



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 25, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	298,754	269,445	11 %	98,112	104,327	-6 %	396,866	373,772	6 %
Heifers	197,681	235,131	-16 %	25,781	29,144	-12 %	223,462	264,275	-15 %
Cows	101,341	85,819	18 %	30,220	30,805	-2 %	131,561	116,624	13 %
Bulls	2,288	2,287	0 %	432	138	213 %	2,720	2,425	12 %
Total YTD	600,064	592,682	1 %	154,545	164,414	-6 %	754,609	757,096	0 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	923	919	0 %	969	953	2 %	934	928	1 %
Heifers	842	850	-1 %	850	848	0 %	843	849	-1 %
Cows	752	753	0 %	670	666	1 %	733	730	0 %
Bulls	928	966	-4 %	801	954	-16 %	908	965	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	200,564	202,889	-1 %	53,051	56,291	-6 %	253,614	259,180	-2 %
Non-Fed	35,541	30,322	17 %	9,345	9,362	0 %	44,887	39,684	13 %
Total	236,105	233,211	1 %	62,396	65,653	-5 %	298,501	298,864	0 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Jan. 31, 2023					Imports For the period Jan. 1 - Mar. 25, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	521	924	-44 %		United States of America	20,908	22,649	-8 %	
non pure bred	28,483	20,753	37 %		Australia	3,281	2,977	10 %	
Total	29,004	21,677	34 %		Mexico	2,972	2,428	22 %	
					New Zealand	2,194	2,235	-2 %	
					Uruguay	2,302	2,007	15 %	
					Brazil	1,273	369	245 %	
					Others	2,227	5,217	-57 %	
					Total	35,158	37,881	-7 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 18, 2023									
Live Cattle to U.S.									
(head)	2023	2022	% chg		Fresh, chilled & frozen (H.S. 0201, 0202)				
slaughter steers, heifers, cows	111,524	117,386	-5 %		Non-CUSMA Beef/Veal total (exc. EU-27)				
feeder cattle & calves	25,573	68,213	-63 %		EU-27 (Beef/Veal total)				
bulls	5,434	5,249	4 %			9,298	8,431	10 %	
others	3,821	3,917	-2 %			1,797	4,033	-55 %	
Total	146,352	194,765	-25 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2023											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2022	2021	% chg
Carcasses and Half-Carcasses	300	N/A	0	N/A	300	286	5 %				
Primal Cuts	2,512	24,090	105	1,830	28,537	25,116	14 %				
Chuck	760	4,925	2	3	5,691	4,599	24 %				
Loin	206	3,552	0	15	3,772	3,068	23 %				
Brisket	0	2,039	0	0	2,039	2,000	2 %				
F flank and Plate	345	1,280	0	196	1,821	1,639	11 %				
Hip	91	2,232	0	0	2,322	1,409	65 %				
Rib	830	1,480	10	0	2,321	2,135	9 %				
Others	281	8,582	92	1,617	10,571	10,265	3 %				
Offals	N/A	N/A	N/A	N/A	1,734	1,791	-3 %				
Processed	N/A	N/A	N/A	N/A	703	746	-6 %				
Total	2,812	24,090	105	1,830	31,275	27,938	12 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	31,275	27,938	12 %	313,604	267,243	17 %	Netherlands	70	34
Japan	4,987	5,361	-7 %	30,115	42,480	-29 %	Italy	49	12
Mexico	2,784	2,179	28 %	23,897	20,031	19 %	Belgium	27	0
South Korea	1,852	628	195 %	14,398	6,684	115 %	France	1	1
Viet Nam	936	1,441	-35 %	5,564	12,074	-54 %	Luxembourg	0	32
Hong Kong	290	264	10 %	2,716	3,352	-19 %	Germany	0	0
Ivory Coast	204	294	-31 %	168	309	-46 %	Spain	0	0
Chile	146	23	526 %	251	38	555 %	Sweden	0	0
Peru	120	0		435	0		Total	147	80
Others	685	1,189	-42 %	6,551	8,405	-22 %	Total ('000 \$ CDN)	2,827	1,426
Total	43,279	39,319	10 %	397,698	360,616	10 %			
Cattle Hides & Skins Exports (Number '000)	313	201	56 %	15,650	11,905	31 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 18, 2023

