



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 5, 2022

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|------------------|------------------|-------------|----------------|----------------|------------|------------------|------------------|-------------|
| | 2022 | 2021 | % chg | 2022 | 2021 | % chg | 2022 | 2021 | % chg |
| Steers | 1,149,105 | 1,205,439 | -5 % | 379,202 | 370,535 | 2 % | 1,528,307 | 1,575,974 | -3 % |
| Heifers | 757,717 | 712,649 | 6 % | 100,393 | 113,222 | -11 % | 858,110 | 825,871 | 4 % |
| Cows | 279,597 | 281,722 | -1 % | 97,640 | 94,789 | 3 % | 377,237 | 376,511 | 0 % |
| Bulls | 12,019 | 14,760 | -19 % | 919 | 491 | 87 % | 12,938 | 15,251 | -15 % |
| Total YTD | 2,198,438 | 2,214,570 | -1 % | 578,154 | 579,037 | 0 % | 2,776,592 | 2,793,607 | -1 % |
| Total Jan. - Dec. 2021 | | 2,578,563 | | | 680,316 | | | 3,258,879 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 920 | 906 | 1 % | 953 | 954 | 0 % | 925 | 918 | 1 % |
| Heifers | 843 | 839 | 0 % | 854 | 856 | 0 % | 843 | 841 | 0 % |
| Cows | 754 | 743 | 1 % | 670 | 671 | 0 % | 732 | 725 | 1 % |
| Bulls | 959 | 996 | -4 % | 1,001 | 1,012 | -1 % | 959 | 996 | -4 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|------------------|------------|----------------|----------------|------------|------------------|------------------|------------|
| Fed | 769,208 | 766,983 | 0 % | 202,886 | 204,386 | -1 % | 972,094 | 971,369 | 0 % |
| Non-Fed | 100,911 | 101,664 | -1 % | 30,084 | 29,075 | 3 % | 130,995 | 130,739 | 0 % |
| Total | 870,119 | 868,647 | 0 % | 232,970 | 233,461 | 0 % | 1,103,089 | 1,102,108 | 0 % |
| Total Jan. - Dec. 2021 | | 1,012,678 | | | 272,954 | | | 1,285,633 | |

| Imports For the period Jan. 1 - Sep. 30, 2022 | | | |
|--|----------------|----------------|--------------|
| Live Cattle from U.S. | | | |
| (head) | 2022 | 2021 | % chg |
| pure bred | 10,264 | 13,680 | -25 % |
| non pure bred | 177,082 | 308,015 | -43 % |
| Total | 187,346 | 321,695 | -42 % |

Source: Statistics Canada

| Exports For the period Jan. 1 - Oct. 29, 2022 | | | |
|--|----------------|----------------|-------------|
| Live Cattle to U.S. | | | |
| (head) | 2022 | 2021 | % chg |
| slaughter steers, heifers, cows | 399,661 | 363,969 | 10 % |
| feeder cattle & calves | 175,247 | 107,775 | 63 % |
| bulls | 35,828 | 32,154 | 11 % |
| others | 11,731 | 7,367 | 59 % |
| Total | 622,467 | 511,265 | 22 % |

Source: USDA - APHIS

| Imports For the period Jan. 1 - Nov. 5, 2022 | | | | | | | | | |
|---|----------------|----------------|------------|--|--|--|--|--|--|
| Beef & Veal Imports | | | | | | | | | |
| (tonnes) | 2022 | 2021 | % chg | | | | | | |
| United States of America | 91,412 | 84,416 | 8 % | | | | | | |
| New Zealand | 8,995 | 11,183 | -20 % | | | | | | |
| Mexico | 8,979 | 6,313 | 42 % | | | | | | |
| Australia | 5,644 | 7,607 | -26 % | | | | | | |
| Uruguay | 8,142 | 7,951 | 2 % | | | | | | |
| United Kingdom | 3,498 | 2,153 | 62 % | | | | | | |
| Others | 12,937 | 17,403 | -26 % | | | | | | |
| Total | 139,607 | 137,026 | 2 % | | | | | | |

| Fresh, chilled & frozen (H.S. 0201, 0202) | | | |
|--|--------|--------|------|
| Non-CUSMA Beef/Veal total (exc. EU-27) | 27,223 | 28,343 | -4 % |
| EU-27 (Beef/Veal total) | 12,178 | 13,018 | -6 % |

