



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 17, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	542,054	565,201	-4 %	184,125	205,100	-10 %	726,179	770,301	-6 %
Heifers	420,087	462,247	-9 %	56,387	59,952	-6 %	476,474	522,199	-9 %
Cows	172,107	161,702	6 %	56,509	56,767	0 %	228,616	218,469	5 %
Bulls	6,886	5,724	20 %	969	360	169 %	7,855	6,084	29 %
Total YTD	1,141,134	1,194,874	-4 %	297,990	322,179	-8 %	1,439,124	1,517,053	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	897	914	-2 %	961	948	1 %	913	923	-1 %
Heifers	833	848	-2 %	845	849	0 %	835	848	-2 %
Cows	757	755	0 %	673	669	1 %	737	733	1 %
Bulls	968	971	0 %	835	935	-11 %	952	969	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	379,343	412,137	-8 %	101,832	111,235	-8 %	481,175	523,372	-8 %
Non-Fed	62,149	57,911	7 %	17,626	17,368	1 %	79,775	75,279	6 %
Total	441,492	470,048	-6 %	119,458	128,603	-7 %	560,950	598,651	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports					Imports				
For the period Jan. 1 - Apr. 30, 2023					For the period Jan. 1 - Jun. 17, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	3,870	2,350	65 %		United States of America	48,035	48,885	-2 %	
non pure bred	94,086	76,173	24 %		Australia	5,894	4,636	27 %	
Total	97,956	78,523	25 %		Mexico	5,439	4,818	13 %	
					New Zealand	4,509	5,459	-17 %	
					Uruguay	5,250	4,982	5 %	
					Brazil	3,015	656	360 %	
					Others	4,805	11,669	-59 %	
					Total	76,947	81,104	-5 %	

Source: Statistics Canada

Exports									
For the period Jan. 1 - Jun. 10, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	219,461	229,590	-4 %		17,884	18,039	-1 %		
feeder cattle & calves	71,161	124,733	-43 %		3,890	8,286	-53 %		
bulls	12,057	14,621	-18 %						
others	8,049	7,930	2 %						
Total	310,728	376,874	-18 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports									
For the period Jan. 1 - Apr. 30, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	1,296	N/A	0	N/A	1,296	1,148	13 %		
Primal Cuts	10,527	90,167	505	7,411	108,611	103,452	5 %		
Chuck	3,150	18,712	85	8	21,955	20,925	5 %		
Loin	960	13,607	0	77	14,643	12,498	17 %		
Brisket	0	6,515	0	0	6,515	7,049	-8 %		
Flank and Plate	1,428	4,894	0	727	7,049	6,969	1 %		
Hip	272	7,769	0	1	8,042	6,817	18 %		
Rib	3,669	5,460	42	15	9,185	8,931	3 %		
Others	1,048	33,211	378	6,584	41,221	40,264	2 %		
Offals	N/A	N/A	N/A	N/A	7,306	7,562	-3 %		
Processed	N/A	N/A	N/A	N/A	2,757	2,739	1 %		
Total	11,823	90,167	505	7,411	119,970	114,901	4 %		

