



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 19, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	1,200,021	1,259,942	-5 %	397,173	387,789	2 %	1,597,194	1,647,731	-3 %
Heifers	796,565	742,174	7 %	105,557	117,808	-10 %	902,122	859,982	5 %
Cows	297,383	296,034	0 %	102,443	100,219	2 %	399,826	396,253	1 %
Bulls	12,900	15,354	-16 %	1,020	518	97 %	13,920	15,872	-12 %
Total YTD	2,306,869	2,313,504	0 %	606,193	606,334	0 %	2,913,062	2,919,838	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	922	906	2 %	944	954	-1 %	927	917	1 %
Heifers	844	839	1 %	839	854	-2 %	844	841	0 %
Cows	753	744	1 %	668	670	0 %	731	725	1 %
Bulls	954	997	-4 %	958	1,001	-4 %	954	997	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	806,729	800,200	1 %	210,217	213,420	-2 %	1,016,946	1,013,620	0 %
Non-Fed	107,095	106,864	0 %	31,493	30,701	3 %	138,587	137,565	1 %
Total	913,824	907,064	1 %	241,710	244,121	-1 %	1,155,534	1,151,185	0 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Sep. 30, 2022				Imports For the period Jan. 1 - Nov. 19, 2022			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2022	2021	% chg	(tonnes)	2022	2021	% chg
pure bred	10,264	13,680	-25 %	United States of America	96,066	88,188	9 %
non pure bred	177,082	308,015	-43 %	New Zealand	9,508	11,394	-17 %
Total	187,346	321,695	-42 %	Mexico	9,266	6,505	42 %
				Australia	5,670	8,031	-29 %
				Uruguay	8,554	8,054	6 %
				United Kingdom	3,638	2,317	57 %
				Others	16,858	18,074	-7 %
				Total	149,559	142,563	5 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 12, 2022				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2022	2021	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	420,004	387,799	8 %	28,904	29,018	0 %	
feeder cattle & calves	181,762	115,618	57 %	12,947	13,666	-5 %	
bulls	37,206	33,490	11 %				
others	11,997	7,639	57 %				
Total	650,969	544,546	20 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2022									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg		
Carcasses and Half-Carcasses	2,701	N/A	0	N/A	2,701	2,709	0 %		
Primal Cuts	20,670	199,325	1,971	18,038	240,005	240,128	0 %		
