



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 1, 2024

Federally Inspected Slaughter (head)	West			East			CANADA		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
Steers	479,368	495,585	-3 %	160,988	171,009	-6 %	640,356	666,594	-4 %
Heifers	390,056	389,102	0 %	45,195	50,787	-11 %	435,251	439,889	-1 %
Cows	150,024	159,974	-6 %	45,211	52,018	-13 %	195,235	211,992	-8 %
Bulls	5,877	6,068	-3 %	550	890	-38 %	6,427	6,958	-8 %
<b>Total YTD</b>	<b>1,025,325</b>	<b>1,050,729</b>	<b>-2 %</b>	<b>251,944</b>	<b>274,704</b>	<b>-8 %</b>	<b>1,277,269</b>	<b>1,325,433</b>	<b>-4 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>2,654,943</b>			<b>536,959</b>			<b>3,191,902</b>	
<b>Carcass Weight (lbs)</b>									
Steers	946	902	5 %	974	962	1 %	953	917	4 %
Heifers	859	837	3 %	852	846	1 %	858	838	2 %
Cows	807	757	7 %	663	673	-1 %	774	736	5 %
Bulls	979	964	2 %	898	828	9 %	972	947	3 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	357,787	350,322	2 %	88,601	94,105	-6 %	446,388	444,427	0 %
Non-Fed	57,553	57,600	0 %	13,816	16,208	-15 %	71,370	73,808	-3 %
<b>Total</b>	<b>415,341</b>	<b>407,923</b>	<b>2 %</b>	<b>102,417</b>	<b>110,313</b>	<b>-7 %</b>	<b>517,758</b>	<b>518,235</b>	<b>0 %</b>
<b>Total Jan. - Dec. 2023</b>		<b>980,904</b>			<b>255,102</b>			<b>1,236,006</b>	

<b>Imports</b> For the period Jan. 1 - Apr. 30, 2024					<b>Imports</b> For the period Jan. 1 - Jun. 1, 2024				
<b>Live Cattle from U.S.</b>					<b>Beef &amp; Veal Imports</b>				
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>		(tonnes)	<b>2024</b>	<b>2023</b>	<b>% chg</b>	
pure bred	1,735	3,837	-55 %		United States of America	40,105	43,028	-7 %	
non pure bred	93,187	96,333	-3 %		Australia	11,732	4,417	166 %	
<b>Total</b>	<b>94,922</b>	<b>100,170</b>	<b>-5 %</b>		New Zealand	8,144	4,831	69 %	
					Uruguay	4,273	6,274	-32 %	
					Mexico	7,395	4,822	53 %	
					Brazil	2,535	3,415	-26 %	
					Others	7,715	5,098	51 %	
					<b>Total</b>	<b>81,900</b>	<b>71,885</b>	<b>14 %</b>	

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - May. 25, 2024					<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>				
<b>Live Cattle to U.S.</b>					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	<b>2024</b>	<b>2023</b>	<b>% chg</b>		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	242,912	207,066	17 %		<b>31,281</b>	<b>18,223</b>	<b>72 %</b>		
feeder cattle & calves	69,788	65,233	7 %		<b>5,372</b>	<b>4,089</b>	<b>31 %</b>		
bulls	9,728	10,935	-11 %						
others	6,768	7,726	-12 %						
<b>Total</b>	<b>329,196</b>	<b>290,960</b>	<b>13 %</b>						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Apr. 30, 2024									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
<b>Carcasses and Half-Carcasses</b>	<b>895</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>895</b>	<b>1,296</b>	<b>-31 %</b>		
<b>Primal Cuts</b>	<b>11,412</b>	<b>102,932</b>	<b>612</b>	<b>6,235</b>	<b>121,191</b>	<b>108,607</b>	<b>12 %</b>		
Chuck	3,272	23,110	0	0	26,382	21,954	20 %		
Loin	1,283	13,395	0	138	14,816	14,643	1 %		
Brisket	0	8,228	0	0	8,228	6,515	26 %		
Flank and Plate	1,013	4,821	0	349	6,183	7,049	-12 %		
Hip	243	7,995	0	3	8,241	8,038	3 %		
Rib	4,656	5,626	24	121	10,427	9,185	14 %		
Others	945	39,757	588	5,624	46,914	41,221	14 %		
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>8,381</b>	<b>7,305</b>	<b>15 %</b>		
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,797</b>	<b>2,757</b>	<b>-35 %</b>		
<b>Total</b>	<b>12,306</b>	<b>102,932</b>	<b>612</b>	<b>6,235</b>	<b>132,264</b>	<b>119,965</b>	<b>10 %</b>		

