



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 23, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	907,969	981,338	-7 %	290,936	322,569	-10 %	1,198,905	1,303,907	-8 %
Heifers	629,446	668,521	-6 %	84,703	89,441	-5 %	714,149	757,962	-6 %
Cows	261,658	240,699	9 %	88,525	84,638	5 %	350,183	325,337	8 %
Bulls	12,072	9,900	22 %	1,438	743	94 %	13,510	10,643	27 %
Total YTD	1,811,145	1,900,458	-5 %	465,602	497,391	-6 %	2,276,747	2,397,849	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	898	911	-1 %	952	941	1 %	911	918	-1 %
Heifers	829	840	-1 %	839	840	0 %	831	840	-1 %
Cows	760	756	1 %	671	667	1 %	738	733	1 %
Bulls	969	967	0 %	854	968	-12 %	957	967	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	606,614	659,935	-8 %	157,895	171,741	-8 %	764,509	831,676	-8 %
Non-Fed	95,556	86,859	10 %	27,502	25,938	6 %	123,058	112,797	9 %
Total	702,170	746,794	-6 %	185,397	197,679	-6 %	887,568	944,473	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Jul. 31, 2023				Imports For the period Jan. 1 - Sep. 23, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	6,710	9,484	-29 %	United States of America	78,343	78,369	0 %
non pure bred	162,313	117,669	38 %	Uruguay	11,893	7,438	60 %
Total	169,023	127,153	33 %	Australia	9,372	7,971	18 %
				Mexico	7,086	7,317	-3 %
				New Zealand	8,815	5,554	59 %
				Brazil	4,898	1,845	-
				Others	9,511	16,134	-41 %
				Total	129,917	124,629	4 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 16, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2023	2022	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	330,577	339,857	-3 %	32,491	25,001	30 %	
feeder cattle & calves	118,615	162,616	-27 %	7,396	11,684	-37 %	
bulls	25,021	29,271	-15 %				
others	11,027	10,730	3 %				
Total	485,240	542,474	-11 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	2,223	N/A	0	N/A	2,223	2,061	8 %		
Primal Cuts	17,875	154,454	896	13,048	186,272	182,727	2 %		
Chuck	5,410	33,200	113	10	38,733	38,608	0 %		
Loin	2,127	20,870	0	134	23,132	21,378	8 %		
Brisket	0	10,727	0	0	10,727	10,879	-1 %		
