



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 13, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	434,356	438,308	-1 %	149,484	166,174	-10 %	583,840	604,482	-3 %
Heifers	338,007	372,895	-9 %	43,304	47,533	-9 %	381,311	420,428	-9 %
Cows	142,753	131,263	9 %	45,911	45,695	0 %	188,664	176,958	7 %
Bulls	4,841	4,376	11 %	782	246	218 %	5,623	4,622	22 %
<b>Total YTD</b>	<b>919,957</b>	<b>946,842</b>	<b>-3 %</b>	<b>239,481</b>	<b>259,648</b>	<b>-8 %</b>	<b>1,159,438</b>	<b>1,206,490</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	909	924	-2 %	965	952	1 %	923	932	-1 %
Heifers	840	851	-1 %	847	849	0 %	841	851	-1 %
Cows	756	755	0 %	671	668	1 %	736	733	0 %
Bulls	961	968	-1 %	828	926	-11 %	943	966	-2 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	307,960	327,698	-6 %	82,043	90,082	-9 %	390,003	417,781	-7 %
Non-Fed	51,086	46,882	9 %	14,271	13,940	2 %	65,357	60,822	7 %
<b>Total</b>	<b>359,047</b>	<b>374,580</b>	<b>-4 %</b>	<b>96,314</b>	<b>104,022</b>	<b>-7 %</b>	<b>455,361</b>	<b>478,602</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

<b>Imports</b> For the period Jan. 1 - Mar. 31, 2023					<b>Imports</b> For the period Jan. 1 - May. 13, 2023				
<b>Live Cattle from U.S.</b>					<b>Beef &amp; Veal Imports</b>				
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>		(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	
pure bred	2,025	1,792	13 %		United States of America	36,105	37,616	-4 %	
non pure bred	76,100	51,595	47 %		Australia	5,226	3,687	42 %	
<b>Total</b>	<b>78,125</b>	<b>53,387</b>	<b>46 %</b>		Mexico	4,456	4,265	4 %	
					New Zealand	3,962	3,568	11 %	
					Uruguay	4,048	3,502	16 %	
					Brazil	2,338	607	286 %	
					Others	3,715	8,686	-57 %	
					<b>Total</b>	<b>59,850</b>	<b>61,931</b>	<b>-3 %</b>	

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - May. 6, 2023					<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>				
<b>Live Cattle to U.S.</b>					<b>Non-CUSMA Beef/Veal total (exc. EU-27)</b>				
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>EU-27 (Beef/Veal total)</b>				
slaughter steers, heifers, cows	185,443	186,613	-1 %		<b>15,313</b>	<b>13,569</b>	<b>13 %</b>		
feeder cattle & calves	53,564	105,024	-49 %		<b>3,058</b>	<b>6,253</b>	<b>-51 %</b>		
bulls	9,504	10,711	-11 %						
others	7,286	6,448	13 %						
<b>Total</b>	<b>255,797</b>	<b>308,796</b>	<b>-17 %</b>						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Mar. 31, 2023									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
<b>Carcasses and Half-Carcasses</b>	<b>998</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>998</b>	<b>901</b>	<b>11 %</b>		
<b>Primal Cuts</b>	<b>8,008</b>	<b>68,574</b>	<b>363</b>	<b>5,880</b>	<b>82,825</b>	<b>76,621</b>	<b>8 %</b>		
Chuck	2,472	14,052	45	6	16,576	15,424	7 %		
Loin	708	10,444	0	55	11,208	9,395	19 %		
Brisket	0	5,181	0	0	5,181	5,432	-5 %		
Flank and Plate	1,067	3,726	0	548	5,340	5,155	4 %		
Hip	219	6,010	0	0	6,229	4,646	34 %		
Rib	2,714	4,126	37	15	6,891	6,628	4 %		
Others	828	25,034	282	5,257	31,400	29,942	5 %		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,385</b>	<b>5,512</b>	<b>-2 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,256</b>	<b>2,230</b>	<b>1 %</b>		
<b>Total</b>	<b>9,005</b>	<b>68,574</b>	<b>363</b>	<b>5,880</b>	<b>91,464</b>	<b>85,264</b>	<b>7 %</b>		

