



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 11, 2023

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	159,806	136,173	17 %	51,486	50,659	2 %	211,292	186,832	13 %
Heifers	90,956	109,063	-17 %	11,229	14,430	-22 %	102,185	123,493	-17 %
Cows	55,513	45,809	21 %	15,632	15,524	1 %	71,145	61,333	16 %
Bulls	1,132	911	24 %	117	50	134 %	1,249	961	30 %
Total YTD	307,407	291,956	5 %	78,464	80,663	-3 %	385,871	372,619	4 %
Total Jan. - Dec. 2022	2,578,431			680,316			3,258,747		
Carcass Weight (lbs)									
Steers	936	919	2 %	974	953	2 %	945	928	2 %
Heifers	832	841	-1 %	855	843	1 %	835	841	-1 %
Cows	745	746	0 %	667	662	1 %	728	725	0 %
Bulls	898	957	-6 %	982	1,011	-3 %	906	960	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	102,164	98,402	4 %	27,103	27,411	-1 %	129,266	125,813	3 %
Non-Fed	19,223	15,891	21 %	4,780	4,686	2 %	24,003	20,577	17 %
Total	121,387	114,292	6 %	31,883	32,098	-1 %	153,269	146,390	5 %
Total Jan. - Dec. 2022	1,012,678			272,954			1,285,633		

Imports			
For the period Jan. 1 - Dec. 31, 2022			
Live Cattle from U.S.			
(head)	2022	2021	% chg
pure bred	15,550	15,966	-3 %
non pure bred	301,606	385,569	-22 %
Total	317,156	401,535	-21 %

Source: Statistics Canada

Exports			
For the period Jan. 1 - Feb. 4, 2023			
Live Cattle to U.S.			
(head)	2023	2022	% chg
slaughter steers, heifers, cows	47,200	51,105	-8 %
feeder cattle & calves	11,084	22,527	-51 %
bulls	2,380	1,933	23 %
others	2,245	1,993	13 %
Total	62,909	77,558	-19 %

Source: USDA - APHIS

Imports			
For the period Jan. 1 - Feb. 11, 2023			
Beef & Veal Imports			
(tonnes)	2023	2022	% chg
United States of America	10,371	10,346	0 %
Australia	1,373	1,055	30 %
Mexico	1,229	1,166	5 %
New Zealand	688	1,062	-35 %
Uruguay	1,210	1,637	-26 %
Spain	322	714	-55 %
Others	837	2,770	-70 %
Total	16,029	18,750	-15 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	3,474	4,285	-19 %
EU-27 (Beef/Veal total)	669	2,611	-74 %

