



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 27, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	383,695	394,687	-3 %	129,611	132,973	-3 %	513,306	527,660	-3 %
Heifers	300,865	300,473	0 %	34,759	38,210	-9 %	335,624	338,683	-1 %
Cows	123,809	131,580	-6 %	36,619	41,234	-11 %	160,428	172,814	-7 %
Bulls	4,151	4,068	2 %	440	697	-37 %	4,591	4,765	-4 %
Total YTD	812,520	830,808	-2 %	201,429	213,114	-5 %	1,013,949	1,043,922	-3 %
Total Jan. - Dec. 2023		2,654,943			536,959			3,191,902	
Carcass Weight (lbs)									
Steers	965	913	6 %	974	966	1 %	968	926	4 %
Heifers	865	842	3 %	850	848	0 %	863	843	2 %
Cows	806	755	7 %	663	671	-1 %	773	735	5 %
Bulls	970	960	1 %	912	816	12 %	965	940	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Fed	286,082	278,184	3 %	70,677	72,949	-3 %	356,759	351,133	2 %
Non-Fed	47,085	46,839	1 %	11,199	12,802	-13 %	58,284	59,641	-2 %
Total	333,167	325,023	3 %	81,875	85,751	-5 %	415,043	410,774	1 %
Total Jan. - Dec. 2023		980,904			255,102			1,236,006	

Imports	For the period Jan. 1 - Feb. 29, 2024			Imports	For the period Jan. 1 - Apr. 27, 2024		
Live Cattle from U.S. (head)	2024	2023	% chg	Beef & Veal Imports (tonnes)	2024	2023	% chg
pure bred	524	740	-29 %	United States of America	29,298	30,640	-4 %
non pure bred	43,850	53,052	-17 %	Australia	9,004	3,613	149 %
Total	44,374	53,792	-18 %	Uruguay	7,116	5,890	21 %
				New Zealand	3,115	4,347	-28 %
				Mexico	5,843	3,630	61 %
				Brazil	2,182	2,563	-15 %
				Others	5,781	3,812	52 %
				Total	62,339	54,495	14 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Apr. 20, 2024			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2024	2023	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2024	2023	% chg
slaughter steers, heifers, cows	195,777	169,398	16 %	EU-27 (Beef/Veal total)	4,236	3,110	36 %
feeder cattle & calves	46,834	43,080	9 %				
bulls	6,629	8,283	-20 %				
others	4,827	5,779	-16 %				
Total	254,067	226,540	12 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Feb. 29, 2024						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2024	2023	% chg
Carcasses and Half-Carcasses	400	N/A	0	N/A	400	630	-37 %
Primal Cuts	5,133	50,973	337	3,171	59,614	54,874	9 %
Chuck	1,365	11,033	0	0	12,398	10,971	13 %
Loin	516	6,882	0	45	7,443	7,436	0 %
Brisket	0	4,409	0	0	4,409	3,678	20 %
Flank and Plate	831	2,217	0	169	3,217	3,569	-10 %
Hip	127	4,072	0	1	4,200	4,337	-3 %
Rib	1,823	2,930	21	70	4,843	4,598	5 %
Others	471	19,431	316	2,886	23,103	20,286	14 %
Offals	N/A	N/A	N/A	N/A	4,350	3,311	31 %
Processed	N/A	N/A	N/A	N/A	1,104	1,447	-24 %
Total	5,533	50,973	337	3,171	65,468	60,263	9 %