Flank and Plate	2,513	8,029	0	1,411	11,953	12,336	-3 %		
Hip	395	12,849	0	4	13,249	12,453	6 %		
Rib	5,556	9,159	128	15	14,858	15,101	-2 %		
Others	1,873	59,619	654	11,474	73,621	71,972	2 %		
Offals	N/A	N/A	N/A	N/A	11,669	12,542	-7 %		
Processed	N/A	N/A	N/A	N/A	4,305	4,540	-5 %		
Total	20,098	154,454	896	13,048	204,468	201,871	1 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2023									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	204,468	201,871	1 %	2,154,025	1,895,856	14 %	Netherlands	477	281
Japan	27,235	42,947	-37 %	202,913	344,364	-41 %	Italy	261	201
Mexico	19,252	14,334	34 %	164,883	117,259	41 %	Belgium	149	69
South Korea	8,834	12,859	-31 %	70,801	139,807	-49 %	Poland	24	0
Viet Nam	7,609	8,354	-9 %	47,535	72,927	-35 %	Germany	18	23
Hong Kong	2,663	2,621	2 %	26,230	27,255	-4 %	France	9	16
Philippines	950	1,294	-27 %	3,274	5,688	-42 %	Spain	7	23
Peru	828	627	32 %	1,492	1,142	31 %	Luxembourg	0	33
Saudi Arabia	741	1,755	-58 %	6,708	36,788	-82 %	Total	946	657
Others	5,649	6,739	-16 %	40,490	40,453	0 %	Total ('000 \$ CDN)	16,328	12,180
Total	278,229	293,401	-5 %	2,718,351	2,681,537	1 %			
Cattle Hides & Skins Exports (Number '000)	2,071	2,091	-1 %	100,297	105,858	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 16, 2023

				Year to Date for the Week Ending September 16, 2023					
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	304.4	11,107.2	11,394.6	-3 %	Steers	917	899	904	-1 %
Heifers	190.8	7,344.8	7,233.8	2 %	Heifers	825	822	831	-1 %
Cows	124.3	4,779.0	4,934.1	-3 %	Cows	616	631	635	-1 %
Bulls	11.7	385.2	401.7	-4 %	Bulls	873	874	879	-1 %
Total	631.2	23,616.1	23,964.3	-1 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,265,784	7,400,124	-2 %			2022	2021	
Non-Fed		1,520,986	1,581,401	-4 %	July 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total		8,786,770	8,981,525	-2 %	Prime	8.4 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Choice	74.7 %	76.5 %	74.5 %	
					Select	16.6 %	13.7 %	14.6 %	
For the period					Cattle Slaughter for the Week Ending				
