



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 18, 2023

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	185,213	160,052	16 %	59,643	59,435	0 %	244,856	219,487	12 %
Heifers	107,854	127,448	-15 %	13,683	17,136	-20 %	121,537	144,584	-16 %
Cows	63,888	53,038	20 %	18,200	18,481	-2 %	82,088	71,519	15 %
Bulls	1,371	1,153	19 %	134	61	120 %	1,505	1,214	24 %
Total YTD	358,326	341,691	5 %	91,660	95,113	-4 %	449,986	436,804	3 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	932	920	1 %	973	951	2 %	942	928	1 %
Heifers	836	845	-1 %	852	844	1 %	837	845	-1 %
Cows	748	748	0 %	667	663	1 %	730	726	1 %
Bulls	897	957	-6 %	974	1,008	-3 %	904	960	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	119,176	115,656	3 %	31,605	32,199	-2 %	150,782	147,855	2 %
Non-Fed	22,231	18,492	20 %	5,564	5,588	0 %	27,794	24,080	15 %
Total	141,407	134,148	5 %	37,169	37,788	-2 %	178,576	171,935	4 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports				Imports			
For the period Jan. 1 - Dec. 31, 2022				For the period Jan. 1 - Feb. 18, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2022	2021	% chg	(tonnes)	2023	2022	% chg
pure bred	15,550	15,966	-3 %	United States of America	11,891	12,448	-4 %
non pure bred	301,606	385,569	-22 %	Australia	1,555	1,292	20 %
Total	317,156	401,535	-21 %	Mexico	1,416	1,415	0 %
				New Zealand	1,171	1,308	-10 %
				Uruguay	1,317	1,739	-24 %
				Brazil	575	256	124 %
				Others	1,130	3,531	-68 %
				Total	19,054	21,990	-13 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Feb. 11, 2023				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)	2023	2022	% chg				
slaughter steers, heifers, cows	56,712	62,048	-9 %				
feeder cattle & calves	15,047	29,898	-50 %				
bulls	2,829	2,395	18 %				
others	2,466	2,207	12 %				
Total	77,054	96,548	-20 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Dec. 31, 2022							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg
Carcasses and Half-Carcasses	3,634	N/A	0	N/A	3,634	3,645	0 %