		Year to Date for the Week Ending March 18, 2023						Year to Date for the Week Ending March 18, 2023			
		Weekly	2023	2022	% chg	Weekly	2023	2022	% chg		
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		284.1	3,167.8	3,272.0	-3 %	Steers	899	908	922	-1 %	
Heifers		208.7	2,168.4	2,172.7	0 %	Heifers	826	831	851	-2 %	
Cows		125.9	1,483.1	1,538.3	-4 %	Cows	637	642	655	-2 %	
Bulls		9.7	95.8	105.8	-9 %	Bulls	867	849	877	-3 %	
Total		628.4	6,915.1	7,088.8	-2 %						
Total Jan. - Dec. 2022				33,656.8							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			2,122,745	2,206,678	-4 %			2022	2021		
Non-Fed			469,030	498,883	-6 %		February 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total			2,591,774	2,705,561	-4 %	Prime	9.2 %	10.7 %	10.6 %		
Total Jan. - Dec. 2022				12,462,797		Choice	73.9 %	76.5 %	74.5 %		
						Select	11.9 %	13.7 %	14.6 %		
For the period		Jan. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending		2023-03-18			
U.S. Beef and Veal Imports (carcass weight, tonnes)								2023	2022	% chg	
Canada		38,359	33,712	33,712	14 %	Canada		61,243	63,417	-3 %	
Mexico		47,526	45,337	45,337	5 %	US		628,384	636,158	-1 %	
Brazil		25,553	29,722	29,722	-14 %	Total Canada & US		689,627	699,575	-1 %	
Others		53,971	50,860	50,860	6 %						
Total		165,409	159,631	159,631	4 %	Cattle Slaughter Year to Date					
U.S. Beef and Veal Exports (carcass weight, tonnes)						Canada		691,821	693,337	0 %	
Canada		9,020	8,988	8,988	0 %	US		6,915,059	7,088,804	-2 %	
Japan		28,507	26,665	26,665	7 %	Total Canada & US		7,606,880	7,782,141	-2 %	
South Korea		23,745	37,592	37,592	-37 %						
Others		48,780	57,227	57,227	-15 %	US Live Cattle Imports					
Total		110,052	130,473	130,473	-16 %	Mexico - Feeder 1 Jan.-Mar 25 2023		60,599	42,741	42 %	
						Canada 1 Jan.-Mar. 18 2023		146,352	194,765	-25 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

		US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Mar. 25 2023		2023			2022			% chg in tonnes entered from 2021 to 2022
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2021 to 2022	
Australia	378,214	31,526	8 %	27,053	7 %	17 %		
New Zealand	213,402	34,887	16 %	33,990	16 %	3 %		
Argentina	20,000	4,656	23 %	4,110	21 %	13 %		
Uruguay	20,000	3,780	19 %	3,170	16 %	19 %		
Others	65,005	54,059	83 %	59,754	92 %	-10 %		
Total TRQ	696,621	128,908	19 %	128,077	18 %	1 %		
TRQ (Australia, N. Z.)	591,616	66,413	11 %	61,043	10 %	9 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country		Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-Mar. 25 2023		2023			2022			% chg
Global quota (tonnes)	Supp. Quota Authorized	Total quota	% chg	Grinding Beef	Cuts	Total	Total (%)	
76,409	-	76,409	0 %	0	3	3	0 %	
-	-	-	-	1,064	830	1,893	17 %	
76,409	76,409	0 %		0	0	0	0 %	
				678	590	1,267	12 %	
				0	11	11	0 %	
				0	0	0	0 %	
				1,354	1,426	2,780	25 %	
				0	0	0	0 %	
				United Kingdom	24	24	0 %	
				Uruguay	3,242	4,926	45 %	
				Total	6,361	10,903	100 %	
YTD Permits allocated as of:				For the period 1 Jan.-Mar. 25 2023				
				Grinding Beef			Cuts	
				2022	2021	2022	2021	
Argentina	3	6	-55 %	0.0 %	0.0 %	0.0 %	0.1 %	
Australia (35,000 mt)	1,893	2,057	-8 %	9.8 %	17.7 %	7.6 %	7.4 %	
Ireland	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %	
Brazil	1,267	0	-	6.2 %	0.0 %	5.4 %	0.0 %	
Japan	11	14	-26 %	0.0 %	0.0 %	0.1 %	0.2 %	
Netherlands	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	2,780	2,552	9 %	12.4 %	20.8 %	13.1 %	10.4 %	
Spain	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	24	0	-	0.2 %	0.0 %	0.0 %	0.0 %	
Uruguay	4,926	3,552	39 %	29.7 %	22.6 %	15.4 %	20.8 %	
Total	10,903	8,181	33 %	58.3 %	61.2 %	41.7 %	38.8 %	
Over quota tariff rate : 26.5 %				Total	58.3 %	61.2 %	41.7 %	38.8 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 25, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-03-25	42,752	9,848	52,600		7,641	2,547	10,188		62,788
2023-03-18	41,313	10,324	51,637		7,179	2,427	9,606		61,243
2023-03-11	41,902	10,832	52,734		7,735	2,335	10,070		62,804
2023-03-04	41,461	10,656	52,117		8,118	2,373	10,491		62,608
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	496,435	124,134	620,569	56,415	103,629	30,411	134,040	12,185	754,609
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