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Apr. 30, 2023									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	119,970	114,901	4 %	1,242,171	1,097,865	13 %	Netherlands	251	180
Japan	16,064	19,692	-18 %	109,939	162,579	-32 %	Italy	191	75
Mexico	11,567	8,542	35 %	99,016	72,083	37 %	Belgium	100	11
South Korea	6,460	9,006	-28 %	50,687	100,439	-50 %	Germany	18	13
Viet Nam	5,372	5,094	5 %	33,558	43,781	-23 %	Spain	7	5
Hong Kong	1,588	1,187	34 %	13,443	11,765	14 %	France	6	11
Chile	573	143	300 %	3,475	277		Luxembourg	0	32
Peru	469	189	148 %	828	298	178 %	Sweden	0	11
Ivory Coast	457	464	-2 %	442	504	-12 %	Total	572	338
Others	3,089	4,158	-26 %	26,538	31,757	-16 %	Total ('000 \$ CDN)	10,667	6,159
Total	165,609	163,376	1 %	1,580,098	1,521,349	4 %			
Cattle Hides & Skins Exports (Number '000)	1,286	1,132	14 %	63,429	59,837	6 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending June 10, 2023									
				Carcass Weight (lbs)					
Slaughter ('000 head)						National Summary of Beef Graded			
Weekly	2023	2022	% chg	Weekly	2023	2022	% chg	2021	
Steers	300.3	6,674.2	6,886.1	-3 %	Steers	882	899	909	-1 %
Heifers	180.1	4,496.8	4,656.9	-3 %	Heifers	812	826	839	-2 %
Cows	124.9	2,932.4	3,007.5	-2 %	Cows	617	636	645	-1 %
Bulls	11.2	222.1	243.4	-9 %	Bulls	901	867	879	-1 %
Total	616.5	14,325.5	14,793.8	-3 %	Total				
Total Jan. - Dec. 2022									
				Cattle Slaughter for the Week Ending 2023-06-10					
Beef Output (tonnes)									
Fed		4,407,088	4,611,296	-4 %	Canada	56,187	66,076	67,076	-15 %
Non-Fed		933,586	976,443	-4 %	US	616,547	671,075	671,075	-8 %
Total		5,340,674	5,587,738	-4 %	Total Canada & US	672,734	737,151	737,151	-9 %
Total Jan. - Dec. 2022									
				Cattle Slaughter Year to Date					
For the period Apr. 2023									
U.S. Beef and Veal Imports (carcass weight, tonnes)									
Canada		145,956	139,472	5 %	Canada	1,381,620	1,455,490	1,455,490	-5 %
Mexico		111,463	126,298	-12 %	US	14,325,482	14,793,844	14,793,844	-3 %
Brazil		102,957	119,433	-14 %	Total Canada & US	15,707,102	16,249,334	16,249,334	-3 %
Others		207,315	194,690	6 %	US Live Cattle Imports				
Total		567,692	579,893	-2 %	Mexico - Feeder 1 Jan.-Jun 17 2023	557,902	409,950	409,950	36 %
U.S. Beef and Veal Exports (carcass weight, tonnes)									
Canada		35,553	39,730	-11 %	Canada 1 Jan.-Jun. 10 2023	310,728	376,874	376,874	-18 %
Japan		107,928	116,410	-7 %					
South Korea		110,513	123,504	-11 %					
Others		220,781	241,893	-9 %					
Total		474,775	521,536	-9 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jun. 17 2023						
2023			2022			% chg in tonnes entered from 2022 to 2023
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	73,259	19 %	56,563	15 %	30 %
New Zealand	213,402	81,164	38 %	71,452	33 %	14 %
Argentina	20,000	8,203	41 %	8,654	43 %	-5 %
Uruguay	20,000	9,187	46 %	9,944	50 %	-8 %
Others	65,005	65,005	100 %	64,949	100 %	0 %
Total TRQ	696,621	236,818	34 %	211,562	30 %	12 %
TRQ (Australia, N. Z.)	591,616	154,423	26 %	128,015	22 %	21 %
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country						
For the period 1 Jan.-Jun. 17 2023						
2023			2022			% chg
Global quota (tonnes)	Supp. Quota Authorized	Total quota	2023	2022	% chg	
76,409	-	76,409	76,409	76,409	0 %	
YTD Permits allocated as of:						
Argentina	11	57	-81 %			
Australia (35,000 mt)	4,062	4,970	-18 %			
Ireland	0	0	-			
Brazil	2,542	0	-			
Japan	21	32	-34 %			
Netherlands	0	0	-			
New Zealand	4,165	5,540	-25 %			
Spain	0	0	-			
United Kingdom	24	0	-			
Uruguay	7,319	5,062	45 %			
Total	18,143	15,660	16 %			
Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-Jun. 17 2023						
		2023		2022		% chg
		Grinding Beef		Cuts		Total
		(tonnes)		(tonnes)		Total (%)
Argentina	0	0	0	11	11	0 %
Australia	2,154	1,908	4,062	22	22	22 %
Ireland	0	0	0	0	0	0 %
Brazil	1,445	1,097	2,542	14	14	14 %
Japan	0	21	21	0	0	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	2,235	1,930	4,165	23	23	23 %
Spain	0	0	0	0	0	0 %
United Kingdom	24	0	24	0	24	0 %
Uruguay	5,231	2,088	7,319	40	40	40 %
Total	11,089	7,054	18,143	100 %	100 %	100 %
Percentage of Total Imports						
		2023		2022		2023
		Grinding Beef		Cuts		2022
Argentina	0.0 %	0.0 %	0.1 %	0.4 %	0.1 %	0.4 %
Australia	11.9 %	21.8 %	10.5 %	10.0 %	10.5 %	10.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Brazil	8.0 %	0.0 %	6.0 %	0.0 %	6.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.2 %	0.1 %	0.2 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	12.3 %	24.3 %	10.6 %	11.1 %	10.6 %	11.1 %
Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	28.8 %	18.9 %	11.5 %	13.4 %	18.9 %	13.4 %
Total	61.1 %	65.0 %	38.9 %	35.0 %	61.1 %	65.0 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 17, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-06-17	38,953	9,295	48,248		6,891	2,365	9,256		57,504
2023-06-10	38,501	9,421	47,922		6,060	2,205	8,265		56,187
2023-06-03	38,617	9,609	48,226		5,913	2,293	8,206		56,432
May 2023	151,051	40,871	191,920	47,980	24,475	8,684	33,159	8,290	225,079
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	962,282	240,620	1,202,900	50,121	178,987	57,237	236,224	9,843	1,439,124
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