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
United States of America	65,468	60,263	9 %	670,270	602,788	11 %	Italy	129	84
Japan	8,553	9,201	-7 %	70,334	57,753	22 %	Belgium	46	46
Mexico	6,371	6,274	2 %	61,158	54,014	13 %	Netherlands	20	133
Korea, South	2,780	3,040	-9 %	27,832	23,596	18 %	France	2	3
Viet Nam	1,814	2,454	-26 %	14,065	14,914	-6 %	Poland	0	0
Hong Kong	582	426	37 %	6,699	4,206	59 %	Germany	0	0
Peru	245	315	-22 %	474	548	-13 %	Spain	0	4
Philippines	242	150	62 %	1,487	549	171 %	Luxembourg	0	0
Bahrain	199	74	168 %	303	167	82 %	Total	197	271
Others	1,774	1,743	2 %	12,857	13,534	-5 %	Total ('000 \$ CDN)	3,788	5,335
Total	88,028	83,940	5 %	865,479	772,070	12 %			
Cattle Hides & Skins Exports (Number '000)	537	595	-10 %	26,935	29,568	-9 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 20, 2024											
		Weekly	2024	2023	% chg			Weekly	2024	2023	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers	287.9	4,466.3	4,588.8	-3 %	Steers	919	919	903	2 %		
Heifers	208.2	3,092.8	3,175.1	-3 %	Heifers	852	842	829	1 %		
Cows	111.0	1,840.4	2,118.2	-13 %	Cows	655	647	640	1 %		
Bulls	10.7	136.5	147.1	-7 %	Bulls	916	884	857	3 %		
Total	617.8	9,536.0	10,029.1	-5 %							
Total Jan. - Dec. 2023			32,864.8								
Beef Output (tonnes)					National Summary of Beef Graded						
Fed	3,043,242	3,074,010	-1 %		February 2024	(Oct'22-Sept'23)	2023	2022	(Oct'21-Sept'22)		
Non-Fed	594,781	672,208	-12 %		Prime	10.6 %	9.3 %	9.4 %			
Total	3,638,023	3,746,218	-3 %		Choice	76.2 %	75.3 %	75.0 %			
Total Jan. - Dec. 2023		12,304,072			Select	12.9 %	15.2 %	15.3 %			
For the period Feb. 2024					Cattle Slaughter for the Week Ending 2024-04-20						
		2024	2023	% chg			2024	2023	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)											
Canada	80,441	73,769	9 %		Canada	59,903	61,147	-2 %			
Brazil	98,542	69,504	42 %		US	617,843	625,370	-1 %			
Australia	74,277	35,157	111 %		Total Canada & US	677,746	686,517	-1 %			
Others	134,453	115,600	16 %		Cattle Slaughter Year to Date						
Total	387,714	294,031	32 %		Canada	957,896	984,468	-3 %			
U.S. Beef and Veal Exports (carcass weight, tonnes)											
Canada	16,587	16,919	-2 %		US	9,536,013	10,029,121	-5 %			
Japan	49,407	57,136	-14 %		Total Canada & US	10,493,909	11,013,589	-5 %			
South Korea	45,257	47,909	-6 %		US Live Cattle Imports						
Others	104,977	101,833	3 %		Mexico - Feeder 1 Jan.-Apr 27 2024	463,261	404,444	15 %			
Total	216,228	223,798	-3 %		Canada 1 Jan.-Apr. 20 2024	254,067	226,540	12 %			

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary										
		2024			2023					
For the period 1 Jan.-Dec. 31 2024								% chg in tonnes entered from 2023 to 2024		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled					
Australia	378,214	95,981	25 %	48,055	13 %					
New Zealand	213,402	65,669	31 %	54,258	25 %					
Argentina	20,000	5,806	29 %	6,118	31 %					
Uruguay	20,000	10,165	51 %	6,072	30 %					
Others	65,005	65,005	100 %	64,516	99 %					
Total TRQ	696,621	242,625	35 %	179,020	26 %					
TRQ (Australia, N. Z.)	591,616	161,650	27 %	102,313	17 %					
Canada	no limit									
Mexico	no limit									
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat (tonnes)					
For the period 1 Jan.-Apr. 27 2024										
	2024	2023	% chg			Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	61	246	308	2 %		
Supp. Quota Authorized	-	-	-	Australia	2,305	1,403	3,708	19 %		
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %		
YTD Permits allocated as of:				Brazil	537	1,502	2,039	11 %		
	4/27/2024	4/28/2023	% chg	Japan	0	0	0	0 %		
Argentina	308	6	-	Netherlands	0	0	0	0 %		
Australia (35,000 mt)	3,708	3,319	12 %	New Zealand	2,448	1,488	3,936	20 %		
Ireland	0	0	-	Spain	0	0	0	0 %		
Brazil	2,039	1,692	-	United Kingdom	0	0	0	0 %		
Japan	0	16	-100 %	Uruguay	6,063	3,319	9,382	48 %		
Netherlands	0	0	-	Total	11,414	7,958	19,372	100 %		
New Zealand	3,936	3,597	9 %	For the period 1 Jan.-Apr. 27 2024					Percentage of Total Imports	
Spain	0	0	-	Grinding Beef				2024	2023	
United Kingdom	0	24	-	Argentina	0.3 %	0.0 %	1.3 %	0.0 %		
Uruguay	9,382	6,292	49 %	Australia	11.9 %	13.3 %	7.2 %	8.9 %		
Total	19,372	14,946	30 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
				Brazil	2.8 %	6.7 %	7.8 %	4.6 %		
				Japan	0.0 %	0.0 %	0.0 %	0.1 %		
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
				New Zealand	12.6 %	12.2 %	7.7 %	11.8 %		
				Spain	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.2 %	0.0 %	0.0 %		
				Uruguay	31.3 %	28.7 %	17.1 %	13.4 %		
				Total	58.9 %	61.1 %	41.1 %	38.9 %		
Over quota tariff rate : 26.5 %										



