



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 26, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	799,539	866,567	-8 %	258,521	285,665	-10 %	1,058,060	1,152,232	-8 %
Heifers	566,191	604,780	-6 %	76,947	81,784	-6 %	643,138	686,564	-6 %
Cows	234,960	219,614	7 %	79,267	76,776	3 %	314,227	296,390	6 %
Bulls	10,771	8,758	23 %	1,282	599	114 %	12,053	9,357	29 %
<b>Total YTD</b>	<b>1,611,461</b>	<b>1,699,719</b>	<b>-5 %</b>	<b>416,017</b>	<b>444,824</b>	<b>-6 %</b>	<b>2,027,478</b>	<b>2,144,543</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	893	907	-2 %	953	941	1 %	907	915	-1 %
Heifers	828	839	-1 %	841	841	0 %	829	839	-1 %
Cows	759	755	1 %	673	668	1 %	737	732	1 %
Bulls	968	969	0 %	842	969	-13 %	955	969	-1 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	536,264	586,645	-9 %	141,148	153,111	-8 %	677,412	739,756	-8 %
Non-Fed	85,589	79,048	8 %	24,672	23,525	5 %	110,262	102,573	7 %
<b>Total</b>	<b>621,853</b>	<b>665,693</b>	<b>-7 %</b>	<b>165,820</b>	<b>176,635</b>	<b>-6 %</b>	<b>787,673</b>	<b>842,329</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports					Imports				
For the period Jan. 1 - Jun. 30, 2023					For the period Jan. 1 - Aug. 26, 2023				
<b>Live Cattle from U.S.</b>					<b>Beef &amp; Veal Imports</b>				
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>		(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	
pure bred	6,163	8,396	-27 %		United States of America	69,660	70,370	-1 %	
non pure bred	138,092	102,295	35 %		Uruguay	9,225	6,720	37 %	
<b>Total</b>	<b>144,255</b>	<b>110,691</b>	<b>30 %</b>		Mexico	7,771	6,529	19 %	
					Australia	6,711	7,560	-11 %	
					New Zealand	7,458	5,375	39 %	
					Brazil	4,503	1,351	-	
					Others	7,238	14,530	-50 %	
					<b>Total</b>	<b>112,564</b>	<b>112,433</b>	<b>0 %</b>	

Source: Statistics Canada

<b>Exports</b>									
For the period Jan. 1 - Aug. 19, 2023					<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>				
<b>Live Cattle to U.S.</b>					<b>Non-CUSMA Beef/Veal total (exc. EU-27)</b>				
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>EU-27 (Beef/Veal total)</b>				
slaughter steers, heifers, cows	289,992	308,883	-6 %			<b>26,780</b>	<b>23,270</b>	<b>15 %</b>	
feeder cattle & calves	100,920	153,519	-34 %			<b>6,678</b>	<b>10,383</b>	<b>-36 %</b>	
bulls	20,843	24,922	-16 %						
others	10,286	10,323	0 %						
<b>Total</b>	<b>422,041</b>	<b>497,647</b>	<b>-15 %</b>						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b>									
For the period Jan. 1 - Jun. 30, 2023									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,937</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>		<b>1,937</b>	<b>1,791</b>	<b>8 %</b>
<b>Primal Cuts</b>	<b>15,265</b>	<b>131,241</b>		<b>750</b>	<b>10,918</b>		<b>158,175</b>	<b>155,837</b>	<b>2 %</b>
Chuck	4,440	28,293		113	8		32,854	32,311	2 %
Loin	1,875	17,992		0	121		19,988	18,165	10 %
Brisket	0	9,243		0	0		9,243	9,463	-2 %
Flank and Plate	2,092	6,949		0	1,128		10,169	10,700	-5 %
Hip	351	10,880		0	3		11,234	10,367	8 %
Rib	4,929	7,767		82	15		12,792	13,264	-4 %
Others	1,579	50,118		556	9,642		61,895	61,567	1 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>10,074</b>	<b>10,850</b>	<b>-7 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>3,899</b>	<b>4,065</b>	<b>-4 %</b>
<b>Total</b>	<b>17,202</b>	<b>131,241</b>		<b>750</b>	<b>10,918</b>		<b>174,085</b>	<b>172,544</b>	<b>1 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>									
For the period Jan. 1 - Jun. 30, 2023									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	174,085	172,544	1 %	1,828,171	1,627,199	12 %	Netherlands	439	245
Japan	24,459	34,441	-29 %	176,783	279,196	-37 %	Italy	228	149
Mexico	16,651	12,459	34 %	141,483	102,352	38 %	Belgium	126	54
South Korea	8,395	11,993	-30 %	67,240	131,488	-49 %	Poland	24	0
Viet Nam	7,170	6,883	4 %	44,783	59,265	-24 %	Germany	18	23
Hong Kong	2,428	2,050	18 %	22,954	21,529	7 %	France	7	15
Peru	755	458	65 %	1,354	798	70 %	Spain	7	19
Saudi Arabia	741	893	-17 %	6,708	13,265	-49 %	Luxembourg	0	32
Philippines	732	908	-19 %	2,537	3,503	-28 %	<b>Total</b>	<b>850</b>	<b>548</b>
Others	4,860	5,856	-17 %	34,706	34,203	1 %	<b>Total ('000 \$ CDN)</b>	<b>14,481</b>	<b>10,146</b>
<b>Total</b>	<b>240,275</b>	<b>248,484</b>	<b>-3 %</b>	<b>2,326,719</b>	<b>2,272,796</b>	<b>2 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,854</b>	<b>1,800</b>	<b>3 %</b>	<b>89,805</b>	<b>92,085</b>	<b>-2 %</b>			