Chuck	7,493	43,002	46	607	51,147	47,017	9 %		
Loin	1,320	26,308	0	224	27,852	26,297	6 %		
Brisket	0	15,409	0	78	15,487	13,895	11 %		
F flank and Plate	3,656	11,043	6	1,332	16,037	13,937	15 %		
Hip	188	15,712	0	508	16,408	20,714	-21 %		
Rib	5,864	13,222	450	43	19,579	19,158	2 %		
Others	2,151	74,628	1,469	15,247	93,495	99,109	-6 %		
Offals	N/A	N/A	N/A	N/A	15,900	16,982	-6 %		
Processed	N/A	N/A	N/A	N/A	5,909	4,971	19 %		
Total	23,372	199,325	1,971	18,038	264,515	264,790	0 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2022									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	264,515	264,790	0 %	2,480,544	2,354,645	5 %	Netherlands	341	196
Japan	54,461	44,974	21 %	432,594	329,311	31 %	Italy	272	236
Mexico	19,487	17,694	10 %	157,498	142,051	11 %	Belgium	129	297
South Korea	14,727	8,148	81 %	156,533	66,420	136 %	Luxembourg	33	5
Viet Nam	12,304	9,922	24 %	102,394	68,160	50 %	Spain	30	40
Hong Kong	3,612	6,407	-44 %	36,022	57,617	-37 %	France	25	43
Philippines	2,308	4,146	-44 %	10,560	11,204	-6 %	Germany	25	31
Saudi Arabia	2,131	667	219 %	38,544	7,988	382 %	Sweden	13	0
Angola	1,610	1,388	16 %	2,871	1,982	45 %	Total	869	847
Others	7,198	23,428	-69 %	47,467	190,759	-75 %	Total ('000 \$ CDN)	16,190	14,204
Total	382,354	381,564	0 %	3,465,027	3,230,137	7 %			
Cattle Hides & Skins Exports (Number '000)	2,748	2,770	-1 %	138,489	158,480	-13 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 12, 2022

	Year to Date for the Week Ending November 12, 2022				Weekly	Year to Date for the Week Ending November 12, 2022			
	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	301.9	13,723.5	14,078.1	-3 %	Steers	931	907	903	0 %
Heifers	214.8	9,082.2	8,528.4	6 %	Heifers	850	834	830	1 %
Cows	141.5	6,074.2	5,773.3	5 %	Cows	619	632	638	-1 %
Bulls	12.1	498.4	476.7	5 %	Bulls	848	875	888	-2 %
Total	670.3	29,378.3	28,856.6	2 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,083,619	8,975,821	1 %		September 2022	2021	2020	
Non-Fed		1,937,841	1,863,305	4 %	Prime	7.6 %	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		11,021,459	10,839,125	2 %	Choice	69.4 %	74.5 %	74.5 %	