Primal Cuts	29,205	272,268	2,294	23,626	327,393	319,777	2 %
Chuck	9,837	60,130	50	1,355	71,373	62,878	14 %
Loin	1,661	36,869	0	286	38,817	35,690	9 %
Brisket	0	22,003	0	81	22,084	20,344	9 %
Flank and Plate	4,926	14,659	6	2,010	21,600	19,149	13 %
Hip	459	21,667	0	535	22,662	25,537	-11 %
Rib	9,340	18,107	588	135	28,170	27,655	2 %
Others	2,981	98,831	1,650	19,224	122,687	128,523	-5 %
Offals	N/A	N/A	N/A	N/A	21,655	23,516	-8 %
Processed	N/A	N/A	N/A	N/A	8,369	6,906	21 %
Total	32,839	272,268	2,294	23,626	361,051	353,844	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Dec. 31, 2022									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2022	2021	% chg	(tonnes)	2022	2021	% chg	
United States	361,051	353,844	2 %	3,451,303	3,257,822	6 %	Netherlands	470	332
Japan	67,833	58,132	17 %	518,510	437,875	18 %	Italy	338	323
Mexico	26,521	23,396	13 %	214,734	191,674	12 %	Belgium	210	617
South Korea	19,008	12,811	48 %	192,821	116,922	65 %	Spain	39	71
Viet Nam	15,753	11,868	33 %	129,504	83,019	56 %	Luxembourg	33	8
Hong Kong	4,764	7,501	-36 %	51,131	75,497	-32 %	France	28	61
Philippines	2,868	4,689	-39 %	13,211	14,183	-7 %	Germany	25	39
Saudi Arabia	2,212	1,854	19 %	4,059	2,844	43 %	Sweden	15	0
Angola	2,108	881	139 %	40,712	11,277	261 %	Total	1,158	1,450
Others	8,909	29,225	-70 %	61,325	260,854	-76 %	Total ('000 \$ CDN)	22,336	23,663
Total	511,027	504,202	1 %	4,677,311	4,451,966	5 %			
Cattle Hides & Skins Exports (Number '000)	3,647	3,655	0 %	185,471	212,393	-13 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending February 11, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	290.0	1,745.1	1,785.2	-2 %	Steers	902	912	925	-1 %
Heifers	198.4	1,163.1	1,161.2	0 %	Heifers	828	832	852	-2 %
Cows	131.7	832.2	836.5	-1 %	Cows	647	641	652	-2 %
Bulls	7.8	50.3	53.0	-5 %	Bulls	839	843	875	-4 %
Total	627.8	3,790.8	3,835.9	-1 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,160,641	1,197,925	-3 %		December 2022	2021 (Oct'20-Sept'21)	2020 (Oct'19-Sept'20)	
Non-Fed		261,061	268,481	-3 %	Prime	9.4 %	10.6 %	10.3 %	
