



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 28, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	102,228	87,586	17 %	34,840	33,571	4 %	137,068	121,157	13 %
Heifers	62,354	73,436	-15 %	7,567	9,110	-17 %	69,921	82,546	-15 %
Cows	37,358	30,517	22 %	11,017	10,147	9 %	48,375	40,664	19 %
Bulls	588	516	14 %	83	29	186 %	671	545	23 %
<b>Total YTD</b>	<b>202,528</b>	<b>192,055</b>	<b>5 %</b>	<b>53,507</b>	<b>52,857</b>	<b>1 %</b>	<b>256,035</b>	<b>244,912</b>	<b>5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	934	917	2 %	974	953	2 %	945	927	2 %
Heifers	828	840	-1 %	857	838	2 %	831	840	-1 %
Cows	738	742	-1 %	668	661	1 %	722	722	0 %
Bulls	900	957	-6 %	966	1,003	-4 %	908	960	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	66,757	64,410	4 %	18,332	17,973	2 %	85,090	82,383	3 %
Non-Fed	12,741	10,497	21 %	3,374	3,054	10 %	16,115	13,552	19 %
<b>Total</b>	<b>79,499</b>	<b>74,907</b>	<b>6 %</b>	<b>21,706</b>	<b>21,028</b>	<b>3 %</b>	<b>101,204</b>	<b>95,935</b>	<b>5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports For the period Jan. 1 - Nov. 30, 2022				Imports For the period Jan. 1 - Jan. 28, 2023			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2022</b>	<b>2021</b>	<b>% chg</b>	(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>
pure bred	12,295	15,231	-19 %	United States of America	6,720	6,836	-2 %
non pure bred	270,885	372,685	-27 %	New Zealand	873	724	21 %
<b>Total</b>	<b>283,180</b>	<b>387,916</b>	<b>-27 %</b>	Mexico	796	828	-4 %
				Australia	162	784	-79 %
				Brazil	653	154	324 %
				Spain	124	496	-75 %
				Others	254	2,746	-91 %
				<b>Total</b>	<b>9,582</b>	<b>12,568</b>	<b>-24 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 21, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	28,750	32,880	-13 %	<b>1,814</b>	<b>2,969</b>	<b>-39 %</b>	
feeder cattle & calves	5,596	9,470	-41 %	<b>245</b>	<b>1,755</b>	<b>-86 %</b>	
bulls	1,348	936	44 %				
others	1,373	1,211	13 %				
<b>Total</b>	<b>37,067</b>	<b>44,497</b>	<b>-17 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2022										
<b>Beef &amp; Veal Exports to U.S.</b>										
(tonnes)	<b>2022</b>	<b>2021</b>	<b>% chg</b>							
				<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2022</b>	<b>2021</b>	<b>% chg</b>
<b>Carcasses and Half-Carcasses</b>	<b>3,339</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>	<b>3,339</b>	<b>3,345</b>	<b>0 %</b>		
<b>Primal Cuts</b>	<b>26,262</b>	<b>248,872</b>		<b>2,159</b>	<b>21,702</b>	<b>298,995</b>	<b>297,971</b>	<b>0 %</b>		
Chuck	8,919	54,804		49	1,189	64,961	58,302	11 %		
Loin	1,605	32,913		0	255	34,774	33,196	5 %		
Brisket	0	20,111		0	81	20,191	18,443	9 %		
F flank and Plate	4,459	13,606		6	1,816	19,887	17,658	13 %		
Hip	358	19,462		0	517	20,337	24,341	-16 %		
Rib	8,192	16,672		534	135	25,533	25,513	0 %		
Others	2,728	91,304		1,571	17,710	113,312	120,519	-6 %		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>19,941</b>	<b>21,818</b>	<b>-9 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>7,534</b>	<b>6,353</b>	<b>19 %</b>		
<b>Total</b>	<b>29,601</b>	<b>248,872</b>		<b>2,159</b>	<b>21,702</b>	<b>329,809</b>	<b>329,487</b>	<b>0 %</b>		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2022									
<b>Exports to All Countries</b>				<b>Exports to E.U-27</b>					
(tonnes)				(tonnes)					
	<b>2022</b>	<b>2021</b>	<b>% chg</b>	<b>2022</b>	<b>2021</b>	<b>% chg</b>	<b>2022</b>	<b>2021</b>	
United States	329,809	329,487	0 %	3,138,441	3,016,082	4 %	Netherlands	428	273
Japan	62,380	55,400	13 %	483,990	414,430	17 %	Italy	316	292
Mexico	24,281	21,558	13 %	196,948	176,722	11 %	Belgium	188	528
South Korea	17,738	11,520	54 %	182,523	101,270	80 %	Spain	39	60
Viet Nam	15,420	11,410	35 %	127,198	79,326	60 %	Luxembourg	33	5
Hong Kong	4,422	7,913	-44 %	46,725	72,851	-36 %	France	27	58
Philippines	2,722	4,611	-41 %	12,650	13,568	-7 %	Germany	25	35
Saudi Arabia	2,066	845	144 %	40,465	9,814	312 %	Sweden	15	0
Angola	1,910	1,762	8 %	3,457	2,677	29 %	<b>Total</b>	<b>1,071</b>	<b>1,250</b>
Others	8,169	29,237	-72 %	56,189	244,197	-77 %	<b>Total ('000 \$ CDN)</b>	<b>20,505</b>	<b>20,432</b>