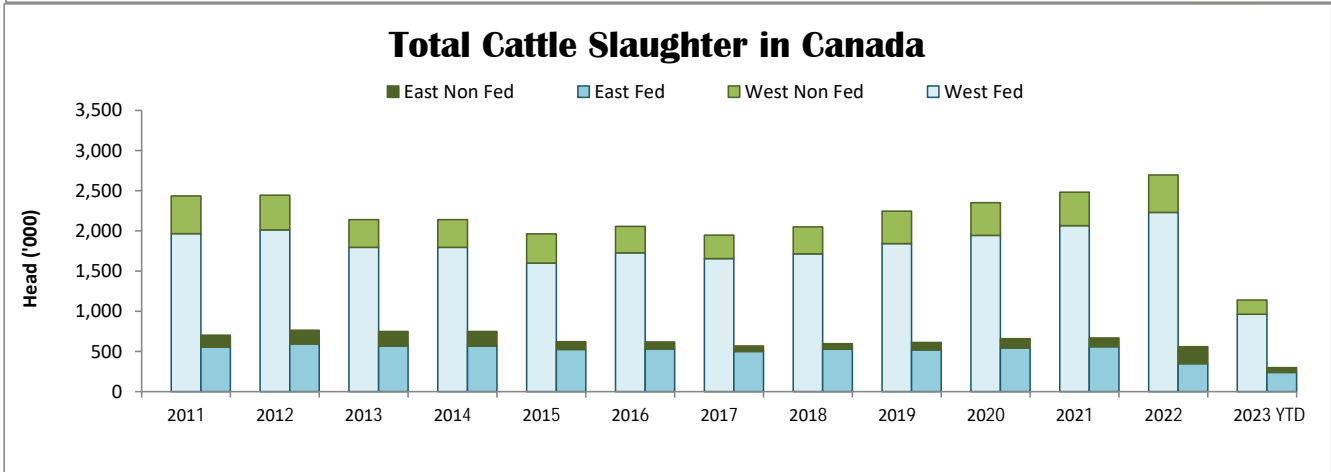
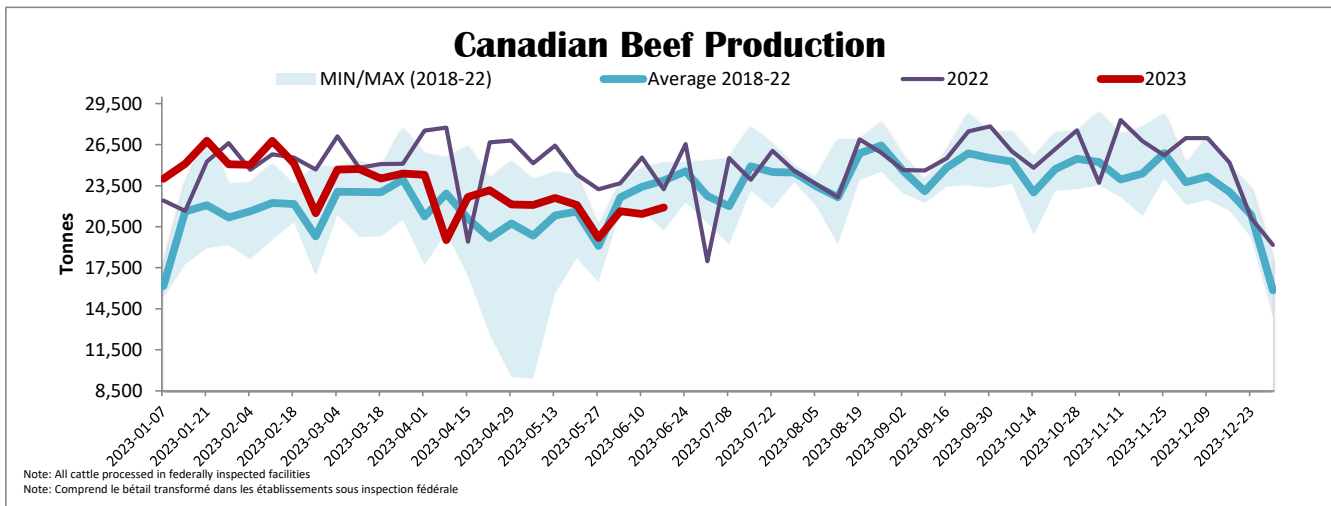
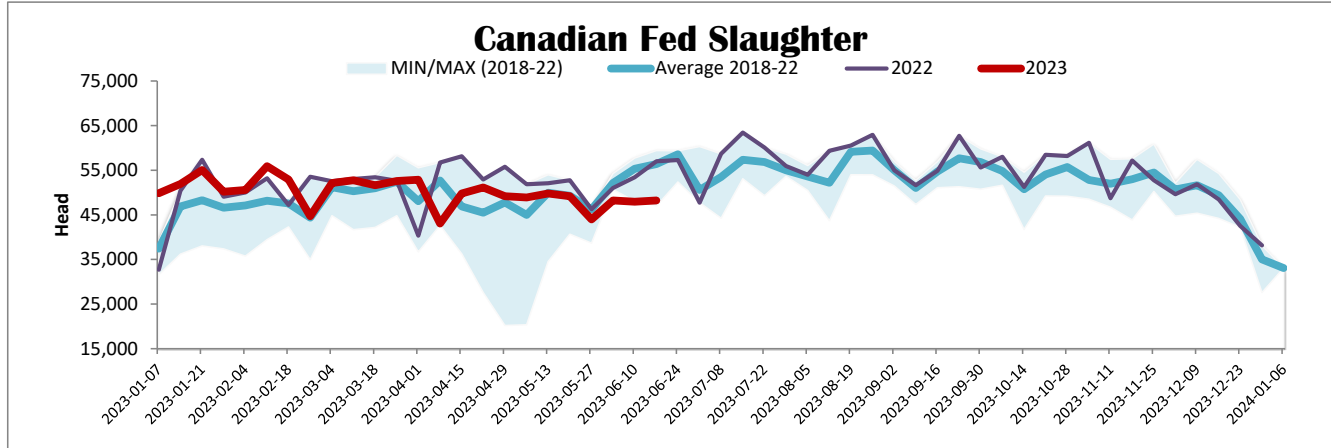
Grading

	West		East		Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
Weekly Totals June 17, 2023								
A - Prime	1,210	3.2 %	624	6.6 %	1,834	3.8 %	1,633	12.3%
AAA	25,940	67.8 %	6,530	69.3 %	32,470	68.1 %	32,515	-0.1%
AA	10,315	26.9 %	1,980	21.0 %	12,295	25.8 %	16,642	-26.1%
A	434	1.1 %	43	0.5 %	477	1.0 %	807	-40.9%
B1, 2, 3, 4	387	1.0 %	243	2.6 %	630	1.3 %	682	-7.6%
Year-to-date								
A - Prime	43,537	4.5 %	16,423	6.8 %	59,960	5.0 %	60,345	-0.6 %
AAA	666,045	69.6 %	165,805	68.8 %	831,850	69.4 %	915,974	-9.2 %
AA	227,903	23.8 %	52,680	21.9 %	280,583	23.4 %	269,998	3.9 %
A	9,821	1.0 %	1,037	0.4 %	10,858	0.9 %	12,744	-14.8 %
B1, 2, 3, 4	9,607	1.0 %	5,028	2.1 %	14,635	1.2 %	14,711	-0.5 %

Source: CBGA

Year to Date for the Week Ending June 17, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)