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Mar. 31, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	91,464	85,264	7 %	929,732	821,745	13 %	Netherlands	193	135
Japan	12,827	13,714	-6 %	84,292	114,761	-27 %	Italy	127	50
Mexico	9,084	6,652	37 %	78,724	58,461	35 %	Belgium	67	11
South Korea	4,326	5,777	-25 %	34,379	65,954	-48 %	Germany	18	10
Viet Nam	4,042	3,663	10 %	25,171	31,282	-20 %	France	5	4
Hong Kong	874	942	-7 %	8,085	9,759	-17 %	Spain	4	3
Peru	391	94	316 %	684	149	359 %	Luxembourg	0	32
Ivory Coast	382	343	11 %	359	367	-2 %	Sweden	0	11
Chile	342	119	188 %	1,577	247	538 %	<b>Total</b>	<b>414</b>	<b>256</b>
Others	2,358	3,018	-22 %	20,353	23,512	-13 %	<b>Total ('000 \$ CDN)</b>	<b>7,951</b>	<b>4,572</b>
<b>Total</b>	<b>126,090</b>	<b>119,586</b>	<b>5 %</b>	<b>1,183,354</b>	<b>1,126,238</b>	<b>5 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>959</b>	<b>830</b>	<b>15 %</b>	<b>46,953</b>	<b>44,830</b>	<b>5 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 6, 2023

	Year to Date for the Week Ending May 6, 2023							
	Weekly	2023	2022	% chg	Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	292.3	5,173.2	5,304.1	-2 %	Steers	895	903	916 -1 %
Heifers	190.8	3,563.3	3,695.5	-4 %	Heifers	823	829	845 -2 %
Cows	57.1	2,325.0	2,359.3	-1 %	Cows	629	639	649 -2 %
Bulls	11.2	169.4	186.9	-9 %	Bulls	887	859	877 -2 %
<b>Total</b>	<b>551.4</b>	<b>11,230.9</b>	<b>11,545.7</b>	<b>-3 %</b>				
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		3,457,573	3,620,150	-4 %		March 2023	2022	2021
Non-Fed		739,856	768,791	-4 %	Prime	9.7 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)
<b>Total</b>		<b>4,197,429</b>	<b>4,388,941</b>	<b>-4 %</b>	Choice	77.5 %	76.5 %	74.5 %
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	12.5 %	13.7 %	14.6 %
					<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>	<b>Mar. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	56,886	62,851	-9 %
Canada	111,422	103,233	103,233	8 %	US	551,371	661,261	-17 %
Mexico	92,418	104,421	104,421	-11 %	<b>Total Canada &amp; US</b>	<b>608,257</b>	<b>724,112</b>	<b>-16 %</b>
Brazil	77,624	90,768	90,768	-14 %				
Others	152,383	148,193	148,193	3 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>	<b>433,847</b>	<b>446,615</b>	<b>446,615</b>	<b>-3 %</b>	Canada	1,100,808	1,139,177	-3 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	11,230,898	11,545,722	-3 %
Canada	26,101	29,607	29,607	-12 %	<b>Total Canada &amp; US</b>	<b>12,331,706</b>	<b>12,684,899</b>	<b>-3 %</b>
Japan	84,537	84,369	84,369	0 %				
South Korea	79,569	94,739	94,739	-16 %	<b>US Live Cattle Imports</b>			
Others	163,183	174,939	174,939	-7 %	Mexico - Feeder 1 Jan.-May 13 2023	447,484	331,697	35 %
<b>Total</b>	<b>353,390</b>	<b>383,653</b>	<b>383,653</b>	<b>-8 %</b>	Canada 1 Jan.-May. 6 2023	255,797	308,796	-17 %

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2023			2022			
1 Jan.-May. 13 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023	
Australia	378,214	55,720	15 %	45,883	12 %	21 %	
New Zealand	213,402	61,680	29 %	59,329	28 %	4 %	
Argentina	20,000	6,677	33 %	7,283	36 %	-8 %	
Uruguay	20,000	6,853	34 %	6,729	34 %	2 %	
Others	65,005	65,005	100 %	64,949	100 %	0 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>195,935</b>	<b>28 %</b>	<b>184,173</b>	<b>26 %</b>	<b>6 %</b>	
TRQ (Australia, N. Z.)	591,616	117,400	20 %	105,212	18 %	12 %	
Canada							
Mexico							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	2023			2022			
1 Jan.-May. 13 2023	2023	2022	% chg	2023		2022	
				Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %
Supp. Quota Authorized	-	-	-	Australia	2,057	1,450	23 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0 %
				Brazil	1,128	689	12 %
				Japan	0	17	0 %
				Netherlands	0	0	0 %
				New Zealand	1,881	1,804	24 %
				Spain	0	0	0 %
				United Kingdom	24	0	0 %
				Uruguay	4,509	2,010	42 %
				<b>Total</b>	<b>9,599</b>	<b>5,975</b>	<b>100 %</b>
YTD Permits allocated as of:				For the period 1 Jan.-May. 13 2023			
	5/13/2023	5/14/2022	% chg	Grinding Beef		Percentage of Total Imports	
Argentina	6	31	-81 %	2023	2022	2023	2022
Australia (35,000 mt)	3,507	3,553	-1 %	Argentina	0.0 %	0.0 %	0.3 %
Ireland	0	0	-	Australia	13.2 %	21.8 %	7.5 %
Brazil	1,817	0	-	Ireland	0.0 %	0.0 %	0.0 %
Japan	17	22	-22 %	Brazil	7.2 %	0.0 %	4.4 %
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.1 %
New Zealand	3,684	4,367	-16 %	Netherlands	0.0 %	0.0 %	0.0 %
Spain	0	0	-	New Zealand	12.1 %	25.4 %	11.6 %
United Kingdom	24	0	-	Spain	0.0 %	0.0 %	0.0 %
Uruguay	6,519	4,142	57 %	United Kingdom	0.2 %	0.0 %	0.0 %
<b>Total</b>	<b>15,574</b>	<b>12,115</b>	<b>29 %</b>	Uruguay	29.0 %	18.5 %	12.9 %
				<b>Total</b>	<b>61.6 %</b>	<b>65.6 %</b>	<b>38.4 %</b>
Over quota tariff rate : 26.5 %							



