



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 18, 2023

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	276,910	247,967	12 %	91,379	94,851	-4 %	368,289	342,818	7 %
Heifers	176,773	214,206	-17 %	22,666	26,772	-15 %	199,439	240,978	-17 %
Cows	93,961	79,323	18 %	27,722	28,516	-3 %	121,683	107,839	13 %
Bulls	2,027	1,986	2 %	383	124	209 %	2,410	2,110	14 %
<b>Total YTD</b>	<b>549,671</b>	<b>543,482</b>	<b>1 %</b>	<b>142,150</b>	<b>150,263</b>	<b>-5 %</b>	<b>691,821</b>	<b>693,745</b>	<b>0 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	925	920	1 %	969	951	2 %	936	929	1 %
Heifers	841	849	-1 %	851	847	0 %	842	849	-1 %
Cows	752	752	0 %	670	664	1 %	733	728	1 %
Bulls	922	973	-5 %	784	970	-19 %	900	972	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	183,704	185,987	-1 %	48,921	51,214	-4 %	232,625	237,200	-2 %
Non-Fed	32,903	27,916	18 %	8,566	8,644	-1 %	41,469	36,560	13 %
<b>Total</b>	<b>216,607</b>	<b>213,903</b>	<b>1 %</b>	<b>57,487</b>	<b>59,857</b>	<b>-4 %</b>	<b>274,094</b>	<b>273,761</b>	<b>0 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports Live Cattle from U.S. (head)				For the period Jan. 1 - Jan. 31, 2023			
	2023	2022	% chg				
pure bred	521	924	-44 %				
non pure bred	28,483	20,753	37 %				
<b>Total</b>	<b>29,004</b>	<b>21,677</b>	<b>34 %</b>				

Source: Statistics Canada

Exports Live Cattle to U.S. (head)				For the period Jan. 1 - Mar. 11, 2023			
	2023	2022	% chg				
slaughter steers, heifers, cows	99,048	106,160	-7 %				
feeder cattle & calves	22,510	60,568	-63 %				
bulls	4,844	4,664	4 %				
others	3,602	3,654	-1 %				
<b>Total</b>	<b>130,004</b>	<b>175,046</b>	<b>-26 %</b>				

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)				For the period Jan. 1 - Mar. 18, 2023			
	2023	2022	% chg				
United States of America	19,220	20,750	-7 %				
Australia	2,951	2,749	7 %				
Mexico	2,695	2,155	25 %				
New Zealand	2,043	2,074	-2 %				
Uruguay	2,070	1,943	6 %				
Brazil	1,166	369	216 %				
Others	2,166	4,922	-56 %				
<b>Total</b>	<b>32,310</b>	<b>34,962</b>	<b>-8 %</b>				

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	8,465	7,383	15 %
EU-27 (Beef/Veal total)	1,739	3,405	-49 %

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)								For the period Jan. 1 - Jan. 31, 2023		
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg			
<b>Carcasses and Half-Carcasses</b>	<b>300</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>300</b>	<b>286</b>	<b>5 %</b>			
<b>Primal Cuts</b>	<b>2,512</b>	<b>24,090</b>	<b>105</b>	<b>1,830</b>	<b>28,537</b>	<b>25,116</b>	<b>14 %</b>			
Chuck	760	4,925	2	3	5,691	4,599	24 %			
Loin	206	3,552	0	15	3,772	3,068	23 %			
Brisket	0	2,039	0	0	2,039	2,000	2 %			
Flank and Plate	345	1,280	0	196	1,821	1,639	11 %			
Hip	91	2,232	0	0	2,322	1,409	65 %			
Rib	830	1,480	10	0	2,321	2,135	9 %			
Others	281	8,582	92	1,617	10,571	10,265	3 %			
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,734</b>	<b>1,791</b>	<b>-3 %</b>			
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>703</b>	<b>746</b>	<b>-6 %</b>			
<b>Total</b>	<b>2,812</b>	<b>24,090</b>	<b>105</b>	<b>1,830</b>	<b>31,275</b>	<b>27,938</b>	<b>12 %</b>			