Source: Canadian Food Inspection Agency (CFIA)

| Exports For the period Jan. 1 - Sep. 30, 2022 | | | | | | | | | |
|--|---------------|----------------|----------------|-----------------|----------------|----------------|-------------|--|--|
| Beef & Veal Exports to U.S. | | | | | | | | | |
| (tonnes) | Fresh Bone-In | Fresh Boneless | Frozen Bone-In | Frozen Boneless | 2022 | 2021 | % chg | | |
| Carcasses and Half-Carcasses | 2,701 | N/A | 0 | N/A | 2,701 | 2,709 | 0 % | | |
| Primal Cuts | 20,670 | 199,325 | 1,971 | 18,038 | 240,005 | 240,128 | 0 % | | |
| Chuck | 7,493 | 43,002 | 46 | 607 | 51,147 | 47,017 | 9 % | | |
| Loin | 1,320 | 26,308 | 0 | 224 | 27,852 | 26,297 | 6 % | | |
| Brisket | 0 | 15,409 | 0 | 78 | 15,487 | 13,895 | 11 % | | |
| Flank and Plate | 3,656 | 11,043 | 6 | 1,332 | 16,037 | 13,937 | 15 % | | |
| Hip | 188 | 15,712 | 0 | 508 | 16,408 | 20,714 | -21 % | | |
| Rib | 5,864 | 13,222 | 450 | 43 | 19,579 | 19,158 | 2 % | | |
| Others | 2,151 | 74,628 | 1,469 | 15,247 | 93,495 | 99,109 | -6 % | | |
| Offals | N/A | N/A | N/A | N/A | 15,900 | 16,982 | -6 % | | |
| Processed | N/A | N/A | N/A | N/A | 5,909 | 4,971 | 19 % | | |
| Total | 23,372 | 199,325 | 1,971 | 18,038 | 264,515 | 264,790 | 0 % | | |

Source: Statistics Canada

| Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2022 | | | | | | | | | |
|--|---------------------------------|----------------|-------------|------------------|------------------|--------------------------|----------------------------|---------------|---------------|
| | Exports to All Countries | | | | | Exports to E.U-27 | | | |
| | (tonnes) | | | ('000 \$ CDN) | | (tonnes) | | | |
| | 2022 | 2021 | % chg | 2022 | 2021 | % chg | 2022 | 2021 | % chg |
| United States | 264,515 | 264,790 | 0 % | 2,480,544 | 2,354,645 | 5 % | Netherlands | 341 | 196 |
| Japan | 54,461 | 44,974 | 21 % | 432,594 | 329,311 | 31 % | Italy | 272 | 236 |
| Mexico | 19,487 | 17,694 | 10 % | 157,498 | 142,051 | 11 % | Belgium | 129 | 297 |
| South Korea | 14,727 | 8,148 | 81 % | 156,533 | 66,420 | 136 % | Luxembourg | 33 | 5 |
| Viet Nam | 12,304 | 9,922 | 24 % | 102,394 | 68,160 | 50 % | Spain | 30 | 40 |
| Hong Kong | 3,612 | 6,407 | -44 % | 36,022 | 57,617 | -37 % | France | 25 | 43 |
| Philippines | 2,308 | 4,146 | -44 % | 10,560 | 11,204 | -6 % | Germany | 25 | 31 |
| Saudi Arabia | 2,131 | 667 | 219 % | 38,544 | 7,988 | 382 % | Sweden | 13 | 0 |
| Angola | 1,610 | 1,388 | 16 % | 2,871 | 1,982 | 45 % | Total | 869 | 847 |
| Others | 7,198 | 23,428 | -69 % | 47,467 | 190,759 | -75 % | Total ('000 \$ CDN) | 16,190 | 14,204 |
| Total | 382,354 | 381,564 | 0 % | 3,465,027 | 3,230,137 | 7 % | | | |
| Cattle Hides & Skins Exports (Number '000) | 2,748 | 2,770 | -1 % | 138,489 | 158,480 | -13 % | | | |

