



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 7, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	23,657	22,400	6 %	8,715	7,922	10 %	32,372	30,322	7 %
Heifers	16,101	14,550	11 %	1,370	2,068	-34 %	17,471	16,618	5 %
Cows	9,162	7,543	21 %	2,195	2,441	-10 %	11,357	9,984	14 %
Bulls	148	47	215 %	8	6	33 %	156	53	194 %
Total YTD	49,068	44,540	10 %	12,288	12,437	-1 %	61,356	56,977	8 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	925	927	0 %	970	952	2 %	937	934	0 %
Heifers	818	848	-4 %	860	827	4 %	821	845	-3 %
Cows	723	720	0 %	663	651	2 %	711	703	1 %
Bulls	921	967	-5 %	949	1,136	-16 %	922	986	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	15,902	15,016	6 %	4,369	4,197	4 %	20,271	19,213	6 %
Non-Fed	3,067	2,483	24 %	663	724	-8 %	3,730	3,207	16 %
Total	18,969	17,499	8 %	5,032	4,921	2 %	24,001	22,420	7 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports	For the period Jan. 1 - Nov. 30, 2022			Imports	For the period Jan. 1 - Jan. 7, 2023		
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2022	2021	% chg	(tonnes)	2023	2022	% chg
pure bred	12,295	15,231	-19 %	United States of America	1,264	1,477	-14 %
non pure bred	270,885	372,685	-27 %	New Zealand	131	140	-6 %
Total	283,180	387,916	-27 %	Mexico	102	253	-60 %
				Australia	1	180	-99 %
				Netherlands	84	2	
				Japan	1	0	
				Others	0	466	-100 %
				Total	1,584	2,518	-37 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Dec. 31, 2022			Fresh, chilled & frozen (H.S. 0201, 0202)		
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)		
(head)	2022	2021	% chg	EU-27 (Beef/Veal total)		
slaughter steers, heifers, cows	491,063	445,848	10 %	216	475	-55 %
feeder cattle & calves	196,846	142,225	38 %	1	274	-99 %
bulls	42,326	36,594	16 %			
others	13,327	9,596	39 %			
Total	743,562	634,263	17 %			

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Nov. 30, 2022						
Beef & Veal Exports to U.S.							
(tonnes)	2022	2021	% chg				
Carcasses and Half-Carcasses	3,339	N/A	0	2022	2021	% chg	
Primal Cuts	26,262	248,872	2,159	21,702	298,995	297,971	0 %
Chuck	8,919	54,804	49	1,189	64,961	58,302	11 %
Loin	1,605	32,913	0	255	34,774	33,196	5 %
Brisket	0	20,111	0	81	20,191	18,443	9 %
Flank and Plate	4,459	13,606	6	1,816	19,887	17,658	13 %
Hip	358	19,462	0	517	20,337	24,341	-16 %
Rib	8,192	16,672	534	135	25,533	25,513	0 %
Others	2,728	91,304	1,571	17,710	113,312	120,519	-6 %
Offals	N/A	N/A	N/A	N/A	19,941	21,818	-9 %
Processed	N/A	N/A	N/A	N/A	7,534	6,353	19 %
Total	29,601	248,872	2,159	21,702	329,809	329,487	0 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)	
	2022	2021	% chg	2022	2021	% chg	2022	2021
United States	329,809	329,487	0 %	3,138,441	3,016,082	4 %	Netherlands	428
Japan	62,380	55,400	13 %	483,990	414,430	17 %	Italy	316
Mexico	24,281	21,558	13 %	196,948	176,722	11 %	Belgium	188
South Korea	17,738	11,520	54 %	182,523	101,270	80 %	Spain	39
Viet Nam	15,420	11,410	35 %	127,198	79,326	60 %	Luxembourg	33
Hong Kong	4,422	7,913	-44 %	46,725	72,851	-36 %	France	27
Philippines	2,722	4,611	-41 %	12,650	13,568	-7 %	Germany	25
Saudi Arabia	2,066	845	144 %	40,465	9,814	312 %	Sweden	15
Angola	1,910	1,762	8 %	3,457	2,677	29 %	Total	1,071
Others	8,169	29,237	-72 %	56,189	244,197	-77 %	Total ('000 \$ CDN)	20,505
Total	468,918	473,741	-1 %	4,288,587	4,130,938	4 %		20,432
Cattle Hides & Skins Exports (Number '000)	3,334	3,324	0 %	170,351	192,772	-12 %		

