



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 1, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	589,913	620,773	-5 %	198,723	218,229	-9 %	788,636	839,002	-6 %
Heifers	448,545	491,195	-9 %	61,340	64,111	-4 %	509,885	555,306	-8 %
Cows	185,400	173,238	7 %	61,211	60,689	1 %	246,611	233,927	5 %
Bulls	7,692	6,556	17 %	1,058	428	147 %	8,750	6,984	25 %
Total YTD	1,231,550	1,291,762	-5 %	322,332	343,457	-6 %	1,553,882	1,635,219	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	894	909	-2 %	959	945	1 %	910	919	-1 %
Heifers	830	844	-2 %	845	848	0 %	832	845	-2 %
Cows	757	755	0 %	674	669	1 %	736	732	1 %
Bulls	971	971	0 %	833	944	-12 %	955	970	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	408,037	444,148	-8 %	109,951	118,220	-7 %	517,987	562,369	-8 %
Non-Fed	67,046	62,197	8 %	19,114	18,595	3 %	86,160	80,793	7 %
Total	475,083	506,346	-6 %	129,065	136,815	-6 %	604,148	643,161	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports				Imports			
For the period Jan. 1 - May. 31, 2023				For the period Jan. 1 - Jul. 1, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	5,130	6,441	-20 %	United States of America	50,963	53,057	-4 %
non pure bred	108,590	90,519	20 %	Australia	6,091	4,636	31 %
Total	113,720	96,960	17 %	Mexico	5,562	5,034	10 %
				New Zealand	4,691	5,827	-19 %
				Uruguay	5,405	5,524	-2 %
				Brazil	3,403	724	370 %
				Others	5,237	12,259	-57 %
				Total	81,353	87,062	-7 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Jun. 24, 2023				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)	2023	2022	% chg		18,347	19,078	-4 %
slaughter steers, heifers, cows	233,843	246,318	-5 %		4,189	8,695	-52 %
feeder cattle & calves	76,770	131,675	-42 %				
bulls	14,062	16,451	-15 %				
others	8,367	8,321	1 %				
Total	333,042	402,765	-17 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - May. 31, 2023							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In		Frozen Bone-In		Frozen Boneless		
	2023	2022	2023	2022	2023	2022	% chg
Carcasses and Half-Carcasses	1,631	N/A	0	N/A	1,631	1,468	11 %
Primal Cuts	13,007	110,586	635	9,365	133,594	130,251	3 %
Chuck	3,714	23,418	113	8	27,254	26,983	1 %