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 13, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-05-13	38,964	10,841	49,805		6,489	2,336	8,825		58,630
2023-05-06	38,372	10,631	49,003		5,457	2,426	7,883		56,886
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>772,496</b>	<b>192,896</b>	<b>965,392</b>	<b>53,633</b>	<b>147,594</b>	<b>46,452</b>	<b>194,046</b>	<b>10,780</b>	<b>1,159,438</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

Grading										
	Weekly Totals				May 13, 2023		Canada 2022			% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% total		
A - Prime	1,750	4.5 %	749	6.9 %	2,499	5.0 %	3,547	5.0 %	-29.5%	
AAA	26,269	67.8 %	7,551	69.3 %	33,820	68.1 %	38,933	68.1 %	-13.1%	
AA	10,074	26.0 %	2,367	21.7 %	12,441	25.1 %	13,220	25.1 %	-5.9%	
A	349	0.9 %	35	0.3 %	384	0.8 %	871	0.8 %	-55.9%	
B1, 2, 3, 4	309	0.8 %	191	1.8 %	500	1.0 %	665	1.0 %	-24.8%	

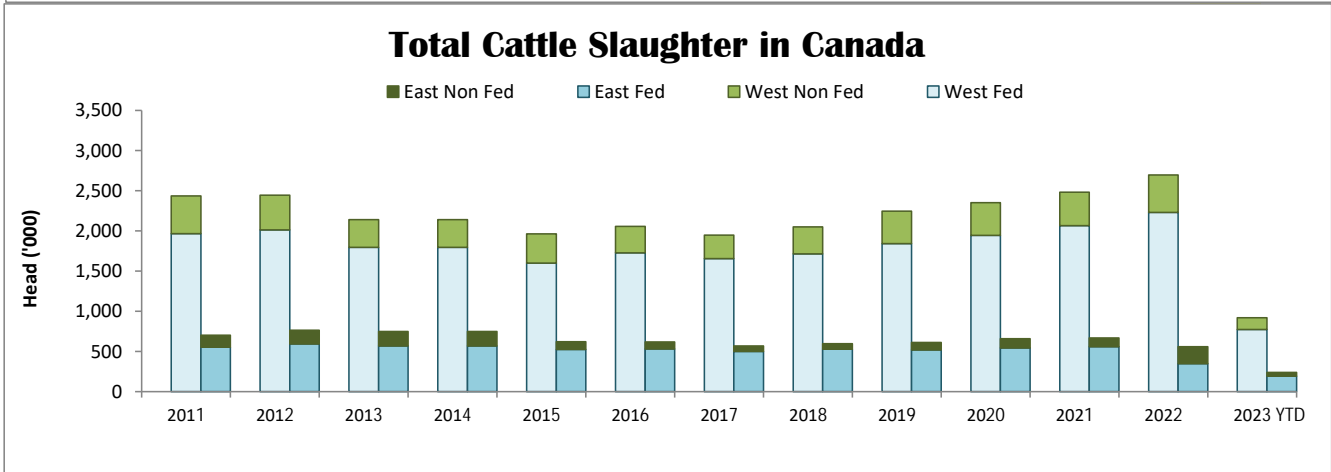
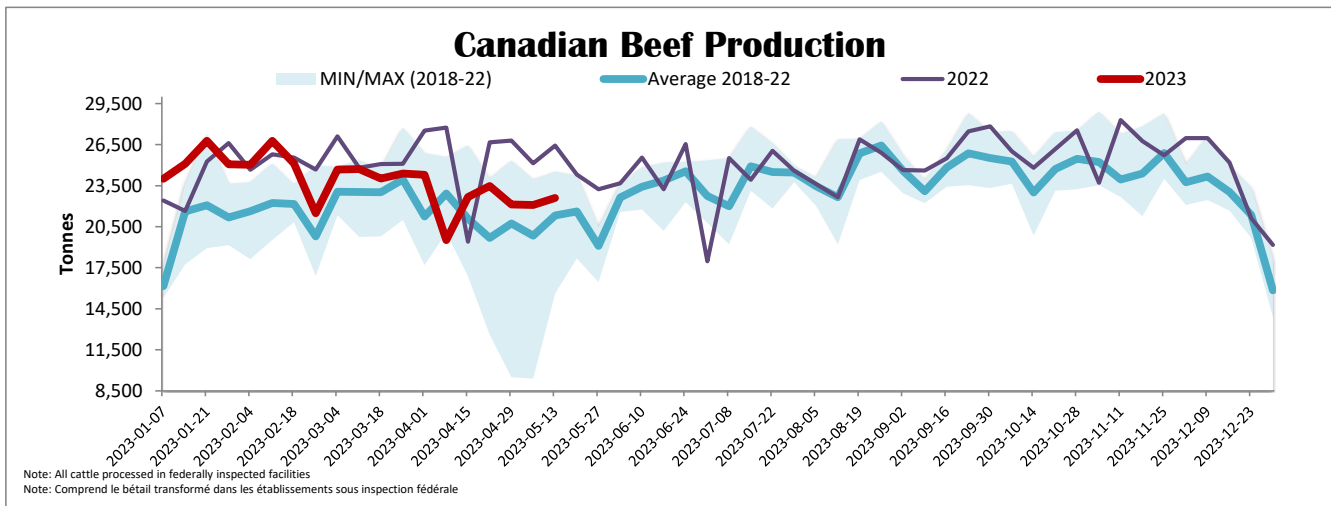
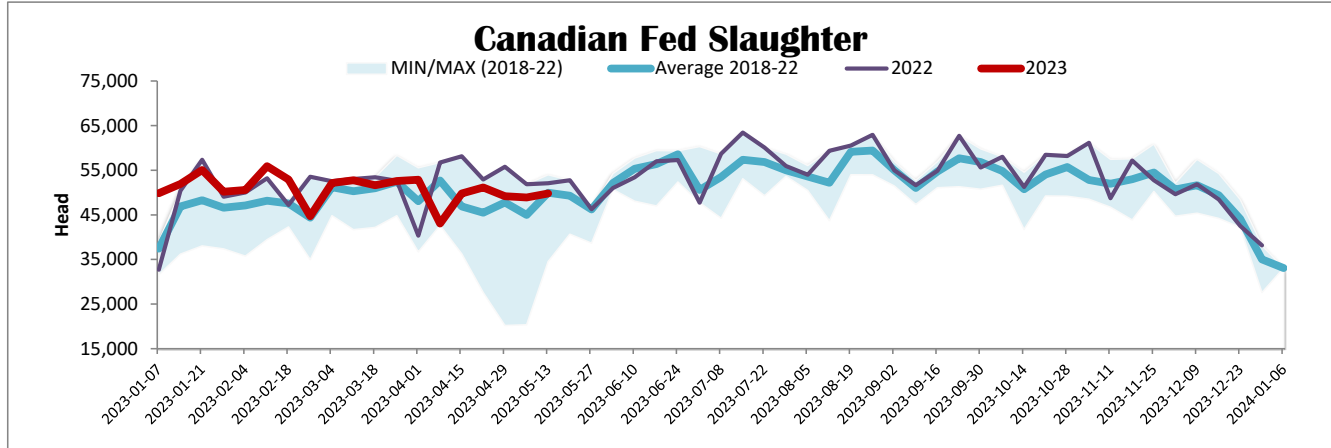
  

	Year-to-date				Canada 2023		Canada 2022			% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% total		
A - Prime	37,340	4.9 %	13,009	6.7 %	50,349	5.2 %	50,233	5.2 %	0.2 %	
AAA	542,526	70.6 %	133,281	69.0 %	675,807	70.3 %	744,641	70.3 %	-9.2 %	
AA	172,746	22.5 %	42,268	21.9 %	215,014	22.4 %	193,443	22.4 %	11.2 %	
A	7,598	1.0 %	766	0.4 %	8,364	0.9 %	8,239	0.9 %	1.5 %	
B1, 2, 3, 4	7,906	1.0 %	3,946	2.0 %	11,852	1.2 %	11,106	1.2 %	6.7 %	

Source: CBGA

Year to Date for the Week Ending May 13, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)