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 27, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-04-27	38,213	10,095	48,308		5,650	2,095	7,745		56,053
2024-04-20	41,751	9,818	51,569		6,354	1,980	8,334		59,903
2024-04-13	36,366	10,019	46,385		6,151	2,002	8,153		54,538
2024-04-06	40,922	9,972	50,894		6,235	1,931	8,166		59,060
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
YTD Total 2024	684,560	164,370	848,930	49,937	127,960	37,059	165,019	9,707	1,013,949
Total 2023	2,143,515	520,439	2,654,943	51,057	407,506	129,453	536,959	10,326	3,191,902

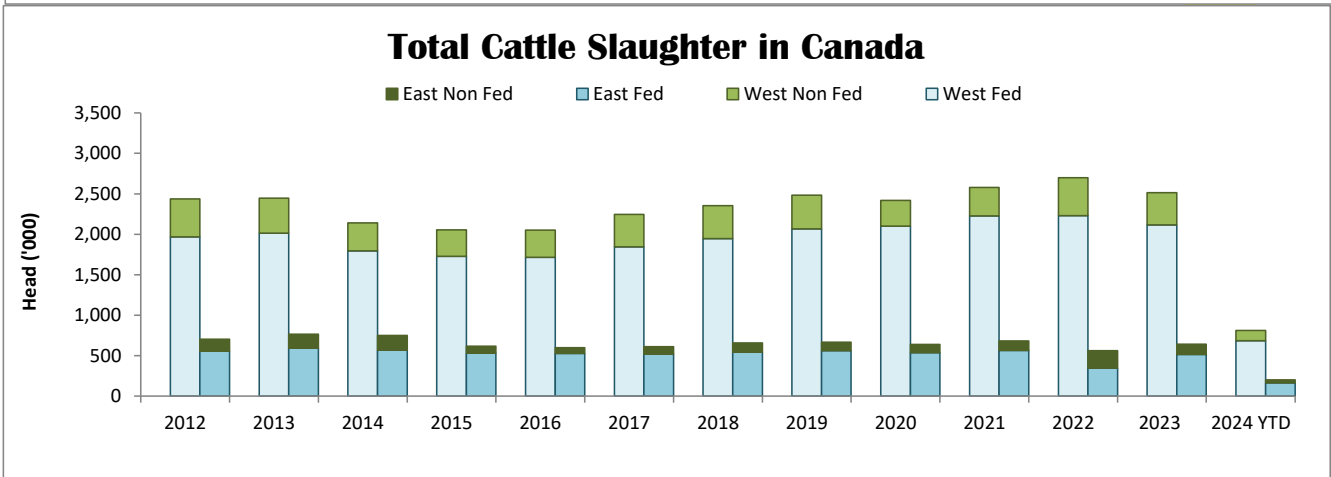
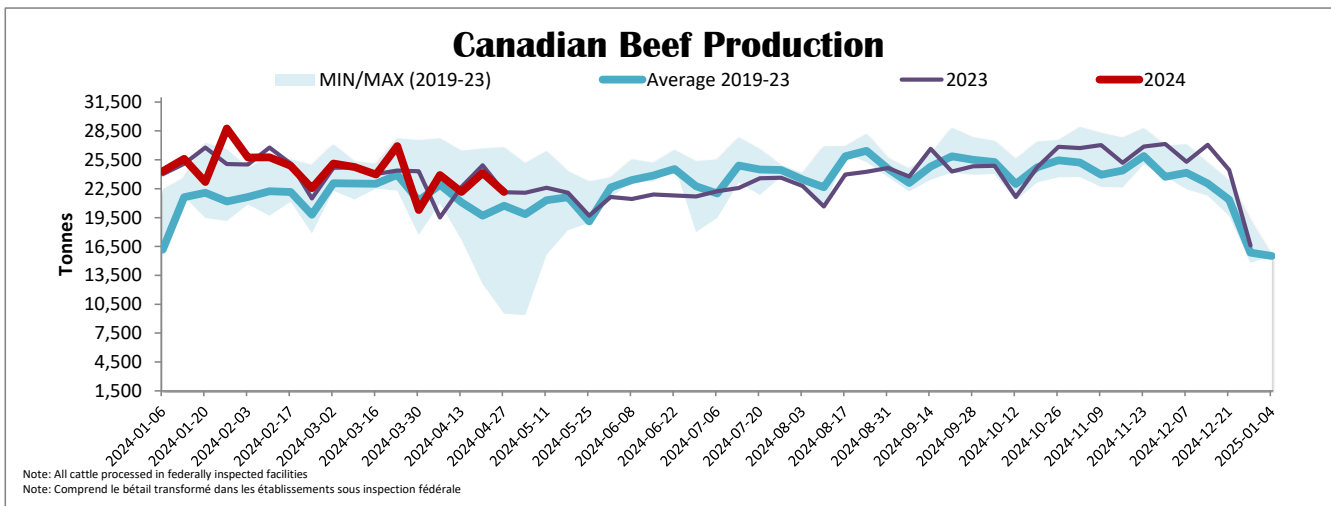
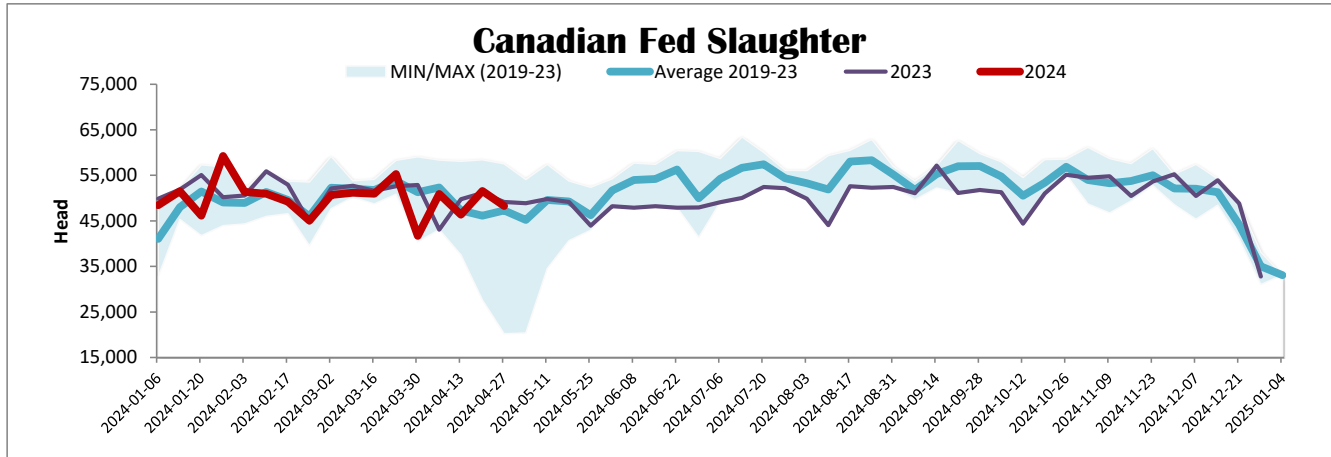
Grading