Total		1,421,702	1,466,406	-3 %	Choice	75.8 %	74.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	14.5 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending 2023-02-11				
For the period	Dec. 2022	2022	2021	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,222	65,408	3 %	
Canada		440,326	427,311	3 %	US	627,845	670,795	-6 %	
Mexico		335,495	306,009	10 %	Total Canada & US	695,067	736,203	-6 %	
Brazil		211,545	167,357	26 %	Cattle Slaughter Year to Date				
Others		550,838	617,202	-11 %	Canada	385,871	372,619	4 %	
Total		1,538,204	1,517,880	1 %	US	3,790,792	3,835,925	-1 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	4,176,663	4,208,544	-1 %	
Canada		124,186	126,587	-2 %	US Live Cattle Imports				
Japan		367,831	371,789	-1 %	Mexico - Feeder 1 Jan.-Feb 18 2023	29,886	24,766	21 %	
South Korea		365,277	353,307	3 %	Canada 1 Jan.-Feb. 11 2023	77,054	96,548	-20 %	
Others		746,781	704,415	6 %					
Total		1,604,075	1,556,099	3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 18 2023	2023			2022			% chg in tonnes entered from 2021 to 2022
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	21,004	6 %	18,325	5 %	15 %	
New Zealand	213,402	19,990	9 %	15,722	7 %	27 %	
Argentina	20,000	2,814	14 %	2,016	10 %	40 %	
Uruguay	20,000	1,819	9 %	1,804	9 %	1 %	
Others	65,005	38,748	60 %	41,328	64 %	-6 %	
Total TRQ	696,621	84,375	12 %	79,195	11 %	7 %	
TRQ (Australia, N. Z.)	591,616	40,994	7 %	34,047	6 %	20 %	
Canada	no limit						
Mexico	no limit						

For the period 1 Jan.-Feb. 18 2023	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
	2023	2022	% chg	2023 (tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts		
Supp. Quota Authorized	-	-	-	Argentina	0	3	3
Total quota	76,409	76,409	0 %	Australia	794	350	1,145
				Ireland	0	0	0
				Brazil	253	398	651
				Japan	0	4	4
				Netherlands	0	0	0
				New Zealand	584	756	1,340
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	2,799	1,156	3,955
	2/18/2023	2/19/2022	% chg	Total	4,431	2,667	7,097
Argentina	3	6	-55 %				