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending August 19, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg	
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>					
Steers	294.3	9,940.7	10,137.4	-2 %	Steers	905	897	903	-1 %	
Heifers	188.0	6,586.5	6,453.5	2 %	Heifers	820	822	832	-1 %	
Cows	122.9	4,301.5	4,418.6	-3 %	Cows	623	633	637	-1 %	
Bulls	11.5	340.2	354.9	-4 %	Bulls	877	874	880	-1 %	
<b>Total</b>	<b>616.7</b>	<b>21,168.9</b>	<b>21,364.4</b>	<b>-1 %</b>						
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>		<b>National Summary of Beef Graded</b>					
<b>Beef Output (tonnes)</b>							2022	2021		
Fed		6,500,422	6,588,481	-1 %		<b>July 2023</b>	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Non-Fed		1,369,458	1,417,947	-3 %	Prime	8.4 %	10.7 %	10.6 %		
<b>Total</b>		<b>7,869,880</b>	<b>8,006,428</b>	<b>-2 %</b>	Choice	74.7 %	76.5 %	74.5 %		
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	16.6 %	13.7 %	14.6 %		
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>					
	<b>May. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>		
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					
Canada		212,975	210,035	1 %	Canada		61,217	67,307	-9 %	
Mexico		136,902	153,155	-11 %	US		616,735	664,411	-7 %	
Brazil		157,636	177,171	-11 %	<b>Total Canada &amp; US</b>		<b>677,952</b>	<b>731,718</b>	<b>-7 %</b>	
Others		335,195	295,795	13 %	<b>Cattle Slaughter Year to Date</b>					
<b>Total</b>		<b>842,708</b>	<b>836,156</b>	<b>1 %</b>	Canada		1,965,832	2,079,212	-5 %	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					US		21,168,897	21,364,437	-1 %	
Canada		60,865	61,596	-1 %	<b>Total Canada &amp; US</b>		<b>23,134,729</b>	<b>23,443,649</b>	<b>-1 %</b>	
Japan		154,663	184,860	-16 %	<b>US Live Cattle Imports</b>					
South Korea		165,708	191,005	-13 %	Mexico - Feeder 1 Jan.-Aug 26 2023		722,312	525,540	37 %	
Others		337,102	372,881	-10 %	Canada 1 Jan.-Aug. 19 2023		422,041	497,647	-15 %	
<b>Total</b>		<b>718,338</b>	<b>810,342</b>	<b>-11 %</b>						

**Canada and United States Beef and Veal Tariff Rate Quota Summary**

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>								
For the period	2023			2022				
1 Jan.-Aug. 19 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023		
Australia	378,214	117,264	31 %	79,503	21 %	47 %		
New Zealand	213,402	127,979	60 %	94,514	44 %	35 %		
Argentina	20,000	13,277	66 %	12,766	64 %	4 %		
Uruguay	20,000	13,518	68 %	14,261	71 %	-5 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>337,044</b>	<b>48 %</b>	<b>265,941</b>	<b>38 %</b>	<b>27 %</b>		
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>245,244</b>	<b>41 %</b>	<b>174,017</b>	<b>29 %</b>	<b>41 %</b>		
Canada	no limit							
Mexico	no limit							
<b>Canadian Beef and Veal Import Permits by Country</b>			<b>Canadian Beef and Veal Import Permits by Type of Meat</b>					
For the period	2023			2023 (tonnes)				
1 Jan.-Aug. 19 2023	2023	2022	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	13	13	0 %
Supp. Quota Authorized	-	-	-	Australia	3,643	2,573	6,216	25 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %
				Brazil	1,657	1,531	3,188	13 %
				Japan	0	28	28	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,456	2,495	6,951	28 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	<b>8/19/2023</b>	<b>8/20/2022</b>	<b>% chg</b>	Uruguay	6,064	2,368	8,432	34 %
Argentina	13	61	-78 %	<b>Total</b>	<b>15,821</b>	<b>9,008</b>	<b>24,828</b>	<b>100 %</b>
Australia (35,000 mt)	6,216	7,727	-20 %					
Ireland	0	0	-	<b>For the period 1 Jan.-Aug. 19 2023</b>				
Brazil	3,188	108	-	<b>Percentage of Total Imports</b>				
Japan	28	41	-32 %	<b>Grinding Beef</b>				
Netherlands	0	0	-	2023	2022	2023	2022	
New Zealand	6,951	6,657	4 %	Argentina	0.0 %	0.0 %	0.1 %	
Spain	0	0	-	Australia	14.7 %	26.0 %	10.4 %	
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	
Uruguay	8,432	5,778	46 %	Brazil	6.7 %	0.0 %	6.2 %	
<b>Total</b>	<b>24,828</b>	<b>20,371</b>	<b>22 %</b>	Japan	0.0 %	0.0 %	0.1 %	
				Netherlands	0.0 %	0.0 %	0.0 %	
				New Zealand	17.9 %	21.6 %	10.0 %	
				Spain	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	
				Uruguay	24.4 %	17.1 %	9.5 %	
				<b>Total</b>	<b>63.7 %</b>	<b>64.6 %</b>	<b>36.3 %</b>	