Total Jan. - Dec. 2021			12,462,797		Select	16.7 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending				
For the period	Sep. 2022	2022	2021	% chg		2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	69,762	58,353	20 %	
Canada	323,074	323,074	321,215	1 %	US	674,927	658,503	2 %	
Mexico	258,640	258,640	225,801	15 %	Total Canada & US	744,689	716,856	4 %	
Brazil	188,721	188,721	108,898	73 %					
Others	427,754	427,754	470,721	-9 %	Cattle Slaughter Year to Date				
Total	1,198,189	1,198,189	1,126,635	6 %	Canada	2,846,354	2,851,960	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	29,378,349	28,856,557	2 %	
Canada	92,652	92,652	92,910	0 %	Total Canada & US	32,224,703	31,708,517	2 %	
Japan	282,262	282,262	284,934	-1 %					
South Korea	275,862	275,862	272,580	1 %	US Live Cattle Imports				
Others	570,318	570,318	517,425	10 %	Mexico - Feeder 1 Jan.-Nov 19 2022	677,121	922,457	-27 %	
Total	1,221,094	1,221,094	1,167,850	5 %	Canada 1 Jan.-Nov. 12 2022	650,969	544,546	20 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary						
	2022			2021			% chg in tonnes entered from 2021 to 2022
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	112,205	30 %	120,511	32 %	-7 %	
New Zealand	213,402	112,427	53 %	151,359	71 %	-26 %	
Argentina	20,000	18,492	92 %	15,304	77 %	21 %	
Uruguay	20,000	17,865	89 %	17,745	89 %	1 %	
Others	65,005	64,897	100 %	53,164	82 %	22 %	
Total TRQ	696,621	325,886	47 %	358,083	51 %	-9 %	
TRQ (Australia, N. Z.)	591,616	224,632	38 %	271,870	46 %	-17 %	
Canada	no limit						
Mexico	no limit						
	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period	1 Jan.-Nov. 19 2022			1 Jan.-Nov. 19 2022			
	2022	2021	% chg	2022		2021	
				Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	66	66
Supp. Quota Authorized	-	-	-	Australia	6,416	3,029	9,444
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Brazil	1,025	1,037	2,062
				Japan	0	54	54
				Netherlands	0	0	0
				New Zealand	5,492	4,143	9,635
				Spain	0	0	0
YTD Permits allocated as of:				United Kingdom	0	0	0
	11/19/2022	11/20/2021	% chg	Uruguay	4,293	2,577	6,870
Argentina	66	279	-76 %	Total	17,226	10,905	28,131
Australia (35,000 mt)	9,444	6,519	45 %				