	May. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada	250,904	245,954	245,954	2 %	Canada	66,936	62,689	7 %	
Mexico	182,919	204,820	204,820	-11 %	US	631,200	672,780	-6 %	
New Zealand	156,678	126,498	126,498	24 %	Total Canada & US	698,136	735,469	-5 %	
Others	396,207	380,594	380,594	4 %					
Total	986,708	957,867	957,867	3 %	Canada	2,216,147	2,330,281	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Canada	72,968	72,157	72,157	1 %	US	23,616,127	23,964,320	-1 %	
South Korea	186,858	219,543	219,543	-15 %	Total Canada & US	25,832,274	26,294,601	-2 %	
Japan	178,219	222,432	222,432	-20 %					
Others	389,181	435,556	435,556	-11 %	Mexico - Feeder 1 Jan.-Sep 23 2023	809,536	563,977	44 %	
Total	827,226	949,688	949,688	-13 %	Canada 1 Jan.-Sep. 16 2023	485,240	542,474	-11 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023			2022				
1 Jan.-Sep. 16 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023		
Australia	378,214	137,854	36 %	91,252	24 %	51 %		
New Zealand	213,402	140,717	66 %	101,270	47 %	39 %		
Argentina	20,000	15,364	77 %	13,991	70 %	10 %		
Uruguay	20,000	15,016	75 %	15,147	76 %	-1 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
Total TRQ	696,621	373,957	54 %	286,557	41 %	31 %		
TRQ (Australia, N. Z.)	591,616	278,571	47 %	192,521	33 %	45 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2023			2022				
1 Jan.-Sep. 16 2023	2023	2022	% chg	2023		2022		
				(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	15	15	0 %
Total quota	76,409	76,409	0 %	Australia	4,541	3,038	7,579	28 %
				Ireland	0	0	0	0 %
				Brazil	1,735	1,598	3,333	12 %
				Japan	0	29	29	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,847	2,985	7,832	29 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	9/16/2023	9/17/2022	% chg	Uruguay	6,064	2,368	8,432	31 %
Argentina	15	64	-76 %	Total	17,187	10,033	27,220	100 %
Australia (35,000 mt)	7,579	8,113	-7 %					
Ireland	0	0	-	For the period 1 Jan.-Sep. 16 2023				
Brazil	3,333	345	-	Grinding Beef				
Japan	29	43	-32 %		2023	2022	2023	2022
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.3 %