	West		East		Canada 2024		Canada 2023	% chg '23 - '24
	head	% total	head	% total	head	% total		
Weekly Totals April 27, 2024								
A - Prime	2,196	5.8 %	706	7.0 %	2,902	6.1 %	2,112	37.4 %
AAA	28,618	75.9 %	6,740	67.0 %	35,358	74.1 %	34,028	3.9 %
AA	6,384	16.9 %	2,358	23.4 %	8,742	18.3 %	11,905	-26.6 %
A	207	0.5 %	106	1.1 %	313	0.7 %	368	-14.9 %
B1, 2, 3, 4	279	0.7 %	146	1.5 %	425	0.9 %	631	-32.6 %
Year-to-date								
A - Prime	53,064	6.0 %	15,007	7.0 %	68,071	6.2 %	45,559	49.4 %
AAA	677,296	76.7 %	143,721	67.3 %	821,017	74.9 %	608,605	34.9 %
AA	139,383	15.8 %	48,667	22.8 %	188,050	17.2 %	190,608	-1.3 %
A	4,733	0.5 %	2,822	1.3 %	7,555	0.7 %	7,390	2.2 %
B1, 2, 3, 4	8,086	0.9 %	3,289	1.5 %	11,375	1.0 %	10,818	5.1 %

Source: CBGA

Year to Date for the Week Ending April 27, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)