



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 22, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	671,606	718,279	-6 %	220,652	242,564	-9 %	892,258	960,843	-7 %
Heifers	490,107	533,199	-8 %	67,731	70,828	-4 %	557,838	604,027	-8 %
Cows	204,734	191,684	7 %	67,795	67,201	1 %	272,529	258,885	5 %
Bulls	8,791	7,322	20 %	1,147	502	128 %	9,938	7,824	27 %
Total YTD	1,375,238	1,450,484	-5 %	357,325	381,095	-6 %	1,732,563	1,831,579	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	891	906	-2 %	957	943	1 %	907	915	-1 %
Heifers	828	841	-2 %	844	845	0 %	830	841	-1 %
Cows	757	754	0 %	674	669	1 %	736	732	1 %
Bulls	968	971	0 %	837	956	-12 %	954	970	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Fed	455,354	498,332	-9 %	121,666	130,912	-7 %	577,020	629,244	-8 %
Non-Fed	74,181	68,820	8 %	21,153	20,601	3 %	95,334	89,422	7 %
Total	529,535	567,153	-7 %	142,820	151,513	-6 %	672,354	718,666	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports	For the period Jan. 1 - May. 31, 2023			Imports	For the period Jan. 1 - Jul. 22, 2023		
Live Cattle from U.S. (head)	2023	2022	% chg	Beef & Veal Imports (tonnes)	2023	2022	% chg
pure bred	5,130	6,441	-20 %	United States of America	59,923	59,471	1 %
non pure bred	108,590	90,519	20 %	Australia	6,513	5,302	23 %
Total	113,720	96,960	17 %	New Zealand	6,385	6,357	0 %
				Uruguay	5,593	5,198	8 %
				Mexico	6,322	6,180	2 %
				Brazil	3,908	966	305 %
				Others	6,148	12,963	-53 %
				Total	94,792	96,436	-2 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Jul. 15, 2023			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2023	2022	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2023	2022	% chg
slaughter steers, heifers, cows	252,878	271,255	-7 %	EU-27 (Beef/Veal total)	4,887	9,200	-47 %
feeder cattle & calves	86,153	138,392	-38 %				
bulls	16,359	19,454	-16 %				
others	8,967	9,025	-1 %				
Total	364,357	438,126	-17 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2023						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
Carcasses and Half-Carcasses	1,631	N/A	0	N/A	1,631	1,468	11 %
Primal Cuts	13,007	110,586	635	9,365	133,594	130,251	3 %
Chuck	3,714	23,418	113	8	27,254	26,983	1 %
Loin	1,483	15,857	0	98	17,437	15,398	13 %
Brisket	0	7,880	0	0	7,880	8,437	-7 %
Flank and Plate	1,745	6,000	0	928	8,673	8,934	-3 %