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)										For the period Jan. 1 - Jan. 31, 2023			
	2023	2022	% chg	2023	2022	% chg	Exports to E.U-27 (tonnes)						
United States	31,275	27,938	12 %	313,604	267,243	17 %	Netherlands	70	34				
Japan	4,987	5,361	-7 %	30,115	42,480	-29 %	Italy	49	12				
Mexico	2,784	2,179	28 %	23,897	20,031	19 %	Belgium	27	0				
South Korea	1,852	628	195 %	14,398	6,684	115 %	France	1	1				
Viet Nam	936	1,441	-35 %	5,564	12,074	-54 %	Luxembourg	0	32				
Hong Kong	290	264	10 %	2,716	3,352	-19 %	Germany	0	0				
Ivory Coast	204	294	-31 %	168	309	-46 %	Spain	0	0				
Chile	146	23	526 %	251	38	555 %	Sweden	0	0				
Peru	120	0		435	0		<b>Total</b>	<b>147</b>	<b>80</b>				
Others	685	1,189	-42 %	6,551	8,405	-22 %	<b>Total ('000 \$ CDN)</b>	<b>2,827</b>	<b>1,426</b>				
<b>Total</b>	<b>43,279</b>	<b>39,319</b>	<b>10 %</b>	<b>397,698</b>	<b>360,616</b>	<b>10 %</b>							
Cattle Hides & Skins Exports (Number '000)	313	201	56 %	15,650	11,905	31 %							

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending March 11, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	288.6	2,883.7	2,987.6	-3 %	Steers	903	908	923	-2 %
Heifers	204.2	1,959.7	1,970.5	-1 %	Heifers	830	831	851	-2 %
Cows	129.2	1,357.2	1,399.7	-3 %	Cows	643	642	654	-2 %
Bulls	9.4	86.0	94.8	-9 %	Bulls	863	847	877	-3 %
<b>Total</b>	<b>631.4</b>	<b>6,286.7</b>	<b>6,452.6</b>	<b>-3 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		1,927,019	2,010,931	-4 %		January 2023	2022 (Oct'21-Sept'22)	2021 (Oct'20-Sept'21)	
Non-Fed		428,526	452,899	-5 %	Prime	9.3 %	10.7 %	10.6 %	
<b>Total</b>		<b>2,355,545</b>	<b>2,463,829</b>	<b>-4 %</b>	Choice	77.0 %	76.5 %	74.5 %	
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	13.5 %	13.7 %	14.6 %	
					<b>Cattle Slaughter for the Week Ending 2023-03-11</b>				
<b>For the period</b>	<b>Jan. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	62,804	63,023	0 %	
Canada		38,359	33,712	14 %	US	631,428	636,536	-1 %	
Mexico		47,526	45,337	5 %	<b>Total Canada &amp; US</b>	<b>694,232</b>	<b>699,559</b>	<b>-1 %</b>	
Brazil		25,553	29,722	-14 %	<b>Cattle Slaughter Year to Date</b>				
Others		53,971	50,860	6 %	Canada	630,578	629,920	0 %	
<b>Total</b>		<b>165,409</b>	<b>159,631</b>	<b>4 %</b>	US	6,286,675	6,452,646	-3 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>6,917,253</b>	<b>7,082,566</b>	<b>-2 %</b>	
Canada		9,020	8,988	0 %	<b>US Live Cattle Imports</b>				
Japan		28,507	26,665	7 %	Mexico - Feeder 1 Jan.-Mar 18 2023	54,007	38,938	39 %	
South Korea		23,745	37,592	-37 %	Canada 1 Jan.-Mar. 11 2023	130,004	175,046	-26 %	
Others		48,780	57,227	-15 %					
<b>Total</b>		<b>110,052</b>	<b>130,473</b>	<b>-16 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

#### US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period	2023	2022	% chg in tonnes entered from 2021 to 2022			
1 Jan.-Mar. 18 2023						
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	28,999	8 %	27,053	7 %	7 %
New Zealand	213,402	31,726	15 %	33,990	16 %	-7 %
Argentina	20,000	4,306	22 %	4,110	21 %	5 %
Uruguay	20,000	3,272	16 %	3,170	16 %	3 %
Others	65,005	51,800	80 %	59,754	92 %	-13 %
<b>Total TRQ</b>	<b>696,621</b>	<b>120,103</b>	<b>17 %</b>	<b>128,077</b>	<b>18 %</b>	<b>-6 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>60,725</b>	<b>10 %</b>	<b>61,043</b>	<b>10 %</b>	<b>-1 %</b>
Canada	no limit					
Mexico	no limit					