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 26, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-08-26	41,871	10,426	52,297		6,870	2,479	9,349		61,646
2023-08-19	42,953	9,665	52,618		6,041	2,558	8,599		61,217
2023-08-12	36,243	7,844	44,087		6,527	2,162	8,689		52,776
2023-08-05	40,353	9,534	49,887		6,318	2,196	8,514		58,401
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	206,814	51,704	37,746	1,977	39,723	9,931	246,537
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>1,365,870</b>	<b>335,407</b>	<b>1,701,277</b>	<b>50,038</b>	<b>245,613</b>	<b>80,588</b>	<b>326,201</b>	<b>9,594</b>	<b>2,027,478</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

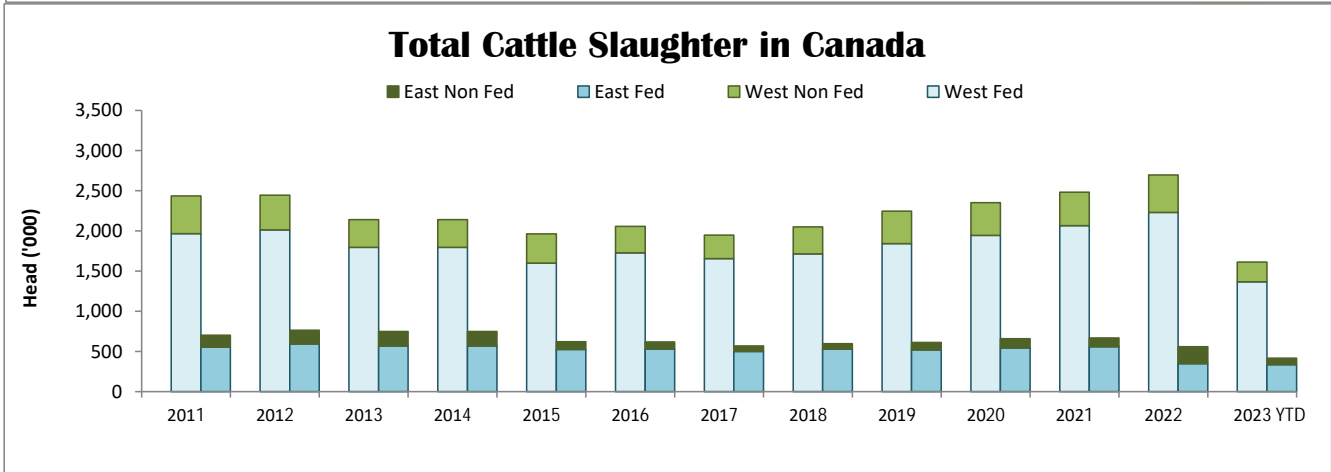
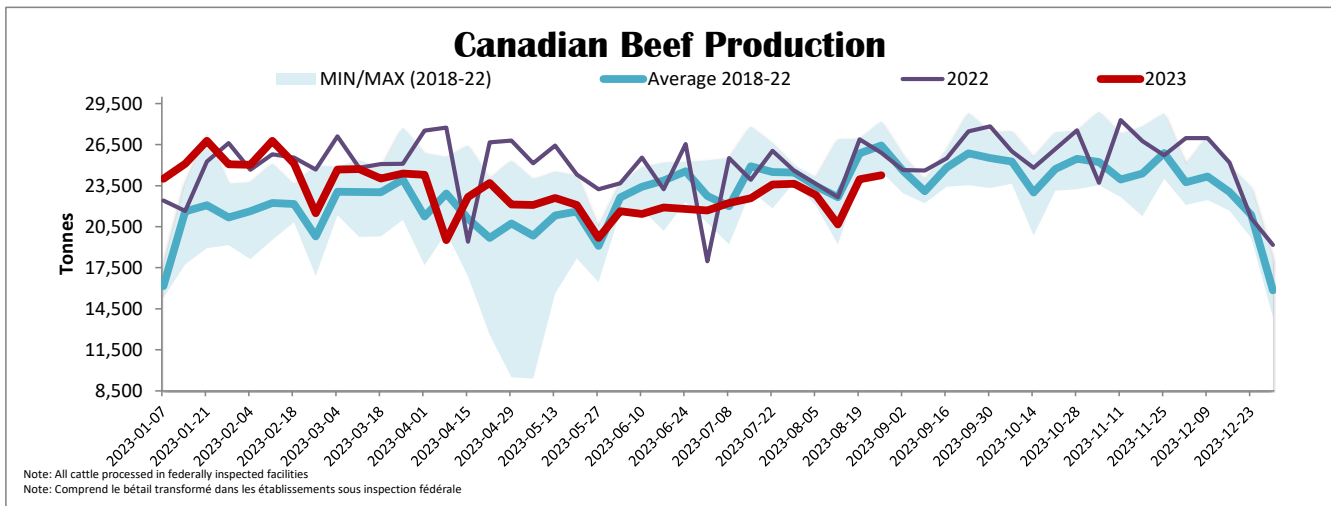
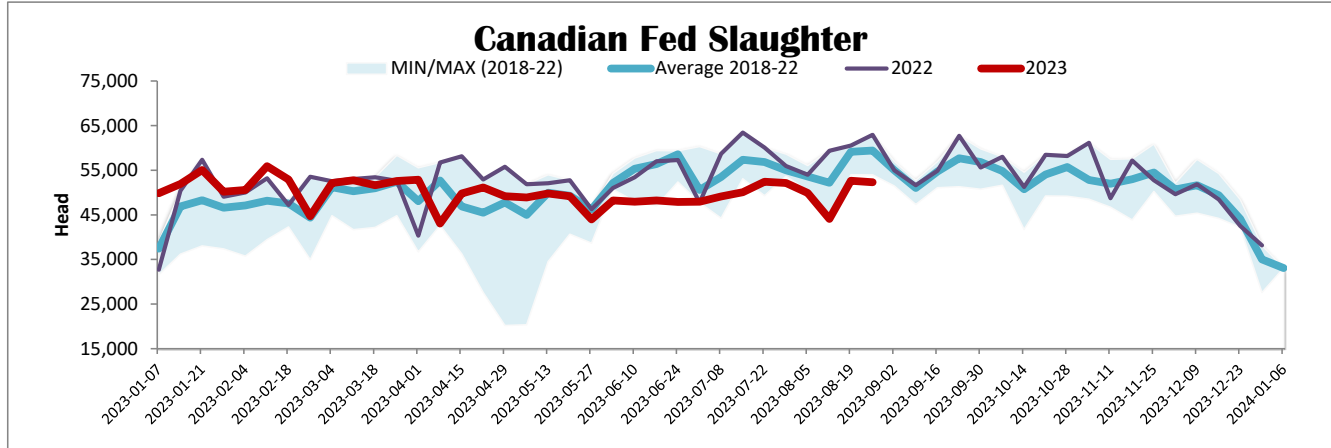