Hip	309	9,223	0	1	9,533	8,684	10 %
Rib	4,425	6,632	47	15	11,119	11,218	-1 %
Others	1,331	41,576	475	8,315	51,698	50,598	2 %
Offals	N/A	N/A	N/A	N/A	8,794	9,207	-4 %
Processed	N/A	N/A	N/A	N/A	3,406	3,407	0 %
Total	14,638	110,586	635	9,365	147,424	144,333	2 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	147,424	144,333	2 %	1,541,224	1,370,414	12 %	Netherlands	306	222
Japan	20,274	27,124	-25 %	142,808	222,300	-36 %	Italy	210	113
Mexico	14,301	10,909	31 %	121,480	90,296	35 %	Belgium	115	32
South Korea	7,712	10,785	-28 %	61,038	118,783	-49 %	Germany	18	20
Viet Nam	6,412	5,730	12 %	39,980	49,408	-19 %	Spain	7	12
Hong Kong	2,099	1,741	21 %	19,531	18,393	6 %	France	6	12
Chile	649	143	353 %	4,266	277		Luxembourg	0	32
Peru	612	262	134 %	1,090	434	151 %	Sweden	0	11
Saudi Arabia	584	722	-19 %	5,103	10,473	-51 %	Total	662	455
Others	3,848	5,333	-28 %	27,797	31,595	-12 %	Total ('000 \$ CDN)	12,539	8,327
Total	203,916	207,082	-2 %	1,964,317	1,912,373	3 %			
Cattle Hides & Skins Exports (Number '000)	1,555	1,474	6 %	75,961	76,884	-1 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 15, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	305.0	8,217.0	8,564.4	-4 %	Steers	893	897	904	-1 %
Heifers	194.1	5,473.3	5,465.8	0 %	Heifers	808	824	835	-1 %
Cows	123.8	3,587.9	3,748.9	-4 %	Cows	623	635	641	-1 %
Bulls	10.5	277.6	298.2	-7 %	Bulls	878	873	881	-1 %
Total	633.4	17,555.8	18,077.3	-3 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,387,876	5,582,041	-3 %		May 2023	2022	2021	
Non-Fed		1,142,542	1,209,074	-6 %	Prime	9.8 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		6,530,418	6,791,115	-4 %	Choice	75.0 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Select	14.8 %	76.5 %	74.5 %	
							13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending				
For the period	May. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,252	62,477	-5 %	
Canada		179,650	175,656	2 %	US	633,391	672,680	-6 %	
Mexico		124,791	141,044	-12 %	Total Canada & US	692,643	735,157	-6 %	
Brazil		130,998	148,633	-12 %	Cattle Slaughter Year to Date				
Others		273,328	248,017	10 %	Canada		1,671,082	1,763,843	-5 %
Total	708,766	713,350	-1 %	US		17,555,798	18,077,276	-3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	19,226,880	19,841,119	-3 %	