Loin	1,483	15,857	0	98	17,437	15,398	13 %
Brisket	0	7,880	0	0	7,880	8,437	-7 %
Flank and Plate	1,745	6,000	0	928	8,673	8,934	-3 %
Hip	309	9,223	0	1	9,533	8,684	10 %
Rib	4,425	6,632	47	15	11,119	11,218	-1 %
Others	1,331	41,576	475	8,315	51,698	50,598	2 %
Offals	N/A	N/A	N/A	N/A	8,794	9,207	-4 %
Processed	N/A	N/A	N/A	N/A	3,406	3,407	0 %
Total	14,638	110,586	635	9,365	147,424	144,333	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - May. 31, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	147,424	144,333	2 %	1,541,224	1,370,414	12 %	Netherlands	306	222
Japan	20,274	27,124	-25 %	142,808	222,300	-36 %	Italy	210	113
Mexico	14,301	10,909	31 %	121,480	90,296	35 %	Belgium	115	32
South Korea	7,712	10,785	-28 %	61,038	118,783	-49 %	Germany	18	20
Viet Nam	6,412	5,730	12 %	39,980	49,408	-19 %	Spain	7	12
Hong Kong	2,099	1,741	21 %	19,531	18,393	6 %	France	6	12
Chile	649	143	353 %	4,266	277		Luxembourg	0	32
Peru	612	262	134 %	1,090	434	151 %	Sweden	0	11
Saudi Arabia	584	722	-19 %	5,103	10,473	-51 %	Total	662	455
Others	3,848	5,333	-28 %	27,797	31,595	-12 %	Total ('000 \$ CDN)	12,539	8,327
Total	203,916	207,082	-2 %	1,964,317	1,912,373	3 %			
Cattle Hides & Skins Exports (Number '000)	1,555	1,474	6 %	75,961	76,884	-1 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 24, 2023

	Year to Date for the Week Ending June 24, 2023				Weekly	Year to Date for the Week Ending June 24, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	316.1	7,295.4	7,537.6	-3 %	Steers	883	898	906	-1 %
Heifers	195.7	4,885.6	5,053.7	-3 %	Heifers	805	825	837	-1 %
Cows	125.7	3,184.4	3,268.8	-3 %	Cows	629	635	643	-1 %
Bulls	11.9	245.8	266.7	-8 %	Bulls	907	871	879	-1 %
Total	649.5	15,611.1	16,126.8	-3 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,798,369	5,017,288	-4 %		2022	2021		
Non-Fed		1,014,969	1,059,772	-4 %	April 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total		5,813,338	6,077,060	-4 %	Prime	9.5 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Choice	77.0 %	76.5 %	74.5 %	
					Select	13.5 %	13.7 %	14.6 %	
For the period	Apr. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending		2023	2022	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		56,754	70,215	-19 %