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Apr. 30, 2024									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2024	2023	% chg	2024	2023	% chg	2024	2023	% chg
	United States of America	132,264	119,965	10 %	1,317,024	1,242,123	6 %	Italy	231
Japan	17,963	16,064	12 %	145,689	109,939	33 %	Belgium	74	100
Mexico	11,977	11,567	4 %	112,936	99,016	14 %	Netherlands	37	251
Korea, South	5,181	6,460	-20 %	52,557	50,687	4 %	France	4	6
Viet Nam	3,823	5,372	-29 %	31,685	33,558	-6 %	Poland	0	0
Hong Kong	997	1,588	-37 %	11,210	13,443	-17 %	Germany	0	18
Philippines	691	199	248 %	3,923	703	458 %	Spain	0	7
Bahrain	523	140	273 %	809	292	177 %	Luxembourg	0	0
Peru	431	469	-8 %	900	828	9 %	<b>Total</b>	<b>345</b>	<b>572</b>
Others	3,990	3,805	5 %	30,063	29,490	2 %	<b>Total ('000 \$ CDN)</b>	<b>6,258</b>	<b>10,667</b>
<b>Total</b>	<b>177,840</b>	<b>165,628</b>	<b>7 %</b>	<b>1,706,796</b>	<b>1,580,079</b>	<b>8 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>1,084</b>	<b>1,289</b>	<b>-16 %</b>	<b>53,077</b>	<b>63,752</b>	<b>-17 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 25, 2024

	Year to Date for the Week Ending May 25, 2024				Weekly	2024	2023	% chg	Weekly	2024	2023	% chg
	Weekly	2024	2023	% chg								
<b>Slaughter ('000 head)</b>												
Steers	304.8	5,973.5	6,097.9	-2 %	920	920	900	2 %				
Heifers	187.0	4,065.2	4,140.5	-2 %	846	843	827	2 %				
Cows	101.1	2,359.4	2,699.9	-13 %	641	647	637	2 %				
Bulls	9.2	188.7	202.3	-7 %	930	895	865	3 %				
<b>Total</b>	<b>602.1</b>	<b>12,586.8</b>	<b>13,140.6</b>	<b>-4 %</b>								
<b>Total Jan. - Dec. 2023</b>			<b>32,864.8</b>									
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>							
						2023	2022					
Fed		4,046,967	4,041,624	0 %	March 2024	(Oct'22-Sept'23)	(Oct'21-Sept'22)					
Non-Fed		768,607	859,526	-11 %	Prime	10.6 %	9.3 %	9.4 %				
<b>Total</b>		<b>4,815,574</b>	<b>4,901,150</b>	<b>-2 %</b>	Choice	76.2 %	75.3 %	75.0 %				
<b>Total Jan. - Dec. 2023</b>			<b>12,304,072</b>		Select	12.9 %	15.2 %	15.3 %				
					<b>Cattle Slaughter for the Week Ending</b>							
						2024	2023					
<b>For the period</b>	<b>Mar. 2024</b>	<b>2024</b>	<b>2023</b>	<b>% chg</b>								
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Canada</b>	47,299	51,950	-9 %				
Canada	163,123	145,956	145,956	12 %	US	602,136	625,035	-4 %				
Brazil	129,180	111,463	111,463	16 %	<b>Total Canada &amp; US</b>	<b>649,435</b>	<b>676,985</b>	<b>-4 %</b>				
Australia	136,126	67,860	67,860	101 %								
Others	262,372	242,412	242,412	8 %	<b>Cattle Slaughter Year to Date</b>							
<b>Total</b>	<b>690,802</b>	<b>567,692</b>	<b>567,692</b>	<b>22 %</b>	Canada	1,229,733	1,266,909	-3 %				
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	12,586,761	13,140,552	-4 %				
Canada	35,145	35,553	35,553	-1 %	<b>Total Canada &amp; US</b>	<b>13,816,494</b>	<b>14,407,461</b>	<b>-4 %</b>				
Japan	100,660	107,928	107,928	-7 %	<b>US Live Cattle Imports</b>							
South Korea	97,415	110,513	110,513	-12 %	Mexico - Feeder 1 Jan.-Jun 1 2024	608,164	517,812	17 %				
Others	216,896	220,781	220,781	-2 %	Canada 1 Jan.-May. 25 2024	329,196	290,960	13 %				
<b>Total</b>	<b>450,116</b>	<b>474,775</b>	<b>474,775</b>	<b>-5 %</b>								