Canada		49,169	50,807	-3 %	US Live Cattle Imports				
Japan		129,842	151,357	-14 %	Mexico - Feeder 1 Jan.-Jul 22 2023		662,681	479,043	38 %
South Korea		139,737	159,074	-12 %	Canada 1 Jan.-Jul. 15 2023		364,357	438,126	-17 %
Others		277,163	306,490	-10 %					
Total	595,911	667,729	-11 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023	
1 Jan.-Jul. 15 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	92,216	24 %	68,214	18 %	35 %		
New Zealand	213,402	107,282	50 %	82,844	39 %	29 %		
Argentina	20,000	9,991	50 %	106,652	533 %	-91 %		
Uruguay	20,000	11,277	56 %	12,003	60 %	-6 %		
Others	65,005	65,005	100 %	64,924	100 %	0 %		
Total TRQ	696,621	285,772	41 %	334,638	48 %	-15 %		
TRQ (Australia, N. Z.)	591,616	199,498	34 %	151,058	26 %	32 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country								
For the period	2023			2022			% chg	
1 Jan.-Jul. 22 2023	2023	2022	% chg	2023	2022	% chg		
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %		
Supp. Quota Authorized	-	-	-	-	-	-		
Total quota	76,409	76,409	0 %	76,409	76,409	0 %		
YTD Permits allocated as of:								
	7/22/2023	7/23/2022	% chg					
Argentina	13	57	-78 %					
Australia (35,000 mt)	4,940	6,237	-21 %					
Ireland	0	0	-					
Brazil	3,071	0	-					
Japan	23	36	-37 %					
Netherlands	0	0	-					
New Zealand	5,082	6,321	-20 %					
Spain	0	0	-					
United Kingdom	0	0	-					
Uruguay	7,864	5,647	39 %					
Total	20,994	18,299	15 %					
Canadian Beef and Veal Import Permits by Type of Meat								
For the period	2023			2022			% chg	
1 Jan.-Jul. 22 2023	Grinding Beef	Cuts	Total	Grinding Beef	Cuts	Total	Total (%)	
Argentina	0	13	13	0	13	13	0 %	
Australia	2,667	2,273	4,940	2,667	2,273	4,940	24 %	
Ireland	0	0	0	0	0	0	0 %	
Brazil	1,705	1,366	3,071	1,705	1,366	3,071	15 %	
Japan	0	23	23	0	23	23	0 %	
Netherlands	0	0	0	0	0	0	0 %	
New Zealand	3,027	2,055	5,082	3,027	2,055	5,082	24 %	
Spain	0	0	0	0	0	0	0 %	
United Kingdom	0	0	0	0	0	0	0 %	
Uruguay	5,595	2,269	7,864	5,595	2,269	7,864	37 %	
Total	12,994	7,999	20,994	12,994	7,999	20,994	100 %	
Percentage of Total Imports								
For the period	2023			2022			% chg	
1 Jan.-Jul. 22 2023	Grinding Beef	Cuts	Total	Grinding Beef	Cuts	Total		
Argentina	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.1 %	0.3 %	
Australia	12.7 %	22.8 %	10.8 %	12.7 %	22.8 %	10.8 %	11.3 %	
