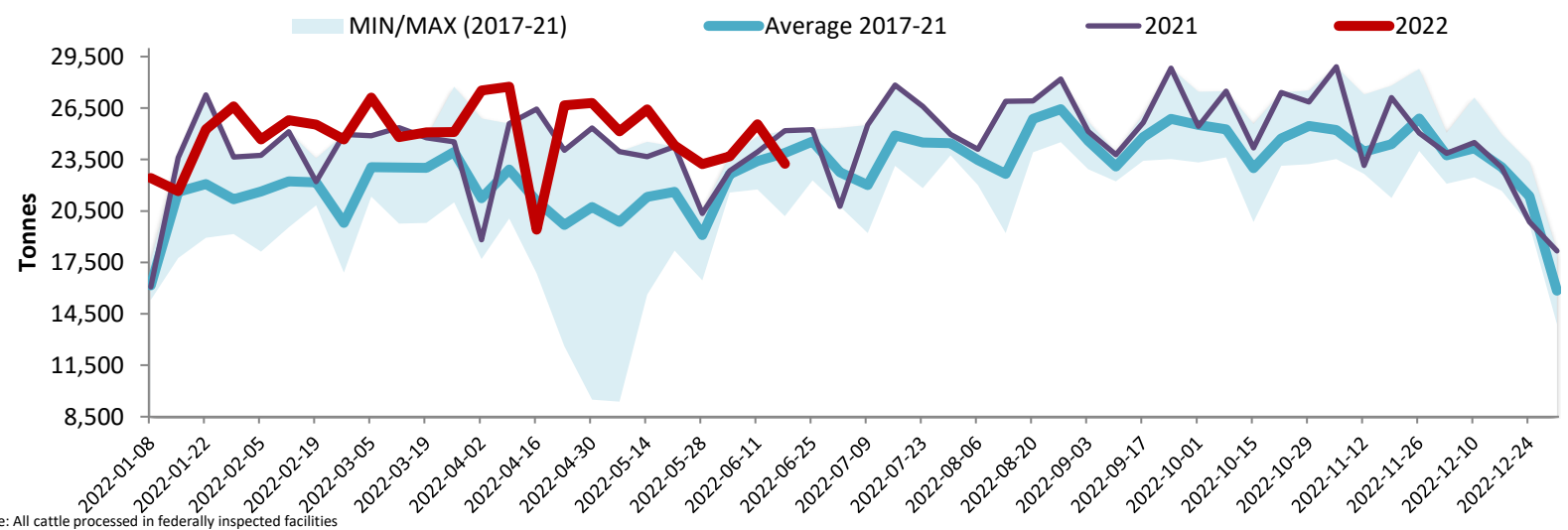
Year to Date for the Week Ending June 18, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

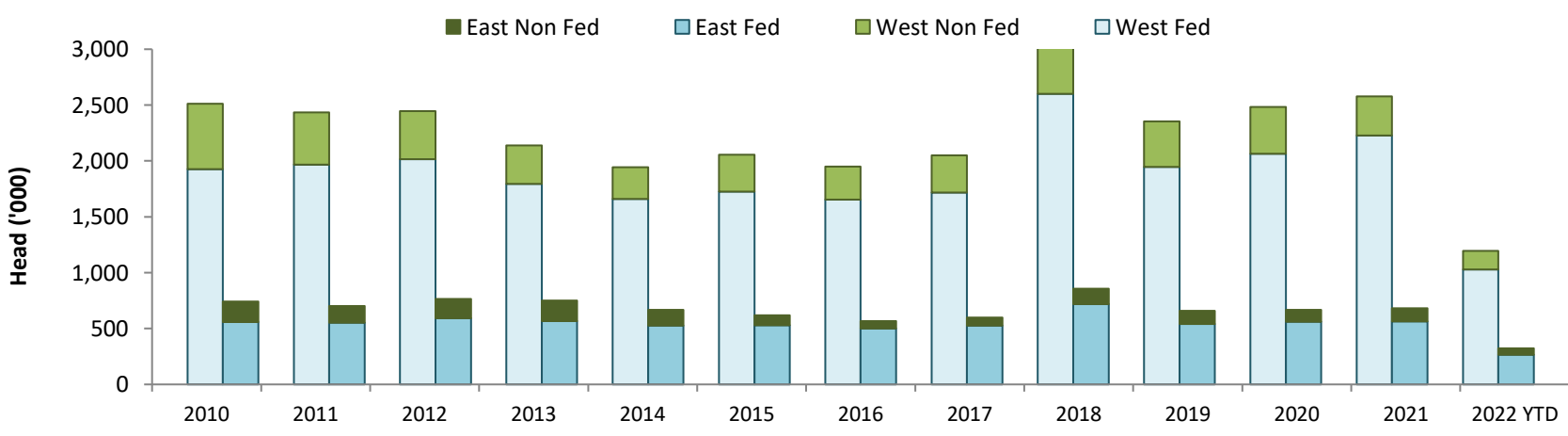


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)