<b>Total</b>	<b>468,918</b>	<b>473,741</b>	<b>-1 %</b>	<b>4,288,587</b>	<b>4,130,938</b>	<b>4 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,334</b>	<b>3,324</b>	<b>0 %</b>	<b>170,351</b>	<b>192,772</b>	<b>-12 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending January 21, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	290.0	855.9	879.9	-3 %	Steers	915	916	925	-1 %
Heifers	199.7	564.2	559.8	1 %	Heifers	836	833	852	-2 %
Cows	147.5	426.3	409.5	4 %	Cows	637	639	648	-1 %
Bulls	10.0	26.2	25.7	2 %	Bulls	842	844	873	-3 %
<b>Total</b>	<b>647.3</b>	<b>1,872.7</b>	<b>1,874.9</b>	<b>0 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		568,692	585,463	-3 %		November 2022	2021	2020	
Non-Fed		133,565	130,487	2 %	Prime	8.7 %	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
<b>Total</b>		<b>702,258</b>	<b>715,950</b>	<b>-2 %</b>	Choice	70.7 %	74.5 %	74.5 %	
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	15.1 %	14.6 %	14.9 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Nov. 2022</b>	<b>2022</b>	<b>2021</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	67,177	64,299	4 %	
Canada	402,418	398,207	398,207	1 %	US	647,262	637,168	2 %	
Mexico	310,625	280,487	280,487	11 %	<b>Total Canada &amp; US</b>	<b>714,439</b>	<b>701,467</b>	<b>2 %</b>	
Brazil	204,741	144,146	144,146	42 %					
Others	508,123	571,350	571,350	-11 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>	<b>1,425,907</b>	<b>1,394,190</b>	<b>1,394,190</b>	<b>2 %</b>	Canada	192,892	177,145	9 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	1,872,660	1,874,935	0 %	
Canada	114,241	112,388	112,388	2 %	<b>Total Canada &amp; US</b>	<b>2,065,552</b>	<b>2,052,080</b>	<b>1 %</b>	
Japan	337,947	343,703	343,703	-2 %					
South Korea	334,979	328,132	328,132	2 %	<b>US Live Cattle Imports</b>				
Others	696,164	642,041	642,041	8 %	Mexico - Feeder 1 Jan.-Jan 28 2023	12,927	1,437	800 %	
<b>Total</b>	<b>1,483,332</b>	<b>1,426,265</b>	<b>1,426,265</b>	<b>4 %</b>	Canada 1 Jan.-Jan. 21 2023	37,067	44,497	-17 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary										
For the period	2023			2022			% chg in tonnes entered from 2021 to 2022			
1 Jan.-Jan. 21 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled					
Australia	378,214	13,432	4 %	12,556	3 %	7 %				
New Zealand	213,402	12,371	6 %	9,342	4 %	32 %				
Argentina	20,000	1,311	7 %	1,637	8 %	-20 %				
Uruguay	20,000	693	3 %	1,210	6 %	-43 %				
Others	65,005	29,912	46 %	29,753	46 %	1 %				
<b>Total TRQ</b>	<b>696,621</b>	<b>57,719</b>	<b>8 %</b>	<b>54,498</b>	<b>8 %</b>	<b>6 %</b>				
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>25,804</b>	<b>4 %</b>	<b>21,898</b>	<b>4 %</b>	<b>18 %</b>				
Canada	no limit									
Mexico	no limit									
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2023			2022			(tonnes)			
1 Jan.-Jan. 21 2023	2023	2022	% chg	Grinding Beef		Cuts		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	3	3	0 %		
Supp. Quota Authorized	-	-	-	Australia	377	297	674	15 %		
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %		
				Brazil	175	252	427	10 %		
				Japan	0	2	2	0 %		
				Netherlands	0	0	0	0 %		
				New Zealand	415	469	884	20 %		
				Spain	0	0	0	0 %		
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %		
	<b>1/21/2023</b>	<b>1/22/2022</b>	<b>% chg</b>	Uruguay	1,730	665	2,394	55 %		
Argentina	3	2	67 %	<b>Total</b>	<b>2,696</b>	<b>1,688</b>	<b>4,384</b>	<b>100 %</b>		
Australia (35,000 mt)	674	815	-17 %							
Ireland	0	0	-	For the period 1 Jan.-Jan. 21 2023		<b>Percentage of Total Imports</b>				
Brazil	427	0	-	Grinding Beef		Cuts				
Japan	2	6	-75 %	2022	2021	2022	2021			
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %		
New Zealand	884	956	-7 %	Australia	8.6 %	14.9 %	6.8 %	9.3 %		
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	0	0	-	Brazil	4.0 %	0.0 %	5.8 %	0.0 %		
Uruguay	2,394	1,584	51 %	Japan	0.0 %	0.0 %	0.0 %	0.2 %		
<b>Total</b>	<b>4,384</b>	<b>3,362</b>	<b>30 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
				New Zealand	9.5 %	16.9 %	10.7 %	11.5 %		
				Spain	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	39.5 %	20.8 %	15.2 %	26.4 %		
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>61.5 %</b>	<b>52.6 %</b>	<b>38.5 %</b>	<b>47.4 %</b>		