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Brazil	8.1 %	0.0 %	6.5 %	8.1 %	0.0 %	6.5 %	0.0 %	
Japan	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.1 %	0.2 %	
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	14.4 %	23.6 %	9.8 %	14.4 %	23.6 %	9.8 %	11.0 %	
Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	26.7 %	18.3 %	10.8 %	26.7 %	18.3 %	10.8 %	12.6 %	
Total	61.9 %	64.7 %	38.1 %	61.9 %	64.7 %	38.1 %	35.3 %	

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 22, 2023

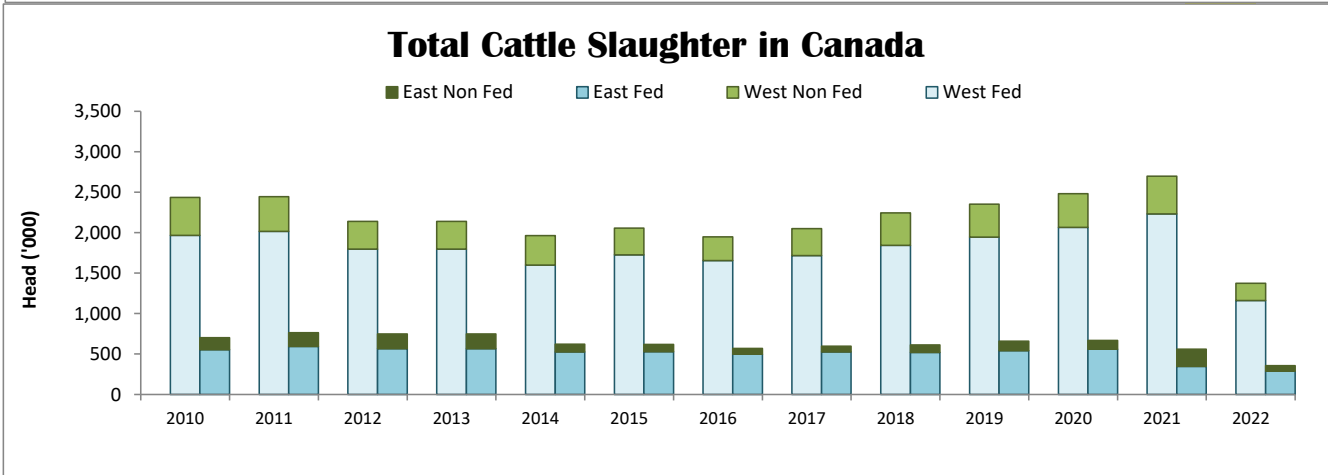
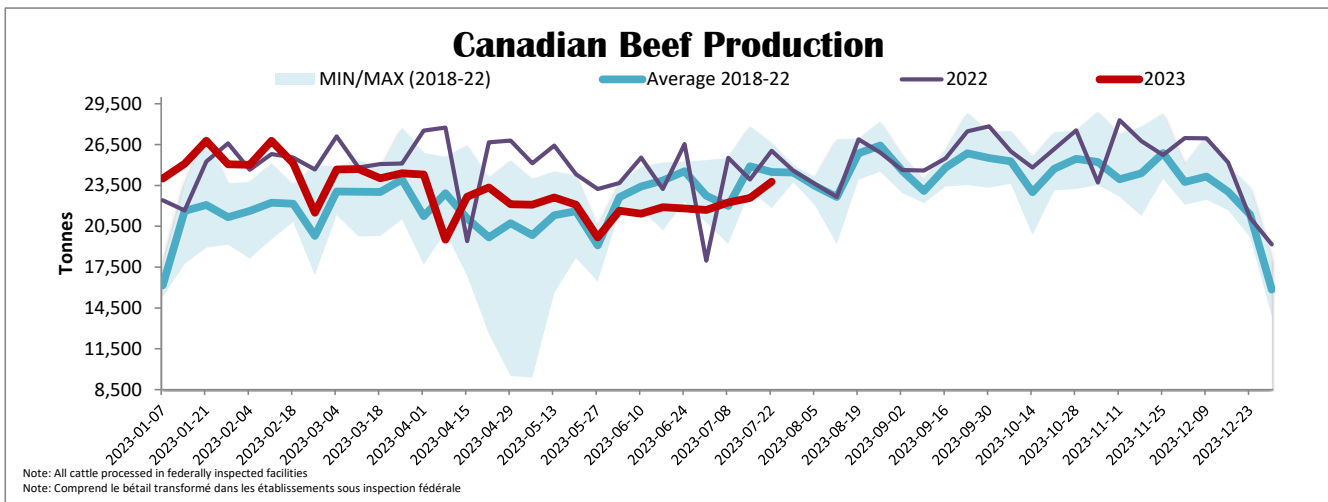
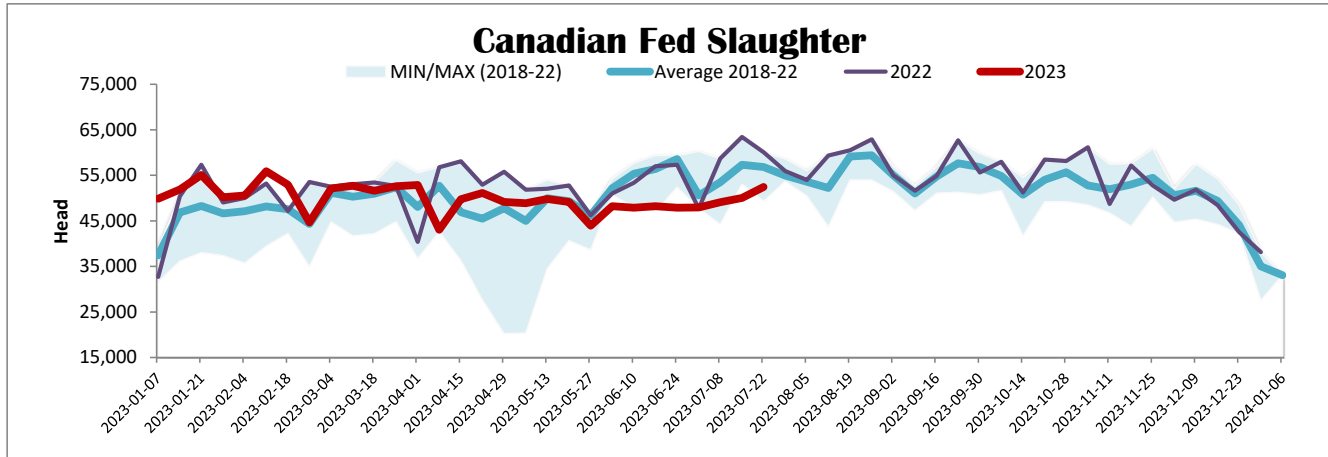
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-07-22	42,503	9,936	52,439		6,526	2,456	8,982		61,421
2023-07-15	39,567	10,476	50,043		7,118	2,091	9,209		59,252
2023-07-08	41,185	7,908	49,093		6,789	2,126	8,915		58,008
June 2023	192,379	47,876	240,255	48,051	32,972	11,654	44,626	8,925	284,881
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,288	51,776	262,064	52,413	37,441	12,245	49,686	9,937	311,750
February 2023	164,577	39,656	204,233	51,058	35,070	9,669	44,739	11,185	248,972
January 2023	164,582	42,477	207,059	51,765	37,946	1,977	39,923	9,981	246,982
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,161,906	288,190	1,450,096	50,003	213,686	68,781	282,467	9,740	1,732,563
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading									
	Weekly Totals				July 22, 2023				% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022		
A - Prime	1,080	2.6 %	574	5.9 %	1,654	3.2 %	1,315	25.8%	
AAA	24,873	58.8 %	6,541	66.9 %	31,414	60.3 %	36,631	-14.2%	
AA	14,789	34.9 %	2,417	24.7 %	17,206	33.0 %	18,541	-7.2%	
A	905	2.1 %	71	0.7 %	976	1.9 %	791	23.4%	
B1, 2, 3, 4	683	1.6 %	174	1.8 %	857	1.6 %	1,189	-27.9%	
Year-to-date									
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23	
A - Prime	48,256	4.2 %	19,824	6.9 %	68,080	4.7 %	66,957	1.7 %	
AAA	784,348	67.7 %	197,283	68.5 %	981,631	67.9 %	1,080,081	-9.1 %	
AA	300,487	25.9 %	63,600	22.1 %	364,087	25.2 %	361,365	0.8 %	
A	13,186	1.1 %	1,311	0.5 %	14,497	1.0 %	16,614	-12.7 %	
B1, 2, 3, 4	12,416	1.1 %	6,047	2.1 %	18,463	1.3 %	20,187	-8.5 %	

Source: CBGA

Year to Date for the Week Ending July 22, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)