## Canada and United States Beef and Veal Tariff Rate Quota Summary

	US Beef and Veal Tariff Rate Quota (TRQ) Summary							
	2024		2023		% chg in tonnes entered from 2023 to 2024			
For the period 1 Jan.-Dec. 31 2024								
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	122,497	32 %	65,927	17 %	86 %		
New Zealand	213,402	85,130	40 %	74,327	35 %	15 %		
Argentina	20,000	8,497	42 %	7,680	38 %	11 %		
Uruguay	20,000	11,921	60 %	8,321	42 %	43 %		
Others	65,005	65,005	100 %	65,005	100 %	0 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>293,051</b>	<b>42 %</b>	<b>221,262</b>	<b>32 %</b>	<b>32 %</b>		
TRQ (Australia, N. Z.)	591,616	207,628	35 %	140,253	24 %	48 %		
Canada	no limit							
Mexico	no limit							
	<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>			
For the period 1 Jan.-Jun. 1 2024								
	2024	2023	% chg	2024	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>
Supp. Quota Authorized	-	-	-	Australia	61	246	308	1 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	3,463	1,958	5,421	23 %
				Brazil	0	0	0	0 %
				Japan	537	1,780	2,317	10 %
				Netherlands	0	0	0	0 %
				New Zealand	3,718	1,928	5,645	24 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	6/1/2024	6/2/2023	% chg	Uruguay	6,063	3,719	9,782	42 %
Argentina	308	9	-	<b>Total</b>	<b>13,843</b>	<b>9,630</b>	<b>23,473</b>	<b>100 %</b>
Australia (35,000 mt)	5,421	3,844	41 %	<b>For the period 1 Jan.-Jun. 1 2024</b>				
Ireland	0	0	-	<b>Percentage of Total Imports</b>				
Brazil	2,317	2,374	-	Grinding Beef				
Japan	0	18	-100 %		2024	2023	2024	2023
Netherlands	0	0	-	Argentina	0.3 %	0.0 %	1.0 %	0.1 %
New Zealand	5,645	3,865	46 %	Australia	14.8 %	12.2 %	8.3 %	10.2 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	24	-	Brazil	2.3 %	8.3 %	7.6 %	5.6 %
Uruguay	9,782	7,010	40 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
<b>Total</b>	<b>23,473</b>	<b>17,143</b>	<b>37 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	15.8 %	11.6 %	8.2 %	10.9 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
				Uruguay	25.8 %	29.0 %	15.8 %	11.9 %
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>59.0 %</b>	<b>61.2 %</b>	<b>41.0 %</b>	<b>38.8 %</b>



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 1, 2024

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2024-06-01	38,851	2,839	41,690		4,889	957	5,846		47,536
May 2024	151,100	35,981	187,081	46,770	21,312	7,391	28,703	7,176	215,784
April 2024	157,252	39,904	197,156	49,289	24,390	8,008	32,398	8,100	229,554
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
December 2023	195,586	45,708	241,294	48,259	44,555	13,763	58,318	11,664	299,612
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	206,314	51,579	37,686	1,977	39,663	9,916	245,977
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
<b>YTD Total 2024</b>	<b>874,511</b>	<b>203,190</b>	<b>1,077,701</b>	<b>51,319</b>	<b>154,161</b>	<b>45,407</b>	<b>199,568</b>	<b>9,503</b>	<b>1,277,269</b>
<b>Total 2023</b>	<b>2,143,515</b>	<b>520,439</b>	<b>2,654,943</b>	<b>51,057</b>	<b>407,506</b>	<b>129,453</b>	<b>536,959</b>	<b>10,326</b>	<b>3,191,902</b>