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 29, 2022

| | Weekly | 2022 | 2021 | % chg | | Weekly | 2022 | 2021 | % chg |
|--|------------------|-------------------|-------------------|--------------|---|-------------------|-------------------|--------------|-------|
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
| Steers | 302.9 | 13,125.7 | 13,476.2 | -3 % | Steers | 928 | 906 | 902 | 0 % |
| Heifers | 209.3 | 8,648.5 | 8,114.7 | 7 % | Heifers | 847 | 833 | 829 | 0 % |
| Cows | 143.4 | 5,791.0 | 5,499.6 | 5 % | Cows | 619 | 632 | 639 | -1 % |
| Bulls | 11.6 | 474.9 | 455.5 | 4 % | Bulls | 845 | 876 | 890 | -2 % |
| Total | 667.2 | 28,040.1 | 27,546.0 | 2 % | | | | | |
| Total Jan. - Dec. 2021 | | | 33,112.2 | | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
| Fed | | 8,664,884 | 8,566,034 | 1 % | | 2021 | 2020 | | |
| Non-Fed | | 1,848,985 | 1,778,209 | 4 % | September 2022 | (Oct'20-Sept'21) | (Oct'19-Sept'20) | | |
| Total | | 10,513,869 | 10,344,242 | 2 % | Prime | 7.6 % | 10.6 % | 10.3 % | |
| Total Jan. - Dec. 2021 | | | 12,462,797 | | Choice | 69.4 % | 74.5 % | 74.5 % | |
| | | | | | Select | 16.7 % | 14.6 % | 14.9 % | |
| | | | | | Cattle Slaughter for the Week Ending | | | | |
| For the period | Sep. 2022 | 2022 | 2021 | % chg | | 2022 | 2021 | % chg | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Canada | 66,972 | 67,704 | -1 % | |
| Canada | | 323,074 | 321,215 | 1 % | US | 674,927 | 667,715 | 1 % | |
| Mexico | | 258,640 | 225,801 | 15 % | Total Canada & US | 741,899 | 735,419 | 1 % | |
| Brazil | | 188,721 | 108,898 | 73 % | Cattle Slaughter Year to Date | | | | |
| Others | | 427,754 | 470,721 | -9 % | Canada | 2,718,760 | 2,721,603 | 0 % | |
| Total | | 1,198,189 | 1,126,635 | 6 % | US | 28,040,137 | 27,546,003 | 2 % | |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | Total Canada & US | 30,758,897 | 30,267,606 | 2 % | |
| Canada | | 92,652 | 92,910 | 0 % | US Live Cattle Imports | | | | |
| Japan | | 282,262 | 284,934 | -1 % | Mexico - Feeder 1 Jan.-Nov 5 2022 | 655,162 | 894,333 | -27 % | |
| South Korea | | 275,862 | 272,580 | 1 % | Canada 1 Jan.-Oct. 29 2022 | 622,467 | 511,265 | 22 % | |
| Others | | 570,318 | 517,425 | 10 % | | | | | |
| Total | | 1,221,094 | 1,167,850 | 5 % | | | | | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

| For the period | 2022 | | | 2021 | | | % chg in tonnes entered from 2021 to 2022 |
|------------------------|----------------|----------------|-------------|----------------|-------------|--------------|---|
| | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | | |
| Australia | 378,214 | 107,464 | 28 % | 113,901 | 30 % | -6 % | |
| New Zealand | 213,402 | 109,578 | 51 % | 146,427 | 69 % | -25 % | |
| Argentina | 20,000 | 16,784 | 84 % | 12,984 | 65 % | 29 % | |
| Uruguay | 20,000 | 17,293 | 86 % | 16,228 | 81 % | 7 % | |
| Others | 65,005 | 64,897 | 100 % | 46,943 | 72 % | 38 % | |
| Total TRQ | 696,621 | 316,016 | 45 % | 336,483 | 48 % | -6 % | |
| TRQ (Australia, N. Z.) | 591,616 | 217,042 | 37 % | 260,328 | 44 % | -17 % | |
| Canada | no limit | | | | | | |
| Mexico | no limit | | | | | | |