Ireland	0	0	-				
Brazil	2,062	0	-				
Japan	54	48	11 %				
Netherlands	0	0	-				
New Zealand	9,635	11,231	-14 %				
Spain	0	0	-				
United Kingdom	0	0	-				
Uruguay	6,870	11,481	-40 %				
Total	28,131	29,558	-5 %				
				For the period 1 Jan.-Nov. 19 2022		Percentage of Total Imports	
				Grinding Beef		Cuts	
				2022	2021	2022	2021
				0.0 %	0.8 %	0.2 %	0.2 %
				22.8 %	13.8 %	10.8 %	8.3 %
				0.0 %	0.0 %	0.0 %	0.0 %
				3.6 %	0.0 %	3.7 %	0.0 %
				0.0 %	0.0 %	0.2 %	0.2 %
				0.0 %	0.0 %	0.0 %	0.0 %
				19.5 %	19.8 %	14.7 %	18.2 %
				0.0 %	0.0 %	0.0 %	0.0 %
				0.0 %	0.0 %	0.0 %	0.0 %
				15.3 %	29.4 %	9.2 %	9.4 %
				61.2 %	63.8 %	38.8 %	36.2 %
Over quota tariff rate : 26.5 %							



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 19, 2022

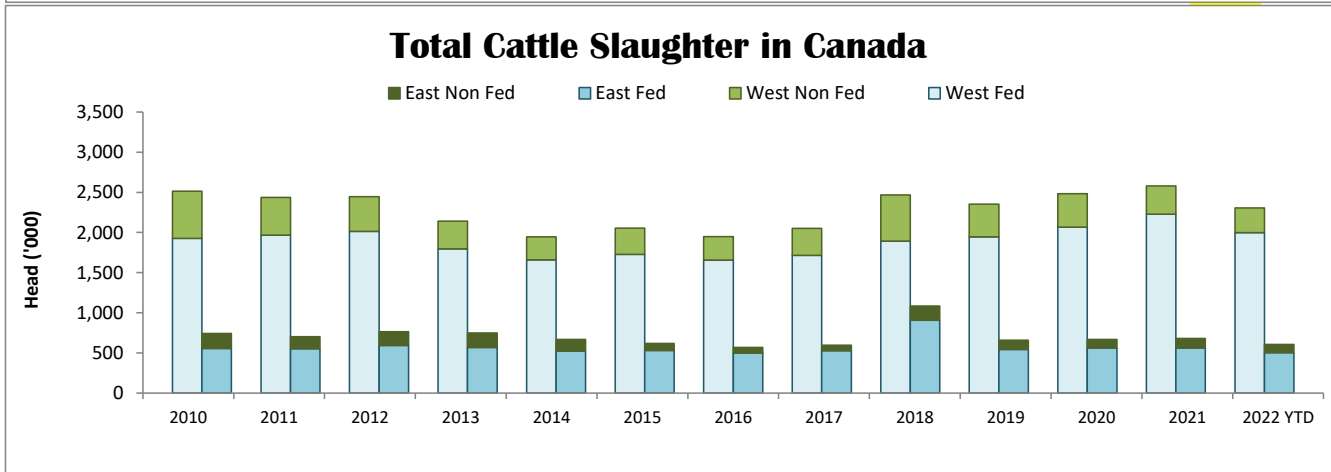
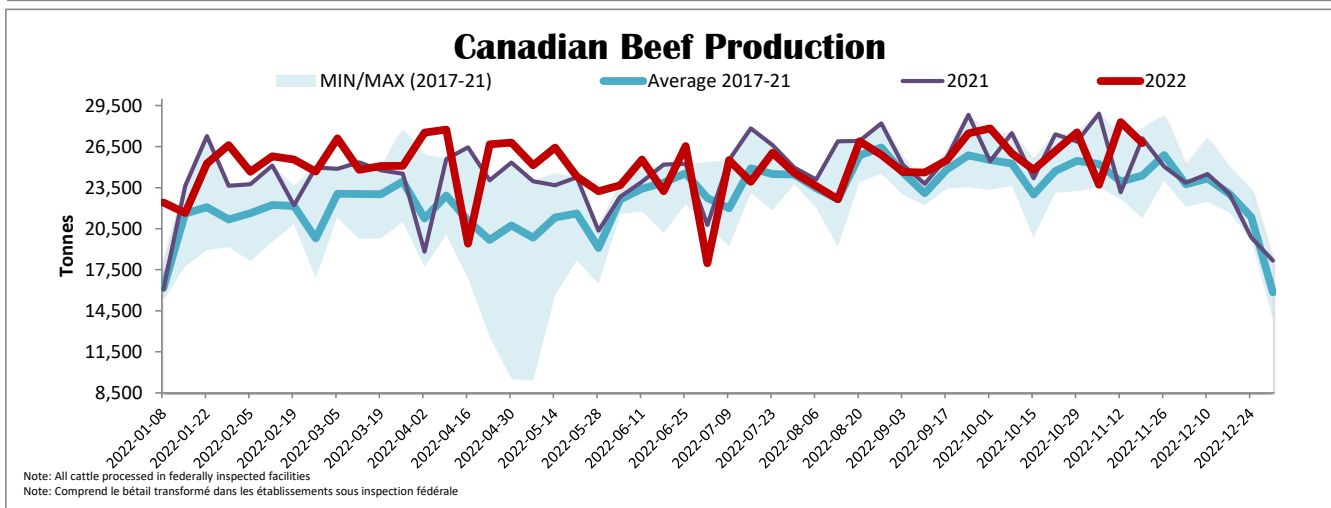
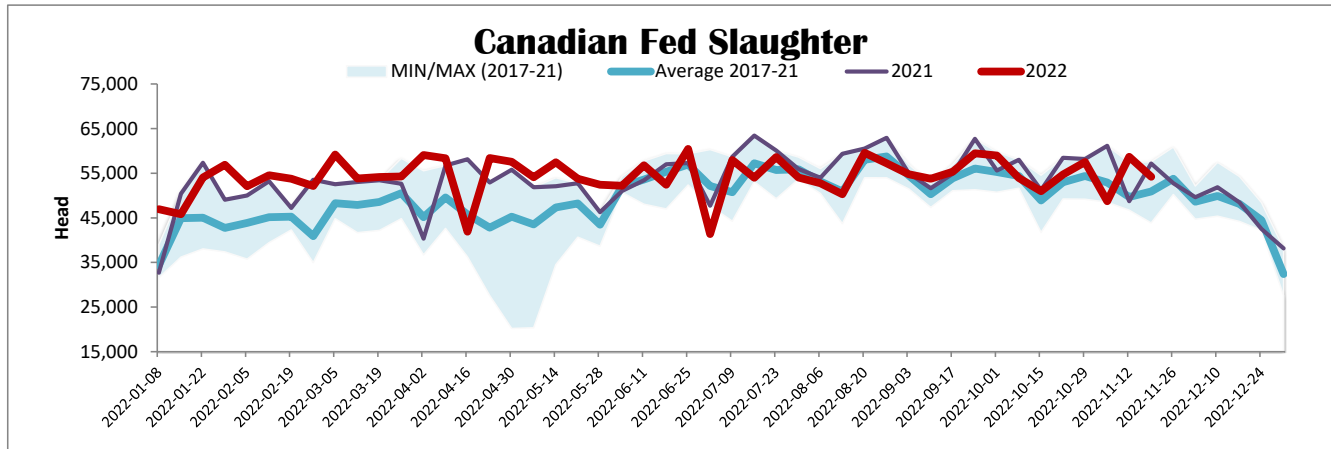
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-11-19	42,687	11,521	54,208		9,924	2,576	12,500		66,708
2022-11-12	47,077	11,614	58,691		8,743	2,328	11,071		69,762
2022-11-05	37,118	11,610	48,728		6,917	2,187	9,104		57,832
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,997,050	502,323	2,499,373	54,334	310,227	103,462	413,689	8,993	2,913,062
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				November 19, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	2,336	5.5 %	701	6.1 %	3,037	5.6 %	2,368	28.3 %
AAA	31,494	74.0 %	8,056	69.7 %	39,550	73.1 %	38,873	1.7 %
AA	7,906	18.6 %	2,572	22.3 %	10,478	19.4 %	13,798	-24.1 %
A	253	0.6 %	43	0.4 %	296	0.5 %	453	-34.7 %
B1, 2, 3, 4	555	1.3 %	186	1.6 %	741	1.4 %	763	-2.9 %
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	75,840	3.8 %	26,731	5.3 %	102,571	4.1 %	99,490	3.1 %
AAA	1,381,427	70.0 %	339,538	67.5 %	1,720,965	69.5 %	1,639,176	5.0 %
AA	466,267	23.6 %	121,099	24.1 %	587,366	23.7 %	663,635	-11.5 %
A	18,708	0.9 %	6,294	1.3 %	25,002	1.0 %	40,063	-37.6 %
B1, 2, 3, 4	30,444	1.5 %	9,629	1.9 %	40,073	1.6 %	39,639	1.1 %

Source: CBGA

Year to Date for the Week Ending November 19, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)