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Dec. 31, 2022							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg
Carcasses and Half-Carcasses	3,634	N/A	0	N/A	3,634	3,645	0 %
Primal Cuts	29,205	272,268	2,294	23,626	327,393	319,777	2 %
Chuck	9,837	60,130	50	1,355	71,373	62,878	14 %
Loin	1,661	36,869	0	286	38,817	35,690	9 %
Brisket	0	22,003	0	81	22,084	20,344	9 %
Flank and Plate	4,926	14,659	6	2,010	21,600	19,149	13 %
Hip	459	21,667	0	535	22,662	25,537	-11 %
Rib	9,340	18,107	588	135	28,170	27,655	2 %
Others	2,981	98,831	1,650	19,224	122,687	128,523	-5 %
Offals	N/A	N/A	N/A	N/A	21,655	23,516	-8 %
Processed	N/A	N/A	N/A	N/A	8,369	6,906	21 %
Total	32,839	272,268	2,294	23,626	361,051	353,844	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Dec. 31, 2022									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	361,051	353,844	2 %	3,451,303	3,257,822	6 %	Netherlands	470	332
Japan	67,833	58,132	17 %	518,510	437,875	18 %	Italy	338	323
Mexico	26,521	23,396	13 %	214,734	191,674	12 %	Belgium	210	617
South Korea	19,008	12,811	48 %	192,821	116,922	65 %	Spain	39	71
Viet Nam	15,753	11,868	33 %	129,504	83,019	56 %	Luxembourg	33	8
Hong Kong	4,764	7,501	-36 %	51,131	75,497	-32 %	France	28	61
Philippines	2,868	4,689	-39 %	13,211	14,183	-7 %	Germany	25	39
Saudi Arabia	2,212	1,854	19 %	4,059	2,844	43 %	Sweden	15	0
Angola	2,108	881	139 %	40,712	11,277	261 %	Total	1,158	1,450
Others	8,909	29,225	-70 %	61,325	260,854	-76 %	Total ('000 \$ CDN)	22,336	23,663
Total	511,027	504,202	1 %	4,677,311	4,451,966	5 %			
Cattle Hides & Skins Exports (Number '000)	3,647	3,655	0 %	185,471	212,393	-13 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending February 4, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	296.6	1,455.2	1,476.9	-1 %	Steers	908	913	927	-1 %
Heifers	199.3	964.7	953.3	1 %	Heifers	833	833	853	-2 %
Cows	133.5	700.5	690.6	1 %	Cows	643	640	651	-2 %
Bulls	7.6	42.5	44.4	-4 %	Bulls	841	844	873	-3 %
Total	637.1	3,162.9	3,165.1	0 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		967,217	989,446	-2 %		December 2022	2021 (Oct'20-Sept'21)	2020 (Oct'19-Sept'20)	
Non-Fed		219,505	221,379	-1 %	Prime	9.4 %	10.6 %	10.3 %	
Total		1,186,722	1,210,824	-2 %	Choice	75.8 %	74.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	14.5 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending 2023-02-04				
For the period	Dec. 2022	2022	2021	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,614	62,304	0 %	
Canada		440,326	427,311	3 %	US	637,079	638,324	0 %	
Mexico		335,495	306,009	10 %	Total Canada & US	699,693	700,628	0 %	
Brazil		211,545	167,357	26 %	Cattle Slaughter Year to Date				
Others		550,838	617,202	-11 %	Canada	318,649	307,211	4 %	
Total		1,538,204	1,517,880	1 %	US	3,162,947	3,165,130	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	3,481,596	3,472,341	0 %	
Canada		124,186	126,587	-2 %	US Live Cattle Imports				
Japan		367,831	371,789	-1 %	Mexico - Feeder 1 Jan.-Feb 11 2023	23,995	20,938	15 %	
South Korea		365,277	353,307	3 %	Canada 1 Jan.-Feb. 4 2023	62,909	77,558	-19 %	
Others		746,781	704,415	6 %					
Total		1,604,075	1,556,099	3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period	2023	2022	% chg in tonnes entered from 2021 to 2022		
1 Jan.-Feb. 11 2023					
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled
Australia	378,214	17,720	5 %	16,431	4 %
New Zealand	213,402	15,954	7 %	13,020	6 %
Argentina	20,000	2,649	13 %	2,016	10 %
Uruguay	20,000	1,483	7 %	1,347	7 %
Others	65,005	36,347	56 %	35,212	54 %
Total TRQ	696,621	74,152	11 %	68,026	10 %
TRQ (Australia, N. Z.)	591,616	33,674	6 %	29,451	5 %
Canada	no limit				
Mexico	no limit				

Canadian Beef and Veal Import Permits by Country

For the period	2023	2022	% chg	Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
1 Jan.-Feb. 11 2023							
				Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	3	0 %
Supp. Quota Authorized	-	-	-	Australia	670	328	16 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %
				Brazil	253	350	10 %
YTD Permits allocated as of:				Japan	0	4	0 %
	2/11/2023	2/12/2022	% chg	Netherlands	0	0	0 %
Argentina	3	6	-55 %	New Zealand	546	699	20 %
Australia (35,000 mt)	998	1,267	-21 %	Spain	0	0	0 %
Ireland	0	0	-	United Kingdom	0	0	0 %
Brazil	603	0	-	Uruguay	2,401	1,066	55 %
Japan	4	9	-53 %	Total	3,870	2,449	63.19 %
Netherlands	0	0	-				
New Zealand	1,245	1,254	-1 %	Percentage of Total Imports			
Spain	0	0	-				
United Kingdom	0	0	-	Grinding Beef	Cuts	2022	2021
Uruguay	3,466	2,075	67 %	2022	2021	2022	2021
Total	6,319	4,610	37 %	Argentina	0.0 %	0.0 %	0.0 %
				Australia	10.6 %	18.7 %	5.2 %
				Ireland	0.0 %	0.0 %	0.0 %
				Brazil	4.0 %	0.0 %	5.5 %
				Japan	0.0 %	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	8.6 %	14.5 %	11.1 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	38.0 %	21.3 %	16.9 %
				Total	61.2 %	54.5 %	38.8 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 11, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-02-11	45,935	9,969	55,904		9,162	2,156	11,318		67,222
2023-02-04	40,245	10,339	50,584		9,537	2,493	12,030		62,614
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	250,762	62,715	313,477	52,246	56,645	15,749	72,394	12,066	385,871
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