#### Canadian Beef and Veal Import Permits by Country

#### Canadian Beef and Veal Import Permits by Type of Meat

For the period	2023	2022	% chg	2023	(tonnes)			
1 Jan.-Mar. 18 2023					Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	3	3	0 %
Supp. Quota Authorized	-	-	-	Australia	1,026	788	1,813	17 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %
				Brazil	678	571	1,249	12 %
				Japan	0	9	9	0 %
				Netherlands	0	0	0	0 %
				New Zealand	1,225	1,248	2,473	24 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	<b>3/18/2023</b>	<b>3/19/2022</b>	<b>% chg</b>	Uruguay	3,239	1,662	4,901	47 %
Argentina	3	6	-55 %	<b>Total</b>	<b>6,167</b>	<b>4,281</b>	<b>10,448</b>	<b>100 %</b>
Australia (35,000 mt)	1,813	1,990	-9 %	For the period 1 Jan.-Mar. 18 2023				
Ireland	0	0	-	Grinding Beef				Percentage of Total Imports
Brazil	1,249	0	-		2022	2021	2022	2021
Japan	9	13	-27 %	Argentina	0.0 %	0.0 %	0.0 %	0.1 %
Netherlands	0	0	-	Australia	9.8 %	18.5 %	7.5 %	7.6 %
New Zealand	2,473	2,336	6 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Brazil	6.5 %	0.0 %	5.5 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Uruguay	4,901	3,276	50 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>10,448</b>	<b>7,620</b>	<b>37 %</b>	New Zealand	11.7 %	19.6 %	11.9 %	11.0 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	31.0 %	22.6 %	15.9 %	20.3 %
				<b>Total</b>	<b>59.0 %</b>	<b>60.8 %</b>	<b>41.0 %</b>	<b>39.2 %</b>

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 18, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-03-18	41,313	10,324	51,637		7,179	2,427	9,606		61,243
2023-03-11	41,902	10,832	52,734		7,735	2,335	10,070		62,804
2023-03-04	41,461	10,656	52,117		8,118	2,373	10,491		62,608
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>453,683</b>	<b>114,286</b>	<b>567,969</b>	<b>56,797</b>	<b>95,988</b>	<b>27,864</b>	<b>123,852</b>	<b>12,385</b>	<b>691,821</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

Grading								
	Weekly Totals				March 18, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,152	5.2 %	552	5.3 %	2,704	5.2 %	2,783	-2.8%
AAA	28,969	70.3 %	6,956	67.2 %	35,925	69.6 %	40,145	-10.5%
AA	9,342	22.7 %	2,634	25.4 %	11,976	23.2 %	8,797	36.1%
A	330	0.8 %	56	0.5 %	386	0.7 %	463	-16.6%
B1, 2, 3, 4	439	1.1 %	159	1.5 %	598	1.2 %	538	11.2%