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 28, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-01-28	39,199	10,983	50,182		10,082	2,879	12,961		63,143
2023-01-21	44,732	10,331	55,063		9,240	2,874	12,114		67,177
2023-01-14	40,893	11,008	51,901		9,314	3,144	12,458		64,359
2023-01-07	39,758	10,085	49,843		9,310	2,203	11,513		61,356
December 2022	192,056	11,955	204,011	40,802	46,254	2,124	48,378	9,676	252,389
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>164,582</b>	<b>42,407</b>	<b>206,989</b>	<b>51,747</b>	<b>37,946</b>	<b>11,100</b>	<b>49,046</b>	<b>12,262</b>	<b>256,035</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

Grading									
	Weekly Totals				January 28, 2023		Canada 2022	% chg '22 - '23	
	West	% total	East	% total	Canada 2023	% total			
A - Prime	2,316	5.9 %	666	6.1 %	2,982	6.0 %	1,962	52.0 %	
AAA	28,357	72.5 %	7,677	69.8 %	36,034	71.9 %	39,950	-9.8 %	
AA	7,624	19.5 %	2,396	21.8 %	10,020	20.0 %	12,882	-22.2 %	
A	362	0.9 %	36	0.3 %	398	0.8 %	351	13.4 %	
B1, 2, 3, 4	444	1.1 %	223	2.0 %	667	1.3 %	610	9.3 %	