Canadian Beef and Veal Import Permits by Country

| For the period | 2022 | | | 2021 | | |
|------------------------------|------------------|------------------|--------------|------|------|-------|
| | 2022 | 2021 | % chg | 2022 | 2021 | % chg |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | | | |
| Supp. Quota Authorized | - | - | - | | | |
| Total quota | 76,409 | 76,409 | 0 % | | | |
| YTD Permits allocated as of: | 11/5/2022 | 11/6/2021 | % chg | | | |
| Argentina | 66 | 279 | -76 % | | | |
| Australia (35,000 mt) | 9,124 | 6,340 | 44 % | | | |
| Ireland | 0 | 0 | - | | | |
| Brazil | 1,475 | 0 | - | | | |
| Japan | 50 | 47 | 6 % | | | |
| Netherlands | 0 | 0 | - | | | |
| New Zealand | 8,940 | 11,032 | -19 % | | | |
| Spain | 0 | 0 | - | | | |
| United Kingdom | 0 | 0 | - | | | |
| Uruguay | 6,262 | 11,389 | -45 % | | | |
| Total | 25,918 | 29,087 | -11 % | | | |

Canadian Beef and Veal Import Permits by Type of Meat

| For the period | 2022 | | | | 2021 | | | |
|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | Grinding Beef | | Cuts | | Grinding Beef | | Cuts | |
| | (tonnes) | (tonnes) | (tonnes) | (tonnes) | (tonnes) | (tonnes) | (tonnes) | (tonnes) |
| Argentina | 0 | 66 | 66 | 0 | 0.0 % | 0.8 % | 0.3 % | 0.2 % |
| Australia | 6,184 | 2,940 | 9,124 | 6,184 | 23.9 % | 13.7 % | 11.3 % | 8.1 % |
| Ireland | 0 | 0 | 0 | 0 | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| Brazil | 679 | 796 | 1,475 | 679 | 2.6 % | 0.0 % | 3.1 % | 0.0 % |
| Japan | 0 | 50 | 50 | 0 | 0.0 % | 0.0 % | 0.2 % | 0.2 % |
| Netherlands | 0 | 0 | 0 | 0 | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| New Zealand | 5,133 | 3,807 | 8,940 | 5,133 | 19.8 % | 20.1 % | 14.7 % | 17.8 % |
| Spain | 0 | 0 | 0 | 0 | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| United Kingdom | 0 | 0 | 0 | 0 | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| Uruguay | 3,842 | 2,419 | 6,262 | 3,842 | 14.8 % | 29.9 % | 9.3 % | 9.3 % |
| Total | 15,839 | 10,079 | 25,918 | 15,839 | 61.1 % | 64.5 % | 38.9 % | 35.5 % |