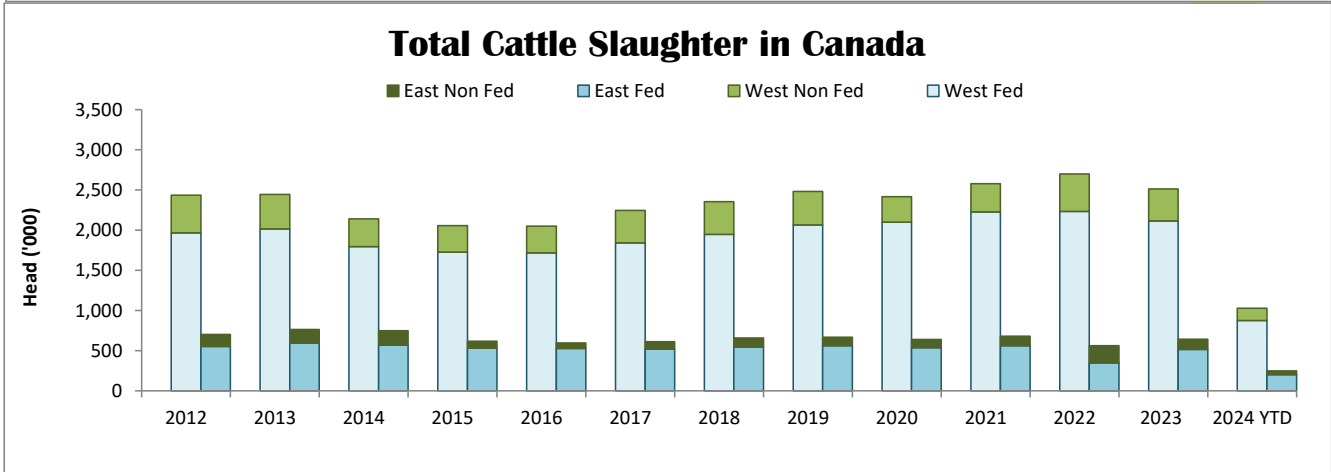
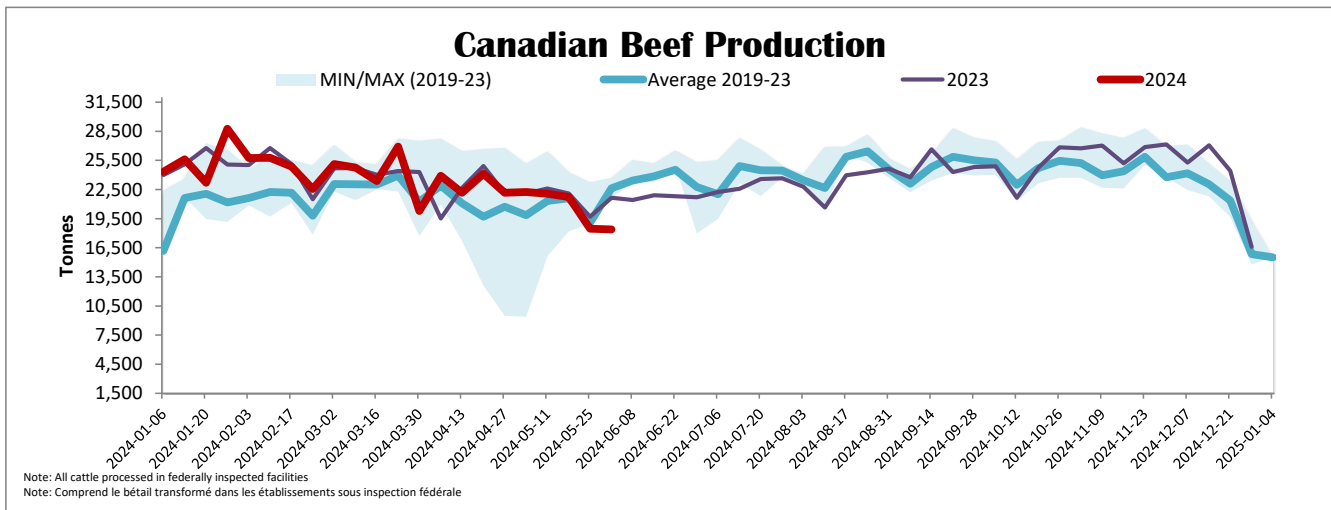
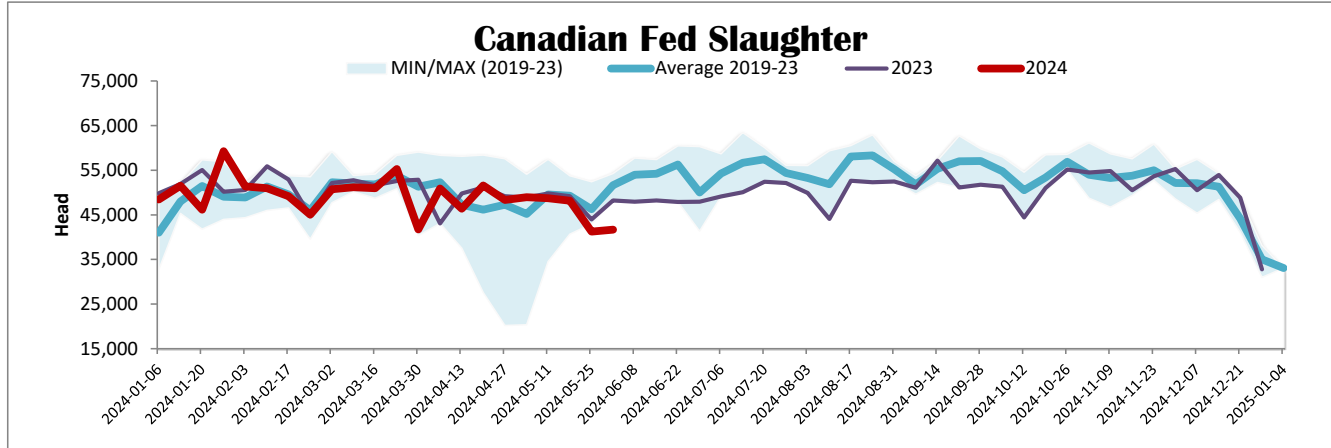
Grading									
	Weekly Totals				June 1, 2024		Canada 2023	% chg '23 - '24	
	West	% total	East	% total	Canada 2024	% total			
A - Prime	2,289	6.0 %	141	5.0 %	2,430	5.9 %	2,042	19.0%	
AAA	26,868	69.8 %	1,816	64.1 %	28,684	69.4 %	31,273	-8.3%	
AA	8,661	22.5 %	818	28.9 %	9,479	23.0 %	13,566	-30.1%	
A	345	0.9 %	19	0.7 %	364	0.9 %	561	-35.1%	
B1, 2, 3, 4	306	0.8 %	39	1.4 %	345	0.8 %	474	-27.2%	
Year-to-date									
	West	% total	East	% total	Canada 2024	% total	Canada 2023	% chg '23 - '24	
A - Prime	63,032	5.9 %	17,263	6.8 %	80,295	6.1 %	56,753	41.5 %	
AAA	811,086	75.8 %	169,198	67.1 %	980,284	74.1 %	768,751	27.5 %	
AA	180,410	16.9 %	58,465	23.2 %	238,875	18.1 %	253,333	-5.7 %	
A	6,395	0.6 %	3,403	1.3 %	9,798	0.7 %	9,811	-0.1 %	
B1, 2, 3, 4	9,492	0.9 %	3,854	1.5 %	13,346	1.0 %	13,451	-0.8 %	

Source: CBGA



Year to Date for the Week Ending June 1, 2024

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)