New Zealand	7,832	7,369	6 %	Australia	16.7 %	25.4 %	11.2 %	11.7 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	6.4 %	0.0 %	5.9 %	1.6 %
Uruguay	8,432	5,957	42 %	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Total	27,220	21,890	24 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	17.8 %	21.7 %	11.0 %	12.0 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	22.3 %	16.5 %	8.7 %	10.7 %
				Total	63.1 %	63.6 %	36.9 %	36.4 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 23, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-09-23	40,909	10,247	51,156		6,899	2,545	9,444		60,600
2023-09-16	46,431	10,716	57,147		7,452	2,337	9,789		66,936
2023-09-09	42,172	8,909	51,081		6,559	2,052	8,611		59,692
2023-09-02	42,173	10,299	52,472		7,089	2,480	9,569		62,041
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	206,814	51,704	37,746	1,977	39,723	9,931	246,537
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,537,555	375,578	1,913,133	53,143	273,612	90,002	363,614	10,100	2,276,747
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

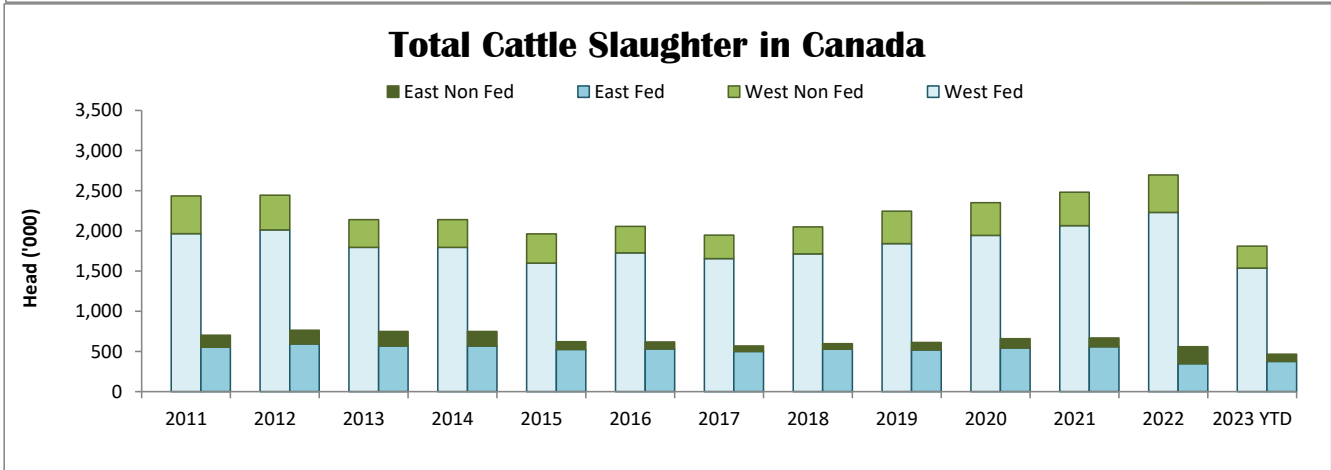
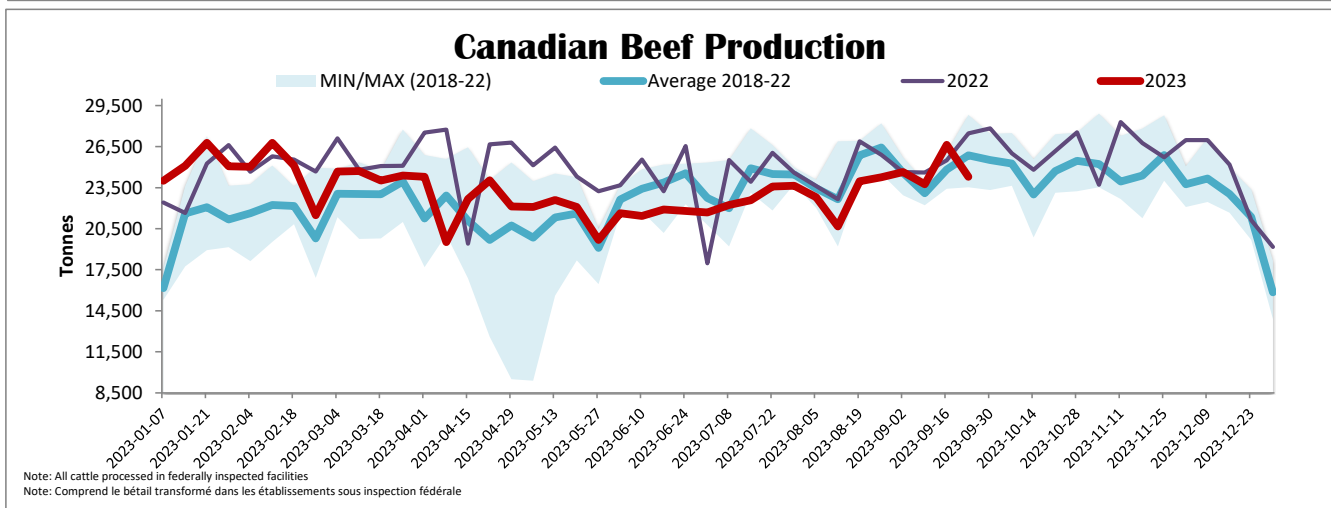
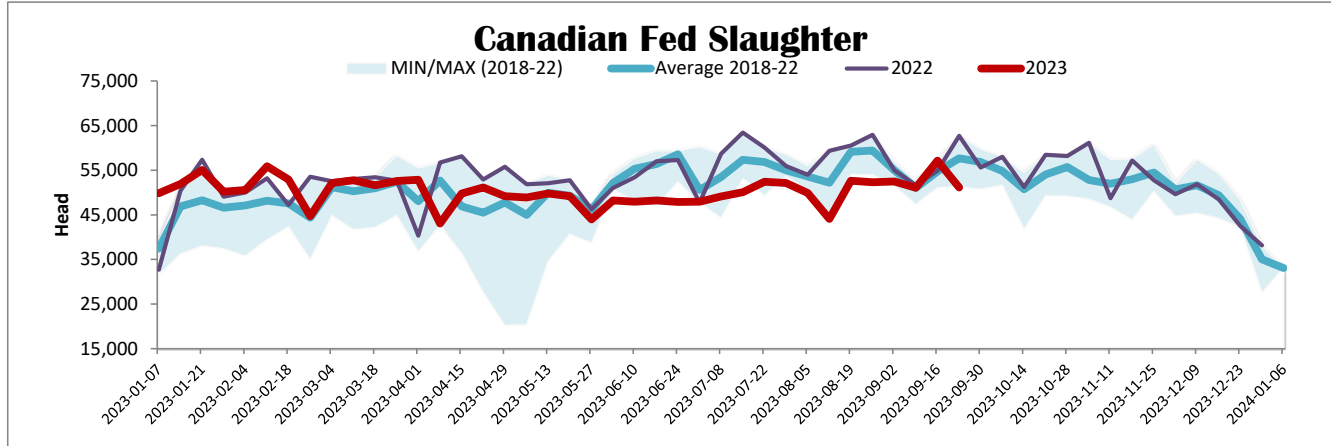
Grading

	Weekly Totals				September 23, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,662	4.1 %	627	6.2 %	2,289	4.5 %	2,167	5.6%
AAA	27,058	66.9 %	6,627	65.3 %	33,685	66.6 %	40,912	-17.7%
AA	10,594	26.2 %	2,491	24.6 %	13,085	25.9 %	13,960	-6.3%
A	461	1.1 %	92	0.9 %	553	1.1 %	525	5.3%
B1, 2, 3, 4	652	1.6 %	304	3.0 %	956	1.9 %	1,419	-32.6%
	Year-to-date				September 23, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	59,774	3.9 %	25,280	6.7 %	85,054	4.5 %	82,406	3.2 %
AAA	1,019,750	66.7 %	254,616	68.0 %	1,274,366	66.9 %	1,407,637	-9.5 %
AA	413,228	27.0 %	83,693	22.3 %	496,921	26.1 %	495,910	0.2 %
A	18,287	1.2 %	2,211	0.6 %	20,498	1.1 %	22,065	-7.1 %
B1, 2, 3, 4	18,636	1.2 %	8,882	2.4 %	27,518	1.4 %	31,418	-12.4 %

Source: CBGA

Year to Date for the Week Ending September 23, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)