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 5, 2022

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|--------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2022-11-05 | 37,118 | 11,610 | 48,728 | | 6,917 | 2,187 | 9,104 | | 57,832 |
| October 2022 | 172,941 | 44,135 | 217,076 | 54,269 | 27,365 | 8,735 | 36,100 | 9,025 | 253,176 |
| September 2022 | 225,911 | 56,401 | 282,312 | 56,462 | 28,906 | 10,262 | 39,168 | 7,834 | 321,480 |
| August 2022 | 176,913 | 42,970 | 219,883 | 54,971 | 22,466 | 7,543 | 30,009 | 7,502 | 249,892 |
| July 2022 | 182,435 | 42,139 | 224,574 | 56,144 | 26,112 | 8,715 | 34,827 | 8,707 | 259,401 |
| June 2022 | 215,454 | 47,727 | 265,937 | 53,187 | 32,265 | 10,909 | 43,174 | 8,635 | 309,111 |
| May 2022 | 173,081 | 44,704 | 217,785 | 54,446 | 25,544 | 8,801 | 34,345 | 8,586 | 252,130 |
| April 2022 | 171,663 | 44,568 | 216,231 | 54,058 | 26,706 | 8,155 | 34,861 | 8,715 | 251,092 |
| March 2022 | 222,239 | 58,239 | 280,478 | 56,096 | 33,995 | 12,129 | 46,124 | 9,225 | 326,602 |
| February 2022 | 168,509 | 44,014 | 212,523 | 53,131 | 30,256 | 10,946 | 41,202 | 10,301 | 253,725 |
| January 2022 | 161,022 | 42,681 | 203,703 | 50,926 | 31,028 | 10,176 | 41,204 | 10,301 | 244,907 |
| December 2021 | 184,021 | 46,590 | 230,611 | 46,122 | 31,813 | 13,360 | 45,173 | 9,035 | 275,784 |
| November 2021 | 175,852 | 43,946 | 219,798 | 54,950 | 30,244 | 11,450 | 41,694 | 10,424 | 261,492 |
| October 2021 | 183,643 | 42,230 | 225,873 | 56,468 | 26,090 | 10,559 | 36,649 | 9,162 | 262,522 |
| September 2021 | 225,970 | 53,886 | 279,856 | 55,971 | 29,704 | 12,694 | 42,398 | 8,480 | 322,254 |
| August 2021 | 192,659 | 44,128 | 236,787 | 59,197 | 26,675 | 8,441 | 35,116 | 8,779 | 271,903 |
| July 2021 | 194,584 | 43,580 | 238,164 | 59,541 | 26,099 | 7,901 | 34,000 | 8,500 | 272,164 |
| June 2021 | 215,996 | 50,443 | 266,439 | 53,288 | 35,035 | 10,137 | 45,172 | 9,034 | 311,611 |
| May 2021 | 160,178 | 42,771 | 202,949 | 50,737 | 26,214 | 8,107 | 34,321 | 8,580 | 237,270 |
| April 2021 | 176,078 | 47,505 | 223,583 | 55,896 | 23,541 | 7,882 | 31,423 | 7,856 | 255,006 |
| March 2021 | 195,001 | 57,005 | 252,006 | 50,401 | 34,612 | 10,305 | 44,917 | 8,983 | 296,923 |
| February 2021 | 160,083 | 43,893 | 203,976 | 50,994 | 28,997 | 8,882 | 37,879 | 9,470 | 241,855 |
| January 2021 | 164,073 | 46,989 | 211,062 | 52,766 | 31,401 | 7,632 | 39,033 | 9,758 | 250,095 |
| YTD Total 2022 | 1,907,286 | 479,188 | 2,386,474 | 54,238 | 291,560 | 98,558 | 390,118 | 8,866 | 2,776,592 |
| Total 2021 | 2,228,138 | 562,966 | 2,791,104 | 53,675 | 350,425 | 117,350 | 467,775 | 8,996 | 3,258,879 |