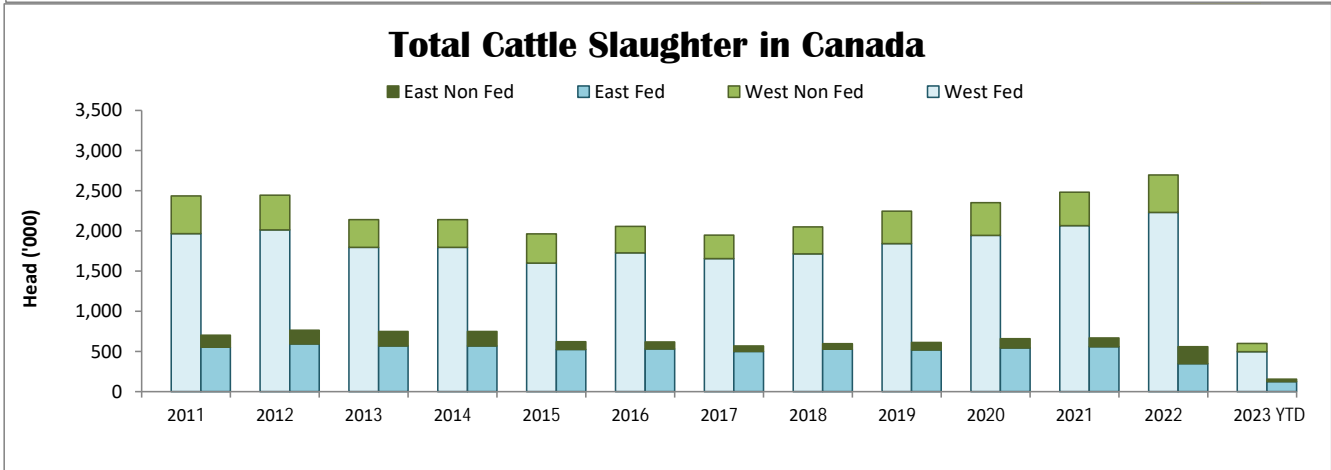
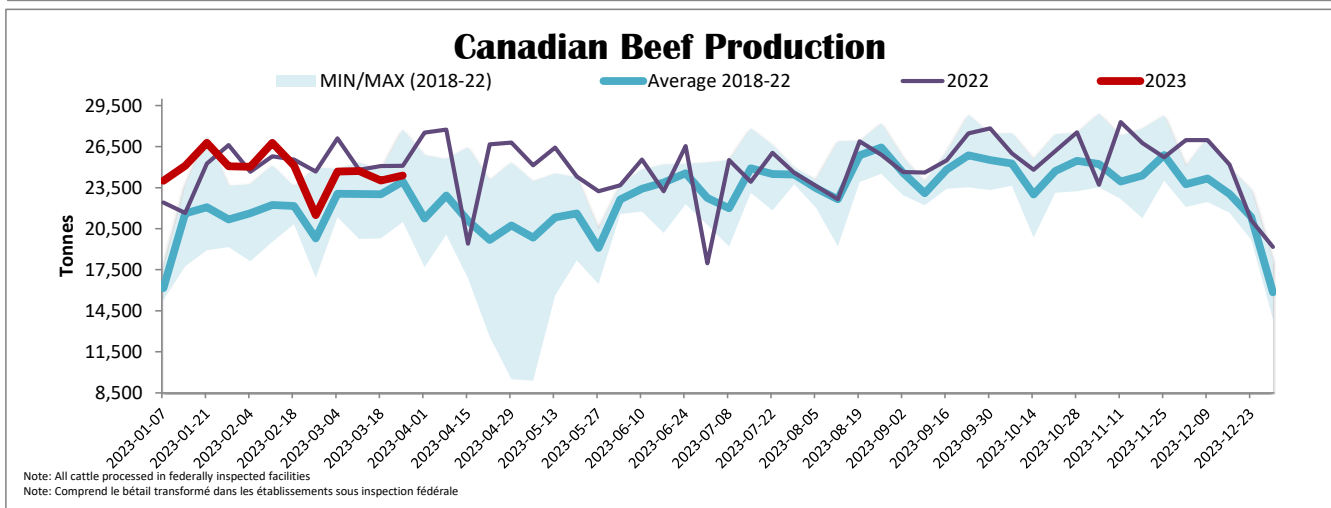
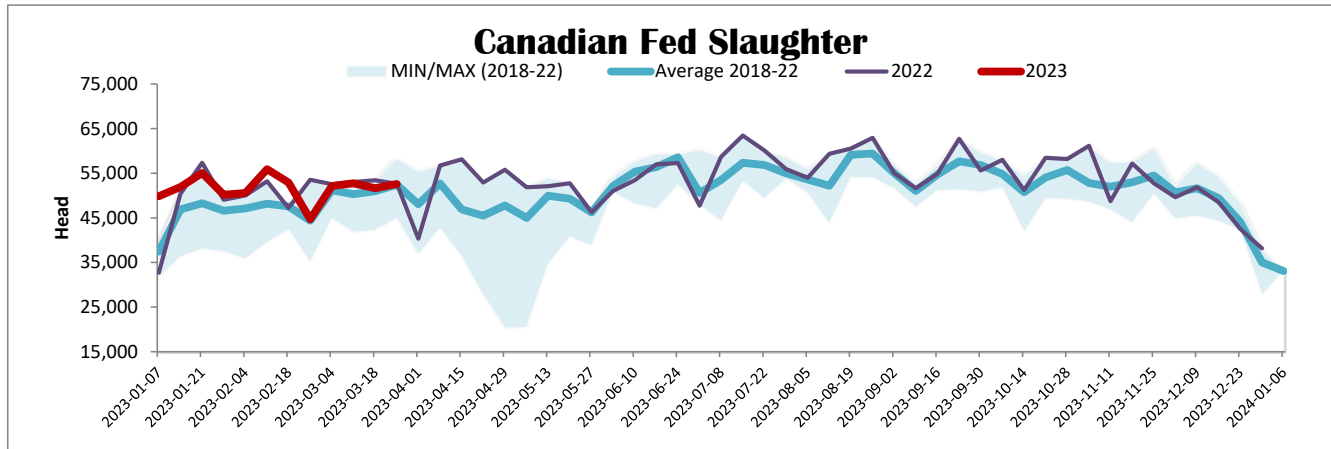
Grading

	Weekly Totals				March 25, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,823	4.3 %	759	7.7 %	2,582	4.9 %	2,563	0.7 %
AAA	29,722	69.8 %	6,593	66.7 %	36,315	69.2 %	40,221	-9.7 %
AA	10,148	23.8 %	2,354	23.8 %	12,502	23.8 %	9,366	33.5 %
A	411	1.0 %	39	0.4 %	450	0.9 %	470	-4.3 %
B1, 2, 3, 4	498	1.2 %	138	1.4 %	636	1.2 %	627	1.4 %
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	25,377	5.1 %	8,147	6.5 %	33,524	5.4 %	28,821	16.3 %
AAA	352,227	71.3 %	85,245	68.5 %	437,472	70.7 %	462,094	-5.3 %
AA	106,546	21.6 %	28,004	22.5 %	134,550	21.8 %	121,235	11.0 %
A	4,904	1.0 %	515	0.4 %	5,419	0.9 %	4,514	20.0 %
B1, 2, 3, 4	5,040	1.0 %	2,475	2.0 %	7,515	1.2 %	6,917	8.6 %

Source: CBGA

Year to Date for the Week Ending March 25, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)