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 31, 2022

				Year to Date for the Week Ending December 31, 2022							
		Weekly	2022	2021	% chg						
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers	247.3	15,671.5	16,111.2	-3 %	Steers	915	909	905	0 %		
Heifers	165.1	10,423.9	9,801.8	6 %	Heifers	839	836	832	0 %		
Cows	116.7	6,997.3	6,666.1	5 %	Cows	645	631	637	-1 %		
Bulls	5.5	564.2	543.1	4 %	Bulls	852	871	885	-2 %		
Total	534.6	33,656.8	33,122.2	2 %							
Total Jan. - Dec. 2021					33,112.2						
Beef Output (tonnes)											
						National Summary of Beef Graded					
								2021	2020		
						November 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)			
Fed		10,416,919	10,316,794	1 %	Prime	8.7 %	10.6 %	10.3 %			
Non-Fed		2,226,169	2,143,931	4 %	Choice	70.7 %	74.5 %	74.5 %			
Total		12,643,089	12,460,725	1 %	Select	15.1 %	14.6 %	14.9 %			
Total Jan. - Dec. 2021					12,462,797						
For the period		Nov. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending					
								2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)											
Canada		402,418	398,207	1 %	Canada	47,431	45,618			4 %	
Mexico		310,625	280,487	11 %	US	534,585	524,118			2 %	
Brazil		204,741	144,146	42 %	Total Canada & US						
Others		508,123	571,350	-11 %	582,016	569,736			2 %		
Total		1,425,907	1,394,190	2 %	Cattle Slaughter Year to Date						
U.S. Beef and Veal Exports (carcass weight, tonnes)						Canada	3,278,836	3,258,879			1 %
Canada		114,241	112,388	2 %	US	33,656,779	33,122,184			2 %	
Japan		337,947	343,703	-2 %	Total Canada & US						
South Korea		334,979	328,132	2 %	36,935,615	36,381,063			2 %		
Others		696,164	642,041	8 %	US Live Cattle Imports						
Total		1,483,332	1,426,265	4 %	Mexico - Feeder 1 Jan.-Jan 7 2023	861,447	1,104,534			-22 %	
						Canada 1 Jan.-Dec. 31 2022	743,562	634,263			17 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Dec. 31 2022		2022			2021		% chg in tonnes entered from 2021 to 2022
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	124,506	33 %	133,218	35 %	-7 %	
New Zealand	213,402	120,379	56 %	160,146	75 %	-25 %	
Argentina	20,000	19,926	100 %	18,474	92 %	8 %	
Uruguay	20,000	19,567	98 %	19,371	97 %	1 %	
Others	65,005	64,897	100 %	65,005	100 %	0 %	
Total TRQ	696,621	349,276	50 %	396,214	57 %	-12 %	
TRQ (Australia, N. Z.)	591,616	244,885	41 %	293,364	50 %	-17 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Dec. 31 2022		2022		2021			
	2022	2021	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	
Supp. Quota Authorized	-	-	-	Argentina	0	1	
Total quota	76,409	76,409	0 %	Australia	74	146	
				Ireland	0	0	
				Brazil	0	75	
				Japan	0	0	
				Netherlands	0	0	
				New Zealand	185	91	
				Spain	0	0	
				United Kingdom	0	0	
				Uruguay	390	330	
				Total	648	643	
YTD Permits allocated as of:						Percentage of Total Imports	
Argentina	1	0	%	Grinding Beef		Cuts	
Australia (35,000 mt)	219	210	4 %	2022	2021	2022	2021
Ireland	0	0	-	Argentina	0.0 %	0.0 %	
Brazil	75	0	-	Australia	5.7 %	11.3 %	
Japan	0	0	-100 %	Ireland	0.0 %	0.0 %	
Netherlands	0	0	-	Brazil	0.0 %	5.8 %	
New Zealand	276	376	-27 %	Japan	0.0 %	0.0 %	
Spain	0	0	-	Netherlands	0.0 %	0.0 %	
United Kingdom	0	0	-	New Zealand	14.3 %	17.4 %	
Uruguay	720	544	32 %	Spain	0.0 %	0.0 %	
Total	1,291	1,130	14 %	United Kingdom	0.0 %	0.0 %	
				Uruguay	30.2 %	4.6 %	
				Total	50.2 %	27.5 %	
						49.8 %	72.5 %
Over quota tariff rate : 26.5 %							