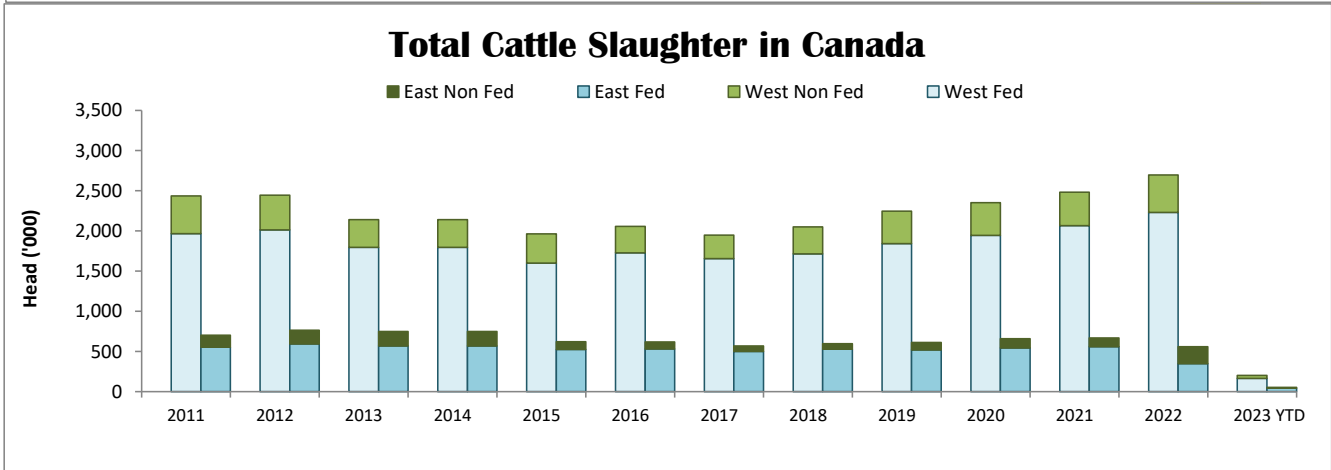
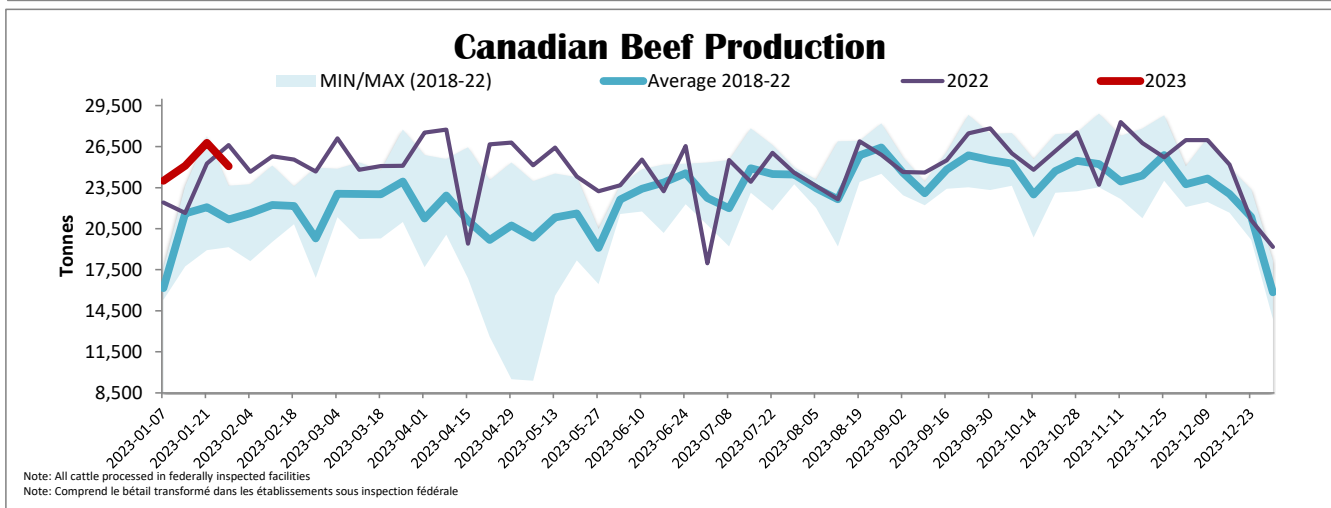
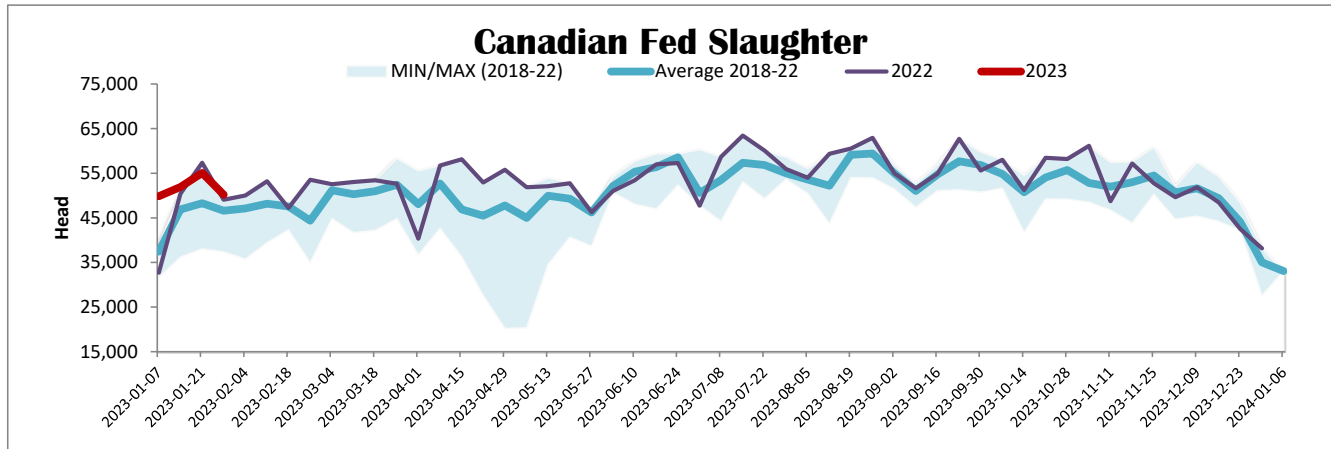
  

	Year-to-date				Canada 2023	% total	Canada 2022	% chg '22 - '23
	West	% total	East	% total				
A - Prime	9,396	5.7 %	2,973	7.0 %	12,369	6.0 %	8,519	45.2 %
AAA	117,690	71.7 %	29,431	69.0 %	147,121	71.1 %	146,041	0.7 %
AA	33,589	20.5 %	9,240	21.7 %	42,829	20.7 %	41,463	3.3 %
A	1,744	1.1 %	191	0.4 %	1,935	0.9 %	1,262	53.3 %
B1, 2, 3, 4	1,760	1.1 %	793	1.9 %	2,553	1.2 %	2,358	8.3 %

Source: CBGA

Year to Date for the Week Ending January 28, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)