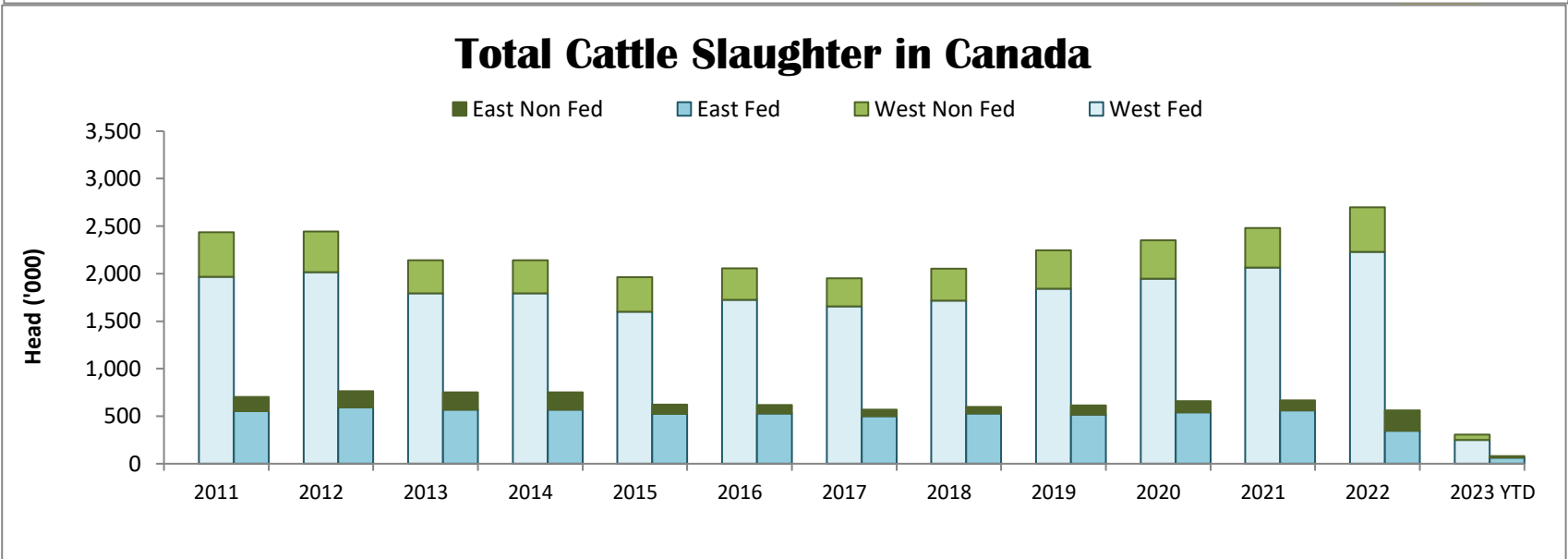
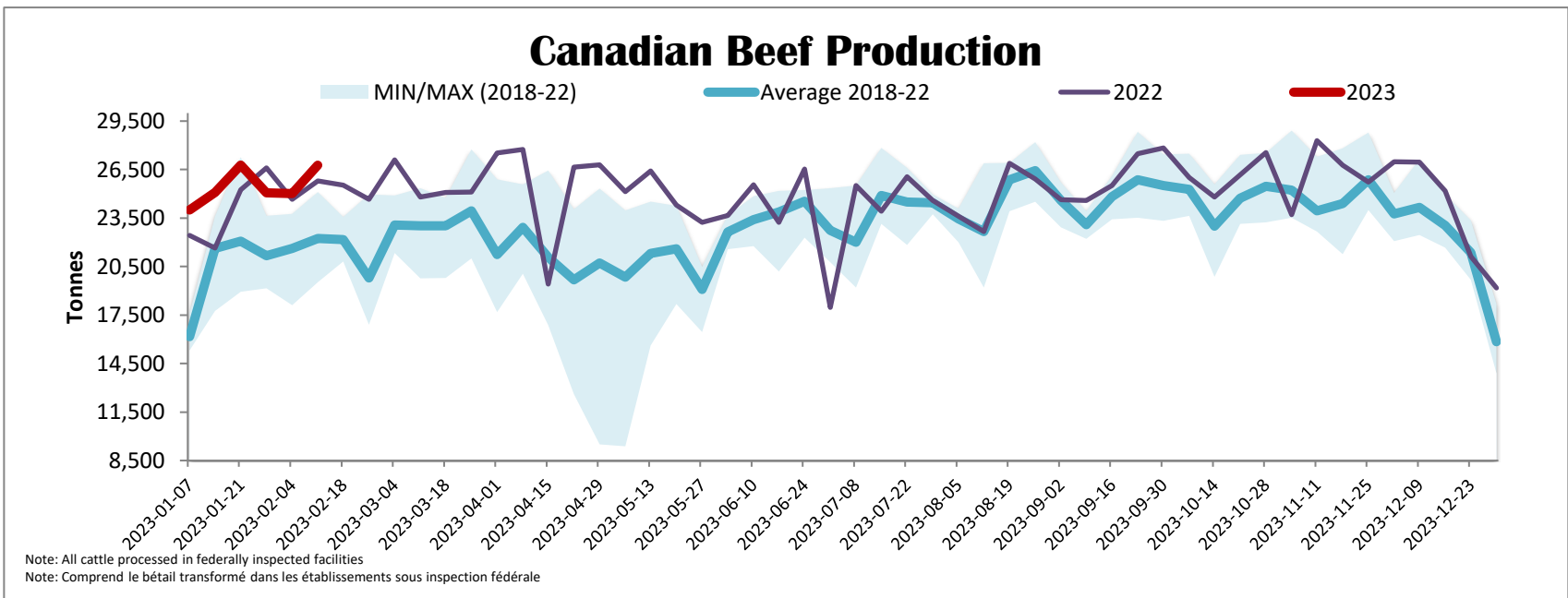
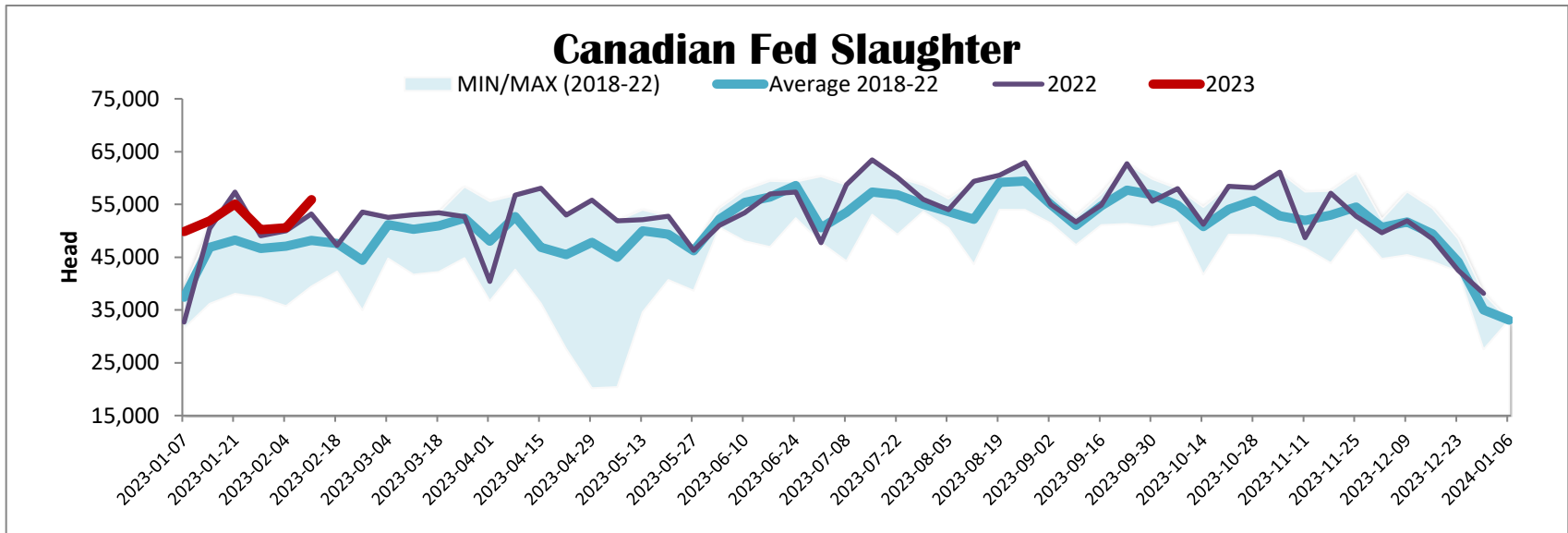
Grading

	Weekly Totals				February 11, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,331	5.1 %	654	6.5 %	2,985	5.4 %	2,313	29.1%
AAA	33,117	72.7 %	6,877	68.7 %	39,994	71.9 %	39,729	0.7%
AA	9,341	20.5 %	2,154	21.5 %	11,495	20.7 %	10,375	10.8%
A	334	0.7 %	33	0.3 %	367	0.7 %	353	4.0%
B1, 2, 3, 4	457	1.0 %	288	2.9 %	745	1.3 %	609	22.3%
	Year-to-date							
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	14,410	5.8 %	4,378	6.9 %	18,788	6.0 %	13,181	42.5 %
AAA	179,158	71.7 %	43,382	68.8 %	222,540	71.2 %	222,748	-0.1 %
AA	51,054	20.4 %	13,693	21.7 %	64,747	20.7 %	62,543	3.5 %
A	2,506	1.0 %	253	0.4 %	2,759	0.9 %	1,951	41.4 %
B1, 2, 3, 4	2,583	1.0 %	1,342	2.1 %	3,925	1.3 %	3,545	10.7 %

Source: CBGA

Year to Date for the Week Ending February 11, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)