#### Grading

	Weekly Totals				August 26, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,352	3.3 %	780	7.5 %	2,132	4.1 %	1,537	38.7%
AAA	26,271	63.2 %	6,668	64.5 %	32,939	63.5 %	37,784	-12.8%
AA	12,492	30.1 %	2,322	22.5 %	14,814	28.6 %	15,742	-5.9%
A	514	1.2 %	142	1.4 %	656	1.3 %	571	14.9%
B1, 2, 3, 4	910	2.2 %	425	4.1 %	1,335	2.6 %	1,252	6.6%
	Year-to-date				August 26, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	53,301	3.9 %	22,955	6.8 %	76,256	4.5 %	74,833	1.9 %
AAA	909,255	66.8 %	228,276	68.1 %	1,137,531	67.1 %	1,256,512	-9.5 %
AA	365,554	26.9 %	74,279	22.2 %	439,833	25.9 %	440,165	-0.1 %
A	16,271	1.2 %	1,922	0.6 %	18,193	1.1 %	19,867	-8.4 %
B1, 2, 3, 4	16,226	1.2 %	7,769	2.3 %	23,995	1.4 %	25,701	-6.6 %

Source: CBGA

**Year to Date for the Week Ending August 26, 2023**

**Federally Inspected Slaughter**



Source: Canadian Beef Grading Agency (CBGA)