Canada		179,650	175,656	2 %	US		649,478	668,391	-3 %
Mexico		124,791	141,044	-12 %	Total Canada & US		706,232	738,606	-4 %
Brazil		130,998	148,633	-12 %	Cattle Slaughter Year to Date				
Others		273,328	248,017	10 %	Canada		1,497,085	1,586,860	-6 %
Total	708,766	713,350	-1 %	US		15,611,084	16,126,788	-3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		17,108,169	17,713,648	-3 %
Canada		49,169	50,807	-3 %	US Live Cattle Imports				
Japan		129,842	151,357	-14 %	Mexico - Feeder 1 Jan.-Jul 1 2023		601,457	434,331	38 %
South Korea		139,737	159,074	-12 %	Canada 1 Jan.-Jun. 24 2023		333,042	402,765	-17 %
Others		277,163	306,490	-10 %					
Total	595,911	667,729	-11 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary								
	2023			2022			% chg in tonnes entered from 2022 to 2023		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	78,734	21 %	61,805	16 %	27 %			
New Zealand	213,402	90,464	42 %	75,962	36 %	19 %			
Argentina	20,000	9,105	46 %	9,748	49 %	-7 %			
Uruguay	20,000	10,514	53 %	11,104	56 %	-5 %			
Others	65,005	65,005	100 %	64,949	100 %	0 %			
Total TRQ	696,621	253,823	36 %	223,568	32 %	14 %			
TRQ (Australia, N. Z.)	591,616	169,199	29 %	137,767	23 %	23 %			
Canada		no limit							
Mexico		no limit							
For the period	1 Jan.-Jul. 1 2023	2023	2022	% chg	2023	2022	% chg		
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
Global quota (tonnes)	76,409	76,409	0 %		Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-		Argentina	0	11	11	0 %
Total quota	76,409	76,409	0 %		Australia	2,173	2,114	4,286	22 %
					Ireland	0	0	0	0 %
					Brazil	1,563	1,207	2,770	14 %
					Japan	0	22	22	0 %
					Netherlands	0	0	0	0 %
					New Zealand	2,367	1,988	4,355	23 %
					Spain	0	0	0	0 %
					United Kingdom	24	0	24	0 %
					Uruguay	5,491	2,167	7,658	40 %
					Total	11,617	7,508	19,125	100 %
YTD Permits allocated as of:	7/1/2023	7/2/2022	% chg		For the period	1 Jan.-Jul. 1 2023	Percentage of Total Imports		
Argentina	11	57	-81 %		Grinding Beef	Cuts			
Australia (35,000 mt)	4,286	5,552	-23 %		2023	2022	2023	2022	
Ireland	0	0	-		Argentina	0.0 %	0.0 %	0.1 %	0.3 %