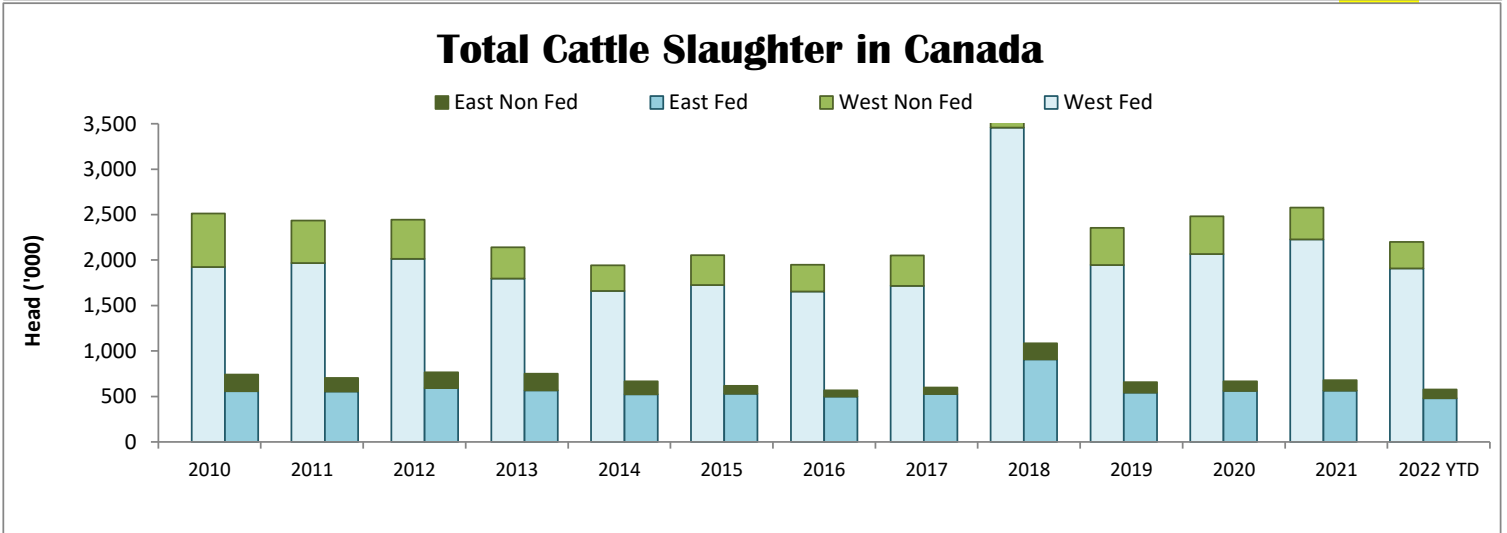
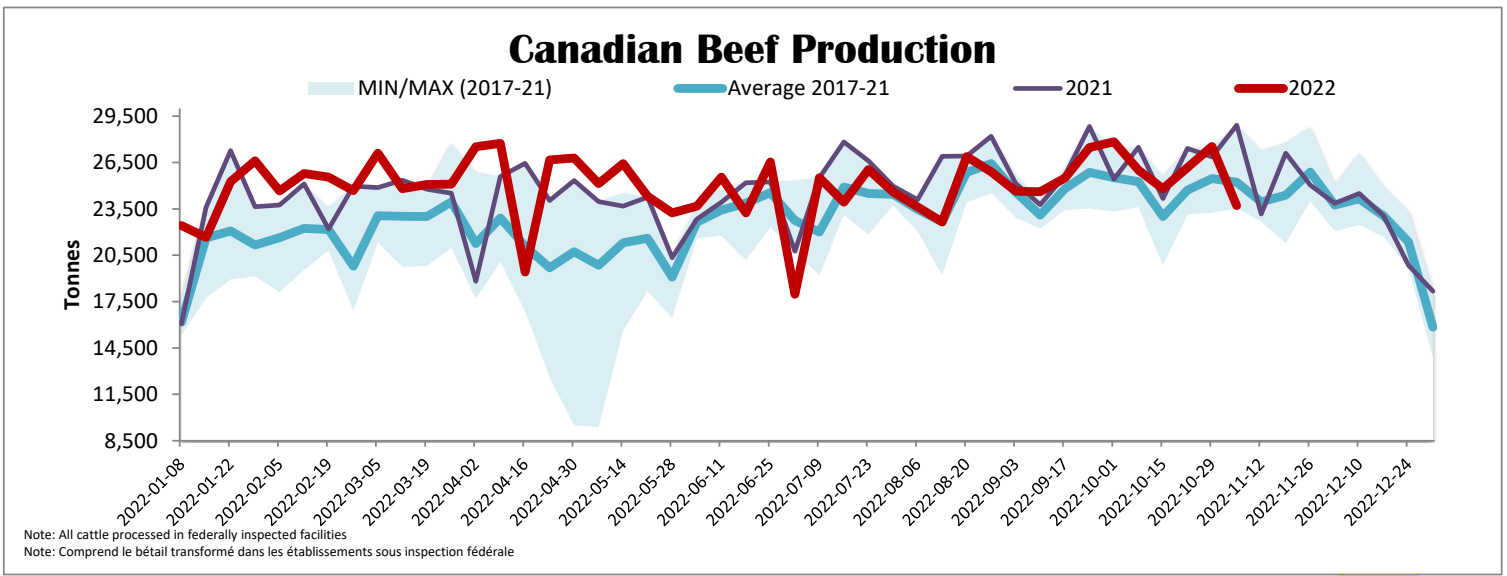
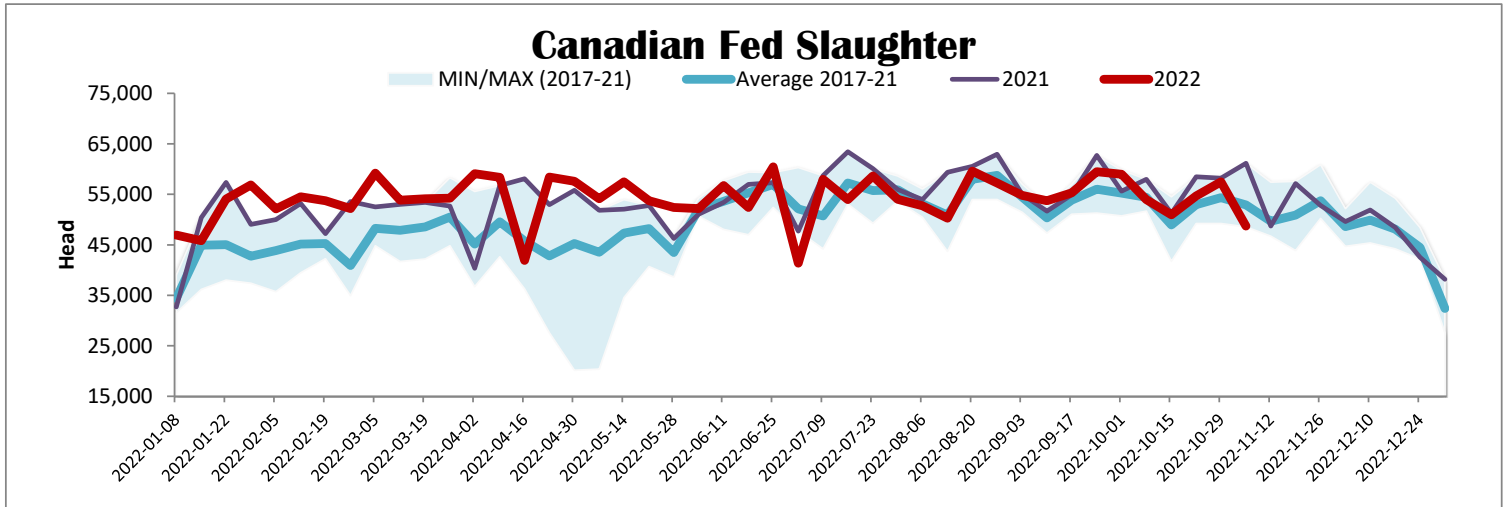
| Grading | | | | | | | | |
|--------------|---------------|---------|---------|---------|------------------|---------|-------------|-----------------|
| | Weekly Totals | | | | November 5, 2022 | | | |
| | West | % total | East | % total | Canada 2022 | % total | Canada 2021 | % chg '21 - '22 |
| A - Prime | 1,761 | 4.8 % | 688 | 5.9 % | 2,449 | 5.0 % | 2,468 | -0.8 % |
| AAA | 25,856 | 70.0 % | 8,075 | 69.5 % | 33,931 | 69.9 % | 40,495 | -16.2 % |
| AA | 8,335 | 22.6 % | 2,549 | 21.9 % | 10,884 | 22.4 % | 15,665 | -30.5 % |
| A | 264 | 0.7 % | 108 | 0.9 % | 372 | 0.8 % | 845 | -56.0 % |
| B1, 2, 3, 4 | 737 | 2.0 % | 198 | 1.7 % | 935 | 1.9 % | 808 | 15.7 % |
| Year-to-date | | | | | | | | |
| | West | % total | East | % total | Canada 2022 | % total | Canada 2021 | % chg '21 - '22 |
| A - Prime | 71,182 | 3.8 % | 25,310 | 5.3 % | 96,492 | 4.1 % | 95,006 | 1.6 % |
| AAA | 1,315,070 | 69.8 % | 323,523 | 67.4 % | 1,638,593 | 69.3 % | 1,568,181 | 4.5 % |
| AA | 449,781 | 23.9 % | 115,867 | 24.1 % | 565,648 | 23.9 % | 637,146 | -11.2 % |
| A | 18,223 | 1.0 % | 6,184 | 1.3 % | 24,407 | 1.0 % | 38,990 | -37.4 % |
| B1, 2, 3, 4 | 28,895 | 1.5 % | 9,220 | 1.9 % | 38,115 | 1.6 % | 38,241 | -0.3 % |

Source: CBGA



Year to Date for the Week Ending November 5, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)