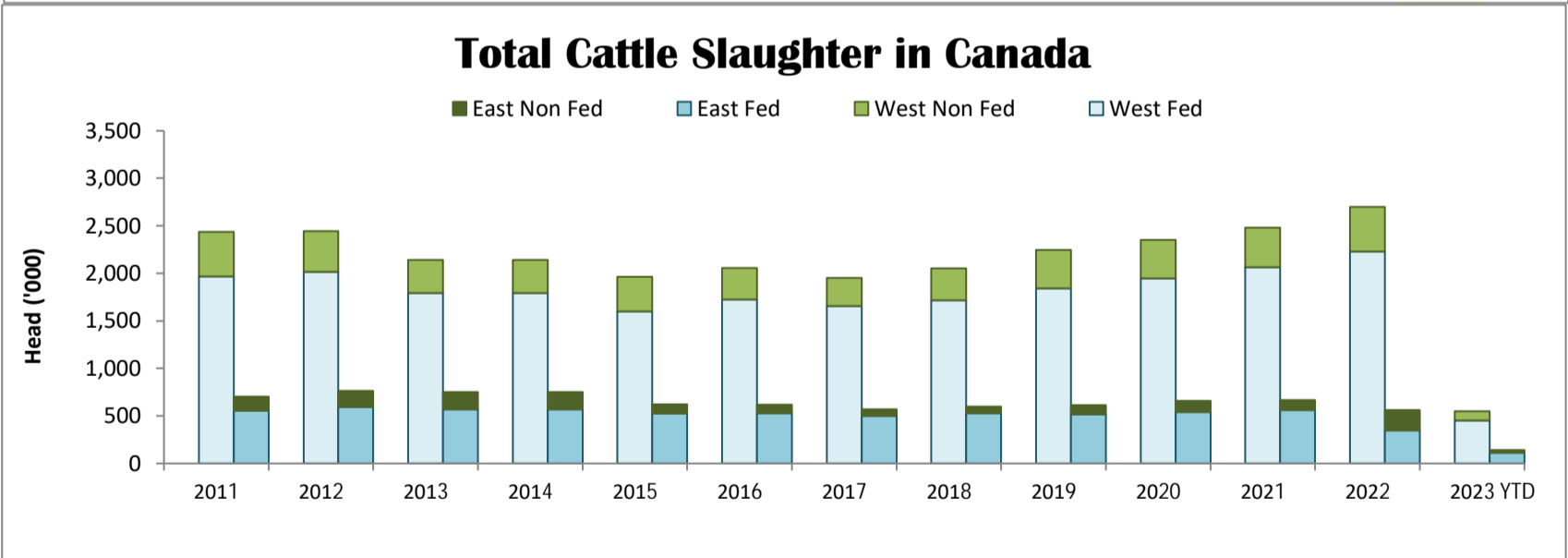
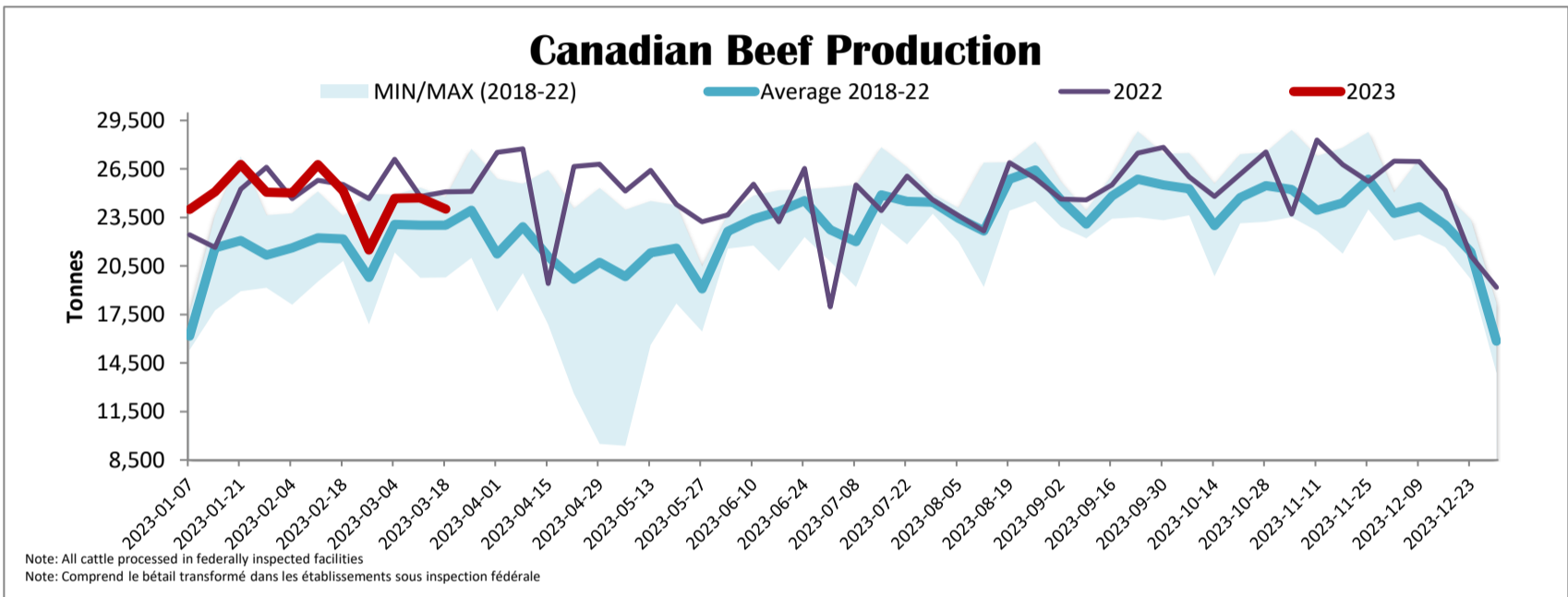
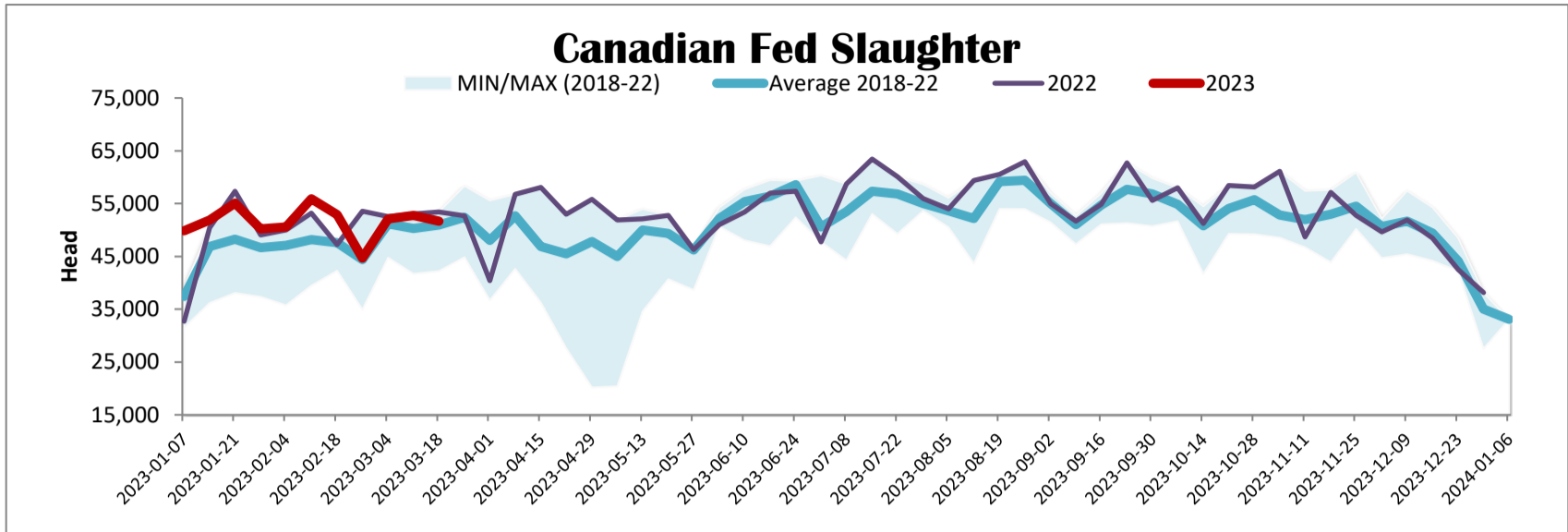
  

	Year-to-date				Canada 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	23,554	5.2 %	7,388	6.5 %	30,942	5.5 %	26,258	17.8 %
AAA	322,505	71.4 %	78,652	68.7 %	401,157	70.9 %	421,873	-4.9 %
AA	96,398	21.4 %	25,650	22.4 %	122,048	21.6 %	111,869	9.1 %
A	4,493	1.0 %	476	0.4 %	4,969	0.9 %	4,044	22.9 %
B1, 2, 3, 4	4,542	1.0 %	2,337	2.0 %	6,879	1.2 %	6,290	9.4 %

Source: CBGA

Year to Date for the Week Ending March 18, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)