Brazil	2,770	0	-		Australia	11.4 %	22.8 %	11.1 %	10.4 %
Japan	22	33	-32 %		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-		Brazil	8.2 %	0.0 %	6.3 %	0.0 %
New Zealand	4,355	5,858	-26 %		Japan	0.0 %	0.0 %	0.1 %	0.2 %
Spain	0	0	-		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-		New Zealand	12.4 %	24.1 %	10.4 %	11.0 %
Uruguay	7,658	5,213	47 %		Spain	0.0 %	0.0 %	0.0 %	0.0 %
Total	19,125	16,712	14 %		United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
					Uruguay	28.7 %	18.6 %	11.3 %	12.5 %
					Total	60.7 %	65.5 %	39.3 %	34.5 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 1, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-07-01	37,724	10,227	47,951		6,571	2,275	8,846		56,797
2023-06-24	38,584	9,324	47,908		6,571	2,275	8,846		56,754
2023-06-17	38,953	9,295	49,412		6,891	2,365	9,256		58,668
2023-06-10	38,501	9,421	47,965		6,060	2,205	8,265		56,230
2023-06-03	38,617	9,609	48,226		5,913	2,293	8,206		56,432
May 2023	151,051	40,871	191,920	47,980	24,475	8,684	33,159	8,290	225,079
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,038,590	260,171	1,299,966	49,999	192,129	61,787	253,916	9,766	1,553,882
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

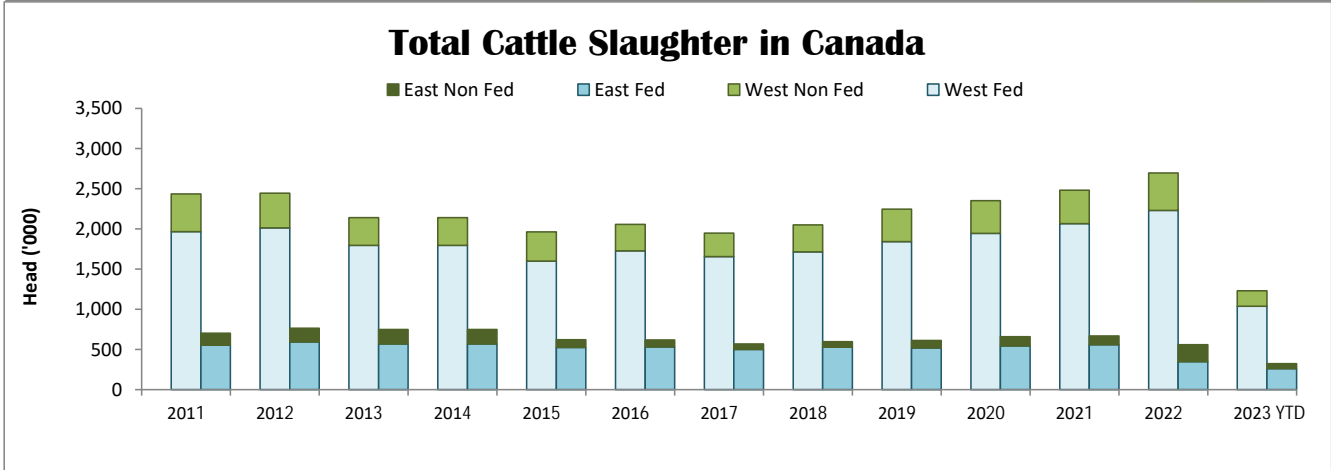
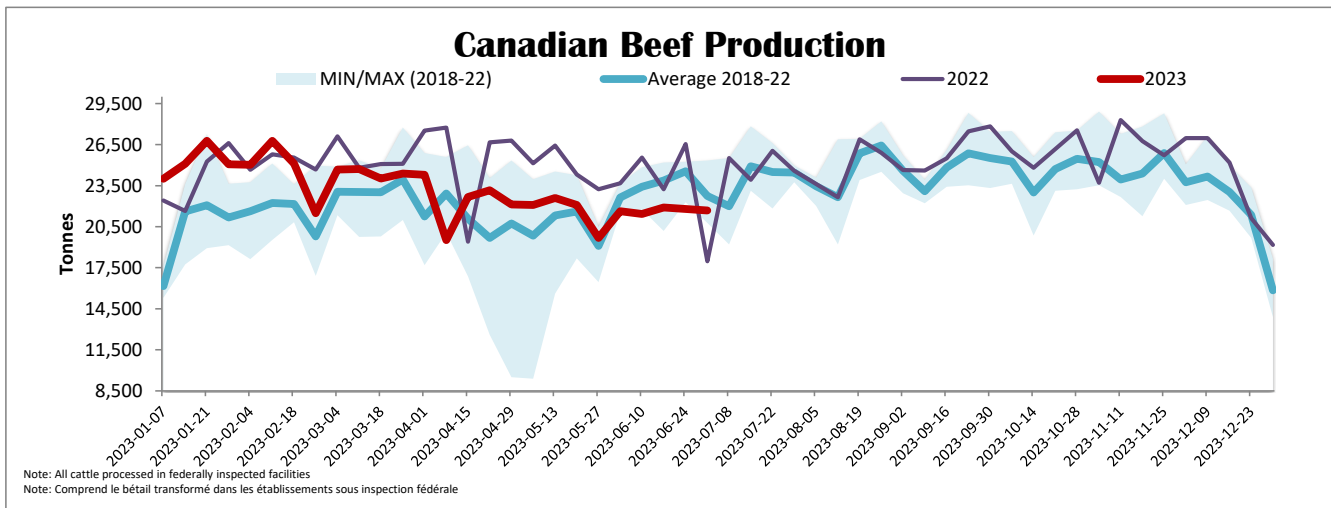
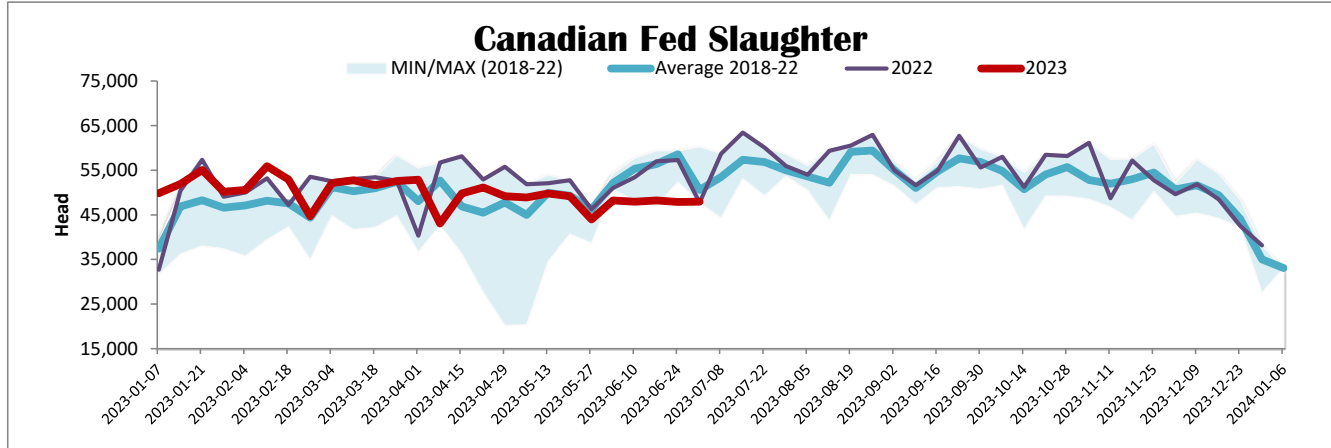
Grading

	Weekly Totals				July 1, 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	1,210	3.2 %	624	6.6 %	1,834	3.8 %	1,055	73.8%
AAA	25,940	67.8 %	6,530	69.3 %	32,470	68.1 %	23,944	35.6%
AA	10,315	26.9 %	1,980	21.0 %	12,295	25.8 %	14,891	-17.4%
A	434	1.1 %	43	0.5 %	477	1.0 %	587	-18.7%
B1, 2, 3, 4	387	1.0 %	243	2.6 %	630	1.3 %	882	-28.6%
	Year-to-date				Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	46,079	4.5 %	17,830	6.8 %	63,909	4.9 %	62,896	1.6 %
AAA	716,013	69.4 %	179,521	68.8 %	895,534	69.3 %	974,896	-8.1 %
AA	249,111	24.1 %	56,824	21.8 %	305,935	23.7 %	306,800	-0.3 %
A	10,574	1.0 %	1,104	0.4 %	11,678	0.9 %	14,270	-18.2 %
B1, 2, 3, 4	10,471	1.0 %	5,574	2.1 %	16,045	1.2 %	16,622	-3.5 %

Source: CBGA

Year to Date for the Week Ending July 1, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)