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 7, 2023

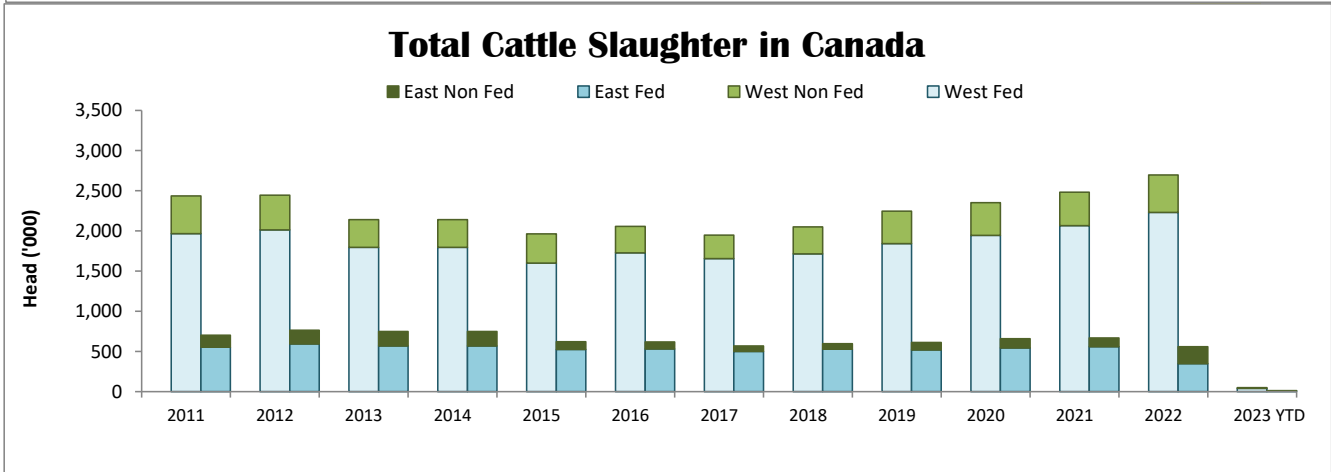
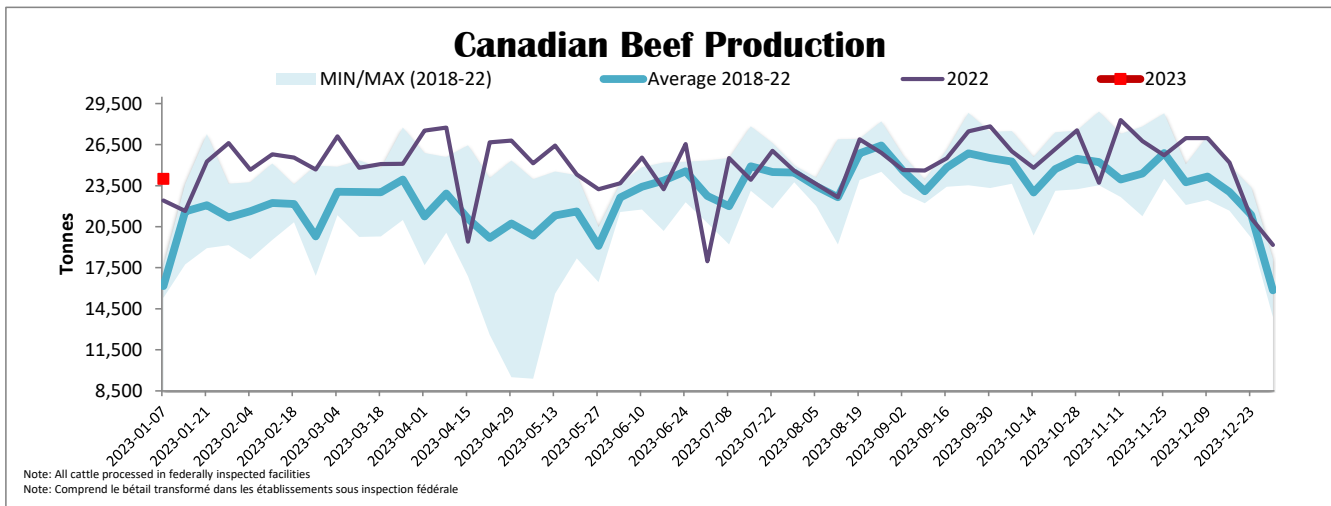
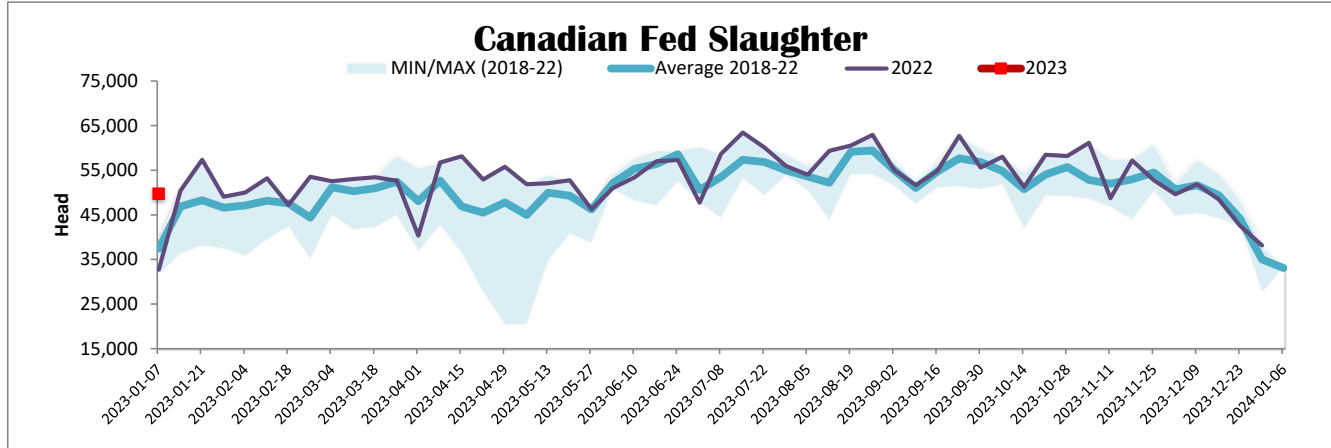
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-01-07	39,758	10,085	49,843		9,310	2,203	11,513		
December 2022	192,056	11,955	204,011	40,802	46,254	2,124	48,378	9,676	252,389
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	39,758	10,085	49,843	49,843	9,310	2,203	11,513	11,513	61,356
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading									
	Weekly Totals				January 7, 2023				% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022		
A - Prime	2,408	6.1 %	793	7.8 %	3,201	6.5 %	1,932	65.7%	
AAA	28,350	71.8 %	6,793	67.0 %	35,143	70.8 %	34,216	2.7%	
AA	7,967	20.2 %	2,388	23.6 %	10,355	20.9 %	9,450	9.6%	
A	292	0.7 %	68	0.7 %	360	0.7 %	222	62.2%	
B1, 2, 3, 4	461	1.2 %	95	0.9 %	556	1.1 %	491	13.2%	
	Year-to-date				Canada 2023		Canada 2022		% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022		
A - Prime	2,408	6.1 %	793	7.8 %	3,201	6.5 %	1,932	65.7 %	
AAA	28,350	71.8 %	6,793	67.0 %	35,143	70.8 %	34,216	2.7 %	
AA	7,967	20.2 %	2,388	23.6 %	10,355	20.9 %	9,450	9.6 %	
A	292	0.7 %	68	0.7 %	360	0.7 %	222	62.2 %	
B1, 2, 3, 4	461	1.2 %	95	0.9 %	556	1.1 %	491	13.2 %	

Source: CBGA

Year to Date for the Week Ending January 7, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)