Australia (35,000 mt)	1,145	1,355	-15 %	Percentage of Total Imports			
Ireland	0	0	-	For the period 1 Jan.-Feb. 18 2023			
Brazil	651	0	-	Grinding Beef		Cuts	
Japan	4	9	-55 %	2022	2021	2022	2021
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.0 %
New Zealand	1,340	1,565	-14 %	Australia	11.2 %	17.0 %	4.9 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	3.6 %	0.0 %	5.6 %
Uruguay	3,955	2,251	76 %	Japan	0.0 %	0.0 %	0.1 %
Total	7,097	5,185	37 %	Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	8.2 %	17.3 %	10.7 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	39.4 %	20.4 %	16.3 %
				Total	62.4 %	54.7 %	37.6 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 18, 2023

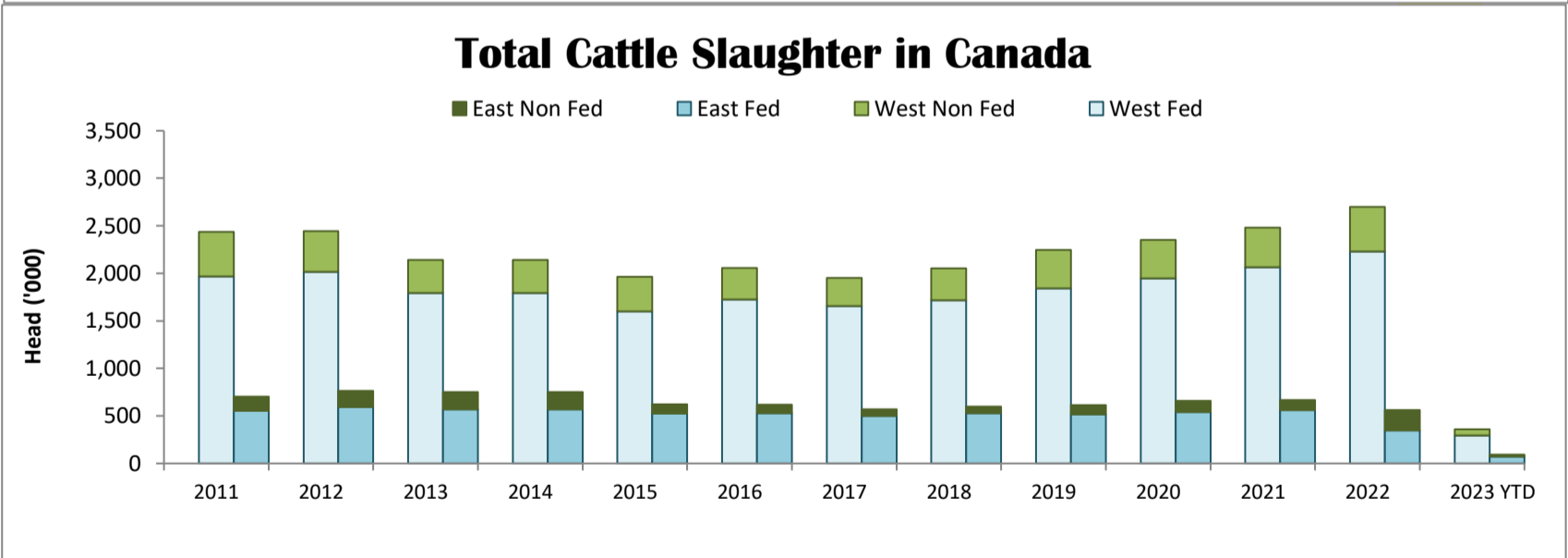
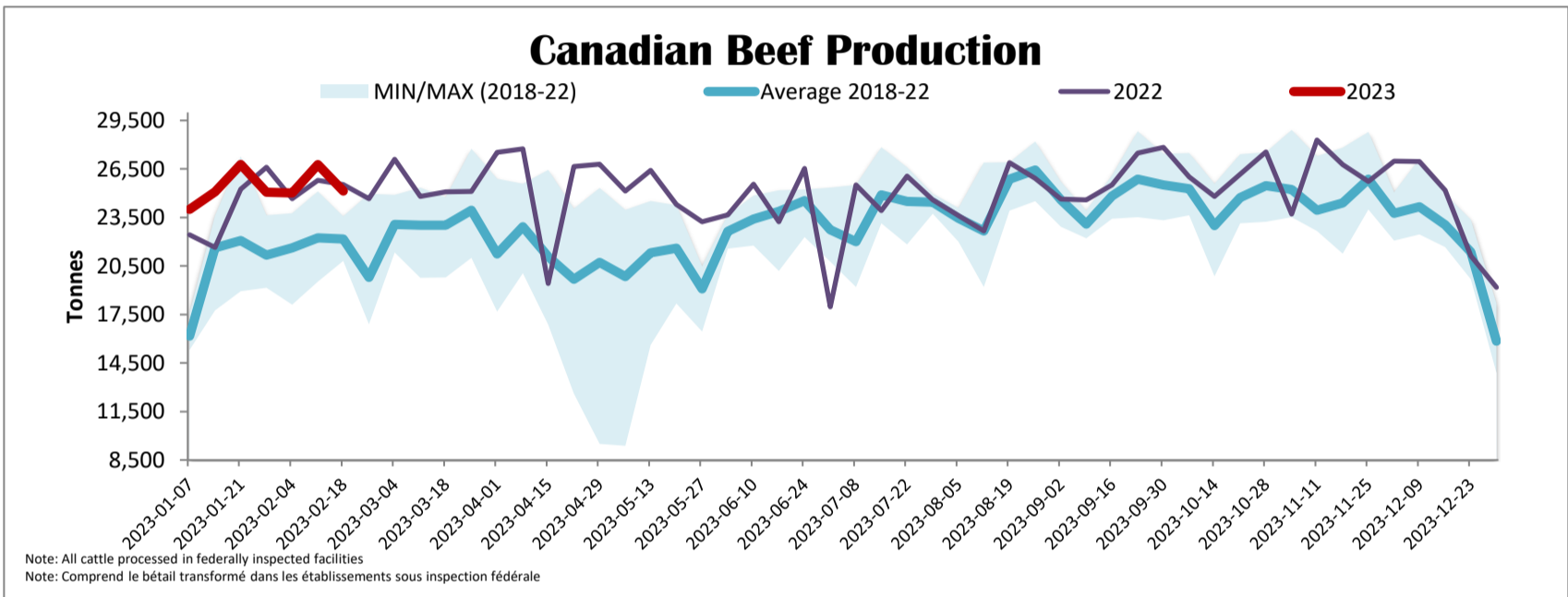
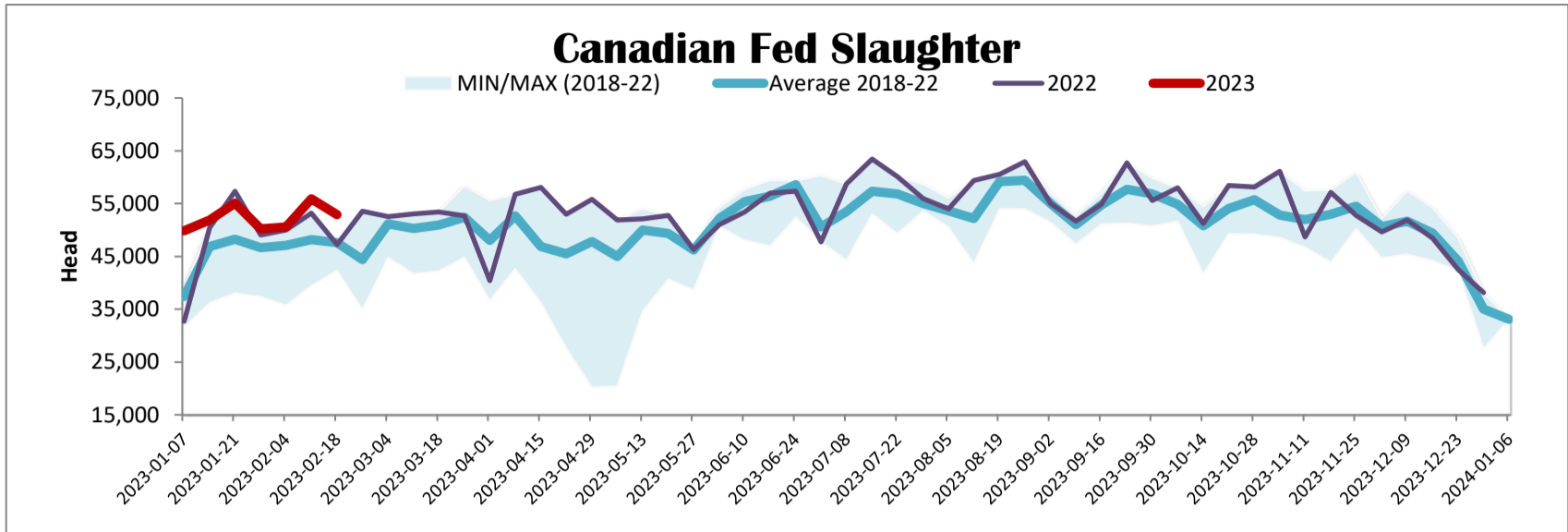
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-02-18	42,305	10,611	52,916		8,614	2,585	11,199		64,115
2023-02-11	45,935	9,969	55,904		9,162	2,156	11,318		67,222
2023-02-04	40,245	10,339	50,584		9,537	2,493	12,030		62,614
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	293,067	73,326	366,393	52,342	65,259	18,334	83,593	11,942	449,986
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading								
	Weekly Totals				February 18, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,740	4.1 %	702	6.6 %	2,442	4.6 %	2,309	5.8%
AAA	29,668	70.6 %	7,508	70.3 %	37,176	70.5 %	39,229	-5.2%
AA	9,724	23.1 %	2,164	20.3 %	11,888	22.6 %	9,950	19.5%
A	495	1.2 %	41	0.4 %	536	1.0 %	410	30.7%
B1, 2, 3, 4	393	0.9 %	271	2.5 %	664	1.3 %	524	26.7%
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	16,150	5.5 %	5,080	6.9 %	21,230	5.8 %	15,490	37.1 %
AAA	208,826	71.6 %	50,890	69.0 %	259,716	71.1 %	261,977	-0.9 %
AA	60,778	20.8 %	15,857	21.5 %	76,635	21.0 %	72,493	5.7 %
A	3,001	1.0 %	294	0.4 %	3,295	0.9 %	2,361	39.6 %
B1, 2, 3, 4	2,976	1.0 %	1,613	2.2 %	4,589	1.3 %	4,069	12.8 %

Source: CBGA

Year to Date for the Week Ending February 18, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)